

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Omega Protein, Inc.		10/21/2009	CORPORATION:

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	231 S. LaSalle Street
Internal Address:	IL1-231-10-41
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60604
Entity Type:	National Banking Association: US:

PROPERTY NUMBERS Total: 15

Property Type	Number	Word Mark
Registration Number:	3043979	OMEGAEQUIS
Registration Number:	2967788	HEALTHY PRODUCTS FOR A HEALTHY WORLD
Registration Number:	2816678	OMPRO
Registration Number:	2887931	MENHADEN RESOURCE COUNCIL
Registration Number:	2695624	SEA-LAC
Registration Number:	2725639	SEACIDE
Registration Number:	2778972	OMEGA PROTEIN
Registration Number:	2796631	OMEGA PROTEIN
Registration Number:	2662155	NEPTUNE FISH CONCENTRATE
Registration Number:	2668303	FLAVOR OF THE SEA
Registration Number:	2470491	OMEGAGROW
Registration Number:	2579426	OMEGAGROW
Registration Number:	2309474	OMEGAPURE

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Registration Number:	2213113	SPECIAL SELECT
Serial Number:	78903638	VIRGINIA PRIME

CORRESPONDENCE DATA

Fax Number: (713)650-2400
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 713-650-2626
Email: shart@winstead.com
Correspondent Name: Kathryn E. Blackney
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Address Line 2: 600 Travis Street
Address Line 4: Houston, TEXAS 77002

ATTORNEY DOCKET NUMBER:	4839/572
NAME OF SUBMITTER:	Kathryn E. Blackney
Signature:	/Kathryn E. Blackney/
Date:	10/26/2009

Total Attachments: 3
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TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of October 21, 2009, is made by Bank of America, N.A., as Administrative Agent (the "Secured Party").

WHEREAS, Omega Protein, Inc. (the "Grantor") has granted a security interest in certain personal property to the Secured Party, including without limitation a security interest in certain trademarks, trademark applications, and/or trademark licenses ("Trademarks");

WHEREAS, the security interest granted to the Secured Party was recorded at the United States Patent and Trademark Office on March 29, 2007 at Reel 003510 and Frame 0775; and

WHEREAS, the Secured Party has agreed to terminate and release its security interest in certain Trademarks identified on Schedule A attached hereto.

NOW, THEREFORE, for valuable consideration, the Secured Party hereby terminates and releases all mortgages, liens, and security interests granted to the Secured Party in the following Trademarks:

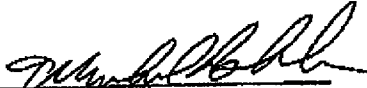
1. all of Grantor's Trademarks identified on Schedule A attached hereto;
2. all goodwill of the business connected with the use of, and symbolized by, each Trademark identified on Schedule A; and
3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark identified on Schedule A or (ii) injury to the goodwill associated with any Trademark identified on Schedule A.

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IN WITNESS WHEREOF, the Secured Party has caused this Termination of Security Interest in Trademarks to be duly executed as of the date first set forth above.

Secured Party:

BANK OF AMERICA, N.A.,
as Administrative Agent

By: 
Name: _____ Michael Brashler
Title: _____ Vice President

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Schedule A

**Omega Protein, Inc.
(Virginia Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
OMEGAEQUIS	3043979	1/17/06
HEALTHY PRODUCTS FOR A HEALTHY WORLD	2967788	7/12/05
OMPRO	2816678	2/24/04
MENHADEN RESOURCE COUNCIL	2887931	9/21/04
SEA-LAC	2695624	3/11/03
SEACIDE	2725639	6/10/03
OMEGA PROTEIN and Design	2778972	11/4/03
OMEGA PROTEIN	2796631	12/23/03
NEPTUNE FISH CONCENTRATE	2662155	12/17/02
FLAVOR OF THE SEA	2668303	12/31/02
OMEGAGROW and Design	2470491	7/17/01
OMEGAGROW	2579426	6/11/02
OMEGAPURE	2309474	1/18/00
SPECIAL SELECT	2213113	12/22/98

Pending Application

Mark	Application No.	Filing Date
VIRGINIA PRIME	78903638	6/8/06

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