# OP \$765.00 2520479

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Trademark Security Agreement

# **CONVEYING PARTY DATA**

Name	Formerly Execution Date Entity Ty		Entity Type
Pierre Foods, Inc.		09/30/2009	CORPORATION: DELAWARE
Zartic, LLC		109/30/2009 1	LIMITED LIABILITY COMPANY: OHIO
Clovervale Farms, LLC		109/30/2009 1	LIMITED LIABILITY COMPANY: OHIO

# **RECEIVING PARTY DATA**

Name:	Deutsche Bank Trust Company Americas, as security agent
Street Address:	60 Wall Street
City:	New York
State/Country:	NEW YORK
Postal Code:	10005
Entity Type:	CORPORATION: NEW YORK

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	2520479	CHEF ROYALE
Registration Number:	1545900	CHIC-N VITTLES
Registration Number:	2291869	CIRCLE Z
Registration Number:	1393615	CRISPY STEAK
Registration Number:	2812397	ENTREE LEGENDS
Registration Number:	2892829	ENTREE LEGENDS
Registration Number:	2173119	FRYZ
Registration Number:	1883072	FRYZ
Registration Number:	767262	H HI-BRAND
Registration Number:	2371412	HEAVENLY WINGS
Registration Number:	801032	HENDERSON'S PORTION PAK
		TDADEMARK

" TRADEMARK " 900151950 REEL: 004130 FRAME: 0140

Registration Number:	805677	HI-BRAND
Registration Number:	2130582	HONEY HUGGED
Registration Number:	2180724	JIM'S COUNTRY MILL SAUSAGE
Registration Number:	3034011	QUICKSTEAKZ
Registration Number:	2918684	RANCHMEN'S
Registration Number:	2171440	ROCKIN' ROASTED
Registration Number:	2996498	RUSSLER
Registration Number:	2359046	SAFE QUICK VERSATILE
Registration Number:	2938702	SCRAMBLEZ
Registration Number:	2944429	SHOOTERZ
Registration Number:	2178646	sqv
Registration Number:	2130583	WING DEMONS
Registration Number:	2834190	WING DEMONS HOT 'N SPICY
Registration Number:	2834189	Z
Registration Number:	2819007	Z CARE
Registration Number:	2820805	Z CARE
Registration Number:	2125738	ZARTIC
Registration Number:	875265	ZARTIC
Registration Number:	2132637	Z-BIRD

### **CORRESPONDENCE DATA**

Fax Number: (212)354-8113

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2128198200

Email: fcutajar@whitecase.com

Correspondent Name: White & Case LLP

Address Line 1: 1155 Avenue of the Americas

Address Line 2: Patents & Trademarks

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1111779-1991
NAME OF SUBMITTER:	Frances B. Cutajar
Signature:	/Frances B. Cutajar/
Date:	01/12/2010

Total Attachments: 7

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### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security Agreement</u>") is made this 30th day of September, 2009, among the Grantors listed on the signature pages hereof ("<u>Grantors</u>" and each, a "<u>Grantor</u>"), and DEUTSCHE BANK TRUST COMPANY AMERICAS, in its capacity as Security Agent for the Secured Creditors (together with its successors, the "<u>Security Agent</u>").

### WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith (as amended, restated, supplemented, modified, renewed or extended from time to time, the "<u>Credit Agreement</u>") among Pierre Holdco, Inc., a Delaware corporation, Pierre Foods, Inc., a Delaware corporation, as borrower ("<u>Borrower</u>"), the lenders party thereto as "Lenders" ("<u>Lenders</u>"), and the Administrative Agent (together with the Lenders, the "<u>Lender Creditors</u>"), the Lender Creditors have agreed to make certain financial accommodations available to Borrower from time to time pursuant to the terms and conditions thereof:

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the meanings assigned to such terms in the Security Agreement or the Credit Agreement;

WHEREAS, the Credit Parties may enter into (or be a party to) one or more secured Hedging Agreements with a Hedging Creditor (the Hedging Creditors and the Lending Creditors are herein called the "Secured Creditors");

WHEREAS, in order to induce the Lender Creditors to enter into the Credit Agreement and the other Credit Documents and to induce the Lender Creditors to make financial accommodations to Borrower as provided for in the Credit Agreement, the Grantors agreed to grant a continuing security interest in and to the Collateral, including the Trademark Collateral (as defined below), in order to secure the prompt and complete payment, observance and performance of, among other things, the Secured Obligations, pursuant to that certain Security Agreement dated as of the date hereof among the Grantors and the Security Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantors are required to execute and deliver to Agent, for the benefit of the Lender Group and the Bank Product Providers, this Trademark Security Agreement;

NOW, THEREFORE, for and in consideration of the recitals made above and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantors hereby agree as follows:

- 41. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or the Credit Agreement.
- 42. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby unconditionally grants, assigns, and pledges to the Security Agent, for the benefit of the Secured Creditors, to secure the Secured Obligations, a continuing security interest (referred to in this Patent Security Agreement as the "<u>Security Interest</u>") in such Grantor's right, title and interest in, to the following, whether now owned or hereafter acquired or arising and wherever located (collectively, the "Trademark Collateral"):

- (a) all of its trademarks, trade names, registered trademarks, trademark applications, service marks, registered service marks and service mark applications, including (i) the registered trademarks, trademark applications, registered service marks and service mark applications listed on Schedule I; (ii) all renewals thereof, (iii) all income, royalties, damages and payments now and hereafter due or payable under and with respect thereto, including payments under all licenses entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (iv) the right to sue for past, present and future infringements and dilutions thereof, (v) the goodwill of each Grantor's rights corresponding thereto throughout the world, and (vi) all of each Grantor's rights corresponding thereto throughout the world; and
- (b) all products and proceeds (as that term is defined in the Code) of the foregoing, including any claim by such Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or (ii) injury to the goodwill associated with any Trademark.
- 43. <u>SECURITY FOR OBLIGATIONS</u>. The Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by the Grantors, or any of them, to the Security Agent or any Secured Creditor, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving any Grantor.
- 44. <u>SECURITY AGREEMENT</u>. The Security Interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Security Agent, for the benefit of the Secured Creditors, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Security Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. To the extent there is any inconsistency between this Trademark Security Agreement and the Security Agreement, the Security Agreement shall control.
- 45. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new trademarks, the provisions of this Trademark Security Agreement shall automatically apply thereto. The Grantors shall give prompt notice in writing to the Security Agent with respect to any such new trademarks or renewal or extension of any trademark registration after the date hereof as required by the Security Agreement. Without limiting the Grantors' obligations under this Section, the Grantors hereby authorize the Security Agent unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new trademark rights of the Grantors. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Security Agent's continuing security interest in all Collateral, whether or not listed on <u>Schedule I</u>.
- 46. <u>TERMINATION</u>. This Trademark Security Agreement shall terminate upon termination of the Security Agreement.
- 47. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Credit Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

- 48. GOVERNING LAW. THE VALIDITY OF THIS TRADEMARK SECURITY AGREEMENT, THE CONSTRUCTION, INTERPRETATION, AND ENFORCEMENT HEREOF, AND THE RIGHTS OF THE PARTIES HERETO WITH RESPECT TO ALL MATTERS ARISING HEREUNDER OR RELATED HERETO SHALL BE DETERMINED UNDER, GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH THE LAWS OF THE STATE OF NEW YORK.
- 49. CONSTRUCTION. Unless the context of this Trademark Security Agreement or any other Credit Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement or any other Credit Document refer to this Trademark Security Agreement or such other Credit Document, as the case may be, as a whole and not to any particular provision of this Trademark Security Agreement or such other Credit Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement or in any other Credit Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any other Credit Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Credit Agreement) of all Obligations other than unasserted contingent indemnification and expense reimbursement Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein or in any other Credit Document shall be satisfied by the transmission of a Record.
- 50. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything herein to the contrary, the Lien and Security Interest granted to the Security Agent pursuant to this Trademark Security Agreement and the exercise of any right or remedy by the Security Agent hereunder are subject to the provisions of the Intercreditor Agreement. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Trademark Security Agreement, the terms of the Intercreditor Agreement shall govern and control.

[Remainder of this page intentionally left blank.]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

PIERRE FOODS, INC., as a Grantor

Name: CICN RPelleri

ZARTIC, LLC, as a Grantor

Title: SUP, Treusurer 1 Ass). Sec

CLOVERVALE FARMS, LLC, as a Grantor

Napple: Crury & Pollerin

le: SVA Transura, Mash Sec

# ACCEPTED AND ACKNOWLEDGED BY:

DEUTSCHE BANK TRUST COMPANY AMERICAS, as Security Agent

Name:

cottye Lindsey

Title:

Director

Name:

Title:

Erin Morrissey Vice President

# TRADEMARKS

Owner Name	Mark Name	Country	Status	Class	Serial No.	Filing Date	Reg. No.	Reg. Date
ZARTIC, LLC	CHEF ROYALE	US	REGISTERED	29	75/431,528	2/10/1998	2,520,479	12/18/2001
·					·			
ZARTIC, LLC	CHIC-N VITTLES	US	REGISTERED	30	73/703,237	12/28/1987	1,545,900	6/27/1989
ZARTIC, LLC	CIRCLE Z	US	REGISTERED	29	75/243,649	2/18/1997	2,291,869	11/16/1999
ZARTIC, LLC	CRISPY STEAK	US	REGISTERED	29	73/497,636	9/4/1984	1,393,615	5/13/1986
ZARTIC, LLC	ENTREE LEGENDS	US	REGISTERED	29	76/454,483	9/24/2002	2,812,397	2/10/2004
ZARTIC, LLC	ENTREE LEGENDS	US	REGISTERED	29	76/532,542	7/25/2003	2,892,829	10/12/2004
ZARTIC, LLC	FRYZ	US	REGISTERED	29	75/343,005	8/18/1997	2,173,119	7/14/1998
ZARTIC, LLC	FRYZ (LOGO)	US	REGISTERED	29	74/412,548	7/15/1993	1,883,072	3/7/1995
ZARTIC, LLC	FRYZ (LOGO)	Canada	REGISTERED	N/A	777783	3/14/1995	TMA510017	3/25/1999
ZARTIC, LLC	H HI-BRAND (AND DESIGN)	US	REGISTERED	29	72/168,487	5/09/1963	767,262	3/24/1964
ZARTIC, LLC	HEAVENLY WINGS	US	REGISTERED	29	75/240,005	2/11/1997	2,371,412	7/25/2000
ZARTIC, LLC	HENDERSON'S PORTION PAK	US	REGISTERED	29	72/202,079	9/17/1964	801,032	12/28/1965
ZARTIC, LLC	HI-BRAND AND DESIGN	US	REGISTERED	29	72/191,841	4/23/1964	805,677	3/15/1966
ZARTIC, LLC	HONEY HUGGED	US	REGISTERED	29	75/243,648	2/18/1997	2,130,582	1/20/1998
ZARTIC, LLC	JIM'S COUNTRY MILL SAUSAGE	US	REGISTERED	29	75/352,835	9/8/1997	2,180,724	8/11/1998
ZARTIC, LLC	QUICKSTEAKZ	US	REGISTERED	29	76/620,038	11/10/2004	3,034,011	12/27/2005
ZARTIC, LLC	RANCHMEN'S	US	REGISTERED	29	76/571,313	1/22/2004	2,918,684	1/18/2005
ZARTIC, LLC	ROCKIN' ROASTED	US	REGISTERED	29	75/343,011	8/18/1997	2,171,440	7/7/1998
ZARTIC, LLC	RUSSLER	US	REGISTERED	29	76/568,743	1/7/2004	2,996,498	9/20/2005
ZARTIC, LLC	SAFE QUICK VERSATILE	US	REGISTERED	29	75/358,226	9/17/1997	2,359,046	6/20/2000
ZARTIC, LLC	SCRAMBLEZ	US	REGISTERED	29	76/545,076	9/15/2003	2,938,702	4/5/2005
ZARTIC, LLC	SHOOTERZ	US	REGISTERED	29	76/454,943	9/25/2002	2,944,429	4/26/2005
ZARTIC, LLC	SQV	US	REGISTERED	29	75/358,227	9/17/1997	2,178,646	8/4/1998
ZARTIC, LLC	WING DEMONS	US	REGISTERED	29	75/243,661	2/18/1997	2,130,583	1/20/1998
ZARTIC, LLC	WING DEMONS HOT 'N SPICY (AND DESIGN)	US	REGISTERED	29	76/527,711	7/3/2003	2,834,190	4/20/2004
ZARTIC, LLC	Z (AND BEAR DESIGN)	US	REGISTERED	29	76/527,710	7/3/2003	2,834,189	4/20/2004
ZARTIC, LLC	Z CARE	US	REGISTERED	29	76/454,871	9/26/2002	2,819,007	3/2/2004
ZARTIC, LLC	Z CARE (AND DESIGN)	US	REGISTERED	29	76/454,872	9/26/2002	2,820,805	3/9/2004

Owner Name	Mark Name	Country	Status	Class	Serial No.	Filing Date	Reg. No.	Reg. Date
ZARTIC, LLC	ZARTIC	US	REGISTERED	29	75/243,028	2/18/1997	2,125,738	12/30/1997
ZARTIC, LLC	ZARTIC (LOGO)	US	REGISTERED	29	72/302,445	7/10/1968	875,265	8/19/1969
ZARTIC, LLC	Z-BIRD	US	REGISTERED	29	75/243,660	2/18/1997	2,132,637	1/27/1998

NEWYORK 7317044 (2K) **TRADEMARK REEL: 004130 FRAME: 0149** 

**RECORDED: 01/12/2010**