

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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| SUBMISSION TYPE: | | NEW ASSIGNMENT | |
| NATURE OF CONVEYANCE: | | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Hilco, Inc. | | 12/04/2009 | CORPORATION: ILLINOIS |
| RECEIVING PARTY DATA | | | |
| Name: | Hilco Trading, LLC | | |
| Street Address: | 5 Revere Drive | | |
| Internal Address: | Suite 206 | | |
| City: | Northbrook | | |
| State/Country: | ILLINOIS | | |
| Postal Code: | 60062 | | |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Serial Number: | 78336287 | HILCO TRADING | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (312)346-8434 | | |
| | <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | |
| Phone: | 3124767558 | | |
| Email: | mfineman@lplegal.com | | |
| Correspondent Name: | Marc E. Fineman | | |
| Address Line 1: | 2 N. LaSalle. St. | | |
| Address Line 2: | Suite 1300 | | |
| Address Line 4: | Chicago, ILLINOIS 60602 | | |
| ATTORNEY DOCKET NUMBER: | 32575-49464 | | |
| NAME OF SUBMITTER: | Marc E. Fineman | | |
| Signature: | /Marc E. Fineman/ | | |

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 REEL: 004113 FRAME: 0756**

Date:

12/14/2009

Total Attachments: 1

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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT ("Assignment") is by and between HILCO, INC., an Illinois corporation with its principal place of business at 5 Revere Drive, Suite 206, Northbrook, Illinois 60062 ("Assignor"), and HILCO TRADING, LLC, a Delaware limited liability company with its principal place of business at 5 Revere Drive, Suite 206, Northbrook, Illinois 60062 ("Assignee").

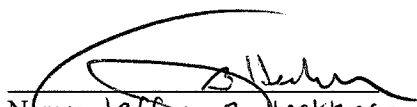
WHEREAS, Assignor has adopted, used, and owns all right, title, and interest in and to the HILCO TRADING trademark for "financial services, namely, commercial lending, asset-based lending, mezzanine/subordinated debt lending, equity investment, investment banking, private placement of equity and debt investments, lease financing, factoring services, investment management, and financial valuation," together with the goodwill of the business connected with and symbolized by the trademark (jointly, "the Mark"), and owns all right, title, and interest in and to United States Trademark Application Serial No. 78/336,287 for the Mark, for which a verified Statement of Use was filed on December 4, 2009 claiming a date of first use at least as early as July 1991 and a date of first use in commerce at least as early as July 1991, which verified Statement of Use is now pending review and acceptance by the U.S. Patent and Trademark Office (collectively, "the Intellectual Property").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which hereby are acknowledged, Assignor has sold, assigned and transferred to Assignee, and by these presents does hereby sell, assign and transfer to Assignee, Assignor's entire right, title and interest in and to the Intellectual Property, including: the right to sue for past, present and future infringement, misappropriation or violation of the Intellectual Property; the right to collect any and all damages arising from such infringement, misappropriation or violation of the Intellectual Property; and, all income and royalties now or hereafter due or payable with respect to the Intellectual Property.

Dated as of the 4th day of December, 2009.

HILCO, INC.

By:


Name: Jeffrey B. Heckman
Title: President