

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.(as Administrative Agent)		10/14/2009	Bank: UNITED STATES
JPMorgan Chase Bank, N.A. (in its individual capacity)		10/14/2009	Bank: UNITED STATES

**RECEIVING PARTY DATA**

Name:	Cloverhill Pastry-Vend-Corporation
Doing Business As:	DBA Cloverhill Bakery
Street Address:	2035 N. Narragansett Avenue
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60639
Entity Type:	CORPORATION: ILLINOIS

**PROPERTY NUMBERS Total: 8**

Property Type	Number	Word Mark
Serial Number:	73420670	CLOVERHILL BAKERY
Serial Number:	75125906	BIG TEXAS
Serial Number:	76213965	GLAZED SOFTEE
Serial Number:	76452752	KICKIN' CORNBREAD
Serial Number:	76452753	KICKIN' KORNbread
Serial Number:	76452754	MEGA HONEY BUN
Serial Number:	78669589	CLOVERHILL
Serial Number:	78669718	

**CORRESPONDENCE DATA**

Fax Number: (312)577-8816  
 Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

**900145311**

**TRADEMARK  
 REEL: 004078 FRAME: 0329**

**CH \$215.00 73420670**

Phone: 312.577.8034  
Email: oscar.ruiz@kattenlaw.com  
Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman  
Address Line 1: 525 West Monroe Street  
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-352
NAME OF SUBMITTER:	Oscar Ruiz
Signature:	/Oscar Ruiz/
Date:	10/14/2009

Total Attachments: 3  
source=Trademark Release and Reassignment#page1.tif  
source=Trademark Release and Reassignment#page2.tif  
source=Trademark Release and Reassignment#page3.tif

**TRADEMARK RELEASE AND REASSIGNMENT**

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of October 14, 2009, by JPMORGAN CHASE BANK, N.A. as Administrative Agent ("Agent") for the lenders ("Lenders") and JPMORGAN CHASE BANK, N.A., in its individual capacity ("Chase").

WITNESSETH:

WHEREAS, CLOVERHILL PASTRY-VEND CORPORATION (D/B/A CLOVERHILL BAKERY), an Illinois corporation, ("Grantor"), Agent and Chase were parties to a Trademark Security Agreement dated as of May 25, 2006 (the "Agreement"), pursuant to which Grantor granted a security interest to Agent, for the benefit of Lenders, and Chase in certain trademarks (the "Trademarks") and Trademark Rights (as defined below) as security for certain obligations owing by Grantor to Agent, Lenders and Chase, including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on May 30, 2006, at Reel 3318, Frame 0186; and

WHEREAS, Grantor has requested that each of Agent and Chase release its respective security interest in the Trademarks and Trademark Rights and reassign the same to the Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Each of Agent and Chase hereby releases its respective security interest in all of Grantor's right, title and interest in and to the following (collectively the "Trademark Rights"):

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

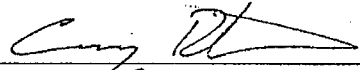
(ii) all products and proceeds of the foregoing, including without limitation, any claims by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

2. Each of Agent and Chase hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent or Chase, all of Agent's and Chase's right, title and interest in and to the Trademarks and the Trademark Rights.


- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, each of Agent and Chase has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**JPMORGAN CHASE BANK, N.A., as Agent**

By:   
Name: CORY RICHMOND  
Title: VICE PRESIDENT

**JPMORGAN CHASE BANK, N.A., individually**

By:   
Name: CORY RICHMOND  
Title: VICE PRESIDENT

## SCHEDULE 1

### Trademarks

<b>Trademark</b>	<b>Application Number</b>	<b>Application Date</b>	<b>Registration Number</b>	<b>Registration Date</b>
CLOVERHILL BAKERY	73420670	4/8/93	1286265	7/17/84
BIG TEXAS	75125906	9/26/96	2235589	3/30/99
GLAZED SOFTEE	76213965	2/20/01	2802871	1/6/04
KICKIN' CORNBREAD	76452752	9/24/02	2798997	12/23/03
KICKIN' KORNbread	76452753	9/24/02	2826132	3/23/04
MEGA HONEY BUN	76452754	9/24/02	2845993	5/25/04
CLOVERHILL	78669589	7/13/05	3191711	1/2/07
<i>Design Only</i>	78669718	7/13/05	3106835	6/20/06

Trademark Release and Reassignment

RECORDED: 10/14/2009

**TRADEMARK**  
REEL: 004078 FRAME: 0333