

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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|----------------------------------|--|----------------|---------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | MERGER | | |
| EFFECTIVE DATE: | 03/31/2006 | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Polialden Petroquimica S/A | | 05/31/2006 | CORPORATION: BRAZIL |
| RECEIVING PARTY DATA | | | |
| Name: | Braskem S.A. | | |
| Street Address: | Complexo Petroquimico de Camacari | | |
| City: | Rua Eteno 1561, Camacari, Bahia | | |
| State/Country: | BRAZIL | | |
| Entity Type: | CORPORATION: BRAZIL | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 2230288 | UTEC | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (212)536-3901 | | |
| | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | |
| Phone: | 212 536-3900 | | |
| Email: | nytrademarks@klgates.com | | |
| Correspondent Name: | Andrew L. Reibman | | |
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| ATTORNEY DOCKET NUMBER: | 0812275.00010 | | |
| DOMESTIC REPRESENTATIVE | | | |
| Name: | Andrew L. Reibman | | |
| Address Line 1: | 599 Lexington Avenue, 33rd Floor | | |
| Address Line 4: | New York, NEW YORK 10022-6030 | | |

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| NAME OF SUBMITTER: | Rosemary Douglas |
| Signature: | /rosemary douglas/ |
| Date: | 09/21/2009 |
| Total Attachments: 10 source=braskemmerger#page1.tif source=braskemmerger#page2.tif source=braskemmerger#page3.tif source=braskemmerger#page4.tif source=braskemmerger#page5.tif source=braskemmerger#page6.tif source=braskemmerger#page7.tif source=braskemmerger#page8.tif source=braskemmerger#page9.tif source=braskemmerger#page10.tif | |

Cristina Gonzales

Tradutora Pública e Intérprete Comercial
Inglês - Português

na JUCESP nº 787
S.743.188-5 (São Paulo, SP)

CPF/MF nº 108.911.608-05
RG nº 14.873.251 SSP/SI

TRADUÇÃO Nº 1684

LIVRO Nº 040

FOLHAS Nºs 358-363

I, Cristina Gonzales, certified public translator, duly admitted and sworn by the Commercial Registry of the State of São Paulo, Brazil, hereby certify that a document written in PORTUGUESE was submitted to me, the translation of which is as follows:

BRASKEM S.A

C.N.P.J. No. 42.150.391/0001-70

NIRE 29300006939

A PUBLICLY HELD COMPANY

MINUTES OF THE EXTRAORDINARY GENERAL MEETING

HELD ON MAY 31, 2006

1 — **DATE:** May 31, 2006, 2 — **TIME:** at 11:00 a.m. 3 — **CALL NOTICE:** The Call Notice was published, pursuant to article 124 of Law No. 6.404/76, on the 16th, 17th and 18th days of May 2006, in the newspapers "Diário Oficial do Estado da Bahia" and "A Tarde", and it was also published according to CVM Rulings Nos. 02/78 and 207/94, and for purposes of greater disclosure, in the newspaper "Gazeta Mercantil", on May 16, 17 and 18, 2006. The Call Notice was also published to meet the respective provisions of CVM Rulings Nos. 358/2002 and 319/1999, (i) "Relevant Fact" in "Diário Oficial do Estado da Bahia", in the newspapers "A Tarde", "Correio da Bahia" and "Gazeta Mercantil" on May 16, 2006. 4 - **ATTENDANCE:** Shareholders representing more than eighty-four percent (84%) of the voting capital of the Company; Mr. Geovani da Silveira Fagunde, representative of the specialized company PricewaterhouseCoopers Auditores Independentes, a civil company established in the City of São Paulo, State of São Paulo, at Av. Francisco Matarazzo, 1.400, from 7th to 11th, and from 13th to 20th floors, Torre Torino, and with a branch office in the City of Salvador, at Rua Miguel Calmon, 555, 9th floor, secondarily registered with the Regional Accounting Council of the State of Bahia under No. CRC 2SP000160/0-5 "F" BA and enrolled with the National Register of Legal Entities (CNPJ/MF) under No. 61.562.112/0004-73; Mr. Eugênio Risovas Sobrinho, representative of the specialized company Stima Engenharia Ltda., a company registered with CREA-SP under No. 071.708-8, with its principal place of business at Avenida Fagundes Filho, 191, suite 102, 10th floor, in the City and State of São Paulo, enrolled with CNPJ/MF under No. 06.932.665/0001-10, Mr. Manoel Mota Fonseca, member of the Company's Audit Committee; and Messrs. Mauricio Roberto de Carvalho Ferro and Joel Benedito Júnior, representatives of the Company's management. 5 — **PRESIDING BOARD:** Chairman: Pedro Oliveira da Costa, and Secretary: Ana Patricia Soares Nogueira, who were chosen as set forth in article 17 of the Bylaws. 6 - **AGENDA:** (I) To authorize the conversion of up to 2,632,043 class "A" preferred shares into common shares, by resolution of the majority of the Company's voting capital, in the proportion of 1 class "A" preferred share to 1 common share; (II) To approve and ratify the appointment and hiring, by the managers of the Company, of the specialized companies liable for issuance of the appraisal reports on the equity of the company Polialden Petroquímica S.A. ("Merged Company") and of the Company; (III) To review, discuss and approve the Protocol and Justification for the merger of the Merged Company into the Company; (IV) To review, discuss and approve

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LIVRO Nº 040

FOLHAS Nºs 358-363

the documents related to the merger of the Merged Company into the Company; (V) To approve the merger of the Merged Company into the Company, with the consequent increase in its capital and issuance of new shares; and (VI) To approve the change in article 4 of the Company's Bylaws in view of the increase in its capital. 7 – **AUDIT COMMITTEE'S OPINION** – The Company's Audit Committee, in an Opinion issued on May 12, 2006, expressed itself favorably to approval of the proposal for merger of the Merged Company into the Company, as well as to approval of the respective Protocol and Justification and accounting documents that supported such corporate transaction. 8 – **RESOLUTIONS:** The matters established in the Agenda were put to discussion and voting, and the resolutions below were unanimously approved by the attendees: **8.1) to authorize** the drawing-up of these minutes of Meeting in summary form, as well as publication of such minutes omitting the signatures of the shareholders present, under the terms of article 130 and its paragraphs, of Law 6404/76; **8.2) to authorize** the conversion, during this Meeting, of two million, six hundred and thirty-two thousand, and forty-three (2,632,043) class "A" preferred shares into common shares, by resolution of the majority of the Company's voting capital present at this meeting, in the proportion of 1 class "A" preferred share into 1 common share. As there was no further manifestation by the company's shareholders which are the owners of class "A" preferred shares, the shareholders Odebrecht S.A. and Nordeste Quirnica S.A. — Norquisa hereby decided to convert, respectively: (i) two million five hundred and eighteen thousand eight hundred and twenty-two (2,518,822) class "A" preferred shares; and (ii) one hundred and thirteen thousand, two hundred and twenty-one (113,221) class "A" preferred shares, totaling two million, six hundred and thirty-two thousand, and forty-three (2,632,043) class "A" preferred shares held thereby, into respectively: (i) two million, five hundred and eighteen thousand, eight hundred and twenty-two (2,518,822) common shares; and (ii) one hundred and thirteen thousand, two hundred and twenty-one (113,221) common shares, totaling two million, six hundred and thirty-two thousand, and forty-three (2,632,043) common shares, subject to the consent and approval of the attending shareholders, which make up the quorum required to approve such matter; **8.3) to approve and ratify** the appointment and hiring, previously carried out by the Company's management, of the specialized company PricewaterhouseCoopers Auditores Independentes, identified above, represented at the Meeting by Mr. Geovani da Silveira Fagunde, who promptly offered to explain any doubts of the attending shareholders. Such company (i) reviewed and audited the financial statements of the Merged Company and the Company; (ii) made an accounting appraisal of the net equity of the Merged Company, on the base date defined for the merger, namely **March 31, 2006** ("Base Date"), with preparation of the respective accounting appraisal reports of the Merged Company and the Company, for purposes of the Company's accounting records, as well as for the possible right to withdraw of the shareholders of the Merged Company, pursuant to articles 264 and 45 of Law 6.404/76, and (iii) prepared, according to the accounting practices in force in Brazil, an appraisal report on the net equities of the Merged Company and the Company, according to the same criteria and on the same Base Date, at market prices, for purposes of article 264 of Law 6.404/76, and to serve as an informative element to be considered

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LIVRO Nº 040

FOLHAS Nºs 358-363

when determining the replacement ratio for the shares of the Merged Company into the Company's shares, such reports being issued based on the calculation of the respective inventories and on appraisal reports regarding the fixed assets of both the Company and the Merged Company, prepared by the specialized company Stima Engenharia Ltda., identified above, which is liable for appraising the fixed assets of the Company and the Merged Company, according to the same criteria and on the same Base Date, at market value; **8.4)** after it is examined and discussed, **to approve** the Protocol and Justification of Merger of the Merged Company into the Company, entered into by the managements of the Merged Company and the Company, dated May 5, 2006 ("Protocol and Justification"), containing the purposes, bases, and other conditions related to merger of the Merged Company into the Company, having been prepared in accordance with the provisions of articles 224, 225 and following articles of Law 6.404/76, as well as with CVM Ruling No. 319/99; such document, which was presented by the Chairman of the presiding board and reviewed by the attendees, was initialed by the members of the presiding board and filed at the Company's headquarters, a copy of which, after initialed by the Secretary, is made an integral part of these minutes as **Exhibit I; 8.5) to approve**, after they have been reviewed and discussed, without any proviso, the financial statements of the Merged Company and the Company, and the accounting appraisal reports on the net equities of the Merged Company and the Company, previously prepared by the specialized companies mentioned in item 8.3 above, for purposes of the Company's accounting records, as well as for calculation of the reimbursement resulting from the possible exercise of the right to withdraw by the shareholders of the Merged Company, pursuant to articles 264 and 45 of Law 6.404/76; such documents, after they were provided by the Chairman of the presiding board and reviewed by the attendees, were initialed by the members of the presiding board and filed at the Company's headquarters, copies of which, after initialed by the Secretary, are made an integral part of these minutes as **Exhibit II** (financial statements of the Merged Company), **Exhibit III** (financial statements of the Company), **Exhibit IV** (accounting report of the Merged Company), **Exhibit V** (accounting report of the Company). The accounting appraisal report of the Merged Company determined, as of the Base Date, the net equity of the Merged Company at two hundred and eighty-nine million, nine hundred and forty thousand, eight hundred and ninety-nine reais and forty-four centavos (R\$289,940,899.44), which corresponds to forty-four reais and a fraction (R\$ 0.449) per share, irrespective of type or class, and the accounting appraisal report of the Company determined, as of the Base Date, the net equity of the Company at four billion, six hundred and fifty million, five hundred and fifty-nine thousand, fourteen reais and sixty-three centavos (R\$4,650,559,014.63), which corresponds to twelve reais, eighty-two centavos and a fraction (R\$12.828) per share, irrespective of type or class, all in accordance with Law 6.404/76, as well as CVM Ruling 319/99; **8.6) to approve**, after they have been reviewed and discussed, without any proviso, the market value appraisal reports for the net equities of the Company and the Merged Company, previously prepared by the specialized company, as provided for in article 264 of Law 6.404/76; such documents, after provided by the Chairman of the presiding board and reviewed by the

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TRADUÇÃO Nº 1684

LIVRO Nº 040

FOLHAS Nºs 358-363

attendees, were initialed by the members of the presiding board and filed at the Company's headquarters, copies of which, after initialed by the Secretary, are made an integral part of these minutes as **Exhibits VI** (net equity report at market value of the Company) and **VII** (net equity report at market value of the Merged Company). The market value appraisal reports, which were issued based on the calculation of the respective inventories of the Company and the Merged Company, and on the appraisal reports for the fixed assets, prepared by the specialized company Stima Engenharia Ltda., which is liable for appraising the fixed assets of Braskem and the Merged Company, according to the same criteria and on the same Base Date, at market value, which are likewise approved by this General Meeting and filed at the Company's headquarters for the due legal effects, present as of such Base Date: (i) the net equity of the Company at eight billion, two hundred and two million, four hundred and eighty-two thousand, six hundred and eighty-six reais and ninety-six centavos (R\$8,202,482,686.96), which corresponds to twenty-two reais and sixty-two centavos and a fraction (R\$22.626) per share; and (ii) the net equity of the Merged Company at four hundred and fifty-nine million, seven hundred and twenty-one thousand, nine hundred and two reais and three centavos (R\$459,721,902.03), which corresponds to seventy-one centavos and a fraction (R\$0.713) per share; **8.7) to approve** the merger of the Merged Company into the Company, under the terms and conditions established in the Protocol and Justification approved in item 8.4 above, whereupon all the assets, rights and obligations that make up the equity of the Merged Company shall belong to the Company, according to the respective accounting appraisal report referred to in item 8.5 above, with the consequent extinguishing, by operation of law, of the Merged Company; furthermore, all establishments of the Merged Company shall be closed, except for the principal establishment located at Rua Hidrogênio, 3.520, Pólo Petroquímico de Camaçari, Camaçari/BA, CEP 42.810-000, enrolled with the CNPJ/MF under No. 13.545.769/0001-37, which will have the status of a branch establishment of the Company; **8.8) upon approval of the merger, pursuant to item 8.7 above, to approve** the capital increase of the Company by a further one hundred and five million, three hundred and three thousand, five hundred and twenty-six reais and ninety-four centavos (R\$105,303,526.94), which increase is to be subscribed for and paid up upon conveyance of the net equity of the Merged Company, disregarding the corporate interest held by the Company in the capital of the Merged Company itself, whereupon the capital of the Company will become three billion, five hundred and eight million, two hundred and seventy-one thousand, eight hundred and twenty reais and seventy-eight centavos (R\$3,508,271,820.78), upon the issue of seven million, eight hundred and seventy-eight thousand, eight hundred and twenty-five (7,878,825) new class "A" preferred shares, registered and without par value, to be allocated to the shareholders of the Merged Company, in replacement of the shares issued by the Merged Company, which are being extinguished herein, based on the replacement ratio set in the Protocol and Justification of Merger of the Merged Company into the Company, subject to the provisions of item 8.9 below, as follows: each lot of one thousand (1,000) shares issued by the Merged Company, irrespective of type and class, shall be entitled to receive 33.62 class "A" preferred shares issued by the Company. As a

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TRADUÇÃO Nº 1684

LIVRO Nº 040

FOLHAS Nºs 358-363

result of the conversion of shares decided in item 8.2 above, as well as the capital increase referred to in this item 8.8, the main paragraph of article 4 of the Company's bylaws shall take effect with the following wording: "Article 4 – The capital of the Company is three billion, five hundred and eight million, two hundred and seventy-one thousand, eight hundred and twenty reais and seventy-eight centavos (R\$3,508,271,820.78), divided into three hundred and seventy million, four hundred and two thousand, three hundred and forty-six (370,402,346) shares, of which one hundred and twenty-three million, four hundred and ninety-two thousand, one hundred and forty-two (123,492,142) are common shares, two hundred and forty-six million, one hundred and seven thousand, one hundred and thirty-eight (246,107,138) are class "A" preferred shares, and eight hundred and three thousand, and sixty-six (803,066) are class "B" preferred shares; 8.9) also as a result of the merger decided herein, to authorize the Company to make, after lapse of the periods established in item IV, and paragraph 3 of article 137 of Law 6.404/76, the sale, at a stock exchange, of the shares of the Company which (i) cannot be allocated to the shareholders of the Merged Company due to the exercise of the right to withdraw, as well as, by analogously applying paragraph 3 of article 169 of Law 6.404/76, (ii) of the unsold shares and/or fractions of shares issued under the terms of the previous item, which shall be grouped in whole numbers, and in the latter case, the amounts resulting from the disposal shall be made available ratably to the shareholders of the Merged Company that own the shares and/or fractions, after the end of the financial settlement of the sale, as follows: (a) the shareholders with updated record with Banco Itau S.A. shall have the corresponding amount credited directly to their checking account as of July 25, 2006 up to July 31, 2006; (b) the other shareholders shall contact a Banco Itau S.A. branch of their choice to receive the respective amounts, as of July 25, 2006; (c) the amount corresponding to the shareholders under custody at the Brazilian Company of Settlement and Custody - CBLC [Companhia Brasileira de Liquidação e Custódia] shall be directly credited to that company, as of July 25, 2006, which shall be in charge of transferring such amount to the shareholders through the depositing brokerage firms; and (d) for the shareholders with out-of-date record, the amount shall be available at Banco Itau S.A., as of July 25, 2006; 8.10) to record that, in accordance with article 12 of CVM Ruling 319/99, all financial statements of the companies involved in the corporate transaction approved herein have been audited by PricewaterhouseCoopers Auditores Independentes, as per the opinions dated April 28, 2006, which together are included in Exhibits II and III hereto, as approved in item 8.5 above; 8.11) to state further that with the merger of the Merged Company and its consequent extinction, the Company shall be the legal general successor of such company, to all its rights and obligations; 8.12) as a result of the merger of the Merged Company into the Company, to approve, pursuant to the Protocol and Justification of Merger, the extinction of the shares pertaining to the capital of the Merged Company held by the Company, based on article 226, paragraph 1 of Law 6.404/76; and 8.13) to authorize the Company's management to perform all such acts required to implement the corporate transaction approved herein. 9 - CLOSING: As there were no further subjects to be discussed, the Extraordinary General Meeting was ended and these minutes were

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TRADUÇÃO Nº 1684

LIVRO Nº 040

FOLHAS Nºs 358-363

drawn up, which, after read, discussed and found to be in order, are signed by all of the Shareholders present at the meeting, who reached the quorum required for the validity of the resolutions that are the subject matter of this General Meeting, and by decision of the Shareholders, the extraction of the certificates needed by the Secretary of the Meeting was authorized. Camaçari, State of Bahia, May 31, 2006. [Sgd: Presiding Board: Pedro Oliveira da Costa – Chairman; Ana Patricia Soares Nogueira - Secretary; Shareholders: Nordeste Química S.A. – Norquisa (by Pedro Oliveira da Costa); ODBPAR Investimentos S.A. (by Pedro Oliveira da Costa); Odebrecht S.A. (by Pedro Oliveira da Costa); Pronor Petroquímica S.A. (by Pedro Oliveira da Costa); Petrobras Química S.A. – Petroquisa (by Mario Jorge Cabral)]; Caixa de Previdência dos Funcionários do Banco do Brasil – PREVI (by José Washington Eustáquio dos Santos)].

The above matches the original recorded in the proper book.

[sgd]


Ana Patrícia Soares Nogueira
Secretary

[Stamp from the Commercial Registry of the State of Bahia, certifying registration on June 22, 2006 under No. 96689675. Protocol 06/110536-8. Company 29 3 0000693 9. Braskem S.A. [Signature] Lafayette Pondé Filho, General Secretary]

[Stamp from Notary Office]

IN WITNESS WHEREOF, I hereunto set my hand and seal.

São Paulo, March 24, 2009.


CRISTINA GONZALES

Rec. nº: 847
Talão nº: 011

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na JUCESP nº 787
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TRADUÇÃO Nº 1685

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FOLHAS Nºs 364-367

I, Cristina Gonzales, certified public translator, duly admitted and sworn by the Commercial Registry of the State of São Paulo, Brazil, hereby certify that a document written in PORTUGUESE was submitted to me, the translation of which is as follows:

POLIALDEN PETROQUÍMICA S/A
CNPJ No. 13.545.769/0001-37
NIRE Nº 29300011088
A Publicly Held Company

**MINUTES OF THE EXTRAORDINARY GENERAL MEETING HELD ON MAY 31, 2006,
ISSUED IN SUMMARY FORM**

DATE, TIME AND PLACE: May 31, 2006, at 11:00 a.m., at the Company's headquarters located at Rua Hidrogênio, 3520, Pólo Petroquímico, Municipality of Camaçari, State of Bahia, CEP 42810-000. **PRESIDING BOARD:** Mauro Teixeira Sampaio – Chairman, Anna Cecília M. C. Dutra da Silva – Secretary. **ATTENDANCE:** Shareholders representing more than ninety-five percent (95%) of the voting capital, and also holders of preferred shares as per the signatures placed on the Shareholders' Attendance Book; Mr. Felipe Ayoub, representative of the specialized company PricewaterhouseCoopers Auditores Independentes, a civil company established in the City of São Paulo, State of São Paulo, at Av. Francisco Matarazzo, 1.400, from 7th to 11th and from 13th to 20th floors, Torre Torino, and with a branch office in the City of Salvador, at Rua Miguel Calmon, 555, 9th floor, secondarily registered with the Regional Accounting Council of the State of Bahia under No. CRC 2SP000160/0-5 "F" BA and enrolled with the National Register of Legal Entities (CNPJ/MF) under No. 61.562.112/0004-73; and Mr. Roberto Gabaldi Junior, representative of Stima Engenharia Ltda., a company registered with CREA-SP under No. 071.708-8, with its principal place of business at Avenida Fagundes Filho, 191, suite 102, 10th floor, in the City and State of São Paulo, enrolled with CNPJ/MF under No. 06.932.665/0001-10; Mr. Ismael Campos de Abreu, member of the Company's Audit Committee; and Mr. Mauro Guimarães Pereira and Mr. Aluizio Rocha, representatives of the Company's management, in accordance with the provisions of Law 6.404/76. **PUBLISHING: I) Call Notice:** regularly published (a) in "Diário Oficial do Estado da Bahia", on May 16, 17 and 18, 2006; (b) in the newspaper "Correio da Bahia", on May 16, 17 and 18, 2006; and (c) in the newspaper "Gazeta Mercantil", on May 16, 17 and 18, 2006; **II) Relevant Fact:** The "Relevant Fact" was also published in accordance with the provisions of CVM Rulings 358/2002 and 319/1999, in "Diário Oficial do Estado da Bahia", on May 16, 2006, in the newspapers "Correio da Bahia" and "A Tarde", on May 16, 2006, and in the newspaper "Gazeta Mercantil", on May 16, 2006; **Audit Committee's Opinion:** The Company's Audit Committee, in an Opinion issued on May 15, 2006, expressed itself favorably to approval of the proposal for merger of the Merged Company into the Company, as well as to approval of the respective Protocol and Justification and accounting documents that supported such corporate transaction. **RESOLUTIONS:** The attending shareholders, unanimously and without any reservation,

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TRADUÇÃO Nº 1685

LIVRO Nº 040

FOLHAS Nºs 364-367

resolved to authorize these Minutes to be issued in summary form regarding the facts that have occurred, as well as publication thereof, omitting the names of the shareholders present, under the terms of article 130, paragraph 1, of Law 6404/76. Reading of the agenda was waived, and the matters indicated in the agenda were put to discussion and voting. The shareholders took the following resolutions: 1) **to approve and ratify** the appointment and hiring, previously carried out by the management of Braskem S.A. ("Braskem"), with its principal place of business at Rua Eteno, 1561 – Complexo Petroquímico de Camaçari, CEP 42.810-000, in the Municipality of Camaçari, State of Bahia, enrolled with the National Register of Legal Entities (CNPJ/MF) under No. 42.150.391/0001-70, of specialized companies PricewaterhouseCoopers Auditores Independentes and Stima Engenharia Ltda., identified above, represented at the Meeting by Messrs. Felipe Ayoub and Roberto Gabaldi, who promptly offered to explain any doubts of the attending shareholders. PricewaterhouseCoopers Auditores Independentes (i) reviewed and audited the financial statements of the Company and Braskem; (ii) made an accounting appraisal of the net equity of the Company, on the base date defined for the merger, namely **March 31, 2006** ("Base Date"), with preparation of the respective accounting appraisal report, for purposes of Braskem's accounting records, as well as for the possible right to withdraw of the shareholders of the Company, pursuant to article 45 of Law 6.404/76, and (iii) prepared, according to the accounting practices in force in Brazil, an appraisal report on the net equities of the Company and Braskem, according to the same criteria and on the same Base Date, at market prices, pursuant to article 264 of Law 6.404/76, to serve as an informative element to be considered when determining the replacement ratio for the shares of the Company into Braskem's shares, such reports being issued based on the calculation of the respective inventories and on appraisal reports regarding the fixed assets of both Braskem and the Company, prepared by the specialized company Stima Engenharia Ltda., which is liable for appraising the fixed assets of Braskem and the Company, according to the same criteria and on the same Base Date, at market value; 2) **to approve**, after it is examined and discussed, the "Protocol and Justification" of Merger of the Company into Braskem S.A., dated May 5, 2006, containing the purposes, conditions and other information related to this merger, duly prepared in accordance with the provisions of articles 224, 225 and following articles of Law 6.404/76, as amended, as well as with CVM Ruling No. 319 of December 3, 1999; such document, which was presented by the Chairman of the presiding board and reviewed by the attendees, was initialed by the Secretary of the presiding board and filed at the Company's headquarters, a copy of which is made an integral part of these minutes as **Exhibit I**; 3) **to approve**, after detailed examination, without any proviso, the financial statements of the Company and Braskem, and the accounting appraisal report on the net equity of the Company, previously prepared by the specialized company mentioned above, which documents, after they were provided by the Chairman of the presiding board and reviewed by the attendees, were initialed by the Secretary and filed at the Company's headquarters, copies of which are made an integral part of these minutes as **Exhibits II, III and IV**, respectively. Such report appraises the net assets of the Company as of the base date of March 31, 2006 ("Base Date"), at two hundred and eighty-nine

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Tradutora Pública e Intérprete Comercial
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CPF/MF nº 108.911.608-05
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TRADUÇÃO Nº 1685

LIVRO Nº 040

FOLHAS Nºs 364-367

million, nine hundred and forty thousand, eight hundred and ninety-nine reais and forty-four centavos (R\$289,940,899.44), which corresponds to forty-four reais and a fraction (R\$ 0.449) per share, irrespective of type or class, all in accordance with Law 6.404/76, as well as with CVM Rulings 319/99 and 320/99; **and, furthermore, to approve**, after they have been reviewed and discussed, without any proviso, the market value appraisal reports for the net equities of the Company and Braskem, previously prepared by the specialized company, as provided for in article 264 of Law 6.404/76; such documents, after provided by the Chairman of the presiding board and reviewed by the attendees, were initialed by the Secretary of the presiding board and filed at the Company's headquarters, copies of which are made an integral part of these minutes as **Exhibits V** (net equity report at market value of the Company) and **VI** (net equity report at market value of Braskem). The market value appraisal reports, which were issued based on the appraisal reports for the fixed assets, prepared by the specialized company Stima Engenharia Ltda., which is liable for appraising the fixed assets of Braskem and the Company, according to the same criteria and on the same Base Date, at market value, which are likewise approved by this General Meeting and filed at the headquarters of Braskem for the due legal effects, present as of such Base Date: (i) the net equity of Braskem at eight billion, two hundred and two million, four hundred and eighty-two thousand, six hundred and eighty-six reais and ninety-six centavos (R\$8,202,482,686.96), which corresponds to twenty-two reais and sixty-two centavos and a fraction (R\$22.626) per share; and (ii) the net equity of the Company at four hundred and fifty-nine million, seven hundred and twenty-one thousand, nine hundred and two reais and three centavos (R\$459,721,902.03), which corresponds to seventy-one centavos and a fraction (R\$0.713) per share; **4) to approve** the proposal of merger of the Company into Braskem, under the terms and conditions established in the "Protocol and Justification", establishing a replacement ratio according to which each lot of one thousand (1,000) shares issued by the Company, irrespective of type and class, will be entitled to receive thirty-three point sixty-two (33.62) class "A" preferred shares issued by Braskem, and after the proposal is approved by the General Meeting of Braskem, all assets, rights and obligations of the Company, whether listed or mentioned in the aforementioned appraisal report, shall belong to Braskem, with the consequent legal extinguishing of the Company, it being certain that the principal establishment of the Company located at Rua Hidrogênio, 3520, Pólo Petroquímico de Camaçari, Camaçari, State of Bahia, CEP 42.810-000, enrolled with CNPJ/MF under No. 13.545.769/0001-37, shall be transferred to Braskem and shall remain open as a branch establishment, with the extinction of the other establishments of the Company; **5) to authorize** the Company's management to perform all such acts required to implement the merger approved herein; **6) to record** that, in accordance with article 12 of CVM Ruling 319/99, all financial statements of the companies involved in the corporate transaction approved herein were audited by PricewaterhouseCoopers Auditores Independentes, as per opinions dated April 28, 2006, which together are included in Exhibits II and III hereto, as approved in item 3 above; and **7) to establish** furthermore that, after merger of the Company and its consequent extinction, Braskem shall be the

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TRADUÇÃO Nº 1685

LIVRO Nº 040

FOLHAS Nºs 364-367

legal general successor of the Company to all its rights and obligations. Shareholders Polo HG Fundo de Investimento em Ações and Polo Norte Fundo de Investimento Multimercado presented a single protest regarding all items of the Agenda, which, after received by the Presiding Board and initialed by the Secretary, is made an integral part of these Minutes as Exhibit VII. **DOCUMENTS FILED:** The documents mentioned in these Minutes were filed. **CLOSING:** As there were no further subjects to be discussed, these minutes were drawn up, which, after read and approved, are signed by all of the shareholders representing the quorum required to approve the resolutions taken at this Meeting. **SIGNATURES:** Mauro Teixeira Sampaio, Chairman, Anna Cecília M. C. Dutra da Silva, Secretary. Shareholder: Braskem S.A. (by Rafael da Rocha Castilho).

The above matches the original recorded in the proper book.

Camaçari, May 31, 2006.

[sgd]

Mauro Teixeira Sampaio
Chairman

[sgd]

Anna Cecília M. C. Dutra da Silva
Secretary

[Stamp from the Commercial Registry of the State of Bahia, certifying registration on June 22, 2006 under No. 96689676. Protocol 06/110537-6. Company 29 3 0001108 8. Polialden Petroquímica S/A [Signature] Lafayette Pondé Filho, General Secretary]

[Stamp from Notary Office]

IN WITNESS WHEREOF, I hereunto set my hand and seal.

São Paulo, March 24, 2009.



CRISTINA GONZALES

Rec. nº: 847
Talão nº: 011