OP \$40,00 36228

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Triumph Healthcare Holdings, Inc.		11/24/2009	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	231 S. LaSalle Street	
Internal Address:	Mail Code IL1-231-10-41	
City:	Chicago	
State/Country:	ILLINOIS	
Postal Code:	60604	
Entity Type:	national banking association: UNITED STATES	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3622856	TRIUMPH HEALTHCARE

CORRESPONDENCE DATA

Fax Number: (919)416-8328

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041

Email: pto_tmconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	017625-004542 JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/

Date:	12/11/2009
Total Attachments: 4 source=12-11 NGSI-T Triumph to BOA#pag	e2.tif e3.tif

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Security Agreement dated as of November 24, 2009 (the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as Collateral Agent (the "Collateral Agent") for the holders of the Secured Obligations referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications set forth on Schedule 1 attached hereto to the Collateral Agent for the benefit of the holders of the Secured Obligations.

The Grantors and the Collateral Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TRIUMPH HEALTHCARE HOLDINGS, INC., a Delaware corporation

Name: Patricia S. Williams

Title: Senior Vice President, General Counsel

and Secretary

Grantor's Address: 7333 North Freeway, Suite 500

Houston, TX 77076

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (Triumph HealthCare Holdings, Inc.)

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Collateral Agent

Name: Michael Brashler

Title: Vice President

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (Triumph HealthCare Holdings, Inc.)

Schedule 1

Triumph Healthcare Holdings, Inc. (Delaware Corporation)

U.S. Trademark

Registered Mark

RECORDED: 12/11/2009

Mark	Registration No.	Registration Date
TRIUMPH HEALTHCARE	3622856	05/19/09

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS (Triumph HealthCare Holdings, Inc.)