

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Release and Reassignment	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation		10/20/2008	CORPORATION:
RECEIVING PARTY DATA			
Name:	Strategic Minerals Corporation		
Street Address:	30 Main Street		
Internal Address:	Suite 300		
City:	Danbury		
State/Country:	CONNECTICUT		
Postal Code:	06810		
Entity Type:	CORPORATION: CONNECTICUT		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1630534	STRATCOR	
Registration Number:	1634531	STRATCOR	
CORRESPONDENCE DATA			
Fax Number:	(202)408-3141		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	800-927-9801 x2348		
Email:	jpaterso@cscinfo.com		
Correspondent Name:	Corporation Service Company		
Address Line 1:	1090 Vermont Avenue NW, Suite 430		
Address Line 2:	Attn: Jean Paterson		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20005		
ATTORNEY DOCKET NUMBER:	119027		
NAME OF SUBMITTER:	Jean Paterson		

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**TRADEMARK
 REEL: 004060 FRAME: 0663**

Signature:	/Jean Paterson/
Date:	09/14/2009
Total Attachments: 4 source=9-14-09 GE-Strategic Minerals-TM#page1.tif source=9-14-09 GE-Strategic Minerals-TM#page2.tif source=9-14-09 GE-Strategic Minerals-TM#page3.tif source=9-14-09 GE-Strategic Minerals-TM#page4.tif	

RELEASE AND REASSIGNMENT

This **RELEASE AND REASSIGNMENT** is made this 20TH day of OCTOBER, 2008, by General Electric Capital Corporation ("GECC").

WITNESSETH:

WHEREAS, Strategic Minerals Corporation, a Connecticut corporation ("Strategic"), is a party to a certain Loan and Security Agreement dated as of August 21, 2003 (the "Loan Agreement") pursuant to which GECC made certain loans and other financial accommodations (the "Loans") to Strategic; and

WHEREAS, as partial security for Strategic's obligations under the Loan Agreement, Strategic granted security interests in and to certain trademarks, as defined below; and

WHEREAS, GECC has recorded security interests in the United States Patent and Trademark Office as detailed on Schedule A; and

WHEREAS, Strategic's obligations under the Loan Agreement have been fully satisfied and, therefore, Strategic has requested GECC to release its security interests in the trademarks and reassign the same to Strategic.

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. GECC hereby releases its security interests in all of Strategic's right, title and interest in and to all of Strategic's now owned or existing and filed and hereafter acquired or arising and filed:

(a) trademarks, trademark registrations, trade names and trademark applications, including, without limitation, the trademarks, service marks and applications listed on Schedule A, attached hereto and made a part hereof, and (i) renewals and extensions thereof, (ii) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect thereto, including without limitation, damages and payments for past or future infringement thereof, (iii) the right to sue for past, present and future infringements thereof, and (iv) all rights corresponding thereto throughout the world (all of the foregoing trademarks, trademark registrations, trade names and applications, together with the items described in clauses (i) through (iv) of this subparagraph, are hereinafter referred to as the "Trademarks"); and

(b) the goodwill of Strategic's businesses connected with and symbolized by the Trademarks.

2. GECC hereby reassigns, grants and conveys to Strategic, without any representation, recourse or undertaking by GECC, all of GECC's rights, title and interest, in and to the Trademarks.

IN WITNESS WHEREOF, GECC has caused this Release and Reassignment to be duly executed by its duly authorized officer as of the day and year first above written.

GENERAL ELECTRIC CAPITAL
CORPORATION

By:

A handwritten signature in black ink, appearing to be "J. R. ...", written over a horizontal line.

Its:

DULY AUTHORIZED SIGNATORY

SCHEDULE A

Strategic Minerals Corporation

1. Trademarks

- | | | |
|----|--------------------------|---------------------|
| A. | Mark: | STRATCOR AND DESIGN |
| | Registration number: | 1630534 |
| | Registration date: | 1/8/1991 |
| | Status: | Renewed |
| | Security interest filed: | 11/17/2004 (GECC) |
| B. | Mark: | STRATCOR AND DESIGN |
| | Registration number: | 1634531 |
| | Registration date: | 2/5/1991 |
| | Status: | Renewed |
| | Security interest filed: | 11/17/2004 (GECC) |