

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Trademark Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Henry Technologies, Inc.		12/29/2009	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, acting through its Wells Fargo Business Credit operating division
Street Address:	100 East Wisconsin Avenue, Suite 1400
City:	Milwaukee
State/Country:	WISCONSIN
Postal Code:	53202
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Registration Number:	2656102	GOLD SEAL
Registration Number:	2468206	MAGNI-CHEK
Registration Number:	2756462	LINEBACKER
Registration Number:	2462276	A-1
Registration Number:	2400793	A-2
Registration Number:	2764513	LINEBACKER
Registration Number:	1023697	AC & R
Registration Number:	1008161	HENRY VALVE CO. CONTROLLING FLOW SINCE 1914
Registration Number:	1008113	HENRY VALVE CO. CONTROLLING FLOW SINCE 1914
Registration Number:	0832074	SENTRY
Registration Number:	0669284	DRI-COR
Registration Number:	0670915	

CORRESPONDENCE DATA

900151755

**TRADEMARK
 REEL: 004128 FRAME: 0793**

CH \$315.00 2656102

Fax Number: (414)273-5198
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 414-273-3500
Email: bgilpin@gklaw.com
Correspondent Name: Brian G. Gilpin; Godfrey & Kahn, S.C.
Address Line 1: 780 N. Water Street
Address Line 4: Milwaukee, WISCONSIN 53202

ATTORNEY DOCKET NUMBER:	008988-0222
NAME OF SUBMITTER:	Brian G. Gilpin
Signature:	/Brian G. Gilpin/
Date:	01/11/2010

Total Attachments: 2
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NOTICE OF TRADEMARK SECURITY AGREEMENT
(FOR RECORDATION PURPOSES)

This Notice of Trademark Security Agreement, dated as of December 29, 2009, is made with regard to HENRY TECHNOLOGIES, INC., an Illinois corporation, whose address and principal place of business is 655 Third Street, Beloit, Wisconsin 53511 (collectively, the "Debtor"), by WELLS FARGO BANK, NATIONAL ASSOCIATION, acting through its Wells Fargo Business Credit operating division, with an address of 100 East Wisconsin Avenue, Suite 1400, Milwaukee, Wisconsin 53202 (the "Secured Party").

R E C I T A L S:

The Debtor and the Secured Party have entered into a Credit and Security Agreement dated as of June 30, 2009 (as the same may hereafter be amended, supplemented or restated from time to time, the "Credit Agreement") setting forth the terms on which the Secured Party may now or hereafter make certain loans or other financial accommodations to or for the account of the Debtor.

As a further condition to making any loan or other financial accommodation under the Credit Agreement or otherwise, the Secured Party has required the execution and delivery of a Patent and Trademark Security Agreement (the "Trademark Security Agreement") by the Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Credit Agreement, the Trademark Security Agreement, and herein, the undersigned gives notice as follows:

Pursuant to the terms of the Trademark Security Agreement, Debtor has granted a security interest in favor of the Secured Party in and with respect to the entire right, title, and interest of Debtor in the trademarks identified in the attached schedule (the "Trademarks"), together with the goodwill of the business symbolized by said Trademarks.

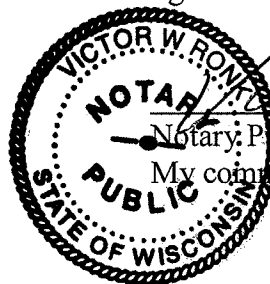
IN WITNESS WHEREOF, the undersigned has executed this Notice of Trademark Security Agreement as of the date written above.

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: Brian T. Sprink
Brian T. Sprink, Vice President





STATE OF WISCONSIN)
)
COUNTY OF MILWAUKEE)

The foregoing instrument was acknowledged before me this 31st day of December, 2009, by Brian T. Sprink, a Vice President of Wells Fargo Bank, National Association, on behalf of the national association.

 Victor W. Rohlf
Notary Public, State of Wisconsin
My commission expires 3/27/11

SCHEDULE

UNITED STATES TRADEMARKS

MARK	COUNTRY/ STATE	SERIAL NO./REG. NO.	FILING DATE/REG. DATE	STATUS
GOLD SEAL	US	2,656,102	12/03/2002	Registered
	US	2,468,206	07/10/2001	Registered
<i>Magni-Chef</i>				
 LINEBACKER	US	2,756,462	08/26/2003	Registered
A-1	US	2,462,276	06/19/2001	Registered
A-2	US	2,400,793	10/31/2000	Registered
LINEBACKER	US	2,764,513	09/16/2003	Registered
	US	1,023,697	10/28/1975	Registered
<i>AC&R</i>				
	US	1,008,161	04/01/1975	Registered
	US	1,008,113	04/01/1975	Registered
SENTRY	US	832,074	07/18/1967	Registered
DRI-COR	US	669,284	11/04/1958	Registered
	US	670,915	12/09/1958	Registered