

12-08-2009



11-11-09

103582823

To the director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):
Wachovia Capital Finance Corporation (Central), as successor
by merger to Congress Financial Corporation, as Agent

- Individual(s)
- General Partnership
- Corporation-State
- Other: National Association
- Association
- Limited Partnership

Citizenship (see guidelines)
Execution Date(s) August 19, 2009

Additional names of conveying parties attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other: Release of Security Interest in Trademarks as recorded on 9/9/2004 at Reel 3048, Frame 0937
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No
Name: Exclusively Misook Apparel, Inc. f/k/a EM Acquisition Corp.

Internal Address: _____

Street Address: 101 North Wacker Drive

City: Chicago

State: IL

Country: USA

Zip: 60606

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark. 75/377647

A. Trademark Application No.(s) See Schedule A

B. Trademark Registration No.(s) See Schedule A

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name address of party to whom correspondence concerning document should be mailed:
Name: Susan O'Brien

Internal Address: UCC Direct Services

Street Address: 187 Wolf Road, Suite 101

City: Albany

State: NY

Zip: 12205

Phone Number: 800-342-3676

Fax Number: 800-962-7049

Email Address: cjs-uds@albany@wolterskluwers.com

6. Total number of applications and registrations involved: 1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40 paid RW
 Authorized to be charged by credit card
 Authorized to be charged to deposit account
 Enclosed

8. Payment information:

a. Credit Card Last 4 Numbers 5683
Expiration Date 11/09
b. Deposit Account Number _____
Authorized User Name: _____

9. Signature:

Signature

Date

Mercedes Farnas
Name of Person Signing

Total number of pages including cover sheet, attachments, and document. 5

Documents to be recorded (including cover sheet) should be faxed to (703) 308-9995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

RELEASE OF SECURITY INTEREST IN TRADEMARKS

KNOW ALL MEN BY THESE PRESENTS, that WACHOVIA CAPITAL FINANCE CORPORATION (CENTRAL), successor by merger to Congress Financial Corporation, in its capacity as agent, an Illinois corporation (hereinafter referred to as "Secured Party"), having an office at 150 South Wacker Drive, DOES HEREBY CERTIFY that the security interest it holds in those certain trademarks, as set forth in Schedule "A" attached hereto and incorporated herein (the "Trademarks"), together with the goodwill associated therewith, of Exclusively Misook Apparel, Inc., a Delaware corporation f/k/a EM Acquisition Corp., a Delaware corporation, having a place of business at 101 North Wacker Drive, 23rd Floor, Chicago, IL 60606 ("Debtor"), pursuant to a certain Trademark Security Agreement, dated July 22, 2004, by and between Debtor and Secured Party, recorded on September 9, 2004, with the U.S. Patent and Trademark Office at Reel 003048, Frame 0937 (collectively, the "Security Agreement"), is released and all interests in the Trademarks, and any related property, including goodwill, previously pledged to Secured Party under the Security Agreement is hereby released to Debtor, without representation, warranty or recourse of any kind, nature or description.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized officer this 19 day of Aug, 2009.

WACHOVIA CAPITAL FINANCE
CORPORATION (CENTRAL), as successor by
merger to Congress Financial Corporation,
as Agent

By: [Signature]
Title: Director

STATE OF IL)
)
COUNTY OF COOK) ss.:

On the 11th day of Aug., 2009, before me personally came Vicky Gust, to me known, who being by me duly sworn, did depose and say, that he/she is the Director of WACHOVIA CAPITAL FINANCE CORPORATION (CENTRAL), as successor by merger to Congress Financial Corporation, and that said instrument was signed on behalf of such entity by authority of its Board of Directors, and he/she acknowledged said instrument to be the free act of deed of said entity.



Cherrin Pascual
Notary Public

SCHEDULE A
TO
RELEASE OF SECURITY INTERESTS IN TRADEMARKS

List of Trademarks

See attached.

1362105.1

A-1

TRADEMARK
REEL: 004110 FRAME: 0459

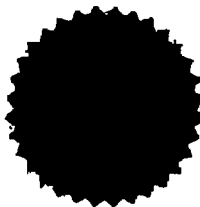
Delaware

The First State

PAGE 1

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "EM ACQUISITION CORP.", CHANGING ITS NAME FROM "EM ACQUISITION CORP." TO "EXCLUSIVELY HISOOK APPAREL, INC.", FILED IN THIS OFFICE ON THE TWENTY-FIRST DAY OF JULY, A.D. 2004, AT 2:48 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.



Harriet Smith Windsor
Harriet Smith Windsor, Secretary of State

3807984 8100

040534301

AUTHENTICATION: 3247660

DATE: 07-21-04

State of Delaware
Secretary of State
Division of Corporations
Delivered 02:48 PM 07/21/2004
FILED 02:48 PM 07/21/2004
SV 040534301 - 3887984 FILE

**CERTIFICATE OF AMENDMENT
OF
CERTIFICATE OF INCORPORATION
EM ACQUISITION CORP.**

Adopted in accordance with the provisions
of Section 242 of the General Corporation Law
of the State of Delaware

We, Glenn R. Morgan, Vice President, and Taras R. Proczko, Secretary, of EM Acquisition Corp., a corporation existing under the laws of the State of Delaware, do hereby certify as follows:

FIRST: That the Certificate of Incorporation of said Corporation has been amended as follows:

By striking out the whole Article FIRST thereof as it now exists and inserting in lieu and instead thereof a new Article FIRST, reading as follows:

***FIRST:** The name of the corporation (hereinafter "Corporation") is Exclusively Misock Apparel, Inc."

SECOND: That such amendment has been duly adopted in accordance with the provisions of the General Corporation Law of the State of Delaware by the unanimous written consent of all of the stockholders entitled to vote in accordance with the provisions of Section 228 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, we have signed this Certificate and affirm the statements made herein are true under penalties of perjury this 21st day of July, 2004.

/s/ GLENN R. MORGAN
Glenn R. Morgan, Vice President

/s/ TARAS R. PROCKO
Taras R. Proczko, Secretary