USDEC. 14. 2009 10:39AM CSC/9/2009 10:47:05 AM PAGE 4/012 NO. 574 Set P. 2

O: CORPORATION SERVICE COMPANY COMPANY: 1090 VERMONT AVENUE NW, SUITE 430

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1 12/09/2009 900149476

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	n Date Entity Type	
Kessler Industries, Inc.		H11/30/2009	CORPORATION: NEW JERSEY	

RECEIVING PARTY DATA

Name:	PNC Bank, National Association, as Agent
Street Address:	500 First Avenue
Internal Address:	Commercial Loan Service/DCC
City:	Pittsburgh
State/Country:	PENNSYLVANIA
Postal Code:	15219
Entity Type:	Financial Institution: Washington, DC

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Serial Number:	78861192	LIENA BAY
Registration Number:	3500710	KSD

CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

800-927-9801 x2348

Email:

[paterso@cscinfo.com

Correspondent Name:

Corporation Service Company

Address Line 1:

1090 Vermont Avenue NW, Suite 430

Address Line 2:

Attn: Jean Paterson

Address Line 4:

Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER: 211794

NAME OF SUBMITTER: Jean Paterson

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O:CORPORATION SERVICE COMPANY COMPANY:1090 VERMONT AVENUE NW, SUITE 430

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Dale:	12/09/2009		
Total Attachments: 7 source=12-9-09 Kessler Industries-TM#page1.tif source=12-9-09 Kessler Industries-TM#page2.tif source=12-9-09 Kessler Industries-TM#page3.tif source=12-9-09 Kessler Industries-TM#page4.tif source=12-9-09 Kessler Industries-TM#page5.tif source=12-9-09 Kessler Industries-TM#page6.tif source=12-9-09 Kessler Industries-TM#page6.tif source=12-9-09 Kessler Industries-TM#page7.tif			

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O: CORPORATION SERVICE COMPANY COMPANY: 1090 VERMONT AVENUE NW, SUITE 430

TRADEMARK ASSIGNMENT OF SECURITY

WHEREAS, KESSLER INDUSTRIES, INC., a corporation formed under the laws of New Jersey, located at 500 Green Street, Woodbridge, New Jersey 07095 ("Borrower"), has adopted, used and is using the marks shown in the attached Schedule A (the "Marks"), for which there are registrations or applications in the United States Patent and Trademark Office under the numbers shown in the attached Schedule A; and

WHEREAS, Borrower is obligated to PNC BANK, NATIONAL ASSOCIATION ("PNC") and various other financial institutions (collectively, "Lenders") and PNC as agent for Lenders ("Agent") pursuant to (i) a certain Amended and Restated Revolving Credit, Term Loan and Security Agreement, dated the date hereof, among Agent, Lenders and Borrower and (ii) a certain Trademark Collateral Security Agreement, dated the date hereof, made by Borrower in favor of Agent (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements"); and

WHEREAS, pursuant to the Agreements, Borrower is granting to Agent for its benefit and for the ratable benefit of Lenders a security interest in the Marks, the goodwill of the business symbolized by the Marks, and the registrations and applications therefor.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Borrower does hereby assign unto Agent for its benefit and for the ratable benefit of Lenders and grant to Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, together with the goodwill of the business symbolized by the Marks, and registrations and applications therefor, which assignment and security interest shall secure all the Obligations as defined in the Agreements and in accordance with the terms and provisions thereof.

Trademark Assignment of Security - 1780) 69

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Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York November 32, 2009

kesslemindystries, inc.

Name Neil Kessler Its: President

PNC BANK, NATIONAL ASSOCIATION, as Agent

Name: Charles Garoklaman Its: Senior Vice President

Trademark Assignment of Security - 1780169

STATE OF NEW JERSEY COUNTY OF _MOLELS On this 2×10^{-5} day of November, 2009, before me personally came Neil Kessler, to me known, who, being by me duly sworn, did depose and say that he is the President of Kessler Industries, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation. Notary Public-State of New Jersey LD.#37996 My Commission Expires Oct. 30, 2014 STATE OF NEW YORK : 55.1 COUNTY OF NEW YORK) day of November, 2009, before me personally came Charles Garoklanian, to me known, who, being by me duly sworn, did depose and say that he is the Senior Vice President of PNC Bank, National Association, the financial institution described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said financial institution.

Notary Public

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O:CORPORATION SERVICE COMPANY

PAGE

COMPANY: 1090 VERMONT AVENUE NW, SUITE 430

Trademark Assignment of Security - 1780169

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O: CORPORATION SERVICE COMPANY COMPANY: 1090 VERMONT AVENUE NW, SUITE 430

Borrower expressly acknowledges and affirms that the rights and remedies of Agent and Lenders with respect to the assignment and security interest granted hereby are more fully set forth in the Agreements.

Dated: New York, New York November <u>30</u>, 2009

KESSLER INDUSTRIES, INC.

Name: Neil Kessler

Its: President

PNC BANK, NATIONAL ASSOCIATION, as

Agent

Name: Charles Garokianian Its; Senior Vice President

PATRICIA PENA
Notary Public - State of New York
NO. 01 PEA171931
Qualified in Queens County
My Commission: Expires ### 20 4

NOVERING 20 2009

Trademark Assignment of Security - 1780169

USDEC. 14. 2009 10:40AM CSC/9/ZOOS 10:47:05 AM PAGE 11/012 NO. 574 Selp. TO:CORPORATION SERVICE COMPANY COMPANY:1090 VERMONT AVENUE NW, SUITE 430

STATE OF NEW JERSEY)

. ss.:

COUNTY OF _______)

On this ____ day of November, 2009, before me personally came Neil Kessler, to me known, who, being by me duly sworn, did depose and say that he is the President of Kessler Industries, Inc., the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of said corporation.

Notary Public

STATE OF NEW YORK)

: ss.:

On this <u>ZO</u> day of November, 2009, before me personally came Charles Garoklanian, to me known, who, being by me duly swom, did depose and say that he is the Senior Vice President of PNC Bank, National Association, the financial institution described in and which executed the foregoing instrument; and that he signed his name thereto by order of the board of directors of

said financial institution.

COUNTY OF NEW YORK)

Notary Public

PARTICIA PENA
Notory Public - State of New York
NO. 017E6171931
Outlitted in Queens County
My Commission Expires The County
November 30, 2009

Trademark Assignment of Security - 1780169

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'O:CORPORATION SERVICE COMPANY COMPANY:1090 VERMONT AVENUE NW, SUITE 430

SCHEDULE A

Schedule A to a Trademark Assignment of Security dated November 30, 2009, by and between Kessler Industries, Inc. and PNC Bank, National Association, as Agent.

REGISTRATION NO. OR	FILING DATE	REGISTRATION DATE	MARK
APPLICATION NO. 78861192 3500710	4/13/06 4/26/07	12/11/07 9/16/08	Liena Bay KSD

Trademark Assignment of Security - 1780169

TRADEMARK
REEL: 004113 FRAME: 0899

RECORDED: 12/09/2009