# OP \$215.00 287291

### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
RD Publications, Inc.		08/26/2009	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent	
Street Address:	1111 Fannin, 10th Floor	
City:	Houston	
State/Country:	TEXAS	
Postal Code:	77002	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2872910	DREAM BACKYARDS
Registration Number:	2924740	GREAT GOOFS
Registration Number:	2018634	HANDY HINTS
Registration Number:	2889897	HOME OF YOUR DREAMS
Registration Number:	2934492	THE FAMILY HANDYMAN
Registration Number:	1830346	THE FAMILY HANDYMAN
Registration Number:	2329893	THE FAMILY HANDYMAN
Registration Number:	2427051	THE FAMILY HANDYMAN

## **CORRESPONDENCE DATA**

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976

Email: ksolomon@stblaw.com
Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

TRADEMARK REEL: 004068 FRAME: 0961

900143993

Address Line 2: 425 Lexington Avenue Address Line 4: New York, NEW YORK 10017		
ATTORNEY DOCKET NUMBER:	509265/1219	
NAME OF SUBMITTER:	Mindy M. Lok	
Signature:	/ml/	
Date:	09/25/2009	
Total Attachments: 7 source=RDPTSI#page1.tif source=RDPTSI#page2.tif source=RDPTSI#page3.tif source=RDPTSI#page4.tif source=RDPTSI#page5.tif source=RDPTSI#page6.tif source=RDPTSI#page7.tif		

# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of August 26, 2009 is made by (i) RD Publications, Inc., a Delaware corporation, located at 1 Reader's Digest Road, Pleasantville, NY 10570 (the "Grantor"), in favor of JPMorgan Chase Bank, N.A, a national banking association located at 1111 Fannin, 10th Floor Houston, Texas 77002, Attention: Alice Telles, as Administrative Agent (the "Agent") for the banks and other financial institutions or entities (the "Lenders") parties to the Credit and Guarantee Agreement, dated as of August 26, 2009 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among RDA Holding Co., The Reader's Digest Association, Inc., each of the direct and indirect domestic Subsidiaries signatory thereto, the Lenders, and JPMorgan Chase Bank, N.A. as Administrative Agent and (ii) the other Secured Parties (as defined in the Security Agreement).

### $\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$ :

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a Security Agreement, dated as of August 26, 2009, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Security Agreement");

WHEREAS, pursuant to the Security Agreement, the Grantor pledged and granted to the Agent for the benefit of the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks of such Grantor; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make extensions of credit to the Borrower pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Security Agreement, as applicable.

SECTION 2. Grant of Security Interest. The Grantor hereby pledges and grants to the Agent, for the ratable benefit of the Secured Parties, a security interest in all of the Grantor's right, title and interest in the Trademarks of such Grantor (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"); provided, however, that this Agreement shall not constitute a grant of a security interest in any property to the extent that such grant of a security interest is (i) prohibited by any Requirements of Law of a Governmental Authority, requires a consent not obtained of any Governmental Authority pursuant to such Requirement of Law or is prohibited by, or constitutes a breach or default under or results in the termination of or requires any consent not obtained under, any contract, license, agreement, instrument or other document evidencing or giving rise to such property, except to the extent that such Requirement of Law or the terms in such contract, license, agreement, instrument or other document providing for such prohibition, breach, default or termination or requiring such consent is ineffective under applicable law, or (ii) the grant of a security interest would result in the

invalidity, unenforceability, voiding or cancellation of any Collateral (including, without limitation, any Trademark application filed on an intent to use basis).

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Security Agreement and is expressly subject to the terms and conditions thereof. The Security Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall govern.

SECTION 5. <u>Governing Law</u>. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

SECTION 6. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

RD PUBLICATIONS, INC.

Thomas Williams Vice President 9/16/09

By:\_\_\_\_ Name:

Title: Date:

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JPMORGAN CHASE BANK, N.A., as Administrative Agent for the Lenders

Name: Elizabeth A Kelley Title: Maraging Director Date: 9/22/49

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### ACKNOWLEDGMENT OF GRANTOR

On the lett day of September, 2009, before me personally came    Lunas   Months   Mo	STATE OF New York
Publications, Inc., a Delaware corporation; who, being duly sworn, did depose and say that she/he is the Vice Vie six in such corporation, the corporation described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the Board of Directors of such corporation; and that she/he acknowledged said instrument to be the free	STATE OF New York ) ) ss COUNTY OF Work Electric )
•	Publications, Inc., a Delaware corporation; who, being duly sworn, did depose and say that she/he is the in such corporation, the corporation described in and which executed the

Notary Public MARGARET M. CASSIN
Notary Public, State of New York
No. 6135794
Qualified in Westchester County
Commission Expires Oct. 24, 2009
(PLACE STAMP AND SEAL ABOVE)

# ACKNOWLEDGMENT OF ADMINISTRATIVE AGENT

STATE OF NEW YOLK )	
STATE OF NEW YORK ) COUNTY OF NEW YORK )	
Chase Bank, N.A., a national banking associa is the in such national described in and which executed the foregoing instrument pursuant to authority given by the	er, 2009, before me personally came own to me to be the <u>wanted</u> of JPMorgan tion; who, being duly sworn, did depose and say that she/he tional banking association, the national banking association g instrument; that she/he executed and delivered said Board of Directors of such national banking association; to be the free act and deed of said national banking
MARGARITA ORTIZ NOTARY PUBLIC, STATE OF NEW YORK OUALIFIED IN BRONX COUNTY REG #010R6041062 MY COMM EXP MAY 1 2010	Marganife Odis

(PLACE STAMP AND SEAL ABOVE)

Schedule A

<u>U.S. Trademark Registrations and Applications</u>

<u>Trademark</u>	Registration or Serial Number
DREAM BACKYARDS	2,872,910
GREAT GOOFS	2,924,740
HANDY HINTS	2,018,634
HOME OF YOUR DREAMS	2,889,897
THE FAMILY HANDYMAN	2,934,492
THE FAMILY HANDYMAN	1,830,346
THE FAMILY HANDYMAN	2,329,893
THE FAMILY HANDYMAN	2,427,051

TRADEMARK REEL: 004068 FRAME: 0969

**RECORDED: 09/25/2009**