

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BT Funding Corp.		09/21/2009	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	BT WCF Limited
Street Address:	West Wind Building, P.O. Box 1111
Internal Address:	c/o Padget-Brown Trust Company Ltd.
City:	Cayman Islands
State/Country:	CAYMAN ISLANDS
Postal Code:	B.W.I.
Entity Type:	exempted company with limited liability: CAYMAN ISLANDS

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2761552	BIJOUX TERNER \$10
Registration Number:	2726709	BIJOUX TERNER
Registration Number:	2666432	BIJOUX TERNER
Registration Number:	2680569	BIJOUX TERNER
Registration Number:	1517908	BIJOUX TERNER
Serial Number:	78590967	THE HANDBAG CAFÉ
Serial Number:	77698998	BIJOUX TERNER LUXURY AT \$10
Serial Number:	77714369	BIJOUX TERNER LUXURY AT \$10
Serial Number:	77442706	GET MORE GIVE MORE
Serial Number:	77442739	BIJOUX TERNER GET MORE.GIVE MORE.
Serial Number:	75671627	THIS & THAT
Serial Number:	77699006	BIJOUX TERNER LUXURY AT \$10

CORRESPONDENCE DATA

900144032

**TRADEMARK
 REEL: 004069 FRAME: 0166**

CH \$315.00 2761552

Fax Number: (212)556-2222
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (212)556-2100
Email: nytrademarks@kslaw.com
Correspondent Name: Lisa Infield-Harm
Address Line 1: King & Spalding LLP
Address Line 2: 1185 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	05241.039103
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DOMESTIC REPRESENTATIVE

Name: Lisa Infield-Harm
Address Line 1: King & Spalding LLP
Address Line 2: 1185 Avenue of the Americas
Address Line 4: New York, NEW YORK 10036

NAME OF SUBMITTER:	Lisa Infield-Harm
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Signature:	/Lisa Infield-Harm/
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Date:	09/25/2009
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Total Attachments: 5
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of September 24, 2009, executed by BT FUNDING CORP., a Delaware corporation (the "Grantor") in favor of BT WCF Limited, a Cayman Islands exempted company with limited liability ("BTWCF"). Capitalized terms used in this Agreement shall have the meanings set forth in the Security Agreement (as defined below) unless specifically defined herein.

WITNESSETH:

WHEREAS, the Grantor and BTWCF are party to that certain Murabaha Facility Agreement dated as of the date hereof (as amended, restated, modified, extended, renewed, replaced, supplemented and/or refinanced from time to time, the "Murabaha Agreement") pursuant to which BTWCF has agreed to provide to the Grantor financing and certain other financial accommodations;

WHEREAS, the Grantor has entered into a BTWCF Security Agreement, dated as of September 24, 2009 (as amended, restated, modified, extended, renewed, replaced, supplemented and/or refinanced from time to time, the "Security Agreement"), pursuant to which the Grantor has granted to BTWCF a continuing security interest in, among other things, the Intellectual Property of the Grantor, including, without limitation, (a) all of the Grantor's Trademarks (as herein defined), whether presently existing or hereafter acquired or arising, or in which the Grantor now has or hereafter acquires rights and wherever located; (b) all of the Grantor's Trademark Licenses (as herein defined), whether presently existing or hereafter acquired or in which the Grantor now has or hereafter acquires rights and wherever located; and (c) all products and proceeds of any of the foregoing, as security for all of the Secured Obligations;

WHEREAS, it is a condition precedent to BTWCF's obligations under the Murabaha Agreement that the Grantor grant to BTWCF a security interest in the Property (as defined herein); and

WHEREAS, the Grantor desires to execute this Agreement to satisfy the conditions precedent described above.

NOW, THEREFORE, in consideration of the premises and of the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

1. For purposes of this Agreement and in addition to terms defined elsewhere in this Agreement, the following terms shall have the meanings herein specified (such meaning to be equally applicable to both the singular and plural forms of the terms defined):

"Trademark License" means any written agreement now or hereafter acquired by the Grantor or in which the Grantor has or acquires any right, title or interest and

wherever located granting to the Grantor any right to use any Trademark, including, without limitation, the agreements listed on Schedule I attached hereto.

“Trademarks” means all of the following now owned or hereafter acquired by the Grantor or in which the Grantor has or acquires any right, title or interest and wherever located: (i) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, logos, other source or business identifiers, prints and labels on which any of the foregoing have appeared or appear, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all applications in connection therewith, including, without limitation, registrations, recordings and applications in the United States Patent and Trademark Office or in any similar office or agency of the United States, any state or territory thereof or any other country or any political subdivision thereof (except in any jurisdiction in which the grant of a security interest in trademarks is prohibited and except for any intent to use applications unless or until a statement of use or amendment to assert use has been filed with the United States Patent and Trademark Office), including, without limitation, those registrations and applications for registration listed on Schedule I attached hereto, together with all the rights, benefits and privileges derived therefrom and the goodwill of the business relating thereto or symbolized thereby, (ii) all renewals thereof and (iii) all proceeds of the foregoing.

2. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Secured Obligations, the Grantor hereby pledges, mortgages, hypothecates, sets over and conveys a security interest to BTWCF, and does hereby grant to BTWCF, a continuing security interest in, all of the Grantor’s right, title and interest in, to and under the Property (as defined below). For the purposes of this Agreement, Property (collectively, the “Property”) shall include the following:

- (a) each Trademark; and
- (b) each Trademark License; and
- (c) all products and proceeds of, and rights associated with, the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark or Trademark registration, for breach or enforcement of any Trademark License or for any injury to the goodwill associated with the use of any such Trademark, and all rights corresponding thereto throughout the world, if any, including, without limitation, with respect to any Trademark or Trademark License referred to in Schedule I hereto.

Notwithstanding the foregoing or anything else contained in this Agreement to the contrary, the grant set forth above shall not be effective as a transfer of title to the Property unless and until BTWCF exercises the rights and remedies accorded to it under the Security Agreement and by law with respect to the realization upon its security interest in the Property, and until such time, the Grantor shall own, and may use and enjoy the Property in connection with its business operations, and exercise all incidents of ownership, including, without limitation, enforcement of

its rights and remedies with respect to the Property, but with respect to all Property being used in the Grantor's business, only in a manner consistent with the preservation of the current substance, validity and registration of, and the security interest granted in, such Property; provided, however, that the foregoing shall not impose an obligation on the Grantor to continue to use any of the Property in the Grantor's business to the extent that such Property is not necessary in the normal conduct of its business. The Grantor agrees not to sell or assign its interest in, or grant any sublicense under, the Property, except that the Grantor may sublicense the Property in the ordinary course of the Grantor's business but only in a manner consistent with the preservation of the current substance, validity and registration, and the security interest granted in, such Property. Upon the exercise by BTWCF of the rights and remedies accorded to it under the Security Agreement and by law with respect to the realization upon its security interest in the Property, the Grantor's ownership of the Property, in which a continuing security interest under this paragraph has been granted to BTWCF.

3. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of BTWCF, in the Property with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to BTWCF under the Security Agreement. The Security Agreement (and all rights and remedies of BTWCF) shall remain in full force and effect in accordance with its terms.

4. The Grantor does hereby further acknowledge and affirm that the representations, warranties and covenants of the Grantor with respect to the Property and the rights and remedies of BTWCF with respect to the security interest in and collateral assignment of the Property made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

5. This Agreement shall terminate upon termination of the Security Agreement. At any time and from time to time prior to such termination, BTWCF may, in accordance with the terms of the Security Agreement, terminate its security interest in or reconvey to the Grantor any rights with respect to any or all of the Property. Upon termination of this Agreement and following a request from the Grantor, BTWCF shall, at the expense of the Grantor, execute and deliver to the Grantor all deeds, releases and other instruments as the Grantor may reasonably request (but without recourse or warranty by BTWCF) in order to evidence such termination.

6. If at any time before the termination of this Agreement in accordance with Section 5, the Grantor shall obtain or acquire rights to any new Trademark or Trademark License, the provisions of Section 2 shall automatically apply thereto and the Grantor shall comply with the terms of the Security Agreement with respect to such new Trademark or Trademark License. The Grantor authorizes BTWCF to modify this Agreement by amending Schedule I to include any future Trademarks and Trademark Licenses covered by Section 2 or by this Section 6.

7. The Grantor further agrees that (a) BTWCF shall not have any obligation or responsibility to protect, defend, file, prosecute, obtain or maintain the Property and the Grantor shall, at its own expense, protect, defend, file, prosecute, obtain and maintain the same in

accordance with the terms and conditions set forth in the Security Agreement and in accordance with its prudent business judgment, (b) the Grantor shall forthwith advise BTWCF promptly in writing upon detection of infringements of any of the Property being used in the Grantor's business and (c) if the Grantor fails to comply with the requirements of the preceding clause (a), BTWCF may do so in the Grantor's name or in its own name, but in any case at the Grantor's expense, and the Grantor hereby agrees to reimburse BTWCF for all reasonable expenses, including attorneys' fees, incurred by BTWCF in protecting, defending and maintaining the Property.

8. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

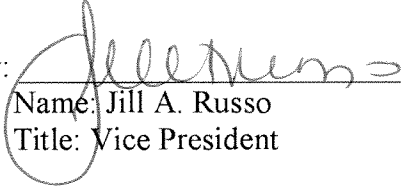
9. THE VALIDITY OF THIS AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS (WITHOUT GIVING EFFECT TO THE CONFLICT OF LAW PRINCIPLES THEREOF) OF THE STATE OF NEW YORK, EXCEPT TO THE EXTENT THAT PERFECTION (AND THE EFFECT OF PERFECTION AND NONPERFECTION) AND CERTAIN REMEDIES MAY BE GOVERNED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK.

10. Notwithstanding anything to the contrary herein, this Agreement shall in all respects be subject to the terms, provisions and agreements set forth in (i) that certain Intercreditor Agreement dated as of February 28, 2006, by and among BT Funding, LLC, SunTrust Bank, in its capacity as Administrative Agent, SunTrust Equity Funding and Roynat Business Capital, Inc., as the same may be amended, restated, supplemented and/or renewed from time to time, (ii) that certain Collateral Sharing and Intercreditor Agreement dated as of February 28, 2006, by and among SunTrust Equity Funding LLC and Roynat Business Capital, Inc., as the same may be amended, restated, supplemented and/or renewed from time to time, (iii) that certain Intercreditor Agreement dated as of September 24, 2009 by and among BT Funding, SunTrust Bank, in its capacity as Administrative Agent, BT WCF Limited and the other parties thereto, as the same may be amended, restated, supplemented and/or renewed from time to time (items (i) and (iii) collectively, the "Senior Intercreditor Agreements"), and (iv) that certain Intercreditor Agreement dated as of September 24, 2009 by and among BT Funding, SunTrust Equity Funding LLC, Roynat Business Capital, Inc. and BT WCF Limited, as the same may be amended, restated, supplemented and/or renewed from time to time.

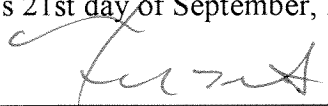
[Signatures on Following Page]

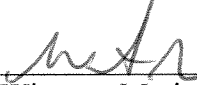
IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed under seal and delivered by its duly authorized officer as of the date first above written.

BT FUNDING CORP.,
a Delaware corporation

By: 
Name: Jill A. Russo
Title: Vice President

Signed, sealed and delivered
this 21st day of September, 2009


Notary Public

My Commission expires:

Witness: Marie A. McAdory


Witness: Christopher Thompson

FRANK B. BILOTTA
NOTARY PUBLIC, State of New York
No. 02845074374
Qualified in New York County
Commission Expires March 10, 2011

