

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Bill of Sale (Agriprocessors, Inc. through Joseph E. Sarachek, its Trustee in Bankruptcy)	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
AGRIPROCESSORS, INC.		08/06/2009	CORPORATION:
RECEIVING PARTY DATA			
Name:	SHF INDUSTRIES, LLC		
Street Address:	220 West Street		
City:	Postville		
State/Country:	IOWA		
Postal Code:	52162		
Entity Type:	LIMITED LIABILITY COMPANY:		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3605106	HEALTHY FOR YOU	
Registration Number:	2679189	IOWA BEST BEEF	
Registration Number:	2036953	SHOR HAVOR	
Registration Number:	2029970	AARON'S BEST	
Registration Number:	2031920	RUBASHKIN	
CORRESPONDENCE DATA			
Fax Number:	(212)303-2754		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(212) 415-8600		
Email:	ptotmcommunication@lockelord.com		
Correspondent Name:	Locke Lord Bissell & Liddell LLP		
Address Line 1:	3 World Financial Center		
Address Line 4:	New York, NEW YORK 10281		
ATTORNEY DOCKET NUMBER:	1004667.00001		

CH \$140.00 3605106

NAME OF SUBMITTER:	Scott Greenberg
Signature:	/Scott Greenberg/
Date:	09/17/2009
Total Attachments: 2 source=BILL OF SALE#page1.tif source=BILL OF SALE#page2.tif	

BILL OF SALE

Joseph E. Sarachek, the Court-appointed Chapter 11 Trustee ("Trustee") in Agriprocessors, Inc., Chapter 11 No. 08-02751 ("Agriprocessors"), United States Bankruptcy Court for the Northern District of Iowa ("Bankruptcy Court"), for value received and pursuant to the terms and conditions of that certain Order on Supplemental Motion for an Order Approving Sale of Substantially All of the Assets, Free and Clear of all Liens, Claims and Encumbrances, Together with Related Relief entered by the Bankruptcy Court on July 20, 2009 ("Order"), does hereby sell, assign, transfer and convey to SHF Industries, LLC ("Buyer"), its heirs, administrators, representatives, successors and assigns, all rights, title and interests of Agriprocessors' Estate's Assets as defined in the Order, as of the date hereof. The Order at paragraph 13 specifically identifies "Excluded Assets" which are not part of the Estate's Assets being sold pursuant to the Order, and a subsequent clarifying Stipulation and Order Regarding Sale of Substantially All of the Assets of the Estate was entered into between Trustee, Buyer and First Bank Business Capital, Inc. and approved by Bankruptcy Court on July 30, 2009 ("Stipulation"). True and accurate copies of the Order and Stipulation are attached hereto and incorporated herein by reference.

THIS BILL OF SALE IS EXECUTED WITHOUT RECOURSE AND WITHOUT ANY REPRESENTATIONS OR ANY WARRANTIES OF ANY KIND OR NATURE, EXPRESSED, OR IMPLIED OR IMPOSED BY LAW, EXCEPT AS PROVIDED IN THE ORDER.

Executed this 6 day of August, 2009.

Seller: Joseph E. Sarachek, Trustee

By: _____


TRADEMARK

REEL: 004063 FRAME: 0254

STATE OF NEW YORK)
) ss.
COUNTY OF New York)

On this 6th day of August, 2009, before me the undersigned, a Notary Public in and for the State of New York, personally appeared Joseph E. Sarachek, to me known to be the identical person named in and who executed the foregoing instrument and acknowledged he executed the same as his voluntary act and deed.

Cory A. Frank
Notary Public
State Of New York
Reg. No: 02FR6163318
Expires 3/19/2011



Notary Public-State of New York