TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Provest LLC		I10/15/2009 I	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	The Privatebank and Trust Company	
Street Address:	120 South LaSalle Street	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60603	
Entity Type:	State chartered bank: ILLINOIS	

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3317672	PROVEST
Registration Number:	3310341	PROVEST

CORRESPONDENCE DATA

Fax Number: (312)984-7700

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

312-372-2000 Phone:

chicago_ip_docket@mwe.com, jmikulina@mwe.com, Email: kwalsh@mwe.com

Correspondent Name: McDermott Will & Emery LLP Address Line 1: 227 West Monroe Street

Suite 4400 Address Line 2:

Address Line 4: Chicago, ILLINOIS 60606-5096

ATTORNEY DOCKET NUMBER: 82271-015 NAME OF SUBMITTER: Jennifer M. Mikulina

> **TRADEMARK** REEL: 004080 FRAME: 0147

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Signature:	/Jennifer M. Mikulina/		
Date:	10/16/2009		
Total Attachments: 4 source=privatebank assignment#page1.tif source=privatebank assignment#page2.tif source=privatebank assignment#page3.tif source=privatebank assignment#page4.tif			

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CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "Confirmatory Grant") is made effective as of October 15, 2009 by and from PROVEST LLC, a Delaware limited liability company (the "Grantor"), to and in favor of THE PRIVATEBANK AND TRUST COMPANY, an Illinois state chartered bank, (the "Grantee") for itself and as administrative agent for the Lenders, referred to in the Credit Agreement referenced below.

WHEREAS, the Grantor, certain of the Grantor's affiliates, as Borrowers, Provest Holdings LLC (collectively with the borrowers, the "Loan Parties"), the Lenders, the Grantee and the financial institutions acting as arrangers have entered into a Credit Agreement dated as of October 15, 2008 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor, along with the other Loan Parties, have entered into a Pledge and Security Agreement dated as of October 15, 2009 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement").

WHEREAS, the Grantor owns the trademarks (the "<u>Trademarks</u>") listed on Exhibit A attached hereto, which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the Pledge and Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Pledge and Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1. <u>Definitions</u>. All initially capitalized or capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

2. The Security Interest.

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of (i) all the Obligations and (ii) all of the obligations and liabilities of the Loan Parties under the Credit Agreement and Security Agreement. Upon the payment in full of all Obligations (other than contingent indemnification obligations), Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Confirmatory Grant.
- (b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks set forth in Exhibit A now owned or

TRADEMARK REEL: 004080 FRAME: 0149 from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.

* * * * * * *

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest effective as of the date first written above. PROVEST LLC Name: Frank C. Cirone Title: Chief Financial Officer STATE OF FLORIDA COUNTY OF HILLSBOROUGH The foregoing instrument was acknowledged before me this 10° day of October, 2009, by Frank C. Cirone, as Chief Financial Officer of Provest LLC, a Delaware limited liability He 12 is personally known to me or company. as identification. [Notary: Check appropriate box, and, if obtaining identification, please enter the type of identification]. (SEAL) SHERI D. LARGE

My Commission Expires:

MY COMMISSION # DD 487213 EXPIRES: February 24, 2010

CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS Exhibit A - SCHEDULE OF TRADEMARKS

Mark	Reg. No./ Serial No.	Issue Date
PROVEST	3,317,672	May 1, 2006
PROVEST (and design)	3,310,341	July 19, 2006

CHI99 5172850-3.082271.0015

RECORDED: 10/16/2009

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