## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

**NEW ASSIGNMENT** 

NATURE OF CONVEYANCE:

Series B Parent Trademark Security Agreement

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
CIT Group Inc.		12/10/2009	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Deutsche Bank Trust Company Americas		
Street Address:	60 Wall Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10005		
Entity Type:	CORPORATION: NEW YORK		

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	3261421	СІТ
Registration Number:	3334242	CAPITAL REDEFINED
Registration Number:	3291762	CIT
Registration Number:	2766028	СІТ
Registration Number:	3291765	СІТ
Registration Number:	2865425	CIT DIGITALEDGE
Registration Number:	2781012	СІТ
Registration Number:	2806874	CITCUSTOMEREDGE
Registration Number:	2738279	EDGEVIEW
Registration Number:	3048331	PRACTICE FINANCE
Registration Number:	3008052	QUALITY DIGITAL SOLUTIONS
Serial Number:	78275645	QUALITY DIGITAL SOLUTIONS
Registration Number:	1448848	THE CIT GROUP
Registration Number:	1452503	THE CIT GROUP
		TDADEMARK

TRADEMARK REEL: 004114 FRAME: 0435

900149998

Registration Number:	2971722	C IT EDUCATE
Registration Number:	2933697	C IT GROW.
Registration Number:	2933696	C IT HEAL.
Registration Number:	2933695	C IT INSPIRE.
Registration Number:	2938620	C IT ROLL
Registration Number:	2938619	C IT SOAR
Registration Number:	2911458	C IT SUCCEED
Registration Number:	2506217	CIT TOTALSOURCE
Registration Number:	2910182	SEE IT WITH CIT
Registration Number:	2781786	WE SEE WHAT YOU SEE
Registration Number:	2636270	CIT.COM
Registration Number:	2277432	PRACTICEFINANCE

#### **CORRESPONDENCE DATA**

Fax Number: (212)492-0603

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2123733603

Email: Isilber@paulweiss.com, hranucci@paulweiss.com

Correspondent Name: Lindsay N. Silber

Address Line 1: 1285 Avenue of the Americas

Address Line 2: c/o Paul, Weiss, LLP

Address Line 4: New York, NEW YORK 10019-6064

ATTORNEY DOCKET NUMBER:	19167-001
NAME OF SUBMITTER:	Lindsay N. Silber
Signature:	/lindsaynsilber/
Date:	12/15/2009

#### Total Attachments: 8

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#### SERIES B PARENT TRADEMARK SECURITY AGREEMENT

THIS SERIES B PARENT TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>"), dated as of December 10, 2009, is made by each of the entities listed on the signature pages hereof (each a "<u>Series B Grantor</u>" and, collectively, the "<u>Series B Grantors</u>"), in favor of Deutsche Bank Trust Company Americas, as Series B Parent Collateral Agent (as defined in the Series B Collateral Agreement).

## WITNESSETH:

WHEREAS, CIT Group Inc. (the "Series A Issuer" or "Company") and Deutsche Bank Trust Company Americas, in its capacity as trustee (the "Series A Trustee") entered into that certain Indenture, dated as of December 10, 2009, to provide for the future issuance of the Series A Issuer's debt securities or other evidence of Indebtedness, to be issued from time to time in one or more series as might be determined by the Series A Issuer thereunder (the "Series A Base Indenture"); and, such Series A Base Indenture was amended and supplemented by that certain First Supplemental Indenture, dated as of December 10, 2009, between Series A Issuer, the guarantors named therein and the Series A Trustee (the "Series A First Supplemental Indenture", and together with the Series A Base Indenture, in each case, as amended, restated, modified and supplemented from time to time, collectively, the "Series A Indenture") to provide for the issuance of five new series of Securities to be known collectively as its 7% Series A Second-Priority Secured Notes and the form, terms, provisions and conditions thereof (including the guarantee thereof) to be set forth as provided in the Series A First Supplemental Indenture;

WHEREAS, CIT Group Funding Company of Delaware LLC (the "Series B Issuer" or "Delaware Funding") and Deutsche Bank Trust Company Americas, in its capacity as trustee (the "Series B Trustee") entered into that certain Indenture, dated as of December 10, 2009, to provide for the future issuance of the Series B Issuer's debt securities or other evidence of Indebtedness, to be issued from time to time in one or more series as might be determined by the Series B Issuer thereunder (the "Series B Base Indenture"); and, such Series B Base Indenture was amended and supplemented by that certain First Supplemental Indenture, dated as of December 10, 2009, between Series B Issuer, the Company, the guarantors named therein and the Series B Trustee (the "Series B First Supplemental Indenture", and together with the Series B Base Indenture, in each case, as amended, restated, modified and supplemented, from time to time, collectively, the "Series B Indenture") to provide for the issuance of five new series of Securities to be known collectively as its 10.25% Series B Second-Priority Secured Notes and the form, terms, provisions and conditions thereof (including the guarantee thereof) to be set forth as provided in the Series B First Supplemental Indenture;

WHEREAS, C.I.T. Leasing Corporation ("<u>CIT Leasing</u>") entered into the following support agreements with Delaware Funding: (i) the support agreement, dated as of July 5, 2005, as amended on December 10, 2009, and (ii) the support agreement, dated as of November 1, 2006, as amended on December 10, 2009 (the "<u>Support Agreements</u>"); and further executed the CIT Leasing Collateral Agreement, dated as of December 10, 2009, granting a Lien to Delaware Funding, solely in its capacity as secured party thereunder and not in its capacity as Series B Issuer, to secure the obligations under the Support Agreements;

WHEREAS, the Company has: (i) guaranteed A\$150,000,000 aggregate principal amount of 6.0% fixed rate notes due March 3, 2011 issued by CIT Group (Australia) Limited on March 3, 2006 and A\$150,000,000 aggregate principal amount of floating rate notes due March 3, 2011 issued by CIT Group (Australia) Limited on March 3, 2006 (collectively, the "CIT Australia Bonds"), in each case pursuant to that certain Guaranty, dated as of March 5, 2004 (the "Australian Guaranty"), in favor of and for the benefit of the holders of the CIT Australia Bonds, as amended by the Guaranty Confirmation Agreement, dated as of November 1, 2009, and in connection therewith, the obligors under the CIT Australia Bonds and AET Structured Finance Services Pty Limited (in its capacity as note trustee, the "CIT Australia Bond Trustee") entered into that certain Trust Deed, dated as of November 1, 2009, as amended by the Amendment Deed (Trust Deed), dated as of November 16, 2009, and shall be amended by the Amendment Deed (Trust Deed) on or about December 10, 2009 (such Trust Deed, as amended by such Amendment Deeds, the "CIT Australia Bond Trust Deed"), and (ii) issued senior unsecured bonds (the "Long-Dated Bonds") pursuant to that certain Indenture, dated as of January 20, 2006, between the Company, as issuer, and JPMorgan Chase Bank, N.A., as trustee, as supplemented by the First Supplemental Indenture, dated as of February 13, 2007, between the Company and The Bank of New York Mellon (formerly The Bank of New York), as successor trustee (the "Long-Dated Bond Trustee"), and as further supplemented by the Second Supplemental Indenture, dated as of October 23, 2007, the Third Supplemental Indenture, dated as of October 1, 2009, and the Fourth Supplemental Indenture, dated as of October 16, 2009 (such Indenture, as supplemented by such First Supplemental Indenture, such Second Supplemental Indenture, such Third Supplemental Indenture and such Fourth Supplemental Indenture, the "Long-Dated Bond Indenture");

WHEREAS, the Company shall cause (i) the AET Structured Finance Services PTY Limited Series A and Series B Parent Collateral Agent Appointment and Authorization to be executed on or about December 10, 2009 by the Company, the CIT Australia Bond Trustee and Deutsche Bank Trust Company Americas (the "Australian Note Trustee Appointment") and (ii) the Bank of New York Mellon Series A and Series B Parent Collateral Agent Appointment and Authorization to be executed on or about December 10, 2009 by the Company, the Long-Dated Bond Trustee and Deutsche Bank Trust Company Americas (the "Long-Dated Bond Trustee Appointment"), and pursuant thereto each of the CIT Australia Bond Trustee and the Long-Dated Bond Trustee shall appoint Deutsche Bank Trust Company Americas to act on its behalf, as Series A Parent Collateral Agent with respect to the Series A Collateral and Series B Parent Collateral Agent with respect to the Series B Collateral;

WHEREAS, the parties hereto have entered into (i) that certain Senior Intercreditor and Subordination Agreement, dated as of December 10, 2009, between the First Lien Credit Facility Representative, the First Lien Subsidiary Collateral Agent, the First Lien Parent Collateral Agent, the Series A Representative, the Series A Parent Collateral Agent, the Series B Subsidiary Collateral Agent, the Series B Representative, the Series B Parent Collateral Agent, the Series B Subsidiary Collateral Agent, Delaware Funding, in its capacities as CIT Leasing Secured Party and Series B Issuer, the Company and certain of its Subsidiaries (as amended, restated, supplemented, modified or replaced from time to time, the "Senior Intercreditor Agreement") and (ii) that certain Junior Intercreditor Agreement, dated as of December 10, 2009, between the Series A Parent Collateral Agent, the Series A Subsidiary Collateral Agent, the Series B Parent Collateral Agent, the Series B Subsidiary Collateral Agent, Delaware Funding, in its capacities as CIT Leasing Secured Party and Series B Issuer, the Company and certain of its Subsidiaries (as amended, restated, supplemented, modified or replaced from time to time, the "Junior Intercreditor Agreement"); and

WHEREAS, all of the Series B Grantors are party to the Series B Collateral Agreement,

dated as of December 10, 2009, among the Series B Grantors, the Series B Parent Collateral Agent and Series B Subsidiary Collateral Agent pursuant to which the Series B Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each of the above-referenced Series B Grantors hereby agrees with the Series B Parent Collateral Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Series B Collateral Agreement.

Section 2. Grant of Security Interest in Series B Trademark Collateral. The undersigned Series B Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration, or otherwise) of the Series B Parent Obligations (as defined in the Series B Collateral Agreement), hereby mortgages, pledges and hypothecates to the Series B Parent Collateral Agent for the benefit of the Series B Parent Secured Parties, and grants to the Series B Parent Collateral Agent for the benefit of the Series B Parent Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following (the "Series B Trademark Collateral"): all United States, and foreign trademarks, trade names, corporate names, company names, business names, fictitious business names, Internet Domain Names, service marks, certification marks, collective marks, logos, other source or business identifiers, all registrations and applications for any of the foregoing including: (i) the registrations and applications referred to in Schedule 1 hereto, (ii) all extensions or renewals of any of the foregoing, (iii) all of the goodwill of the business connected with the use of and symbolized by the foregoing, and (iv) all proceeds of the foregoing, including licenses, royalties, income, payments, claims, damages, and proceeds of suit; provided, that notwithstanding the foregoing, the security interest created by this Trademark Security Agreement shall not extend to any trademark applications filed in the United States Patent and Trademark Office on the basis of such Series B Grantor's "intent-to-use" such trademark to the extent that the creation of a Lien hereunder on any such asset would render such asset void, terminated, unenforceable or invalid.

Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Series B Parent Collateral Agent pursuant to the Series B Collateral Agreement and the undersigned Series B Grantor hereby acknowledges and agrees that the rights and remedies of the Series B Parent Collateral Agent with respect to the security interest in the Series B Trademark Collateral made and granted hereby are more fully set forth in the Series B Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Trademark Security Agreement and the Series B Collateral Agreement, the provisions of the Series B Collateral Agreement shall govern.

Section 4. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed signature page of this Trademark Security Agreement by facsimile

transmission or by electronic transmission shall be as effective as delivery of a manually executed counterpart thereof.

Section 5. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

Section 6. Intercreditor Agreements. Notwithstanding anything herein to the contrary, the lien and security interest granted to Series B Parent Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Series B Parent Collateral Agent hereunder are subject to the provisions of: (i) the Senior Intercreditor Agreement; and (ii) the Junior Intercreditor Agreement. In the event of any conflict between the terms of the Senior Intercreditor Agreement, the Junior Intercreditor Agreement shall govern and control; and in the event of any conflict between the terms of the Junior Intercreditor Agreement and this Agreement, the terms of the Junior Intercreditor Agreement and this Agreement, the terms of the Junior Intercreditor Agreement and this

[Signature Pages Follow]

IN WITNESS WHEREOF, the Series B Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SERIES B GRANTOR:

CIT GROUP INC.

Name: Eric S. Mandelbaum
Title: Senior Vice President & Assistant Secretary

Signature Page to Series B Parent Trademark Security Agreement

ACCEPTED AND AGREED as of the date first above written:

DEUTSCHE BANK TRUST COMPANY AMERICAS

as Series B Parent Collateral Agent

By:

Name: Title:

VICE PRESIDEN

By:

Name: Title: EILEEN M HUGHES DIRECTOR

Signature Page to Series B Parent Trademark Security Agreement

## SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations and Applications**

Record Owner	Trademark	Jurisdiction	Registration Number	Registration Date
CIT Group	CIT	USA	3261421	07/10/07
Inc.				
CIT Group	CAPITAL REDEFINED	USA	3334242	11/13/07
Inc.				
CIT Group,	CIT	USA	3291762	09/11/07
Inc.				
CIT Group	CIT	USA	2766028	09/23/03
Inc				
CIT Group,	CIT (Stylized)	USA	3291765	09/11/07
Inc.				
CIT Group	CIT DIGITALEDGE	USA	2865425	07/20/04
Inc.				
CIT Group	CIT logo	USA	2781012	11/11/03
Inc.				
CIT Group	CITCUSTOMEREDGE	USA	2,806,874	01/20/04
Inc.				
CIT Group	EDGEVIEW	USA	2738279	07/15/03
Inc.				
CIT Group	PRACTICEFINANCE & Design	USA	3048331	01/24/06
Inc.				
CIT Group	Quality Digital Solutions	USA	3,008,052	10/18/05
Inc.				
CIT Group	Quality Digital Solutions	USA	78275645	07/17/03
Inc.				
CIT Group,	The CIT Group	USA	1448848	07/21/87
Inc.				
CIT Group,	The CIT Group (and design) - former	USA	1452503	8/11/87
Inc.	bar style logo			
CIT Group	C IT EDUCATE	USA	2971722	07/19/05
Inc.		<u></u>		
CIT Group	C IT GROW	USA	2933697	03/15/05
Inc.				
CIT Group	C IT HEAL	USA	2933696	03/15/05
Inc.				
CIT Group	C IT INSPIRE	USA	2933695	03/15/05
Inc.				
CIT Group	C IT ROLL	USA	2938620	04/05/05
Inc.				
CIT Group	C IT SOAR	USA	2938619	04/05/05
Inc.				
CIT Group	C IT SUCCEED	USA	2911458	12/14/04

Record Owner	Trademark	Jurisdiction	Registration Number	Registration Date
Inc.				
CIT Group	CIT TOTALSOURCE	USA	2506217	11/13/01
Inc.				
CIT Group	CITDIGITALEDGE	USA	2865425	08/13/02
Inc.				
CIT Group	SEE IT WITH CIT	USA	2910182	12/14/04
Inc.				
CIT Group	WE SEE WHAT YOU SEE	USA	2781786	11/11/03
Inc.				
CIT Group	CIT.COM	USA	2636270	10/15/02
Inc.				
CIT Group	PRACTICE FINANCE	USA	227432	09/14/99
Inc.				

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**RECORDED: 12/15/2009**