## TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

**SUBMISSION TYPE: NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type	
SemiSouth Laboratories, Inc.		11/30/2009	CORPORATION: MISSISSIPPI	

## **RECEIVING PARTY DATA**

Name:	BlueCrest Venture Finance Master Fund Limited		
Street Address:	P.O. Box 309, Ugland House		
Internal Address:	South Church Street		
City:	George Town		
State/Country:	CAYMAN ISLANDS		
Entity Type:	Limited Company: CAYMAN ISLANDS		

### PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3222892	SEMISOUTH
Registration Number:	3352220	DREAMFET
Registration Number:	2891211	SEMISOUTH LABORATORIES
Registration Number:	3254617	HEL2FET

## **CORRESPONDENCE DATA**

Fax Number: (949)567-6710

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 949-567-6700

Email: ipprosecution@orrick.com

Correspondent Name: Orrick, Herrington & Sutcliffe, LLP

4 Park Plaza, Suite 1600 Address Line 1: Address Line 2: IP Prosecution Department

Address Line 4: Irvine, CALIFORNIA 92614-2558

ATTORNEY DOCKET NUMBER: 18664.11

DOMESTIC REPRESENTATIVE

REEL: 004118 FRAME: 0659

**TRADEMARK** 

Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:				
NAME OF SUBMITTER:	Chelseaa Bush			
Signature:	/chelseaa bush/			
Date:	12/22/2009			
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REEL: 004118 FRAME: 0660

### **GRANT OF SECURITY INTEREST**

## [TRADEMARKS]

This GRANT OF SECURITY INTEREST, dated as of Nov 30, 200,7 is executed by SemiSouth Laboratories, Inc., a Mississippi corporation ("Grantor"), in favor of BlueCrest Venture Finance Master Fund Limited, a Cayman Islands limited company as assignee of Ritchie Capital Finance, LLC ("Lender").

- A. Pursuant to that certain Loan and Security Agreement, dated as of March 3, 2006 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), by and between Grantor and Lender, the Lender agreed to extend loans and other financial accommodations to Grantor upon the terms and subject to the conditions set forth therein, such conditions including Grantor's granting to Lender a valid, first priority continuing security interest and lien upon Grantor's Intellectual Property comprising all of Grantor's Copyrights, Trademark and Patents and the goodwill associated therewith.
- B. Grantor and Lender wish to enter into this Grant of Security Agreement further to formalize and confirm the grant of the security interest from Grantor to Lender in the Intellectual Property.
- C. Grantor has adopted, used and is using the trademarks, more particularly described on <u>Schedule 1-A</u> annexed hereto and made a part hereof, which trademarks are registered or pending in the United States Patent and Trademark Office (collectively, the "<u>Trademarks</u>").
- D. Grantor and other entities party thereto from time to time have entered into a Security Agreement (Intellectual Property) dated as of October 30, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of Lender.
- E. Pursuant to the Security Agreement, Grantor has granted to Lender a security interest in all right, title and interest of Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and the customer lists and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Grantor does hereby further grant to Lender a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Lender with respect to the security interest in the Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

The Lender's address is:

BlueCrest Venture Finance Master Fund Limited PO Box 309, Ugland House South Church Street George Town, Cayman Islands Attention: Legal Department

with a copy to:

BlueCrest Venture Finance Master Fund Limited c/o 225 West Washington Street Suite 200 Chicago, IL 60606

Attachment 3-1

Attention: Robert Nagy Tel. No.: (312) 368-4973 Fax No.: (312) 443-0126

IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be executed as of the day and year first above written.

## **GRANTOR**

SemiSouth Laboratories, Inc., a Mississippi corporation

By: Name: Title:

Attachment 3-2

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# SCHEDULE 1-A TO GRANT OF SECURITY INTEREST $\underline{ TRADEMARKS}$

<u>Trademark</u>	Serial Number	Date Filed	Registration Number	<u>Status</u>
SEMISOUTH	78899858	June 3, 2006	3222892	Registered
DREAMFET	78899857	June 3, 2006	3352220	Registered
SEMI SOUTH LABORATORIES	78229001	March 24, 2003	2891211	Registered
HEL2FET	77026815	October 23, 2006	3254617	Registered
OFFET	77293532	October 2, 2007	NA	Pending ITU application, only to be assigned if Statement of Use filed

Attachment 3-3

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**RECORDED: 12/22/2009** 

TRADEMARK REEL: 004118 FRAME: 0663