

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		Acknowledgement of Security Interest in Trademarks	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Protect America, Inc.		01/05/2010	CORPORATION: TEXAS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CapitalSource Bank		
<b>Street Address:</b>	4445 Willard Avenue		
<b>Internal Address:</b>	12th Floor		
<b>City:</b>	Chevy Chase		
<b>State/Country:</b>	MARYLAND		
<b>Postal Code:</b>	20815		
<b>Entity Type:</b>	Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	2140195	THE PEACEKEEPER	
<b>Registration Number:</b>	1853965	PROTECT AMERICA, INC. AFFORDABLE SECURITY SERVICES	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(412)562-1041		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	412-562-1637		
<b>Email:</b>	vicki.cremonese@bipc.com		
<b>Correspondent Name:</b>	Michael L. Dever		
<b>Address Line 1:</b>	301 Grant Street		
<b>Address Line 2:</b>	20th Floor		
<b>Address Line 4:</b>	PITTSBURGH, PENNSYLVANIA 15219		
<b>ATTORNEY DOCKET NUMBER:</b>	0069906-000014		
<b>NAME OF SUBMITTER:</b>	Michael L. Dever		

CH \$65.00 2140195

Signature:	/Michael L. Dever/
Date:	01/14/2010
Total Attachments: 3 source=capitalsource bank-protect america security interest#page1.tif source=capitalsource bank-protect america security interest#page2.tif source=capitalsource bank-protect america security interest#page3.tif	

## ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS

January 5, 2010

WHEREAS, PROTECT AMERICA, INC., a Texas corporation ("**Grantor**"), has adopted, used and is using, and holds all right, title and interest in and to, the trademarks and service marks listed on the annexed Schedule 1, which trademarks and service marks are registered in the United States Patent and Trademark Office (the "**Trademarks**");

WHEREAS, Grantor has entered into a Credit and Security Agreement, dated as of the date hereof, by and among Grantor, the other credit parties party thereto, the lenders party thereto, and CapitalSource Bank, as agent for certain lenders ("**Agent**"), (the "**Credit Agreement**");

WHEREAS, pursuant to the Credit Agreement, Grantor has granted to Agent a continuing security interest in all right, title and interest of Grantor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "**Collateral**"), to secure the payment, performance and observance of the Obligations (as defined in the Credit Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby grant to Agent a continuing security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations.

Grantor does hereby further acknowledge and affirm that the rights and remedies of Agent with respect to the Collateral are more fully set forth in the Credit Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

*[Remainder of Page Intentionally Left Blank; Signature Page Follows]*

[SIGNATURE PAGE TO ACKNOWLEDGEMENT OF SECURITY INTEREST IN TRADEMARKS]

IN WITNESS WHEREOF, Grantor has caused this Acknowledgement to be duly executed by its officer thereunto duly authorized as of the date first written above.

GRANTOR:

PROTECT AMERICA, INC.

By: 

Name: Thad Paschall

Title: Chief Executive Officer, President and  
Secretary

**SCHEDULE 1 TO**  
**ACKNOWLEDGMENT OF SECURITY INTEREST IN TRADEMARKS**

**Registered Trademarks**

<b>Trademark</b>	<b>Registration No.</b>	<b>U.S. Registration</b>
The Peacekeeper	2140195	3/3/1998
Protect America, Inc. Affordable Security Systems	1853965	9/13/1994