TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Trademark Security Agreement - Second Lien

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Managed Health Care Associates, Inc.		108/01/2007 I	CORPORATION: NEW JERSEY

RECEIVING PARTY DATA

Name:	Bear Stearns Corporate Lending, Inc., as Second Lien Collateral Agent	
Street Address:	c/o JPMorgan Chase Bank, N.A.	
Internal Address:	270 Park Avenue, 4th Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10017	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	1337114	MEDECON
Registration Number:	2140771	RXPERTISE
Registration Number:	2436075	SCP SYSTEMS

CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-7976 Email: ksolomon@stblaw.com Correspondent Name: Mindy M. Lok, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 009350/0343

> **TRADEMARK** REEL: 004080 FRAME: 0526

900145577

NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/ml/
Date:	10/19/2009
Total Attachments: 8 source=MHA299#page1.tif source=MHA299#page2.tif source=MHA299#page3.tif source=MHA299#page4.tif source=MHA299#page5.tif source=MHA299#page6.tif source=MHA299#page7.tif source=MHA299#page8.tif	

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of August 1, 2007 each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of Bear Stearns Corporate Lending, Inc., as Second Lien Collateral Agent (in such capacity, the "<u>Second Lien Collateral Agent</u>").

- A. Reference is made to the Second Lien Credit Agreement dated as of August 1, 2007 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Initial Borrower, Borrower, Holdings, the lenders from time to time party thereto, BSCL, as Administrative Agent and Second Lien Collateral Agent, and the other Agents named therein.
- B. Capitalized terms used in this Agreement and not otherwise defined in this Agreement shall have the meanings assigned to such terms in the Credit Agreement and the Collateral Agreement referred to therein and
- C. All the Grantors are party to a Guarantee and Collateral Agreement of even date herewith in favor of the Second Lien Collateral Agent (the "Collateral Agreement") pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;
- D. The undersigned is executing this Agreement in accordance with the requirements of the Credit Agreement in order to induce the Lenders to make Loans.

Accordingly, each Grantor hereby agrees with the Administrative Agent as follows:

- SECTION 1. Each Grantor, as collateral security for the full, prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Second Lien Collateral Agent for the benefit of the Second Lien Secured Parties, and grants to the Second Lien Collateral Agent for the benefit of the Second Lien Secured Parties a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks, including, without limitation, those U.S. Trademark registrations and applications referred to on Schedule I hereto;
- (b) all goodwill of the business connected with the use of, and symbolized by, each Trademark; and
- (c) all Proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present, future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.

Notwithstanding any provision of this Trademark Security Agreement to the contrary, the grant of security interest hereunder does not include any application for a Trademark that would be deemed invalidated, canceled or abandoned due to the grant and/or enforcement of such security interest, including, without limitation, all U.S. Trademark applications

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that are based on an intent-to-use, unless and until such time that the grant and/or enforcement of the security interest will not affect the status or validity of such Trademark.

SECTION 2. Collateral Agreement

The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Second Lien Collateral Agent pursuant to the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. The Second Lien Collateral Agent and each Grantor intend that this Trademark Security Agreement is for recordation purposes only and its terms shall not modify the applicable terms and conditions of the Collateral Agreement, which govern the Second Lien Collateral Agent's interest in the Trademark Collateral.

[Signature Page Follows]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

DCMH ACQUISITION 2, INC. By: Ari Benacerraf Vice President Title: MANAGED HEALTH CARE ASSOCIATES, INC. (Immediately following the consummation of the Mergers as successor by operation of law to all of the rights and obligations of DCMH Acquisition 2, By: Stephen J. Andrew Name: Chief Operating Officer Title: CHICAGO HEALTHCARE CORP. (Immediately following the consummation of the Mergers) By: Stephen J. Andrew Name: Chief Operating Officer Title: DIRECT MEDICAL EQUIPMENT AND SUPPLIES, INC.

Stephen J. Andrew

Chief Operating Officer

Signature Page to the Second Lien Trademark Agreement

By:

Name:

Title:

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

DCMH ACQUISITION 2, INC.

By:			
-7.	Name:	Ari Benacerraf Vice President	
	Title:	V Ke Fieskient	

MANAGED HEALTH CARE ASSOCIATES, INC.

(Immediately following the consummation of the Mergers as successor by operation of law to all of the rights and obligations of DCMH Acquisition 2, Inc.)

By: Name: Stephen J. Andrew
Title: Chief Operating Officer

CHICAGO HEALTHCARE CORP.
(Immediately following the consummation of the

Mergers)

Name: Stephen J. Andrew
Title: Chief Operating Officer

DIRECT MEDICAL EQUIPMENT AND SUPPLIES, INC.

14.10

Name: Stephen J. Andrew
Title: Chief Operating Officer

Signature Page to the Second Lien Trademark Agreement

By:

MHA LONG TERM CARE NETWORK, INC.

By:

Stephen J. Andrew Name: /

Title:

Chief Operating Officer

PHARMACEUTICAL BUYERS, INC.

By:

Stephen J. Andrew Name:

Title:

Chief Operating Officer

Signature Page to the Second Lien Trademark Agreement

MHA FINANCE, INC.

By:

Name: Ari Benacerraf Title: Vice President

Signature Page to the Second Lien Trademark Agreement

ACCEPTED AND AGREED as of the date first above written:

BEAR STEARNS CORPORATE LENDING INC.,

as Second Lien Collateral Agent

Name:

Title:

VICTOR BULZACCHELLI VICE PRESIDENT

Signature Page to the Second Lien Trademark Security Agreement

Schedule I to Trademark Security Agreement

Trademark Registrations

INCLUDE ONLY U.S. REGISTERED INTELLECTUAL PROPERTY

A. REGISTERED TRADEMARKS

<u>Trademark</u>	Serial/ Registration No.	Filing/ Registration Date
Medecon	73497653/1337114	May 21, 1985
Rxpertise	75250472/2140771	March 3, 1997
SCP Systems	75250599/2436075	March 3, 1997

B. TRADEMARK APPLICATIONS

None.

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RECORDED: 10/19/2009