

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Omega Protein, Inc.		10/21/2009	CORPORATION:

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association
Street Address:	2500 Citywest Blvd., Suite 1100
Internal Address:	Attn: John L. Kallina
City:	Houston
State/Country:	TEXAS
Postal Code:	77042
Entity Type:	National Banking Association: US:

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3043979	OMEGAEQUIS
Registration Number:	2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD
Registration Number:	2816678	OMPRO
Registration Number:	2887931	MENHADEN RESOURCE COUNCIL
Registration Number:	2695624	SEA-LAC
Registration Number:	2725639	SEACIDE
Registration Number:	2778972	OMEGA PROTEIN
Registration Number:	2796631	OMEGA PROTEIN
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE
Registration Number:	2668303	FLAVOR OF THE SEA
Registration Number:	2470491	OMEGAGROW
Registration Number:	2579426	OMEGAGROW
Registration Number:	2309474	OMEGAPURE

CH \$390.00 3043979

Registration Number:	2213113	SPECIAL SELECT
Serial Number:	78903638	VIRGINIA PRIME

CORRESPONDENCE DATA

Fax Number: (713)650-2400
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
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Email: shart@winstead.com
Correspondent Name: Kathryn E. Blackney
Address Line 1: 1100 JPMorgan Chase Tower
Address Line 2: 600 Travis Street
Address Line 4: Houston, TEXAS 77002

ATTORNEY DOCKET NUMBER:	4839/572
NAME OF SUBMITTER:	Kathryn E. Blackney
Signature:	/Kathryn E. Blackney/
Date:	10/26/2009

Total Attachments: 3
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of October 21, 2009 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligor party thereto (each an "Obligor" and collectively, the "Obligors") and Wells Fargo Bank, National Association, as Lender (the "Lender") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Lender for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
3043979	OMEGAEQUIS	1/17/2006
2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD	7/12/2005
2816678	OMPRO	2/24/2004
2887931	MENHADEN RESOURCE COUNCIL	9/21/2004
2695624	SEA-LAC	3/11/2003
2725639	SEACIDE	6/10/2003
2778972	OMEGA PROTEIN	11/4/2003
2796631	OMEGA PROTEIN	12/23/2003
2662155	NEPTUNE FISH CONCENTRATE	12/17/2002
2668303	FLAVOR OF THE SEA	12/31/2002
2470491	OMEGAGROW	7/17/2001
2579426	OMEGAGROW	6/11/2002
2309474	OMEGAPURE	1/18/2000
2213113	SPECIAL SELECT	12/22/1998

TRADEMARK APPLICATIONS

Trademark
Applications No.

78903638

Description of Trademark
Applied For

VIRGINIA PRIME

Date of Trademark
Applications


6/8/2006

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The Obligor and the Lender hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

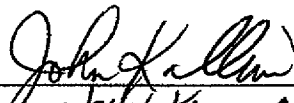
Very truly yours,

OMEGA PROTEIN, INC.

By: 
Robert W. Stockton
Vice President and Treasurer

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: 
Name: John Kellina
Title: VP