Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The Fletcher-Terry Company, LLC		I12/31/2009 I	LIMITED LIABILITY COMPANY: UNITED STATES

RECEIVING PARTY DATA

Name:	United Bank
Street Address:	33 Waldo Street
City:	Worcester
State/Country:	MASSACHUSETTS
Postal Code:	01608
Entity Type:	Bank (federal): UNITED STATES

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Registration Number:	0542265	FLETCHER
Registration Number:	0628619	GOLD TIP
Registration Number:	0958939	
Registration Number:	1077282	FLETCHER
Registration Number:	1091723	GOLD TIP
Registration Number:	1251522	SCOREMASTER
Registration Number:	1426249	FLETCHER
Registration Number:	1449287	FRAME-MASTER
Registration Number:	1660537	FLETCHER 2100
Registration Number:	1796783	FLEXIMASTER
Registration Number:	2069755	FLETCHER 1100
Registration Number:	2128361	MATMATE
Registration Number:	2838582	FRAMEMASTER
Registration Number:	2930513	FLEXIMASTER

900151538 REEL: 004126 FRAME: 0477

Registration Number:	2986536	FLETCHER 2200
Registration Number:	3377891	MULTIPOINTS

CORRESPONDENCE DATA

Fax Number: (508)929-3093

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 5087913511

Email: trademark@bowditch.com

Correspondent Name: Michele J. Young
Address Line 1: 311 Main Street

Address Line 4: Worcester, MASSACHUSETTS 01608

ATTORNEY DOCKET NUMBER:	300982.0037
NAME OF SUBMITTER:	Michele J. Young
Signature:	/Michele J. Young/
Date:	01/07/2010

Total Attachments: 38

source=Intellectual Property Security Agreement (01604977)#page1.tif source=Intellectual Property Security Agreement (01604977)#page2.tif source=Intellectual Property Security Agreement (01604977)#page3.tif source=Intellectual Property Security Agreement (01604977)#page4.tif source=Intellectual Property Security Agreement (01604977)#page5.tif source=Intellectual Property Security Agreement (01604977)#page6.tif source=Intellectual Property Security Agreement (01604977)#page7.tif source=Intellectual Property Security Agreement (01604977)#page8.tif source=Intellectual Property Security Agreement (01604977)#page9.tif source=Intellectual Property Security Agreement (01604977)#page10.tif source=Intellectual Property Security Agreement (01604977)#page11.tif source=Intellectual Property Security Agreement (01604977)#page12.tif source=Intellectual Property Security Agreement (01604977)#page13.tif source=Intellectual Property Security Agreement (01604977)#page14.tif source=Intellectual Property Security Agreement (01604977)#page15.tif source=Intellectual Property Security Agreement (01604977)#page16.tif source=Intellectual Property Security Agreement (01604977)#page17.tif source=Intellectual Property Security Agreement (01604977)#page18.tif source=Intellectual Property Security Agreement (01604977)#page19.tif source=Intellectual Property Security Agreement (01604977)#page20.tif source=Intellectual Property Security Agreement (01604977)#page21.tif source=Intellectual Property Security Agreement (01604977)#page22.tif source=Intellectual Property Security Agreement (01604977)#page23.tif source=Intellectual Property Security Agreement (01604977)#page24.tif source=Intellectual Property Security Agreement (01604977)#page25.tif source=Intellectual Property Security Agreement (01604977)#page26.tif source=Intellectual Property Security Agreement (01604977)#page27.tif source=Intellectual Property Security Agreement (01604977)#page28.tif source=Intellectual Property Security Agreement (01604977)#page29.tif source=Intellectual Property Security Agreement (01604977)#page30.tif

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "IP Agreement") is made as of the 31st day of December, 2009 by and between **FTCO ACQUISITION**, **LLC**, a Connecticut limited liability company with its principal place of business at 65 Spring Lane, Farmington, Connecticut 06032 (together with its successors, the "Borrower") and **UNITED BANK**, a federally chartered savings bank with an office at 33 Waldo Street, Worcester, Massachusetts 01608 (the "Lender").

RECITALS

- A. Lender is willing to make advances of money and to extend certain financial accommodations to Borrower (the "Loans") pursuant to a Loan and Security Agreement of even date herewith between Borrower and Lender (as may be amended from time to time, the "Loan Agreement") but only upon the condition, among others, that Borrower grants to Lender a continuing security interest in certain Copyrights, Trademarks, Patents, and Mask Works to secure the obligations of Borrower under the Loan Agreement. Defined terms used but not defined herein shall have the same meanings as in the Loan Agreement.
- B. Pursuant to the terms of the Loan Agreement, Borrower has granted to Lender a security interest in all of Borrower's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.
- **NOW, THEREFORE**, for good and valuable consideration, receipt of which is hereby acknowledged and intending to be legally bound, as collateral security for the prompt and complete payment when due of Borrower's Obligations (as defined below), Borrower hereby represents, warrants, covenants and agrees as follows:
- 1. <u>Grant of Security Interest</u>. As collateral security for the prompt and complete payment and performance of all of Borrower's present or future indebtedness, obligations and liabilities to Lender (hereinafter, the "<u>Obligations</u>"), including, without limitation, under the Loan Agreement, Borrower hereby grants a continuing security interest in all of Borrower's right, title and interest in, to and under its intellectual property, now or hereafter existing, created, acquired or held (all of which shall collectively be called the "<u>Intellectual Property Collateral</u>"), including without limitation, the following:
 - (a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work of authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");
 - (b) Any and all trade secrets and any and all intellectual property rights in computer software and computer software products;
 - (c) Any and all design rights which may be available to Borrower;

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- (d) All patents, patent applications and like protections including without limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on <u>Exhibit B</u> attached hereto (collectively, the "<u>Patents</u>");
- (e) Any trademark and service mark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Borrower connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the "Trademarks");
- (f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired including without limitation those set forth on Exhibit D attached hereto (collectively, the "Mask Works");
- (g) All rights to own and use the name "Fletcher-Terry" and any associated goodwill;
- (h) All domain names, internet web sites, logos and other rights listed on Exhibit E attached hereto ("Other IP Rights");
- (i) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;
- (j) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, Mask Works or Other IP Rights and all license fees and royalties arising from such use to the extent permitted by such license or rights, including without limitation those set forth on Exhibit F attached hereto;
- (k) All amendments, extensions, renewals and extensions of any of the Copyrights, Patents, Trademarks, Mask Works or Other IP Rights; and
- (l) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.
- 2. <u>Authorization and Request</u>. Borrower authorizes and requests that the Register of Copyrights and the Commissioner of Patents and Trademarks record this IP Agreement or evidence of same.
- 3. <u>Covenants and Warranties</u>. Borrower represents, warrants, covenants and agrees as follows:
 - (a) Borrower is now the sole owner of the Intellectual Property Collateral except for non-exclusive licenses granted by Borrower to its customers in the ordinary course of business;

- (b) Performance of this IP Agreement does not conflict with or result in a breach, in any material respect, of any IP Agreement to which Borrower is bound except to the extent that certain intellectual property agreements prohibit the assignment of the rights thereunder to a third party without the licensor's or other party's consent and this IP Agreement constitutes a security interest;
- (c) During the term of this IP Agreement, Borrower will not transfer or otherwise encumber any interest in the Intellectual Property Collateral except for non-exclusive licenses granted by Borrower in the ordinary course of business or as set forth in this IP Agreement or the Loan Agreement;
- (d) To its knowledge, each of the Patents is valid and enforceable, and no part of the Intellectual Property Collateral has been judged invalid or unenforceable, in whole or in part, and no written claim has been made that any part of the Intellectual Property Collateral violates the rights of any third party;
- (e) Borrower shall promptly advise Lender of any material adverse change in the composition of the Intellectual Property Collateral, including but not limited to any subsequent ownership right of the Borrower in or to any Trademark, Patent, Copyright, Mask Work, or Other IP Rights specified in this IP Agreement;
- (f) Borrower shall (i) protect, defend and maintain the validity and enforceability of the Trademarks, Patents, Copyrights, Mask Works or Other IP Rights, (ii) use commercially reasonable efforts to detect infringements of the Trademarks, Patents, Copyrights, Mask Works and Other IP Rights and promptly advise Lender in writing of material infringements detected, and (iii) not allow any Trademarks, Patents, Copyrights, Mask Works and Other IP Rights to be abandoned, forfeited or dedicated to the public without the written consent of Lender, which shall not be unreasonably withheld, conditioned or delayed, unless Borrower determines that reasonable business practices suggest that abandonment or forfeiture is appropriate;
- (g) Borrower shall promptly register the most recent version of any of Borrower's Copyrights, if not so already registered, and shall, from time to time, execute and file such other instruments and take such further actions as Lender may reasonably request from time to time to perfect or continue the perfection of Lender's interest in the Intellectual Property Collateral;
- (h) This IP Agreement creates, and in the case of after-acquired Intellectual Property Collateral, this IP Agreement will create at the time Borrower first has rights in such after-acquired Intellectual Property Collateral in favor of Lender, a valid and perfected first priority security interest in the Intellectual Property Collateral in the United States securing the payment and performance of the obligations evidenced by the Loan Agreement upon making the filings referred to in clause (i) below;
- (i) To its knowledge, except for, and upon, the filing with the United States Patent and Trademark office with respect to the Patents and Trademarks and the Register of Copyrights with respect to the Copyrights and Mask Works necessary to perfect the

security interests created hereunder and except as has been already made or obtained, no authorization, approval or other action by, and no notice to or filing with, any U.S. governmental authority or U.S. regulatory body is required either (i) for the grant by Borrower of the security interest granted hereby or for the execution, delivery or performance of this IP Agreement by Borrower in the U.S. or (ii) for the perfection in the United States or the exercise by Lender of its rights and remedies thereunder;

- (j) All information heretofore, herein or hereafter supplied to Lender by or on behalf of Borrower with respect to the Intellectual Property Collateral is accurate and complete in all material respects;
- (k) Borrower shall not enter into any agreement that would materially impair or conflict with Borrower's obligations hereunder without Lender's prior written consent, which consent shall not be unreasonably withheld, conditioned or delayed. Borrower shall not permit the inclusion in any material contract to which it becomes a party of any provisions that could or might in any way prevent the creation of a security interest in Borrower's rights and interest in any property included within the definition of the Intellectual Property Collateral acquired under such contracts, except that certain contracts may contain anti-assignment provisions that could in effect prohibit the creation of a security interest in such contracts.
- (l) Upon any executive officer of Borrower obtaining actual knowledge thereof, Borrower will promptly notify Lender in writing of any event that materially adversely affects the value of any material Intellectual Property Collateral, the ability of Borrower to dispose of any material Intellectual Property Collateral of the rights and remedies of Lender in relation thereto, including the levy of any legal process against any of the Intellectual Property Collateral.
- 4. <u>Lender's Rights</u>. Lender shall have the right, but not the obligation, to take, at Borrower's sole expense, any actions that Borrower is required under this IP Agreement to take but which Borrower fails to take, after ten (10) days' notice to Borrower. Borrower shall reimburse and indemnify Lender for all reasonable costs and reasonable expenses incurred in the reasonable exercise of its rights under this Section 4.

5. Further Assurances; Attorney in Fact.

(a) On a continuing basis, Borrower will, subject to any prior licenses, encumbrances and restrictions and prospective licenses, make, execute, acknowledge and deliver, and file and record in the proper filing and recording places, all such instruments, including appropriate financing and continuation statements and collateral agreements and filings with the United States Patent and Trademarks office and the Register of Copyrights, and take all such action as is reasonably necessary or advisable, or as reasonably requested by Lender, to perfect Lender's security interest in all Intellectual Property Collateral and otherwise to carry out the intent and purposes of this IP Agreement, or for assuring and confirming to Lender the grant or perfection of a security interest in all Intellectual Property Collateral.

- (b) Borrower hereby irrevocably appoints Lender as Borrower's attorney-infact, with full authority in the place and stead of Borrower and in the name of Borrower, Lender or otherwise, from time to time in Lender's discretion, upon Borrower's failure or inability to do so, to take any action and to execute any instrument which Lender may deem necessary or advisable to accomplish the purposes of this IP Agreement, including:
 - (i) to modify, in its sole discretion, this IP Agreement without first obtaining Borrower's approval of or signature to such modification by amending Exhibit A, Exhibit B, Exhibit C, Exhibit D and Exhibit E hereof, as appropriate, to include reference to any right, title or interest in any Copyrights, Patents, Trademarks, Mask Works or Other IP Rights acquired by Borrower after the execution hereof or to delete any reference to any right, title or interest in any Copyrights, Patents, Trademarks, Mask Works or Other IP Rights in which Borrower no longer has or claims any right, title or interest;
 - (ii) to file, in its sole discretion, one or more financing or continuation statements and amendments thereto, relative to any of the Intellectual Property Collateral without the signature of Borrower where permitted by law; and
 - (iii) to file or record, in its sole discretion, any applications, recordals, notices or other instruments necessary to protect Lender's security interest in any of the Intellectual Property Collateral in foreign countries, without the signature of Borrower where permitted by law. In jurisdictions requiring Borrower's signature for such filing or recording, Borrower shall not unreasonably withhold, condition or delay its signature on such recording or filing.
- 6. <u>Events of Default</u>. The occurrence of any of the following shall constitute an "Event of Default" under this IP Agreement.
 - (a) An Event of Default occurs and continues beyond any applicable period of grace under the Loan Agreement or any of the other Loan Documents, or
 - (b) Borrower breaches any warranty or agreement, in any material respect, made by Borrower in this IP Agreement.
- 7. Remedies. Following demand or upon the occurrence of an Event of Default and at any time thereafter, Lender shall have the right to exercise all the remedies of a secured party under the Massachusetts Uniform Commercial Code, including without limitation the right to require Borrower to assemble the Intellectual Property Collateral and any tangible property in which Lender has a security interest and to make it available to Lender at a place designated by Lender. Following demand or the occurrence of an Event of Default, Lender shall have a non-exclusive, royalty-free license to use the Copyrights, Patents, Trademarks, Mask Works and Other IP Rights to the extent reasonably necessary to permit Lender to exercise its rights and remedies. Borrower will pay any expenses (including reasonable attorney's fees) incurred by Lender in connection with the exercise of any of Lender's rights hereunder, including without limitation any expense incurred in disposing of the Intellectual Property Collateral. All of

Lender's rights and remedies with respect to the Intellectual Property Collateral shall be cumulative.

- 8. <u>Indemnity</u>. Borrower agrees to defend, indemnify and hold harmless Lender and its officers, employees and agents against: (a) all obligations, demands, claims and liabilities claimed or asserted by any other party in connection with the transactions contemplated by this IP Agreement, and (b) all losses or expenses in any way suffered, incurred or paid by Lender as a result of or in any way arising out of, following or consequential to transactions between Lender and Borrower, whether under this IP Agreement or otherwise (including without limitation reasonable attorneys' fees and reasonable expenses), except for losses arising from or out of Lender's gross negligence or willful misconduct.
- 9. Reassignment. At such time as all of the Obligations are satisfied indefeasibly Lender shall execute and deliver to Borrower, upon Borrower's request and at Borrower's sole expense, all deeds, assignments, UCC termination statements, lien releases and other instruments as may be necessary or proper to reinvest in Borrower full right, title and interest to the Intellectual Property Collateral, subject to any disposition thereof which may have been made by Lender pursuant hereto.
- 10. <u>Course of Dealing</u>. No course of dealing, nor any failure to exercise, nor any delay in exercising any right, power or privilege hereunder shall operate as a waiver thereof.
- 11. <u>Attorneys' Fees</u>. If any action relating to this IP Agreement is brought by either party hereto against the other party, the prevailing party shall be entitled to recover reasonable attorneys' fees, costs and disbursements.
- 12. <u>Amendments</u>. This IP Agreement may be amended only by a written instrument signed by both parties hereto.
- 13. <u>Counterparts</u>. This IP Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument.
- 14. <u>Law and Jurisdiction</u>. This IP Agreement is intended to take effect as a sealed instrument and shall be governed by, enforced and construed in accordance with, the laws of The Commonwealth of Massachusetts. This IP Agreement is binding upon the parties hereto and the successors and lawful assigns of each of them. The Borrower agrees that any suit for the enforcement of this IP Agreement may be brought in the courts of The Commonwealth of Massachusetts or any federal court sitting therein and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon the Borrower by certified mail at the address set forth on the first page of this IP Agreement (unless the Borrower has by five (5) days written notice specified another address). The Borrower hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.
- 15. <u>JURY TRIAL WAIVER</u>. EACH OF THE LENDER AND THE BORROWER WAIVES ITS RIGHTS TO A TRIAL BY JURY WITH RESPECT TO

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ANY SUIT, ACTION OR PROCEEDING, WHETHER CLAIM OR COUNTERCLAIM, BROUGHT OR INSTITUTED BY ANY PARTY TO THIS IP AGREEMENT OR ANY OF THEIR SUCCESSORS AND ASSIGNS, WHICH RELATES DIRECTLY OR INDIRECTLY TO THIS IP AGREEMENT, THE LOANS, THE LOAN DOCUMENTS OR THE RELATIONSHIP BETWEEN THE LENDER AND THE BORROWER.

16. Confidentiality. In handling any confidential information, Lender shall exercise the same degree of care that it exercises for its own proprietary information, but disclosure of information may be made: (i) to Lender's subsidiaries or affiliates in connection with their present or prospective business relations with Borrower (it being understood that the persons to whom such disclosure is made will be informed of the confidential nature of such information and agree to keep such information confidential on the same terms as provided herein); (ii) to prospective transferees or purchasers of any interest in the Loans, provided Lender shall require that such prospective transferees or purchasers exercise the same standard of care as the Lender is required to hereunder; (iii) as required by law, regulation, subpoena or other order; (iv) as required in connection with Lender's examination or audit; and (v) as Lender considers appropriate in exercising remedies under this IP Agreement. Confidential information does not include information that either: (a) is in the public domain or in Lender's possession when disclosed to Lender, or becomes part of the public domain after disclosure to Lender; or (b) is disclosed to Lender by a third party, if Lender does not know that the third party is prohibited from disclosing the information.

> THIS SPACE INTENTIONALLY LEFT BLANK; SIGNATURES APPEAR ON THE FOLLOWING PAGE

EXECUTED as a sealed instrument under the laws of The Commonwealth of Massachusetts on the day and year first written above.

FTCO ACQUISITION, LLC

Name: Brian M. Johnson

Title: Manager

UNITED BANK

Name: Russell J. Dye
Title: Wice President

EXHIBIT A

COPYRIGHTS

None.

EXHIBIT B

PATENTS

Pursuant to and subject to the terms of that certain Asset Purchase Agreement, dated as of October 23, 2009, by and among the Borrower, The Fletcher-Terry Company, a Connecticut corporation ("<u>TFTC</u>") and iSun International Group, LLC, a Massachusetts limited liability company, as amended (the "<u>Asset Purchase Agreement</u>"), upon the closing of the transactions contemplated thereby, the Borrower will acquire from TFTC the Patents set forth in the schedule attached hereto.

PATENTS – ADDITIONAL SHEET

CONVEYING PARTY:

THE FLETCHER-TERRY COMPANY, LLC

65 Spring Lane

Farmington, CT 06032

RECEIVING PARTY:

UNITED BANK

33 Waldo Street

Worcester, MA 01608

Patent No.	Issue Date	Title
4,892,020	January 9, 1990	Workpiece Support System for Cutting Machine
4,916,820	April 17, 1990	Circle and Strip Cutting System
4,987,814	January 29, 1991	Turret Assembly for Cutting Machine Head
5,014,436	May 14, 1991	Circle Cutting System
5,014,584	May 14, 1991	Machine and Method for Cutting Oval Shapes
5,033,346	July 23, 1991	Sheet Cutting Machine, and Cutting Head and
5,099,727	March 31, 1992	Clamping Assemblies Therefor Mechanism and Method for Circumscribing Oval Shapes
5,161,445	November 10, 1992	Measuring Stop Assembly
5,168,788	December 8, 1992	Cutting Head Turret Assembly
5,845,554	December 8, 1998	Sheet Material Cutting Edge
6,783,051	August 31, 2004	Point Driver
D.377,601	January 28, 1997	Peg Fastener
D.384,271	September 30, 1997	Fastening Peg
D.429,628	August 22, 2000	Nail
4,867,023	February 11, 1987	Head Assembly
4,871,156	November 4, 1988	Mat Bevel Cutting Machine

PENDING PATENT APPLICATIONS

Publication No.	Filing Date	Title
12/373,843	January 14, 2009	Apparatus for Cutting Sheet Material
12/354,337 (US2009/0178529)	January 15, 2009	Apparatus for Cutting Sheet Material

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Toyancist Toya	OG File No.	-04 	PENDING PATE	AING TATEMI, AFFLICATIONS	
APPARATERIAE SHEEF MATERIAE SHEEF MATERIAE Olympagemby, The cutting a workpiece sheat is provided that includes a sating-of-frame a cutting a sundy-of-frame a cutting a sundy-of-frame and can be included a sundy-of-frame and can be seenably, and a cutting a cutting a morphy includes a bar that is selectively preaded to the supparation and can be selectively invoved and one discipation and a cutting a morphy includes a bar that is selectively operable box that a stapping to solidon and a depolyed position. Embodiments of the apparatus shoulde a depolyed position. Embodiments of the apparatus shoulde a depolyed position. Embodiments of the apparatus shoulde a workprise steel seen involtion, an apparatus for cutting a workprise steel seen involtion, an apparatus for cutting a workprise steel seen in that is selectively operably along a workprise steel seen in the trans member; and any operably a seen thing as workprise seen involved on the frame member. The cutting seembly, and a cartifiage representative steel seem to the frame member. The cutting assembly, and the cutting assembly and a cartifiage representative and assembly. The citing assembly and a cartifiage representative and assembly and a cartifiage and			Serial No.	Brief Abstract	Comments
An apparature for cutting a workpiece sheat is provided that includes a superator farme, and and a clamp assembly. The cutture head assembly, and a clamp assembly. The cutture head assembly, and a clamp assembly. The cutture head assembly is mounted or a track altached to the support farme, and can be selectively moved along the track. The clamp assembly holdes a bar 1/14/2009 which is selectively operable between a repaperatus include a bar that is selectively operable between a preparatus include a deployed a position. Embodiments of the apparatus include and deployed apparatus. The clamp assembly and a carriagle removed along the present invention, an apparatus for cutting a workpiece site of the rest includes a frame member. U.S United States 1/14/2009 According to the present invention, an apparatus for cutting a workpiece site of the cutter head assembly, and a carriagle removed along the track of the workpiece affect relative to the frame member. The clamp heavenly is mightly as operable, for the frame member. The clamp invented and interest plead assembly, as operable, for the frame member. The clamp invented a first carriage of the workpiece affect relative to the frame member. The clamp invented and the frame member assembly is operable, and a second cutting blade and assembly meyed along the frame workpiece affects as the carriage to the frame workpiece affects as the carriage and the frame member. The clamp is mounted and the frame workpiece affects as the carriage and the frame member. The clamp is positioned to engage the frame workpiece affects as the assembly as positived to a frame workpiece affects. The clamp is positived to a frame workpiece affects as the carriage as frame and the carriage and the carr		Inventivr	Filing Date		
US - United States 1/14/2009 Index states to the present invention, and sin be selectively incred along this facility. The clamp resembly holdes a bar that is selectified. The clamp resembly holdes a bar that is selectified. The clamp resembly holdes a bar that is selectified. The clamp resembly holdes a bar that is selectified. The clamp resembly holdes a bar that is selectified. The clamp resembly is along the present invention, an apparatus include a deployed position. Embodimens of the apparatus include a deployed position. Embodimens of the apparatus include a deployed position. Embodimens of the apparatus for cuting a vortypieze steet; provided that includes a frame member, a clamp passembly, a cutter head assembly, a length read assembly. The clamp resembly is mortified assembly. The clamp resembly is mortified singles a frame member. The chiter head essembly ear, be selectively-operation to the frame member. The chiter head essembly ear, be selectively myode assembly is more and so or grage, the workpieze sheet as the chipting produce and a second cutifing blade is positioned to engage, the workpieze sheet as the chipting the frame was a frame and the frame workpieze sheet as the chipting the frame was a frame workpieze sheet as the chipting the frame was a frame workpieze sheet as the chipting the frame was a frame workpieze at the chipting the frame was a fram	\$00.110.1140.US	APPARATUS FOR CUTTING SHEET MATERIAL		An apparatus for cutting a workpiece sheat is provided that includes a stupport frame, a cutter head assembly, and a clamp assembly. The cutter head-assembly is mounted on a	Pentilng examinition
ACCONDING A VORTERIAL ACCONDING A WORDERE STREET, B provided that includer, a frame member, a clamp assembly, a cutter head assembly, and a captridge removably massembly, a cutter head assembly. The clamp massembly, has a bail that is selectively-operallic butwien a retracted-position, and a captridge removably massembly, has a bail that is selectively-operallic butwien a retracted-position, and a captridge a selectively-operallic butwien a retracted-position, and a captridge a selectively-operallic butwien a retracted-position, and a captridge assembly is meanaged to the frame member. The cutter head essembly is meanaged to the frame member, a second-cutting blade, both startically mounted-on the frame member. The cutting blade and a second-cutting blade work processes also captridge is moved along the frame workpiece sheer as the captridge is moved along the frame		US - United States V. Kozynski	12/373,543 1/14/2009	uddk attached to the support frame, and can be selectively moved along the track. The clamp assembly holudes a bar that is selectively operable between a retracted position and a deployed position. Embodimens of the apparatus include a drive unit operable to drive the cutter head assembly along the track.	
17,55\$4,330 17,572009	1-6110-1199	apparatus for cutting Sheet material		According to the present invention, an apparatus for custing a workpièce sheet, is provided that includes a frame member, a clamp assembly, a cutter head assembly, and a cartridge	Rending examination
frame member. The curtor head assembly can be selectively moyed along the track. The countilge inclinees a first cuting blade and a second-curting blade, both statically mounted-on the carridge. Each blade is noved to engage the workpiece sheer as the carridge is moved along the frame		US - United States V. Koznjski	17,554,337 17, 572 09,	remonsably mounted in the cutter head assembly. The claims assembly has a bail that is selectively operable between a retracted position, and a deployed position. The clamp assembly is operable to the the position of the workpiece sheet relative to the frame member. The cutter head essembly is mounted on a racis, which is attached to the	
				frame member. The tuner heaf assembly can be selectively moyed along the track. The couring blade and a second cutting blade, both statically mounted on the carridge. Each blade is positioned to engage, the workpiece sheer as the cairings is moved along the frame	

OG FILE NO. THE THE TENTS UNITED STATES	Filing Date	6611-0003-1 POINT DRIVER Annuity Fee- 2/29/12, egechtlic actuator, a poshplate compensate to the actuator, and a heat. The heat includes a channel disposed between a first	**Stocytell of the channel. follows an arguate path. The best is aligned with the channel. follows an arguate path. The best is aligned with the channel. that a porition or all of the pushiplate cur be chiven by the selectively operable actualor through a fest a portion of the channel.	6611-0010: CULTING HEAD FURRET Actuated assembly for a curting fread has a gliss-cutting wheel and Expires 12/8/2012 - Land a phastic-curting bladde protition of the curting head has a spaced an enumity paid locations. Rotation of the curting head hangs the cutting wheel and enumity paid locations. Rotation of the curting wheel and contrasting determine determined to the cutting wheel and contrasting determined to the cutting wheel and contrasting determined to the cutting wheel and the cutting wheel	dementer conjective telfacing of the playing proper 5, 168,788 * orientation of the playing of the playing control of the playing of the play	6611-0010-1 TURNET-ASSERBLY FOR A turef extentibly, having-neightent stations. for mounting a Expires 1/29/2011 - Less glass-cuting which, naving paid cuting inat and for mounting a glass-cuting which, naving paid cuting inat and plastic steer, is atteched to a cuting paid cuting inat and plastic steer, is atteched to a cuting paid both. With the mounting extended, the surver assemble, on	be-Aditid'rwin, from the supporting part and rotated to bring each: of the cutting statems into an operative position. Cooperating defent elements onsure reliable indexing of the cutting to a selected position.
OG FILE NO.		6611-0003-1		Ø{β()~⊦1999		1-0100-1199	

	:			
	laventor	Patent No.	Brief Abstract	Comments
		Filing Date		
1100-(199	WORKPIECE SUPPORT SYSTEM FOR CLITTING MACHINE		K-wall-mounted support system for a spece-trutting mouline- amploys n-workpiece clamping that, and a sci of rack units to provide cachise support for the workpiece. The clamping unit is	Expires 1/9/2010 Lan
	Kozytski ce al.	4,392,020.	comprised of confronting, elongened membay of U-shaped erans scotton, commerced by pairs of identical pivot and components which are, in turn, assembled with pins that provide bearing elements. The rick initis incorporate leveling bars, the attitudes of each of wifieh is adjusted by use of an exceentic frants.	
6611-00.12	CHRCLE AND STRIP		Apparatus los manually cuming both circles and strips from glass utilizes either a center support structure or an edger, in combination with a pule having different scales on opposite	ištpires 4/17/2010. Lan paņņity paid
	Kozyrajdi:et al,	4,946;820 V	surfaces, and with a cutting bedandiusnibly, mounted on the rule. Reversal of the position of the cutting head on the supporting rule addinstrict for inseventhe either of two different forms of cutting components, and the edger is constructed noticiny to componeate, and the edger is constructed noticiny to componeate and the edger is constructed noticiny to componeate for offset between the registration and outling elements of the page of outlor	,
			the glass workplece of a furting strip no tha teference surface along which the edger is min to cut afrips	
6611-0012-1	CIRCLECUTTING SYSTEM		Apparatus for manually cutting circles from glass utilizes a canifer support structure, in combination with a rule having a distance scale flioreon, and a cutting head adjustably mounted on	Expires 5/14/2011 - Last annulty paid
		S.014,436 -	ingruie, reversity of the position of the cutting head on the supporting this addition is for use with either of two different forths of cutting conjponents.	
	Kożyrski ci.al.	2/08/1390		

	Comments	-	Ēķpiras 97.19909 - Lāssi anunity paid		Expires 1073/09 – lust annufty paid,		Expires 1/28/2011			Expires 9/30/2011		
ISSUED PATENTS: UNITED STATES	Brief Abstract		A-mat cutting machine utilizes a trolley-which runs amouthly and acceptaged along a shaft mounted upon the clamping bar assembly. Means is provided from procisely adjusting the relationship betygen-tile-fevel cutting binde and the edge of the clambinship betygen-tile-fevel cutting binde and the edge of the clambinship betygen-tile-fevel cutting binde and the edge of the	ready incerchangeability and facile adjustment of the amount of blade protruston, so, so, and facile adjustment of the amount of blade protruston, so, so, enable the couting depth to be altered with considerable sake. The base of the machine inclides means for acceptactly positioning the workpiese, and for readily controlling the travel of instrolley, to afford high volume production capability.	A mat cuting macline utilizes at trolley which runs smoothly and accurately along a short mounted upon the clamping har assembly. Means it provided for precisely adjusting the	relationship between the Boyel cutting blade and the edge of the Glamping Dar, and the Alades are field by inaggazines which permit ready interplangeability and facile adjustinent of the amount of blade prochesion so as to enable the cluning depth to be altered with considerable case. The taseof the meching includes means for accurately, positioning the workpiece, and for readily controlling the trailey, to afford high volume production capability.	Design karent			Design Patent		
ISSUED PAT	Patent No.	Filing Date		4,867,028 ~ 2711/1987		4,871,156 v [.] 1:1/04/1988		- 333,601 V	1,172711995.		384,271.	11/27/1995
Tille	Inventor		HEAD ASSEMBLY FOR WAT CUITING WACHING	Kozryski et al.	MAMBEVEL CUTTING MACHINE	Koznyski et al.	PECFAŞTENĞER		V, Kożyrski	FASTENING PEG		V. Közyrski
OG.FILE.No.			:561}-0024		661.1-0024-1-1.		6611-0034			6611-003.5		en Grandskood en gerinden gegen de

	Comments		Expires Navaûi4			ye'a cutting Amatiry - 6/8/10 ng disposed is biased over as to	wingsof the
ISSUED PATENTS: UNITED STATES	Brief Abstraot		Design. Pajent			A machine:for manually enting web material amplays a cutting freed that its supported on a rail for sliding and pivoting movement along and across a stratight edge, which is disposed forwardly of the exist of pivoting. The cutting wheel is biased axially toward the straight edge, its axis behas so disposed as to	cause the biasing means to impart an upward force moment that tends to elevate the whitely blade. A guide plate is pivoted, by upward movement of the cutting, head, so us to increase spacing from the surface of the base and thereby facilitate feedings of the workpiece.
ISSUED PAT	Patent No.	Filing Date		V ocasioca	\$50°175071 1		5,845,554 ×
Title	Inventor		NAIL		A. Peters	SHEET MATERIAL CULTINGEDGE	Kozyrski
OG File No.			9,500,1199			.661.1 <u>+0087</u>	

11/2 11/2 11/2 11/2 11/2 11/2 11/2 11/2	ISSUED PATENTS: FOREIGN	Brief. Abstract		Design Patent			Design Patent			. Design-Patént Renewal (se-4/28/1)			Design Patent			Design Patent.			Design Patent		
		Country Patent	Inventor Films D	peg rastener	FR - France 96,3120	V. Kozyrski	Fashening deg.	fik ~Fignice. 96 3119	VKooynslii		AUAustralia	A. Peters 4281200	•	BR - Brazil Di60013	A Peteirs \$/05/200		BX - Renelux	.A. Peters 1.1/05/15		CA - Gunada 92,366	

EXHIBIT C

TRADEMARKS

Pursuant to and subject to the terms of the Asset Purchase Agreement, upon the closing of the transactions contemplated thereby, the Borrower will acquire from TFTC the Trademarks set forth in the schedule attached hereto.

TRADEMARKS – ADDITIONAL SHEET

CONVEYING PARTY:

THE FLETCHER-TERRY COMPANY, LLC

65 Spring Lane

Farmington, CT 06032

RECEIVING PARTY:

UNITED BANK

33 Waldo Street

Worcester, MA 01608

Registration No.	Registration Date	Mark
542,265	May 15, 1951	FLETCHER
628,619	June 12, 1956	GOLD TIP
958,939	May 15, 1973	GOLD-TIPPED GLASS CUTTERS DESIGN
1,077,282	November 15, 1977	FLETCHER
1,091,723	May 23, 1978	GOLD TIP
1,251,522	Sept. 20, 1983	SCOREMASTER
1,426,249	January 27, 1987	FLETCHER
1,449,287	July 28, 1987	FRAME-MASTER
1,660,537	Oct. 15, 1991	FLETCHER 2100
1,796,783	Oct. 5, 1993	FLEXIMASTER
2,069,755	June 10, 1997	FLETCHER1100
2,128,361	Jan. 13, 1998	MATMATE
2,838,582	May 4, 2004	FRAMEMASTER
2,930,513	March 8, 2005	FLEXIMASTER
2,986,536	Aug. 16, 2005	FLETCHER 2200
3,377,891	Feb. 5, 2008	MULTIPOINTS

See attached for Registered Trademarks.

Trade Name:

The Fletcher-Terry Company

Other Trademarks:

Fletcher® 2000TM Mat Cutting System

Fletcher® 3000TM Multi-Material Cutter

Fletcher® 3100TM Multi-Material Cutter

Fletcher® 3100STM Wall Cutter (for Sign Market)

Fletcher® 8400TM Series Wall Cutter

Fletcher®4000 CornerLockTM Joiner

Fletcher® 7000TM and 7100TM Miter Measuring Systems

Fletcher® MatProTM 120 and 150 Pneumatic Mat Cutters

Fletcher® 5500, 5600 and 5700 CornerProTM Underpinners

Fletcher® SaberTM 250-A Saw Tooth Hanger Installation Machine

Fletcher® RapidHanger

Fletcher® MultiMasterTM Point Driver #5 Point Driver

Attach-EZTM Object Mounting System

EZ-TachTM Three-Dimensional Object Mounting System

Fletcher® TrimMasterTM 24

STM 278521.4

Fletcher® Print Cutter 40, 60, 120 Straight Edge Cutters (or PC 40, 60,120) PCT40TM

Fletcher® EdgeTM Straight Edge FrameMateTM

PushMateTM
PullMateTM
SpringMateTM

Gold Tip® Designer IITM Glass Cutters

ScoreMaster® Glass Cutters

MatMate® System
MatMate® Oval/Circle Cutter
MatMate® Deluxe Bevel Cutter
MatMate® 101

Fletcher® Lite-Grip™ Glass Cleaning Device

Fletcher® FSCTM (Rigid Substrate Cutter)
Fletcher® Alta99TM (Automated Substrate Cutter)
Fletcher® TitanTM (Material Cutter/Trimmer)
Fletcher® Gemini ProTM (Material Cutter)
Fletcher® AtlasTM (Workbench)

CircleMate ITM Circle Glass Cutter CircleMate IITM Circle Glass Cutter Fletcher® Oyal/Circle Glass Cutter

Fletcher® GeminiTM (Material Cutter)

Fletcher® MatCalc™

Fletcher® FilletMasterTM

(Fletcher® & Design)®

STM 278521.4

i i	Comments			Renewal Fee-10/15/2011			Renowal Fee-10/5/2013			Renewal Pos-6/10/17			Керечаl Fee-1/19/18
ITED STATES.	Reg. No.	Filmg Date			7.5500.537	12/04/1990		1,796,783	413/1992		<i>\$</i> ,0697755	7/15/1996	2,128,361
REGISTERED TRADEMARKS: UNITED STATES	Goods			Machine for cutting mat in luth Class.7			Manyallyropojateci tools for driving points; namely, framer's points in Infl Classis'			Máchfine for cutting clitejes, and avals in sheer. material in Imh-Glass 7			Hand tools, for cutting workpleces of sheek form, namely, cutting system for circle and oval-sifepes, pomely, a cutting liead, a base, a contractingarm, and blades, sold as a unit, cutting system for rectangular-sitapes, namely, a cutting head hand tool, a straight edge, and blades, sold as a traight edge, measing fread hand fool, a base, a straight edge, measing head hand tool, a base, a straight edge, measing head hand tool, a base, a straight edge, measing head hand tool, a base, as a fraight edge, measing head hand tool, and as a unit, and a cutting head hand tool, and a template for marking borders and for use with the cutting head hand tool cutting circles, buth sold sepingtely in Intil Class. T.
Mark				FLETCHER 2400			FILEXIMASTER			:0011 NBEE-E-E-E-E-E-E-E-E-E-E-E-E-E-E-E-E-E-E			WĄŢMĄTE
QG File No.		والمراوات	e principal Promision propriessaming deposits and associated as a second propriessor and propriessors.	9ZÓ0-1 1999			£200°1.199			.6611-0028			6611-0029

Cammenis		er de distribution de pays una se mars se proprie de descripción de se mandativa de commenciar de la commencia		Renewal Fee-9/20/2013			Renowal, Fee-\$/13/2011			Renewal fee-6/12/2016			Renewal fee-\$/23/1\$			Represent fec-1:1/15/17			
: UNITED STATES	Reg. No.	Filing Date			1,251,522	1861781761	485.	\$42,265	1 (<i>k</i> 07/1948		619/629	10/14/1956	[11 항	1,091,723	916vziu	1	1,077,282	8/18/18/1	
RECISTERED TRADEMARKS: UNITED STATES	Specific			Manually-operated glass cutting -tools in Int'l Class 8			Hand operated glass quiters, point drivers, pilers, and glass cutting madfines in Int'l Class.	1 0-		Hand operated glass cutters to Intli Class &			Handugols, namely, sempers, plantic scoting and cutting tools, glass breaking pliers in Intl	CIESSA		Hand held tools, namely glass curters in Incl Class &			
Mark				SCÖRENASTER			HETCHER			ALL GOOD			GOLD: TR			FLETCHER			
OG FIR No.			STATE OF THE PROPERTY OF THE P	6611-6036			6611-063			u&11-8038.			6611-0039			66[1-0040			

Comments			Renewal fee-5/15/2013	·		Renewal fes-1/27/17	Renoval fee-7128/17			8&15 decs-\$1910			
TILD STATES	Reg. No.	Filing Date		656 _, 836	10247969	1,426,249.		1,449,287	5/23/1986		2;838;582	17):6/2003	
RECISTERED TRADEMARKS: UNITED STATES	Goods	and the second s	Hand tools, particular hand held glass outlers in Intl. Class 8			Fasteners namely framer's and glazier's points in Infl Class 6; Machines for cutting and breaking glass, plasitics, mat, ceramics, and the like, machines for grinding and drilling glass, machines for grinding and drilling glass, machines for grinding framer's points, and glazier's points; and pairs for such nightlines, namely, pillar posts, blades, wheel units, wheel the like utility knives, senapeas; pry gars, and pairs for sien tooks, intimely, blades, wheel utils, wheel surrees, cutting wheels, cutter heads, paths rest cutter heads, paths rest cutter heads, paths rest cutter heads and jaws, for pilers in Int'l Class 8.	Hand operated madjings for delving framer's and glaziefs points in Intl Class 7			Power-assisted machines for driving framer's and glazier's points in Infl. Class 7			
Mark	:		GOLD-TIPRED GLASS GUTTERS DESIGN			FLETCHER	FRAME-MASTER			FRAMEMASTER			And the second s
OG File No.		ANA TAMAN TAMA	-6611-0041			6611-0042	.6611-0044			6611-0050			

Comments			8&15 Decs3/8/2011			3&15 Decs - 8/16/2013			\$&15s • 2/5/14		
TEED STATES	Reg, No.	Kiing Date		2,930,513	1,1,6/2003		2,986,536	4/16/2004		3,377,894	6/01/2007
REGISTERED TRADEMARKS: UNITED STATES	Goods		Powor-assisted machines. Pondriving-framer's and glazier's points in Inf. Class. 7			Machine for cutting mat in lay! Class.7			Menal fasteners, namely, picture framing nails in-Incl' Class 6		
Mark			FLEXIMASTER			FLETCHEN 2200			STMIOSITY UNIX		
OG File No.			6611-005 F			6611.0069			6611-6113		

	Colony lates of the colony of	661 L-9031 CA. CORNERLOCK. Machine for routing channels in picuire frame pieces, and: Renewal Fee-7/21/2015 Transmit of the beautiful Statement and the beautiful Statem	\$/10/1985	8/1/0/1985	Renewal Fee - 8724/11 Renewal Fee - 8710/16 Renewal Fee - 8710/16 Renewal Fee - 8710/16	Reg. No. Piling Date. 2,353,035 3,2472001 1,248,096 8/10/1985 8/10/1985	REGISTERED TRADEMARKS; ROREIGN Goods Providing custom-cut pisture-framing mathoard ysing the customer's specifications, entered on-line by way of the global company: network in Int'l'Class-40 well of the control	Mark FLETCHER FLETCHER FLETCHER FLETCHER GORNBRLOGK
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	Reg. No.	Filing Date		229,130	10/14/1976		1,460;992	8/12/1976		198,437	8/11/1976.	ed principal de la companya de la co	253,393	10/14/1976		228,242	9/51/1 <i>2</i> /6	
REGISTERED TRADEMARKS: FOREIGN	Goods		Hand-operated glass-cutters, point-drivers, pliers, and glass cutting machines in Intl Class, 8			Hand operated glass cutters, point drivers, pliets, and glass cutting macilines in Infl Class:8.			Hand operated glass-cuttens, point ditvers, pilers, and glass cutting machines in Intl-Class. 8:			Hand operinted glass dutters in Intl. Class &			Hand tools, namely, scrapors, plastic scoring and cutting todis, glass breaking pifers in In'l Class 8			
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Work			GOLD:TTP			FRANCEN ASTER.		FRAMEMASTER			FRAMEMASTER	FRAWEN/ASTER	
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Comments	Renewal fee-10/13/2013	Renowal Pey-10/2/2013	Resjewal. (be- 10/2/2013	Repensal - 6/26/17	Ronewat - 713/2021
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FLEXIMASTER	Power-assisted machines for driving framer's andiglazier's points in Int'i Class 7	3380832. 10002120003	Renewal fee - 10/2/2013
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661 1-005 INZ. NZ – New. Zeulund	Power-sisisted machines.for driving framer's and ginzier's points in fint) Class.7.	\$00Z <i>ř</i> zů/61	Renewal fee, 1072/2013
661 1-0069AU FLETCHER.2200 AU - Australia	Machinerfor curung inar in InU Class 7	1022163. 9/24/2004	Renewal Kec. 9/24/2014
661 1-0069CA FLETCHBR 2200 CA - Canada	Machine for cutting mat in Intl. Class. 7	660559	Renewal fee - 3/9/2021

Comments			to principal and a state of the second and the seco	Renewal • 9/28/2014				Renowal fee-9/24/2014				Rencoval fee-4/16/2014			Repewal - 11/30/17		•		and the second of the second o
	Reg. No.	Filing Date.			9	4008344	9/28/2004			866,439	9/24/2004		719914	9/24/2004			006528871	11/39/2007	
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EXHIBIT D

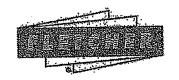
MASK WORKS

None.

EXHIBIT E

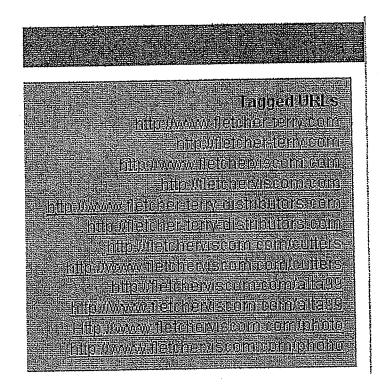
OTHER IP RIGHTS

Pursuant to and subject to the terms of the Asset Purchase Agreement, upon the closing of the transactions contemplated thereby, the Borrower will acquire from TFTC the Other IP Rights set forth in the schedule attached hereto.

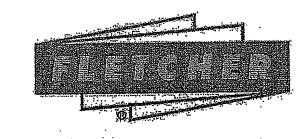


The Fletcher Terry Company

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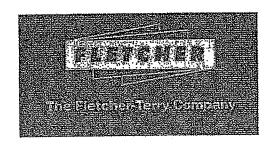


Company Logo



The Fictober Terry Company





Reversed logo style

EXHIBIT F

LICENSES

Pursuant to and subject to the terms of the Asset Purchase Agreement, upon the closing of the transactions contemplated thereby, the Borrower will acquire from TFTC the following contracts:

- Two (2) Invention and Royalty Agreements with William Hursey and Bettye Hursey d/b/a The Circlemaster Company, each dated as of August 29, 1995.
- License Agreement with Frame Square Industries, dated as of December 15, 2005.

Copies of the foregoing Agreements and related royalty reports have been provided to the Lender.

TRADEMARK REEL: 004126 FRAME: 0517

RECORDED: 01/07/2010