

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	06/11/2008

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Blue Bird Investment Corporation		06/11/2008	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Blue Bird Body Company
Street Address:	c/o CT Corporation System, 2 Peachtree Street
City:	N.W., Atlanta
State/Country:	GEORGIA
Postal Code:	30383
Entity Type:	CORPORATION: GEORGIA

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	1047625	
Registration Number:	1273440	
Registration Number:	3372355	BLUE BIRD
Registration Number:	0732400	BLUE BIRD
Registration Number:	0832107	BLUE BIRD
Registration Number:	1292132	BLUE BIRD
Registration Number:	3007300	BLUE BIRD
Registration Number:	0742910	BLUE BIRD
Registration Number:	2915170	BLUE BIRD FINANCE ADVANTAGE
Registration Number:	3439401	BLUE BIRD FINANCIAL SERVICES
Registration Number:	2883096	BLUE BIRD VISION
Registration Number:	1278875	BLUE BIRD WANDERLODGE
Registration Number:	1882063	BMC

CH \$715.00 1047625

Registration Number:	2948437	BUS CARE FLEET MAINTENANCE PRODUCTS
Registration Number:	2976579	BUS CARE FLEET MAINTENANCE PRODUCTS
Registration Number:	2785343	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS
Registration Number:	2783577	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS
Registration Number:	2900706	EXPRESS 4000
Registration Number:	2900707	EXPRESS 4500
Registration Number:	1264874	MICRO-BIRD
Registration Number:	2689027	O OPUS
Registration Number:	2997153	OPTIMA
Registration Number:	2722179	SAFETY-VIEW
Registration Number:	1614607	SHUR-GARD
Registration Number:	3372258	
Registration Number:	1605432	TC/2000
Registration Number:	0802587	WANDERLODGE
Registration Number:	1552782	YOUR CHILDREN'S SAFETY IS OUR BUSINESS

CORRESPONDENCE DATA

Fax Number: (212)593-5955
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-756-2552
Email: marisa.kaplan@srz.com
Correspondent Name: Marisa Kaplan, Esq.
Address Line 1: 919 Third Avenue
Address Line 2: 22nd Floor
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	052308-0013
NAME OF SUBMITTER:	Marisa Kaplan, Esq. (052308-0013)
Signature:	/kc for mk/
Date:	09/24/2009

Total Attachments: 4
source=Blue Bird Merger Doc and Schedule#page1.tif
source=Blue Bird Merger Doc and Schedule#page2.tif
source=Blue Bird Merger Doc and Schedule#page3.tif
source=Blue Bird Merger Doc and Schedule#page4.tif

Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"BLUE BIRD INVESTMENT CORPORATION", A DELAWARE CORPORATION, WITH AND INTO "BLUE BIRD BODY COMPANY" UNDER THE NAME OF "BLUE BIRD BODY COMPANY", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF GEORGIA, AS RECEIVED AND FILED IN THIS OFFICE THE ELEVENTH DAY OF JUNE, A.D. 2008, AT 1:09 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



4562903 8100M

080682514

You may verify this certificate online
at corp.delaware.gov/authver.shtml

Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 6666417

DATE: 06-17-08

TRADEMARK
REEL: 004067 FRAME: 0937

CERTIFICATE OF OWNERSHIP AND MERGER

MERGING

BLUE BIRD INVESTMENT CORPORATION

(a Delaware corporation)

INTO

BLUE BIRD BODY COMPANY

(a Georgia corporation)

Pursuant to Title 8, Section 253 of the Delaware General Corporation Law

Blue Bird Body Company, a corporation incorporated on the 23rd day of June, 1992, pursuant to the provisions of the Business Corporation Code of the State of Georgia ("**BBBC**"),

DOES HEREBY CERTIFY:

That it owns at least 90% of the outstanding shares of the capital stock of Blue Bird Investment Corporation, a corporation incorporated on the 31st day of May, 2001, pursuant to the provisions of the General Corporation Law of the State of Delaware ("**BBIC**"), and that this corporation, by a resolution of its board of directors duly adopted at a meeting held on the 4 day of JUNE, 2008, determined to and did merge into itself said BBIC which resolution is in the following words to wit:

WHEREAS this corporation lawfully owns at least 90% of the outstanding stock of BBIC, a corporation organized and existing under the laws of the State of Delaware, and

WHEREAS this corporation desires to merge into itself BBIC, and to be possessed of all the estate, property, rights, privileges and franchises of BBIC,

NOW THEREFORE, BE IT RESOLVED, that this corporation merge into itself BBIC and assumes all of its liabilities and obligations, and

FURTHER RESOLVED, that an authorized officer of this corporation be and is hereby directed to make and execute a certificate of ownership setting forth a copy of the resolution to merge BBIC and assume its liabilities and obligations, and the date of adoption, thereof, and to file the same in the office of the Secretary of the State of Delaware, and a certified copy thereof in the office of the Recorder of Deeds of New Castle County;

FURTHER RESOLVED, that the officers of this corporation be and they hereby are authorized and directed to do all acts and things whatsoever, whether within or without the State of Delaware; which may be in any way necessary or proper to effect said merger; and

FURTHER RESOLVED, that (i) BBBC may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of BBIC or for enforcement of any obligation of BBBC arising from the merger, including any suit or other proceeding to enforce the right of the prior stockholder as determined in appraisal proceedings pursuant to Section 262 of the Delaware General Corporation Law and (ii) BBBC irrevocably appoints the Secretary of State of the State of Delaware as its agent to accept service of process in any suit or other proceeding in the State of Delaware and to mail such service of process to the registered office of BBBC, c/o C T Corporation System, at 2 Peachtree Street, N.W., Atlanta, Georgia 30383.

IN WITNESS WHEREOF, said parent corporation has caused its corporate seal to be affixed and this certificate to be signed by an authorized officer this 4 day of June, 2008.

By: 
Name: Robert Shaughnessy
Title: Authorized Officer

10639072.3

Schedule A

Country	Trademark	Reg. #
United States	Bird Design	1,047,625
United States	Bird Logo	1,273,440
United States	BLUE BIRD	3,372,355
United States	BLUE BIRD	732,400
United States	BLUE BIRD	832,107
United States	BLUE BIRD & BIRD Design	1,292,132
United States	BLUE BIRD & BIRD Design	3,007,300
United States	BLUE BIRD & BIRD Design	742,910
United States	BLUE BIRD FINANCE ADVANTAGE Design	2,915,170
United States	BLUE BIRD FINANCIAL SERVICES	3,439,401
United States	BLUE BIRD VISION	2,883,096
United States	BLUE BIRD WATERLODGE & Design	1,278,875
United States	BMC and Design	1,882,063
United States	BUS CARE FLEET MAINTENANCE PRODUCTS & Design	2,948,437
United States	BUS CARE FLEET MAINTENANCE PRODUCTS and Design in color	2,976,579
United States	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS	2,785,343
United States	BUS SPEC ORIGINAL EQUIPMENT SPEC PARTS & Design	2,783,577
United States	EXPRESS 4000	2,900,706
United States	EXPRESS 4500	2,900,707
United States	MICRO-BIRD & Design	1,264,874
United States	O OPUS	2,689,027
United States	OPTIMA	2,997,153
United States	SAFETY-VIEW	2,722,179
United States	SHUR-GARD	1,614,607
United States	Stylized and/ or design	3,372,258
United States	TC 2000	1,605,432
United States	WANDERLODGE	802,587
United States	YOUR CHILDREN'S SAFETY IS OUR BUSINESS	1,552,782