

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Diamintangibles International, Ltd.		10/09/2009	CORPORATION: BAHAMAS
RECEIVING PARTY DATA			
Name:	SBRE LLC		
Street Address:	579 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	LIMITED LIABILITY COMPANY: NEW YORK		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Serial Number:	77655298	LOVE'S EMBRACE	
Serial Number:	77649222	LOVE'S EMBRACE SURROUNDED BY THE STRENGTH OF YOUR LOVE	
CORRESPONDENCE DATA			
Fax Number:	(212)949-1690		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2126973750		
Email:	mws@kirschsteinlaw.com		
Correspondent Name:	Martin W. Schiffmiller		
Address Line 1:	425 Fifth Avenue - 5th Floor		
Address Line 4:	New York, NEW YORK 10016-2223		
ATTORNEY DOCKET NUMBER:		LOVE'S EMBRACE ASSGMT	
NAME OF SUBMITTER:		Martin W. Schiffmiller	
Signature:		/Martin W. Schiffmiller/	

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**TRADEMARK
 REEL: 004076 FRAME: 0663**

Date:

10/12/2009

Total Attachments: 3

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TRADEMARK ASSIGNMENT

This trademark assignment ("Assignment"), is from DIAMINTANGIBLES INTERNATIONAL, LTD., a company operating under the laws of the Commonwealth of the Bahamas, having offices at British Colonial Center of Commerce, One Bay Street, 3rd Floor, Nassau, Bahamas ("Assignor"), to SBRE LLC, a Limited Liability Company under the laws of the state of Delaware, having offices at 579 Fifth Avenue, New York, New York 10017 ("Assignee").

WHEREAS, Leo Schachter Diamonds, L.L.C., a New York limited liability company ("LSD"), and Kama-Schachter Jewelry, Inc., a Delaware Corporation ("KAMA"), jointly created, funded and developed the concept and trademark LOVE'S EMBRACE to be used for a line of diamond jewelry products, and intended to produce and sell such jewelry under said trademark; and

WHEREAS LSD and KAMA requested that Assignor (i) apply to register in the United States, Canada and Mexico and all territories and possessions of any of them (the "Territory") the trademark LOVE'S EMBRACE in both stylized and unstylized formats, either alone or in combination with other words, names symbols or devices, including, without limitation, LOVE'S EMBRACE - SURROUNDED BY THE STRENGTH OF YOUR LOVE and Design (collectively, the "Love's Embrace Marks"), (ii) temporarily hold title to the Love's Embrace Marks in the Territory and (iii) allow or license LSD and KAMA to commercially exploit the LOVE'S EMBRACE Marks, but only until such time as a bankruptcy remote entity owned indirectly by LSD and Kama should be formed to own said trademarks at which such time upon the joint direction of and on behalf of LSD and Kama Assignor was to assign said trademarks to such bankruptcy remote entity; and

WHEREAS Assignor has filed the applications listed in the attached Schedule A on the dates set forth therein for registration of the Love's Embrace Marks in the Territory in connection with jewelry and/or related products (the "Applications"); and

WHEREAS, Assignor is the sole owner, within the Territory, of the Love's Embrace Marks; and

WHEREAS Assignee is a bankruptcy remote entity owned entirely by SBRE Holdings LLC, which, in turn, is owned jointly by LSD and KAMA; and

WHEREAS, Assignee desires to acquire the Love's Embrace Marks and the Applications, together with the goodwill of the business appertaining thereto;

NOW, THEREFORE, for good and valuable consideration, the sufficiency and receipt of which is hereby acknowledged, upon the joint direction of and on behalf of LSD and Kama, Assignor does hereby sell, assign and transfer to Assignee its entire right, title and interest in and to the Love's Embrace Trademarks and the Applications in the Territory, the same to be held and enjoyed by Assignee for its own use and enjoyment and the use and enjoyment of its successors, assigns or other legal representatives, forever, as fully and entirely as the same would have been held and enjoyed by Assignor if this assignment and sale had not been made.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed in duplicate originals by its duly authorized representative as of the day and year first above written.

DIAMINTANGIBLES INTERNATIONAL, LTD.

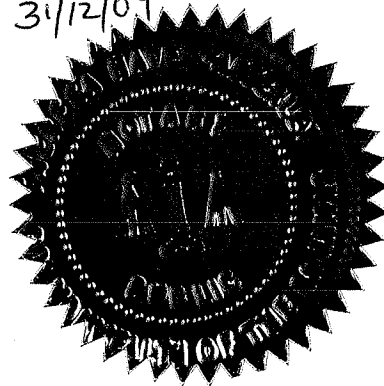
By: Gilbert A. Ward
Name: Title: Vice-President

Commonwealth of The Bahamas
New Providence

The foregoing instrument was acknowledged before me this 9th day of October, 2009, by Gilbert A. Ward, Vice-President, as his act and deed.

[Handwritten Signature]

Notary Public
My commission expires: 3/12/09



SCHEDULE A**Assigned Trademarks and Applications**

Country	Trademark	Serial No.	Filing Date
USA	LOVE'S EMBRACE	77/655,298	23 January 2009
USA	LOVE'S EMBRACE SURROUNDED BY THE STRENGTH OF YOUR LOVE and Design	77/649,222	19 January 2009
Canada	LOVE'S EMBRACE	1441380	12 June 2009
Mexico	LOVE'S EMBRACE	1019294	10 July 2009