

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
INTEGRITY MEDIA, INC.		01/04/2010	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	JPMORGAN CHASE BANK		
Street Address:	270 PARK AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10017-2070		
Entity Type:	NATIONAL BANKING ASSOCIATION: NEW YORK		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3707922	INTEGRITY MUSIC LATIN	
Registration Number:	3704695	INTEGRITY KIDS	
Registration Number:	3704641	G INTEGRITY GOSPEL	
CORRESPONDENCE DATA			
Fax Number:	(251)776-5140		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	251-776-5150		
Email:	JANETJ@INTEGINC.COM		
Correspondent Name:	IINTEGRITY MEDIA		
Address Line 1:	1000 CODY ROAD		
Address Line 2:	JANET JARRELL		
Address Line 4:	MOBILE, ALABAMA 36695		
NAME OF SUBMITTER:	JANET JARRELL		
Signature:	/JANET JARRELL/		

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TRADEMARK
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OP \$90.00 3707922

Date:

01/11/2010

Total Attachments: 3

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NOTICE OF SECURITY INTEREST IN TRADEMARK

WHEREAS, Integrity Media, Inc., a Delaware corporation, ("Borrower"), has adopted, used and is using the mark as shown on attached Schedule A hereto, which are registered or pending on the Principal Register in the United States Patent and Trademark Office (collectively, the "Trademarks"); and

WHEREAS, JPMorgan Chase Bank, National Association, a national banking association, ("Lender") pursuant to and subject to the terms and conditions of that certain Trademark Security Agreement, dated as of August 28, 2007, by and between Borrower and Lender (the "Security Agreement"), has acquired a security interest in and to said mark and the registrations thereof, all related goodwill, together with any and all related certificates of or applications for registration, as well as the right to sue for any past infringement of the Trademark;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Borrower does hereby grant unto the Lender and its successors and assigns, free and clear of all other liens, claims or encumbrances, a lien on and security interest in all rights, title and interest in and to the said Trademark, together with the goodwill of the business symbolized by the Trademark, as well as any and all related certificates of or applications for registration and any and all causes of action for past infringements thereof, and the above identified pending applications and registrations thereof.

The Commissioner of Patents and Trademarks is requested to file this Notice of Security Interest in Trademark on the Principal Register or otherwise as appropriate.

This Notice of Security Interest in Trademark is expressly made subject to all of the terms, conditions and provisions contained in the Security Agreement.

IN WITNESS WHEREOF, the undersigned has executed this Notice of Security Interest in Trademarks, effective as of December 31, 2008.

INTEGRITY MEDIA, INC.

By: Donald S. Ellington

Name: Donald S. Ellington

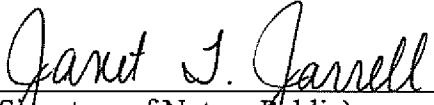
Title: Sr. Vice President, Chief Financial
Officer

STATE OF ALABAMA

COUNTY OF MOBILE

On January 4, 2010, before me personally appeared Donald S. Ellington, a Sr. Vice President, Chief Financial Officer of Integrity Media, Inc., personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to the within instrument and acknowledged to me that such person executed the same in such person's authorized capacity, and that by such person's signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

WITNESS my hand and official seal.


(Signature of Notary Public)

Commission expires 2/7/2012

(Notarial Seal)

SCHEDULE A

TRADEMARK

MARK	COUNTRY	REGISTRATION/SERIAL NO.
Integrity Music Latin	US	#3707922
Integrity Kids	US	#3704695
Integrity Gospel	US	#3704641