

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/11/2007		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	TODCO CORPORATION		07/11/2007
			Entity Type
			CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	THE HERCULES OFFSHORE DRILLING COMPANY LLC		
Street Address:	9 GREENWAY PLAZA, SUITE 2200		
City:	HOUSTON		
State/Country:	TEXAS		
Postal Code:	77046		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Registration Number:	2885162	TODCO
CORRESPONDENCE DATA			
Fax Number:	(713)238-7343		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	713/220-4192		
Email:	pat-tmk@andrewskurth.com		
Correspondent Name:	ANDREWS KURTH LLP		
Address Line 1:	600 TRAVIS, SUITE 4200		
Address Line 4:	HOUSTON, TEXAS 77002		
ATTORNEY DOCKET NUMBER:	187359		
NAME OF SUBMITTER:	THERESA EVENBLY		
Signature:	//THERESA EVENBLY//		

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 REEL: 004077 FRAME: 0799**

Date:

10/13/2009

Total Attachments: 3

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Delaware

PAGE 1

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"TODCO", A DELAWARE CORPORATION,

WITH AND INTO "THE HERCULES OFFSHORE DRILLING COMPANY LLC" UNDER THE NAME OF "THE HERCULES OFFSHORE DRILLING COMPANY LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE ELEVENTH DAY OF JULY, A.D. 2007, AT 10:46 O'CLOCK A.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

4318719 8100M

070800925



Harriet Smith Windsor

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5831517

DATE: 07-11-07

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STATE OF DELAWARE
CERTIFICATE OF MERGER
OF
TODCO
WITH AND INTO
THE HERCULES OFFSHORE DRILLING COMPANY LLC

Pursuant to Title 8, Section 264(c) of the Delaware General Corporation Law (the "DGCL") and Title 6, Section 18-209(c) of the Delaware Limited Liability Company Act (the "DLLC"), the undersigned limited liability company executed the following Certificate of Merger:

- FIRST: The name of the surviving limited liability company is THE Hercules Offshore Drilling Company LLC, a Delaware limited liability company, and the name of the corporation merging with and into the surviving limited liability company is TODCO, a Delaware corporation.
- SECOND: The Amended and Restated Agreement and Plan of Merger, effective as of March 18, 2007, by and among Hercules Offshore, Inc., THE Hercules Offshore Drilling Company LLC and TODCO (the "Agreement and Plan of Merger") has been approved, adopted, certified, executed and acknowledged by the surviving limited liability company pursuant to Section 18-209 of the DLLC and by the merging corporation pursuant to Section 264 of the DGCL.
- THIRD: The name of the surviving limited liability company is THE Hercules Offshore Drilling Company LLC, a Delaware limited liability company.
- FOURTH: The Agreement and Plan of Merger is on file at 11 Greenway Plaza, Suite 2950, Houston, Texas 77046, the place of business of the surviving limited liability company.
- FIFTH: A copy of the Agreement and Plan of Merger will be furnished by the surviving limited liability company, on request and without cost, to any stockholder of any constituent corporation or member of any constituent limited liability company.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, the 11th day of July, 2007.

THE Hercules Offshore Drilling Company LLC

By: *James W. Noe*
Authorized Person
Name: *James W. Noe*
Title: *Vice President and Secretary*

HOU:2704191.1

RECORDED: 10/13/2009

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