# OP \$265.00 305073

#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Notice of Grant of Security Interest in Trademarks

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Ripley Entertainment, Inc.		10/29/2009	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent	
Street Address:	231 S. La Salle Street	
Internal Address:	Mail Code IL1-231-10-41	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60604	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3050735	RIPLEY'S SUPER FUN ZONE
Registration Number:	3053792	BELIEVE IT OR NOT
Registration Number:	3414623	RIPLEY'S
Registration Number:	3594160	RIPLEY'S AQUARIUM
Registration Number:	3611388	RIPLEY'S AQUARIUM
Registration Number:	3628459	RIPLEY'S AQUARIUM
Serial Number:	77144626	ZON8
Serial Number:	77813926	RIPLEY RADIO
Serial Number:	78732404	REZZN8
Serial Number:	78732410	RIPLEY REZZN8

#### **CORRESPONDENCE DATA**

Fax Number: (919)416-8328

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

TRADEMARK REEL: 004099 FRAME: 0406

900148074

Phone: 9192868041
Email: pto tmconfirm

pto\_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:

327000.11301 EAR

NAME OF SUBMITTER:

Ellen A. Rubel

Signature:

/Ellen A. Rubel/

Date:

11/19/2009

Total Attachments: 4

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#### NOTICE

OF

## GRANT OF SECURITY INTEREST

IN

#### **TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of October 29, 2009 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations.

The undersigned Grantor and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on <u>Schedule 1</u> attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

[SIGNATURE PAGES FOLLOW]

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Very truly yours,

RIPLEY ENTERTAINMENT, INC., a Delaware corporation

By: Which Desmarais
Title: Secretary

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By:
Name: Anne M. Zeschke
Title: Vice President

# Schedule A

# Ripley Entertainment, Inc. (Delaware Corporation)

## U.S. Trademarks

# Registered Marks

Mark	Reg. No.	Reg. Date
RIPLEY'S SUPER FUN ZONE	3050735	1/24/06
BELIEVE IT OR NOT	3053792	1/31/06
RIPLEY'S and Design	3414623	4/22/08
RIPLEY'S AQUARIUM and Design	3594160	3/24/09
RIPLEY'S AQUARIUM	3611388	4/28/09
RIPLEY'S AQUARIUM	3628459	5/26/09

# **Pending Applications**

Mark	Serial No.	Filing Date
ZONE8	77144626	3/30/07
RIPLEY RADIO	77813926	8/27/09
REZZN8	78732404	10/13/05
RIPLEY REZZN8	78732410	10/13/05

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**RECORDED: 11/19/2009**