76061274
\$90,00
0

FORM #10-1594		U.S. DEPARTMENT OF		
COMMERCE	RECORDATION FO	RM COVER SHEET United States Patent and Trademark Office		
(Rev. 07/05) OMB No. 0651-0027 (exp. 06/3	0/2008)			
•	TRADEMAS	Please record the attached documents or the new address(es) below.		
To the Director of the 1. Name of conveying party(in	U.S. Patent and Trademark Office;	2 Name and address of receiving party(les):		
Silicon Valley Bank		Additional name(s) of conveying parties attached? ☐Yes ☒ No		
3003 Tasman Drive Santa Clera, CA 95054		Name: OneShield, Inc.		
Salta Ciara, CA 55004		Tallio, Tittomale, mai		
		Internal Address:		
🔲 Individual(s)	Association			
General Partnership	☐ Limited Partnership	Street Address: 300 Friberg Pkwy, Suite 200		
	_	1		
☑ Corporation-State				
·		City: Westborough		
Other		State: MA		
Additional name(s) of conveying	g parties attached? ∐Yes ⊠ No	Country: USA		
3. Nature of conveyance		Zip; 01581		
	-L 94 9000	Association Citizenship		
Execution Date(s): Noven	tuer 24, 2005	General Partnership Citizenship		
☐ Assignment	Merger	Limited Partnership Citizenship		
<u>-</u>	_ ·	Corporation Citizenship : United States,DE		
Security Agreement	Change of Name	Other Citizenship if essignee is not domiciled in the United States, a domestic representative		
		designation is attached: Yes No		
Other : Release ∴		(Designations must be a separate document from essignment)		
4. Application number(8) or	registration number(s) and identif	fication or description of the Trademark:		
A. Trademark Application No.	(s)	B. Trademark Registration No.(9)		
76061274		2851161		
10 11 11 11		2756663		
C. Identification or Descripti	on of Trademark(s) (and Filing De	te if Application or Additional sheets attached? Yes No		
Registration Number is u	inknown):			
5. Name and address of	natu to whom	6. Total number of applications and		
correspondence	party to whom	registrations involved: 3		
concerning document s	hould be mailed:			
_				
Name: UCC Direct Servi	Çes	7 Total fee (37 CFR 2.6 (b)(6) & 3.41); \$ 9.0		
 	4noncos	7. Total fee (37 CFR 2.6 (b)(6) & 3.41): \$ *70		
Internal Address: Attn: 1-	4000032	Authorized to be charged to deposit account		
Street Address: 187 Wol	f Road, Suite 101	Enclosed		
City: Albany State:	NY ZIP: 12205	8. Payment Information:		
Phone Number: 1-800-34	2-3678 X 4065	a. Credit Card Last 4 Numbers 5683		
Pholie Multiper, 1-999-94		Expiration Date 0 12-		
Fax Number: 1-800-962-	7049			
		b. Deposit Account Number		
Email Address: cls-udsa	lbany@wolterskluwer.com_	Authorized User Name		
//ach	O'Br -	1/30/09		
9. Signature.	VI 7	Date		
1 4	Signature			
7 05		Total number of pages including cover sheet, attachments, and document:		
	Name of Person Signorg	dilati' ermetulatro' ene esseriam		

Documents to be recorded (including cover sheef) should be faxed to (571) 273-0140 or mailed to Mail

700424829 Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandra, April 1450,

RELEASE OF SECURITY AGREEMENT COVERING INTERESTS IN TRADEMARKS

Silicon Valley Bank ("Secured Party"), hereby releases its security interest in the interests of **OneShield, Inc.** ("Assignor") in the trademarked works set forth in that certain **Intellectual Property Security Agreement** dated, <u>12/04/2002</u>, executed by Assignor in favor of Secured Party recorded with the United States Department of Commerce, Patent and Trademark Office on <u>12/18/2002</u>, Reel <u>2587</u>, Frame <u>0061</u>.

Dated: November 24, 2009

SILICON VALLEY BANK

By: Name:

Margaret Fujii

Title: Operations Manager

Pages: 13



United States Patent and Trademark Office



Home | Site Index | Search | Guides | Contacts | eBusiness | eBiz alerts | News | Help

Assignments on the Web > Trademark Query

Trademark Assignment Details

Reel/Frame: 2587/0051

Received: 12/18/2002 Recorded: 12/18/2002

Conveyance: SECURITY AGREEMENT

Total properties: 3

Reg. Dt: 06/08/2004 Filing Dt: 06/01/2000 Reg #: 2851161 Serial #: 75061233

Mark: ONESHIELD

Reg. Dt: 08/26/2003 Reg #: 2756663 Serial #: 76061234 Filing Dt: 06/01/2000 2

Mark: ONESHIELD

Reg #: NONE Reg. Dt: Filing Dt: 06/01/2000 Serial #: 76061274 3

Mark: ONESHIELD

Assignor

Exec Dt: 12/03/2002 1 ONESHIELD, INC.

Entity Type: CORPORATION Citizenship: DELAWARE

Assignee

Entity Type: CHARTERED BANK 1 SILICON VALLEY BANK Citizenship: CALIFORNIA **DBA/AKA/TA:** DBA, SILICON VALLEY EAST

3003 TASMAN DRIVE

SANTA CLARA, CALIFORNIA 95054

Correspondence name and address

CHRISTOPHER E. KONDRACKI 2001 JEFFERSON DAVIS HWY. SUITE 505

ARLINGTON, VA 22202

Search Results as of; 11/24/2009 01:56 PM

If you have any comments or questions concerning the data displayed, contact PRD / Assignments at 574-272-3350. Web interface last modified; October 18, 2008 v 2.8.2

| .HOME | INDEX | SEARCH | eBUSINESS | CONTACT US | PRIVACY STATEMENT

TRADEMARK2009 REEL: 004112 FRAME: 0404

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "IP Agreement") is made as of the 4th day of December. 2002 by and between ONESHIELD, INC., a Delaware corporation with its principal place of business at 304 Cambridge Road, Woburn, Massachusetts 01801 ("Grantor"), and SILICON VALLEY BANK, a California-chartered bank, with its principal place of business at 3003 Tasman Drive, Santa Clara, California 95054 and with a loan production office located at One Newton Executive Park, Suite 200, 2221 Washington Street, Newton, Massachusetts 02462, doing business under the name "Silicon Valley East" ("Lender").

RECITALS

- A. Lender has agreed to make advances of money and to extend certain financial accommodations to Grantor (the "Loan"), pursuant to a certain Loan and Security Agreement dated as of December 4, 2002 between Grantor and Lender, as amended from time to time (as amended, the "Loan Agreement"). The Loan is secured pursuant to the terms of the Loan Agreement. Lender is willing to enter into certain financial accommodations with Grantor, but only upon the condition, among others, that Grantor shall grant to Lender a security interest in certain Copyrights, Trademarks, Patents, and Mask Works, and other assets, to secure the obligations of Grantor under the Loan Agreement. Defined terms used but not defined herein shall have the same meanings as in the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Lender a security interest in all of Grantor's right title and interest, whether presently existing or hereafter acquired in, to and under all of the Collateral (as defined therein).
- NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged and intending to be legally bound, as collateral security for the prompt and complete payment when due of Grantor's Indebtedness (as defined below), Grantor hereby represents, warrants, covenants and agrees as follows:
- 1. Grant of Security Interest. As collateral security for the prompt and complete payment and performance of all of Grantor's present or future indebtedness, obligations and liabilities to Lender (hereinafter, the "Indebtedness"), including, without limitation, under the Loan Agreement, Grantor hereby grants a security interest in all of Grantor's right, title and interest in, to and under its registered and unregistered intellectual property collateral (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:
 - (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished, registered or unregistered, and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on **EXHIBIT A** attached hereto (collectively, the "Copyrights"):
 - (b) Any and all trade secret rights, including any rights to unpatented inventions, know-how, operating manuals, license rights and agreements, and confidential information, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;
 - (c) Any and all design rights which may be available to Grantor now or hereafter existing, created, acquired or held:
 - (d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on **EXHIBIT B** attached hereto (collectively, the "Patents");
 - (e) Any trademark and service mark rights, slogans, trade dress, and tradenames, trade styles, whether registered or not, applications to register and registrations of the same and like protections, and the entire

TRADEMARK REEL: 004112 FRAME: 0405 goodwill of the business of Grantor connected with and symbolized by such trademarks, including without limitation those set forth on $\underline{EXHIBIT}$ \underline{C} attached hereto (collectively, the "Trademarks");

- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on **EXHIBIT D** attached hereto (collectively, the "Mask Works");
- (g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights, including, without limitation those set forth on **EXHIBIT E** attached hereto; and
- (i) All amondments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Authorization and Request.</u> Grantor authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks record this IP Agreement, and any amendments thereto, or copies thereof.
 - Covenants and Warranties. Grantor represents, warrants, covenants and agrees as follows:
 - (a) Grantor is now the sole owner of the Intellectual Property Collateral, except for non-exclusive licenses granted by Grantor to its customers in the ordinary course of business.
 - (b) Performance of this IP Agreement does not conflict with or result in a breach of any material agreement to which Grantor is bound.
 - (c) During the term of this IP Agreement, Grantor will not transfer or otherwise encumber any interest in the Intellectual Property Collateral, except for non-exclusive licenses granted by Grantor in the ordinary course of business or as set forth in this IP Agreement;
 - (d) To its knowledge, each of the Patents is valid and enforceable, and no part of the Intellectual Property Collateral has been judged invalid or unonforceable, in whole or in part, and no claim has been made that any part of the Intellectual Property Collateral violates the rights of any third party;
 - (e) Grantor shall promptly advise Lender of any material adverse change in the composition of the Collateral, including but not limited to any subsequent ownership right of the Grantor in or to any Trademark, Patent, Copyright, or Mask Work specified in this IP Agreement;
 - (f) Grantor shall (i) protect, defend and maintain the validity and enforceability of the Trademarks, Patents, Copyrights, and Mask Works, (ii) use its best efforts to detect infringements of the Trademarks, Patents, Copyrights, and Mask Works and promptly advise Lender in writing of material infringements detected and (iii) not allow any Trademarks, Patents, Copyrights, or Mask Works to be abandoned, forfeited or dedicated to the public without the written consent of Lender, which shall not be unreasonably withheld, unless Grantor determines that reasonable business practices suggest that abandonment is appropriate.
 - (g) Grantor shall take such further actions as Lender may reasonably request from time to time to perfect or continue the perfection of Lender's interest in the Intellectual Property Collateral;

- (h) This IP Agreement creates, and in the case of after acquired Intellectual Property Collateral, this IP Agreement will create at the time Grantor first has rights in such after acquired Intellectual Property Collateral, in favor of Lender a valid and perfected first priority security interest and collateral assignment in the Intellectual Property Collateral in the United States securing the payment and performance of the obligations evidenced by the Loan Agreement:
- (i) To its knowledge, except for, and upon, the filing of UCC financing statements, or other notice filings or notations in appropriate filing offices, if necessary to perfect the security interests created hereunder, no authorization, approval or other action by, and no notice to or filing with, any U.S. governmental authority or U.S. regulatory body is required either (a) for the grant by Grantor of the security interest granted hereby, or for the execution, delivery or performance of this IP Agreement by Grantor in the U.S. or (b) for the perfection in the United States or the exercise by Lender of its rights and remedies thereunder;
- (j) All information heretofore, herein or hereafter supplied to Lender by or on behalf of Grantor with respect to the Intellectual Property Collateral is accurate and complete in all material respects.
- (k) Grantor shall not enter into any agreement that would materially impair or conflict with Grantor's obligations hereunder without Lender's prior written consent, which consent shall not be unreasonably withheld. Grantor shall not permit the inclusion in any material contract to which it becomes a party of any provisions that could or might in any way prevent the creation of a security interest in Grantor's rights and interest in any property included within the definition of the Intellectual property Collateral acquired under such contracts.
- (l) Upon any executive officer of Grantor obtaining actual knowledge thereof, Grantor will promptly notify Lender in writing of any event that materially adversely affects the value of any material Intellectual Property Collateral, the ability of Grantor to dispose of any material Intellectual Property Collateral of the rights and remedies of Lender in relation thereto, including the levy of any legal process against any of the Intellectual Property Collateral.
- 4. <u>Lender's Rights.</u> Lender shall have the right, but not the obligation, to take, at Grantor's sole expense, any actions that Grantor is required under this IP Agreement to take but which Grantor fails to take, after fifteen (15) days' notice to Grantor. Grantor shall reimburse and indemnify Lender for all reasonable costs and reasonable expenses incurred in the reasonable exercise of its rights under this section 4.
- 5. <u>Inspection Rights.</u> Grantor hereby grants to Lender and its employees, representatives and agents the right to visit, during reasonable hours upon prior reasonable written notice to Grantor, any of Grantor's plants and facilities that manufacture, install or store products (or that have done so during the prior six-month period) that are sold utilizing any of the Intellectual Property Collateral, and to inspect the products and quality control records relating thereto upon reasonable written notice to Grantor and as often as may be reasonably requested, but not more than once in every six (6) months; provided, however, nothing herein shall entitle Lender access to Grantor's trade secrets and other proprietary information.

Further Assurances; Attorney in Fact.

- (a) On a continuing basis, Grantor will, upon request by Lender, subject to any prior licenses, encumbrances and restrictions and prospective licenses, make, execute, acknowledge and deliver, and file and record in the proper filing and recording places in the United States, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademarks Office and the Register of Copyrights, and take all such action as may reasonably be deemed necessary or advisable, or as requested by Lender, to perfect Lender's security interest in all Copyrights, Patents, Trademarks, and Mask Works and otherwise to carry out the intent and purposes of this IP Agreement, or for assuring and confirming to Lender the grant or perfection of a security interest in all Intellectual Property Collateral.
- (b) In addition to section 6(a) above, Grantor shall not register any of its Copyrights or Mask Works with the Register of Copyrights without first executing and simultaneously registering an IP Agreement, in the identical form of this IP Agreement, with the Register of Copyrights, listing such Copyrights(s) on Exhibit A thereto and/or such Mask

Works on Exhibit D in order to protect and perfect Lender's security interest in such Copyrights or Mask Works. Promptly after such registration, Grantor shall forward to the Lender, at the address listed above, a copy of, and the original IP Agreement as filed with the Register of Copyrights.

- (c) Grantor hereby irrevocably appoints Lender as Grantor's attorney-in-fact, with full authority in the place and stead of Grantor and in the name of Grantor, Lender or otherwise, from time to time in Lender's discretion, upon Grantor's failure or inability to do so, to take any action and to execute any instrument which Lender may deem necessary or advisable to accomplish the purposes of this IP Agreement, including:
 - (i) To modify, in its sole discretion, this IP Agreement without first obtaining Grantor's approval of or signature to such modification by amending Exhibit A, Exhibit B, Exhibit C, and Exhibit D hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents, Trademarks or Mask Works acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents, Trademarks, or Mask Works in which Grantor no longer has or claims any right, title or interest; and
 - (ii) To file, in its sole discretion, one or more financing or continuation statements and amendments thereto, or other notice filings or notations in appropriate filing offices, relative to any of the Intellectual Property Collateral, without notice to Grantor, with all appropriate jurisdictions, as Lender deems appropriate, in order to further perfect or protect Lender's interest in the Intellectual Property Collateral.
- 7. Events of Default. The occurrence of any of the following shall constitute an Event of Default under this IP Agreement:
 - (a) An Event of Default occurs under the Loan Agreement; or any document from Grantor to Lender; or
 - (b) Grantor breaches any warranty or agreement made by Grantor in this IP Agreement.
- 8. Remedies. Upon the occurrence and continuance of an Event of Default, Lender shall have the right to exercise all the remedies of a secured party under the Massachusetts Uniform Commercial Code, including without limitation the right to require Grantor to assemble the Intellectual Property Collateral and any tangible property in which Lender has a security interest and to make it available to Lender at a place designated by Lender. Lender shall have a nonexclusive, royalty free license to use the Copyrights, Patents, Trademarks, and Mask Works to the extent reasonably necessary to permit Lender to exercise its rights and remedies upon the occurrence of an Event of Default. Grantor will pay any expenses (including reasonable attorney's fees) incurred by Lender in connection with the exercise of any of Lender's rights hereunder, including without limitation any expense incurred in disposing of the Intellectual Property Collateral. All of Lender's rights and remedies with respect to the Intellectual Property Collateral shall be cumulative.
- 9. <u>Indemnity.</u> Grantor agrees to defend, indemnify and hold harmless Lender and its officers, employees, and agents against: (a) all obligations, demands, claims, and liabilities claimed or asserted by any other party in connection with the transactions contemplated by this IP Agreement, and (b) all losses or expenses in any way suffered, incurred, or paid by Lender as a result of or in any way arising out of, following or consequential to transactions between Lender and Grantor, whether under this IP Agreement or otherwise (including without limitation, reasonable attorneys fees and reasonable expenses), except for losses arising from or out of Lender's gross negligence or willful misconduct.
- 10. <u>Termination.</u> At such time as Grantor shall completely satisfy all of the obligations secured hereunder, Lender shall execute and deliver to Grantor all releases, terminations, and other instruments as may be necessary or proper to release the security interest hereunder.
- 11. <u>Course of Dealing.</u> No course of dealing, nor any failure to exercise, nor any delay in exercising any right, power or privilege hereunder shall operate as a waiver thereof.

- 12. <u>Amendments.</u> This IP Agreement may be amended only by a written instrument signed by both parties hereto.
- 13. <u>Counterparts.</u> This IP Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.
- 14. Law and Jurisdiction. This IP Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts. GRANTOR ACCEPTS FOR ITSELF AND IN CONNECTION WITH ITS PROPERTIES, UNCONDITIONALLY, THE NON-EXCLUSIVE JURISDICTION OF ANY STATE OR FEDERAL COURT OF COMPETENT JURISDICTION IN THE COMMONWEALTH OF MASSACHUSETTS IN ANY ACTION, SUIT, OR PROCEEDING OF ANY KIND, AGAINST IT WHICH ARISES OUT OF OR BY REASON OF THIS AGREEMENT; PROVIDED, HOWEVER, THAT IFFOR ANY REASON LENDER CANNOT AVAILTISELF OF THE COURTS OF THE COMMONWEALTH OF MASSACHUSETTS, GRANTOR ACCEPTS JURISDICTION OF THE COURTS AND VENUE IN SANTA CLARA COUNTY, CALIFORNIA. NOTWITHSTANDING THE FOREGOING, THE LENDER SHALL HAVE THE RIGHT TO BRING ANY ACTION OR PROCEEDING AGAINST THE GRANTOR OR ITS PROPERTY IN THE COURTS OF ANY OTHER JURISDICTION WHICH THE LENDER DEEMS NECESSARY OR APPROPRIATE IN ORDER TO REALIZE ON THE COLLATERAL OR TO OTHERWISE ENFORCE THE LENDER'S RIGHTS AGAINST THE GRANTOR OR ITS PROPERTY.

GRANTOR AND LENDER EACH HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF ANY OF THE LOAN DOCUMENTS OR ANY OF THE TRANSACTIONS CONTEMPLATED THEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. EACH PARTY RECOGNIZES AND AGREES THAT THE FOREGOING WAIVER CONSTITUTES A MATERIAL INDUCEMENT FOR IT TO ENTER INTO THIS AGREEMENT. EACH PARTY REPRESENTS AND WARRANTS THAT IT HAS REVIEWED THIS WAIVER WITH ITS LEGAL COUNSEL AND THAT IT KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL.

15. <u>Confidentiality.</u> In handling any confidential information, Lender shall exercise the same degree of care that it exercises for its own proprietary information, but disclosure of information may be made: (i) to Lender's subsidiaries or affiliates in connection with their present or prospective business relations with Grantor; (ii) to prospective transferees or purchasers of any interest in the Loans; (iii) as required by law, regulation, subpoena, or other order, (iv) as required in connection with Lender's examination or audit; and (v) as Lender considers appropriate in exercising remedies under this Agreement. Confidential information does not include information that either: (a) is in the public domain or in Lender's possession when disclosed to Lender, or becomes part of the public domain after disclosure to Lender; or (b) is disclosed to Lender by a third party, if Lender reasonably does not know that the third party is prohibited from disclosing the information.

THE WINGH EDOVE.	
Address of Grantor:	GRANTOR:
304 Cambridge Road, Woburn, Massachusetts 01801	ONESHIELD, MG By: Sun Auschur Title: CFO
3003 Tasman Drive, Santa Clara, California 95054	SILICON VALLEY BANK By: SUP Title: SUP

EXECUTED as a sealed instrument under the laws of the Commonwealth of Massachusetts on the day and year

56120/653 743280.3 Exhibit "A" attached to that cortain Intellectual Property Security Agreement dated December 4, 2002.

EXHIBIT "A"

COPYRIGHTS

SCHEDULE A - ISSUED COPYRIGHTS

COPYRIGHT DESCRIPTION

REGISTRATION NUMBER

DATE OF ISSUANCE

NONE

SCHEDULE B - PENDING COPYRIGHT APPLICATIONS

COPYRIGHT APPLICATION DESCRIPTION NUMBER

DATE OF FILING

DATE OF CREATION FIRST DATE OF PUBLIC DISTRIBUTION

NONE

Exhibit "B" attached to that certain Intellectual Property Security Agreement dated December 4, 2002.

EXHIBIT "B"

PATENTS

PATENT

DESCRIPTION DOCKET NO. COUNTRY

SERIAL NO.

FILING DATE STATUS

NONE

Exhibit "C" attached to that certain Intellectual Property Security Agreement dated December 4, 2002.

EXHIBIT "C"

TRADEMARKS

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO	<u>STATUS</u>
ONESHIELD (in class 36)	U.S.	76/061274		Registered
ONESHIELD (in class 9)	u.s.	76/061234		Registered
ONESHIELD (in class 42)	U.S.	76/061233		Registered
ONESHIELD DRAGON (in classes 36 and 42)	U.S.	76/274051		Registered

Exhibit "D" attached to that certain Intellectual Property Security Agreement dated December 4, 2002.

EXHIBIT "D"

MASK WORKS

MASK WORK

DESCRIPTION COUNTRY

SERIAL NO.

REG. NO

<u>STATUS</u>

NONE

Exhibit "E" attached to that certain Intellectual Property Security Agreement dated December 4, 2002.

EXHIBIT "E"

LICENSES

NONE

56120/653

743280.3

- 42. <u>Amendments.</u> This IP Agreement may be amended only by a written instrument signed by both parties hereto.
- 13. <u>Counterparts.</u> This IP Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.
- 14. Law and Jurisdiction. This IP Agreement shall be governed by and construed in accordance with the laws of the Commonwealth of Massachusetts. GRANTOR ACCEPTS FOR ITSELF AND IN CONNECTION WITH ITS PROPERTIES, UNCONDITIONALLY, THE NON-EXCLUSIVE JURISDICTION OF ANY STATE OR FEDERAL COURT OF COMPETENT JURISDICTION IN THE COMMONWEALTH OF MASSACHUSETTS IN ANY ACTION, SUIT, OR PROCEEDING OF ANY KIND, AGAINST IT WHICH ARISES OUT OF OR BY REASON OF THIS AGREEMENT; PROVIDED, HOWEVER, THAT IF FOR ANY REASON LENDER CANNOT AVAIL ITSELF OF THE COURTS OF THE COMMONWEALTH OF MASSACHUSETTS, GRANTOR ACCEPTS JURISDICTION OF THE COURTS AND VENUE IN SANTA CLARA COUNTY, CALIFORNIA. NOTWITHSTANDING THE FOREGOING, THE LENDER SHALL HAVE THE RIGHT TO BRING ANY ACTION OR PROCEEDING AGAINST THE GRANTOR OR ITS PROPERTY IN THE COURTS OF ANY OTHER JURISDICTION WHICH THE LENDER DEEMS NECESSARY OR APPROPRIATE IN ORDER TO REALIZE ON THE COLLATERAL OR TO OTHERWISE ENFORCE THE LENDER'S RIGHTS AGAINST THE GRANTOR OR ITS PROPERTY.

GRANTOR AND LENDER EACH HEREBY WAIVE THEIR RESPECTIVE RIGHTS TO A JURY TRIAL OF ANY CLAIM OR CAUSE OF ACTION BASED UPON OR ARISING OUT OF ANY OF THE LOAN DOCUMENTS OR ANY OF THE TRANSACTIONS CONTEMPLATED THEREIN, INCLUDING CONTRACT CLAIMS, TORT CLAIMS, BREACH OF DUTY CLAIMS, AND ALL OTHER COMMON LAW OR STATUTORY CLAIMS. EACH PARTY RECOGNIZES AND AGREES THAT THE FOREGOING WAIVER CONSTITUTES A MATERIAL INDUCEMENT FOR IT TO ENTER INTO THIS AGREEMENT. EACH PARTY REPRESENTS AND WARRANTS THAT IT HAS REVIEWED THIS WAIVER WITH ITS LEGAL COUNSEL AND THAT IT KNOWINGLY AND VOLUNTARILY WAIVES ITS JURY TRIAL RIGHTS FOLLOWING CONSULTATION WITH LEGAL COUNSEL.

15. <u>Confidentiality.</u> In handling any confidential information. Lender shall exercise the same degree of care that it exercises for its own proprietary information, but disclosure of information may be made; (i) to Lender's subsidiaries or affiliates in connection with their present or prospective business relations with Grantor; (ii) to prospective transferees or purchasers of any interest in the Loans; (iii) as required by law, regulation, subpoena, or other order, (iv) as required in connection with Lender's examination or audit; and (v) as Lender considers appropriate in exercising remedies under this Agreement. Confidential information does not include information that either: (a) is in the public domain or in Lender's possession when disclosed to Lender, or becomes part of the public domain after disclosure to Lender; or (b) is disclosed to Lender by a third party, if Lender reasonably does not know that the third party is prohibited from disclosing the information.

EXECUTED as a sealed instrument under the laws of the Commonwealth of Massachusetts on the day and year first written above.

Address of Grantor:	GRANTOR:		
304 Cambridge Road, Woburn, Massachusetts 01801	ONESHIELD, 196. By: Gunof Name: Green And Here Title: C. E.		
	SILICON VALLEY BANK		
3003 Tasman Drive, Santa Clara, California 95054	Ву:		
	Name:		
	Title:		
56120/653	•		
743290 3			

EXECUTED as a sealed instrument under the laws of the Commonwealth of Massachusetts on the day and year first written above.

Address of Grantor:

GRANTOR4

304 Cambridge Road, Woburs, Massachusetts 01801

ONESHTELD.

Name 6 Jeles

Tide: CEc

SILICON VALLEY BANK

3003 Tasmen Drive, Santa Clara, California 95054

or fine file

itte: VP

56120/653

743280.3

Exhibit "A" anached to that certain Intellectual Property Security Agreement dated December 3, 2002.

EXHIBIT "A"

COPYRIGHTS

SCHEDULE A - ISSUED COPYRIGHTS

COPYRIGHT DESCRIPTION REGISTRATION NUMBER

DATE OF ISSUANCE

NONE

SCHEDULE B - PENDING COPYRIGHT APPLICATIONS

COPYRIGHT DESCRIPTION

APPLICATION NUMBER

DATE OF <u>FILING</u> DATE OF CREATION FIRST DATE OF PUBLIC DISTRIBUTION

NONE

Exhibit "B" attached to that certain Intellectual Property Security Agreement dated December 3, 2002.

EXHIBIT "B"

PATENTS

PATENT

DESCRIPTION DOCKET NO. COUNTRY

<u>SERIAL NO.</u>

FILING DATE STATUS

NONE

-8-

TRADEMARK REEL: 004112 FRAME: 0420 Exhibit "C" attached to that certain Intellectual Property Security Agreement dated December 3, 2002.

EXHIBIT "C"

TRADEMARKS

TRADEMARK <u>DESCRIPTION</u>	COUNTRY	SERIAL NO. REG	<u> 3. NO</u>	STATUS
ONESHIELD (in class 36)	U.S.	76/061274		Registered
ONESHIELD (in class 9)	U.S.	76/061234		Registered
ONESHIELD (in class 42)	U.S.	76/061233		Registered
ONESHIELD DRAGON (in classes 36 and 42)	U.S.	76/274051 76/2470	51	Registered

Exhibit "D" attached to that certain Intellectual Property Security Agreement dated December 3, 2002.

EXHIBIT "D"

MASK WORKS

MASK WORK

DESCRIPTION COUNTRY

SERIAL NO.

REG. NO

<u>STATUS</u>

NONE

-10-

TRADEMARK

REEL: 004112 FRAME: 0422

Exhibit "E" attached to that certain Intellectual Property Security Agreement dated December 3, 2002.

EXHIBIT "E"

LICENSES

NONE

56120/653

The first of

743280.3

-11-

TRADEMARK REEL: 004112 FRAME: 0423