TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
L'Arena Des Canadiens Inc.		12/01/2009	CORPORATION: CANADA

RECEIVING PARTY DATA

Name:	National Bank of Canada	
Street Address:	600 de la guachetiere Ouest	
City:	Montreal, Quebec	
State/Country:	CANADA	
Entity Type:	COMPANY: CANADA	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3167148	GEG
Registration Number:	3499072	GILLETT ENTERTAINMENT GROUP
Registration Number:	3465182	OSHEAGA MUSIC AND ARTS FESTIVAL
Serial Number:	77473135	HEAVY MTL

CORRESPONDENCE DATA

(617)342-4001 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-342-4000

Email: PtoMailBoston@foley.com

Correspondent Name: Nicole Gage

Address Line 1: 111 Huntington Avenue Address Line 2: Foley & Lardner LLP

Boston, MASSACHUSETTS 02199-7610 Address Line 4:

DOMESTIC REPRESENTATIVE

Name: Nicole Gage

900149724

Address Line 1: 111 Huntington Avenue

REEL: 004112 FRAME: 0948

TRADEMARK

Address Line 2: Foley & Lardner LLP Address Line 4: Boston, MASSACHUSETTS 02199-7610				
NAME OF SUBMITTER:	Nicole Gage			
Signature:	/Nicole Gage/			
Date:	12/11/2009			
Total Attachments: 5 source=IARENA#page1.tif source=IARENA#page2.tif source=IARENA#page3.tif source=IARENA#page4.tif source=IARENA#page5.tif				

NOTICE OF GRANT OF SECURITY INTEREST TRADEMARKS

UNITED STATES PATENT AND TRADEMARK OFFICE

Gentlemen:

Please be advised that pursuant to the General Security Agreement dated as of December 1, 2009 (as same may be amended, restated, supplemented or otherwise modified from time to time, the "GSA") among, inter alia, L'ARÉNA DES CANADIENS INC., an Ontario corporation (the "Grantor") and National Bank of Canada ("NBC"), for itself and on behalf of the CHC Lenders and the Administrative Agent (as both terms are defined in the GSA), and pursuant to a Deed of Hypothec and Issue of Bonds dated as of November 20, 2009 (as same may be amended, restated, supplemented or otherwise modified from time to time, the "Hypothec") among, inter alia, the Grantor and NBC, as fondé de pouvoir for the Bondholders (as defined in the Hypothec), the Grantor has granted a continuing security interest in and a continuing lien upon, the trademark and trademark applications and/or registrations shown below:

TRADEMARK REGISTRATIONS

United States:

Trademark
App. No./Reg No.

Name or Mark

USPTO Registration Date

Reg. No. 3 167 148

GEG

November 7, 2006

Audio and Visual Recordings
Namely Motion Picture Films and
Film Strips, Pre-Recorded Audio
Tapes, Compact Discs, Video
Tapes, Videocassettes, Digital
Audio Tapes, Compact Disc Video
and Laser Discs and Digital
Versatile Discs all Featuring Music
and Entertainment, Namely, Third
Party Live Theatre, Concerts,
Musicals, Circus Shows, Ice Shows,
Magic Shows.

Online Entertainment Website Promoting Third Party Live Theatre, Concerts, Musicals, Circus Shows, Ice Shows, Magic Shows, and Sports Events, Namely Moto-Sports, Ice Skating, Wrestling,

Skateboarding, Inline Skating, Basketball; Ticket Agencies for Live Theatre, Concerts, Musicals, Circus Shows, Ice Shows, Magic Shows and Sports Events, Namely Moto Sports, Ice Skating, Wrestling, Skateboarding, Inline Skating, Basketball; Distributorships in the Field of Prerecorded Music; Promotion of Third Party Live Theatre, Concerts, Musicals, Circus Shows, Ice Shows, Magic Shows Through Advertising Via Radio, Television, Magazines, Newspapers, Flyers, Brochures, Posters, Printed Material; Promoting Third Party Sports Competitions and Events Through Advertising Via Radio, Television, Magazines, Newspapers, Flyers, Brochures, Posters, Printed Material; Promoting Musical **Entertainment Events and Musical** Acts of Others Through the Distribution of Printed Promotional Materials; Promoting the **Entertainment Goods and Services** of Others By Soliciting and Arranging for Sponsors To Affiliate Their Goods and Services With Namely, Live and Recorded Musical Concerts and Music Festivals, Representation and Management of Performing Artists, Namely, Singers, Musicians and Comedians.

Entertainment Services, Namely, Production of Programs for Presentation on Radio and Television in the Fields of Prerecorded Music Programs; Organization and Production of Entertainment Events, Namely, Live and Recorded Musical Concerts and Music Festivals; Organization and Production of

*10477214 TRADEMARK REEL: 004112 FRAME: 0951 Entertainment Events, Namely, Radio, Television and Internet Broadcasts; Entertainment in the Nature of On-Going Television Shows in the Fields of Music, Variety and Sports.

Arena Services, Namely, Providing General Facilities for Sports Events, Namely Moto-Sports, Ice-Skating, Wrestling, Skateboarding, Inline Skating, Basketball.

Reg. No. 3 499 072

GILLETT ENTERTAINMENT GROUP (AND DESIGN)

September 9, 2008



Pre-Recorded Audio and Visual Recordings, Namely, Motion Picture Films and Film Strips, Pre-Recorded Audio Tapes, Compact Discs, Video Tapes, Video Cassettes, Digital Audio Tapes, Compact Disc Video and Laser Discs and Digital Versatile Discs All Featuring Music and Music Entertainment.

Promotion of Special Events of Others, Namely, Live Theater, Concerts, Musicals, Circus Shows, Ice Shows and Magic Shows; Promotion of Musical Entertainment Events and Musical Acts of Others Through the Distribution of Printed Promotional Materials; Promotion of Musical Concerts, Music Festivals, Live Theater, Concerts, Circus Shows, Ice Shows, and Magic By Soliciting and Arranging for Sponsors to

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Affiliate Their Goods and Services With Such Entertainment Events for a Fee; Management Services for the Representation of Artists, Namely, Singers, Musicians and Comedians.

Entertainment Services, Namely, Production and Distribution of Radio and Television Programs in the Field of Music; Production of Television Programs, Radio Programs and Internet Entertainment Programs.

Reg. No. 3 465 182

OSHEAGA MUSIC AND ARTS FESTIVALS (AND DESIGN)

July 15, 2008



Entertainment Services, Namely Live Music Concerts and Music Production Events.

App. No. 77-473135 (Pending)

HEAVY MTL

May 13, 2008

Entertainment Services, Namely Live Music Concerts and Music Production Services.

[Signature page follows]

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The Grantor and NBC, for itself and on behalf of the CHC Lenders and the Administrative Agent (as both terms are defined in the GSA) and as *fondé de pouvoir* of the Bondholders (as defined in the Hypothec), hereby acknowledge and agree that the security interest in the foregoing trademarks and/or trademark applications (i) may only be terminated in accordance with the terms of the GSA and/or the Hypothec and (ii) is not to be construed as an assignment or license of any trademark or trademark application.

Very truly yours,

L'ARÉNA DES CANADIENS INC. an Ontario Corporation

Per:

Name: Fred Steer Title: Director

Acknowledged and Accepted:

NATIONAL BANK OF CANADA

as Administrative Agent and as Fondé de pouvoir

Per:

Name: Stephen Redding

Title / Director

Per:

: Nicolas Laliberté

Title: Director

[Signature page of Notice of Grant USPTO (L'Aréna)]

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