

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		Notice of Grant of Security Interest in Trademarks	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Regulator Marine, Inc.		10/23/2009	CORPORATION: NORTH CAROLINA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of America, N.A., as secured party		
<b>Street Address:</b>	101 N. Tryon Street		
<b>Internal Address:</b>	Mail Code: NC1-001-13-26		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28255		
<b>Entity Type:</b>	national banking association: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3129149	REGULATOR	
<b>Registration Number:</b>	3147973	THE FINEST IN OFFSHORE SPORTFISHING BOATS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(919)416-8328		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	9192868041		
<b>Email:</b>	pto_tmconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	Moore & Van Allen PLLC		
<b>Address Line 1:</b>	430 Davis Drive		
<b>Address Line 2:</b>	Suite 500		
<b>Address Line 4:</b>	Morrisville, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	031752-089 EAR		
<b>NAME OF SUBMITTER:</b>	Ellen A. Rubel		

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**TRADEMARK  
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Signature:	/Ellen A. Rubel/
Date:	11/30/2009
Total Attachments: 2 source=NGSI-T#page1.tif source=NGSI-T#page2.tif	

NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 23, 2009 (as the same may be amended, modified, restated, or supplemented from time to time, the "Security Agreement") by and among Regulator Marine, Inc., a North Carolina corporation, as the grantor (the "Grantor") and Bank of America, N.A., as the secured party (the "Lender"), the Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Lender.

The undersigned Grantor and the Lender, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

REGULATOR MARINE, INC.,

By: Joan C. Maxwell  
Name: Joan C. Maxwell  
Title: President

Acknowledged and Accepted:

BANK OF AMERICA, N.A.,  
as secured party

By: [Signature]  
Name: Joseph A. Linus  
Title: Senior Vice President

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**Schedule 1**

**Regulator Marine, Inc.  
(North Carolina Corporation)**

**U.S. Trademarks**

**Registered Marks**

<b>Mark</b>	<b>Registration No.</b>	<b>Registration Date</b>
REGULATOR	3129149	8/15/06
THE FINEST IN OFFSHORE SPORTFISHING BOATS	3147973	9/26/06