

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	08/26/2009

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vericept Corporation		08/26/2009	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	TW Vericept Corporation
Street Address:	70 West Madison Street
Internal Address:	Suite 1050
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60602
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3353148	VERICEPT
Registration Number:	2745074	V VERICEPT
Registration Number:	2714702	V
Serial Number:	75930551	DEFINE YOUR EBOUNDARIES
Serial Number:	75820472	ESNIFF
Serial Number:	75820107	JUST DON'T DO IT AT WORK

CORRESPONDENCE DATA

Fax Number: (202)682-3580
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 202.682.3500
 Email: jrynkiewicz@kayescholer.com
 Correspondent Name: John P. Rynkiewicz
 Address Line 1: 901 Fifteenth Street, NW

900143125

**TRADEMARK
 REEL: 004061 FRAME: 0131**

CH \$165.00 3353148

Address Line 2: Suite 700
Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	62465-0015
NAME OF SUBMITTER:	John P. Rynkiewicz
Signature:	/john p rynkiewicz/
Date:	09/14/2009

Total Attachments: 3
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Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"VERICEPT CORPORATION", A DELAWARE CORPORATION,
WITH AND INTO "TRUSTWAVE ACQUISITION, INC." UNDER THE NAME OF "TW VERICEPT CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF AUGUST, A.D. 2009, AT 6:56 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4712635 8100M

090811023

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7497143

DATE: 08-27-09

TRADEMARK
REEL: 004061 FRAME: 0133

**CERTIFICATE OF MERGER
PURSUANT TO SECTION 251(c) OF THE
DELAWARE GENERAL CORPORATION LAW**

**MERGER OF
VERICEPT CORPORATION,
a Delaware corporation
INTO
TRUSTWAVE ACQUISITION, INC.,
a Delaware corporation**

Trustwave Acquisition, Inc., a Delaware corporation, hereby certifies as follows:

1. The names and states of incorporation of the constituent corporations are: Trustwave Acquisition, Inc., a Delaware corporation, and Vericept Corporation, a Delaware corporation.
2. An agreement of merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with Section 251 of the Delaware General Corporation Law.
3. The name of the surviving corporation is: Trustwave Acquisition, Inc., a Delaware corporation.
4. The certificate of incorporation of the surviving corporation is amended in its entirety to read as provided in Exhibit A, attached hereto.
5. The executed agreement of merger is on file at the principal place of business of the surviving corporation, which is located at:

70 West Madison Street, Suite 1050
Chicago, Illinois 60602
6. A copy of the agreement of merger will be furnished by the surviving corporation, on request and without cost, to any stockholder of any constituent corporation.

Executed and acknowledged as of this 26~~th~~ day of August, 2009.

TRUSTWAVE ACQUISITION, INC., a Delaware
corporation

By:



Robert J. McCullen
Its Chief Executive Officer

EXHIBIT A

**STATE OF DELAWARE
CERTIFICATE OF INCORPORATION
OF TW VERICEPT CORPORATION**

FIRST: The name of this corporation shall be TW Vericept Corporation.

SECOND: Its registered office in the State of Delaware is to be located at 2711 Centerville Road, Suite 400, in the City of Wilmington, County of New Castle and its registered agent at such address is Corporation Service Company.

THIRD: The purpose or purposes of the corporation shall be:

To engage in any lawful act or activity for which corporations may be organized under the General Corporation Law of Delaware.

FOURTH: The total number of shares of stock which this corporation is authorized to issue is 1,000 common shares with a par value of \$0.01 per share.

FIFTH: The Board of Directors shall have the power to adopt, amend or repeal the by-laws.