

TO:RICHARD S. DONNELL COMPANY:1909 K STREET, NW

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

12/23/2009
 900150624

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entry Type
Consolidated Metal Products, Inc.		12/18/2009	CORPORATION: OHIO
RECEIVING PARTY DATA			
Name:	PNC Bank		
Street Address:	3 East Fourth Street		
Internal Address:	25-C250B		
City:	Cincinnati		
State/Country:	OHIO		
Postal Code:	45202		
Entity Type:	National Banking Association: USA		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	1982262	PROTECTORQUE	
Registration Number:	1999243	C-8	
Registration Number:	1819227	CONSOLID-8	
Registration Number:	0859940	CMP	
CORRESPONDENCE DATA			
Fax Number:	(202)533-9099		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	202-467-8856		
Email:	behogue@vorys.com, lplaw@vorys.com, rsdonnell@vorys.com		
Correspondent Name:	Richard S. Donnell		
Address Line 1:	1909 K Street, NW		
Address Line 2:	9th Floor		
Address Line 4:	Washington, DISTRICT OF COLUMBIA 20036		
ATTORNEY DOCKET NUMBER:	11187-296/0769/CONSOLIDAT		

CH \$115.00 1982262

TO:RICHARD S. DONNELL COMPANY:1909 K STREET, NW

NAME OF SUBMITTER:	Richard S. Donnell
Signature:	/richard s donnell/
Date:	12/23/2009
Total Attachments: 12 source=Exchange#page1.tif source=Exchange#page2.tif source=Exchange#page3.tif source=Exchange#page4.tif source=Exchange#page5.tif source=Exchange#page6.tif source=Exchange#page7.tif source=Exchange#page8.tif source=Exchange#page9.tif source=Exchange#page10.tif source=Exchange#page11.tif source=Exchange#page12.tif	

TO: RICHARD S. DONNELL COMPANY: 1909 K STREET, NW

EXECUTION VERSION

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of December 18, 2009 (the "Effective Date"), is entered into by and between **CONSOLIDATED METAL PRODUCTS, INC.**, an Ohio corporation ("Debtor"), whose principal place of business and mailing address is 1028 Depot Street, Cincinnati, Ohio 45204, and **PNC BANK, NATIONAL ASSOCIATION**, a national banking association and successor to National City Bank, a national banking association ("Lender"), for itself and as agent for each of its affiliates (collectively, "Secured Party"). Debtor hereby grants to Secured Party a continuing security interest in and to, and Lien on, all of the "Trademark Collateral", as defined in Section 2 of this Agreement. Debtor and Secured Party hereby further agree as follows:

1. **OBLIGATIONS:** The security interest and Lien hereby granted shall secure the full, prompt and complete payment and performance of all of the Obligations, as that term is defined in the Amended and Restated Loan and Security Agreement dated as of April 24, 2008 between Debtor and Lender, as amended by the First Amendment to Amended and Restated Loan and Security Agreement dated as of August 5, 2008, the Second Amendment to Amended and Restated Loan and Security Agreement dated as of October 31, 2008, and the Forbearance Agreement (as defined below), as may be further amended from time to time (the "Loan Agreement").

2. **TRADEMARK COLLATERAL:** The collateral in which a security interest and Lien is hereby granted (the "Trademark Collateral") comprises collectively: (a) all of Debtor's right, title and interest in and to all of its now or in the future owned or existing trademarks, service marks, trademark or service mark registrations, trade names, and trademark or service mark applications (exclusive, for purposes only of this Agreement, of any Intent to Use Applications as defined below), including each mark, registration, and application listed on Schedule I attached hereto and made a part hereof (the property in this item (a) being collectively, the "Trademarks"); (b) all renewals of each of the Trademarks; (c) all income, royalties, damages and payments now and in the future due or payable under or with respect to any and all Trademarks, including damages and payments for past or future infringements of any and all Trademarks; (d) all rights to sue for past, present and future infringements of any and all Trademarks; (e) all rights corresponding to each of the Trademarks throughout the world; (f) to the extent permitted by the terms of such licenses, all rights of Debtor as licensor or licensee under, and with respect to, trademarks, service marks, trade names, and trademark and service mark applications, including the licenses listed on Schedule I and the Trademark Licenses (as defined in Section 4(a)) (Debtor's rights as licensor or licensee sometimes referred to in this Agreement collectively as "Trademark License Rights"); and (g) together in each case with the goodwill of Debtor's business connected with the use of, and symbolized by, the foregoing. Notwithstanding anything to the contrary in this Agreement, nothing in this Agreement is intended to be, or may be construed to be, an assignment of any application to register any trademark or service mark based on any intent to use filed by, or on behalf of, Debtor ("Intent to Use Applications"), and any Intent to Use Applications are specifically excluded from the Trademark Collateral for purposes of this Agreement.

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3. DEFINITIONS: Any capitalized term used but not defined herein shall have the meaning ascribed thereto in the Loan Agreement. All of the uncapitalized terms contained in this Agreement which are now or hereafter defined in the Ohio UCC will, unless the context expressly indicates otherwise, have the meanings provided for now or hereafter in the Ohio UCC, as such definitions may be enlarged or expanded from time to time by amendment or judicial decision. As used in this Agreement:

(a) "Forbearance Agreement" means that certain Forbearance and Reaffirmation Agreement dated as of even date herewith among Debtor, Lender, and Hugh M. Gallagher, Jr., as may be amended from time to time.

(b) "Forbearance Default" has the meaning given in the Forbearance Agreement.

(c) "Material Trademark" means each Trademark owned or licensed to or from Debtor which is necessary to the business or financial condition of Debtor.

(d) "Permitted Liens" means, collectively, any Liens expressly permitted by Lender pursuant to the Loan Documents.

(e) "Uniform Commercial Code" means the Uniform Commercial Code as adopted in each applicable jurisdiction, as amended or superseded from time to time; and the "Ohio UCC" means the Uniform Commercial Code, as adopted in Ohio, as amended or superseded from time to time.

4. LICENSES:

(a) Except for licenses attendant to products and services provided by Debtor in the ordinary course of business consistent with past custom and practice, Debtor expressly represents, warrants, covenants and agrees that Debtor shall not license, as licensor, any Trademarks (a "Trademark License") included in the Trademark Collateral without the prior written consent of Lender, which consent will not be unreasonably withheld, conditioned or delayed so long as no Forbearance Default has occurred and is continuing (in which case Lender may withhold consent in its sole discretion), and each such Trademark License so granted shall be subject to the terms and conditions of this Agreement, including the termination provisions in Section 4(b).

(b) Upon the occurrence and during the continuance of a Forbearance Default, Lender shall have the right, immediately or at any time thereafter, in its sole discretion, to deliver to Debtor and to each licensee under a Trademark License notice terminating the Trademark Licenses, whereupon (i) the Trademark Licenses will automatically and immediately terminate without any further notice or demand (which Debtor expressly waives); (ii) all rights and interests of the licensees in and to and under the Trademark Licenses will revert to Debtor; and (iii) all rights of the licensees in the Trademark Collateral will cease to exist and be void. If the Forbearance Default is cured to Lender's satisfaction or is waived in writing by Lender, then, without any further action on the part of Lender, the Trademark Licenses will immediately revert

TO: RICHARD S. DONNELL COMPANY; 1909 K STREET, NW

with the licensees on the cessation of such Forbearance Default subject to the terms of this Agreement.

5. REPRESENTATIONS AND WARRANTIES:

To induce Lender to make, and to continue to make, Loans and other extensions of credit pursuant to the Loan Documents, Debtor represents to Secured Party that the following statements are, and will continue to be so long as any Obligations are outstanding, true:

(a) Except for the security interest hereby granted or as may be set forth on Schedule I, Debtor is, and as to any property which at any time forms a part of the Trademark Collateral, shall be, the owner of each and every item of the Trademark Collateral, or otherwise has the right to grant a security interest in the Trademark Collateral, free from any Lien or license (other than Permitted Liens or any license expressly permitted by this Agreement); and Debtor has full right to grant the security interest hereby granted;

(b) Set forth in Schedule I is a complete and accurate list of all federally registered Trademarks and Trademark License Rights owned by Debtor or, to Debtor's knowledge, in which Debtor has any rights;

(c) Except as otherwise set forth on Schedule I, (i) as of the date of this Agreement, each Trademark is subsisting and has not been adjudged invalid, unregistrable or unenforceable, in whole or in part, and to Debtor's knowledge, each application for any Trademark is valid, registered or registrable and enforceable, and (ii) each Material Trademark is subsisting and has not been adjudged invalid, unregistrable or unenforceable, in whole or in part, and to Debtor's knowledge, each application for any Material Trademark is valid, registered or registrable and enforceable. Debtor does not have any knowledge of any prior uses of any item of the Trademark Collateral which would reasonably be expected to lead to such item becoming invalid or unenforceable, including known prior unauthorized uses by third parties and uses which were not supported by the goodwill of the business connected with such item;

(d) As of the date of this Agreement, Debtor has not granted any license, release, covenant not to sue, or non-assertion assurance to any Person with respect to any material part of the Trademark Collateral except as disclosed on Schedule I or except as expressly permitted under Section 4(a);

(e) Reasonable and proper statutory notice has been used in all material respects in connection with the use of each registered trademark and service mark;

(f) Except as may be set forth on Schedule I, to Debtor's knowledge, (i) as of the date of this Agreement, the Trademark License Rights are in full force and effect, and (ii) the Trademark License Rights constituting Material Trademarks are in full force and effect. Debtor is not in default under any of the Trademark License Rights, and, to Debtor's knowledge, no event has occurred which with notice, the passage of time, the satisfaction of any other condition, or all of them, would reasonably be expected to constitute a default by Debtor under the Trademark License Rights; and

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(g) Except for the filing of financing statements and the recording of this Agreement with the United States Patent and Trademark Office, no authorization, consent, approval or other action by, and no notice to or filing or recording with, any governmental authority is currently or is reasonably expected to be required either: (i) for the grant by Debtor of the Liens granted hereby or for the execution, delivery or performance of this Agreement by Debtor or (ii) for the perfection of or the exercise by Lender of its rights or remedies hereunder.

6. **DEBTOR'S RESPONSIBILITIES AND AGREEMENTS:** Until the Obligations are fully paid, performed and satisfied (exclusive of any contingent obligations for indemnification for which Lender has not given notice of a claim thereof against Debtor) and this Agreement is terminated:

(a) Debtor will furnish to Lender promptly after Lender's request in good faith a current list of all material items of the Trademark Collateral for the purpose of identifying the Trademark Collateral, including any licensing of Trademark Collateral, and all other information in connection with the Trademark Collateral as Lender may reasonably request, all in reasonable detail, and further execute and deliver such supplemental instruments as Lender shall require for the purpose of confirming and perfecting Lender's security interest in any or all of the Trademark Collateral;

(b) Should Debtor obtain an ownership interest in any federally registered Trademark License Rights or federally registered Trademarks, which is not now identified in Schedule I, (i) Debtor will give prompt written notice to Lender, (ii) the provisions of Section 2 shall automatically apply to the Trademark License Rights and Trademarks (exclusive of any Intent to Use Applications) acquired or obtained, and (iii) each of such Trademark License Rights and Trademarks (exclusive of any Intent to Use Applications), together with the goodwill of the business connected with the use of the mark and symbolized by it, shall automatically become part of the Trademark Collateral under this Section 6(b). Debtor authorizes Lender to modify this Agreement by amending Schedule I to include any Trademarks and Trademark License Rights which become part of the Trademark Collateral under this Section 6(b);

(c) To the extent that Debtor determines in its reasonable discretion that it is in Debtor's best interest to do so, Debtor will take all necessary steps in any proceeding before the United States Patent and Trademark Office (or any similar office or agency in any other country or any political subdivision of that country) or in any court to maintain each registered Trademark and to pursue each item of Trademark Collateral, including the filing of applications for renewal, the payment of maintenance fees, and the participation in opposition, interference and infringement proceedings. To the extent necessary to the conduct of its business, Debtor agrees to take corresponding steps with respect to each new or other registered Trademark and application for Trademark registration to which Debtor is now or later becomes entitled. Any expenses incurred in connection with such activities shall be borne by Debtor. Debtor shall not (i) abandon any registration of or any item of Trademark Collateral or (ii) abandon any right to file an application for Trademark registration, or abandon any pending application, registration, or Trademark, unless the goodwill of the business connected with and symbolized by such application, registration, or Trademark is not material in the conduct of Debtor's business;

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(d) Debtor will notify Lender immediately in writing (i) of any information which Debtor has received or is otherwise known to Debtor, which would reasonably be expected to materially adversely affect the value of the Trademark Collateral or the rights of Secured Party with respect thereto and (ii) when Debtor has knowledge (A) that any item of the Trademark Collateral material to its business may become abandoned or dedicated; (B) of any adverse written determination by a court or other governmental authority (including the institution of any proceeding in the United States Patent and Trademark Office or any other U.S. or foreign court or tribunal of any kind) regarding any item of the Trademark Collateral material to its business; or (C) that Debtor is or potentially could be in default of any of the Trademark License Rights;

(e) Debtor will promptly notify Lender should Debtor become aware that any of the Trademark Collateral necessary to its business is infringed or misappropriated by any Person, and will, to the extent that Debtor determines in its discretion, exercised in a commercially reasonable manner, that it is in Debtor's best interests to do so, promptly sue for infringement or misappropriation and for recovery of all damages caused by the infringement or misappropriation, and will take all other actions as Debtor deems appropriate under the circumstances to protect the Trademark Collateral. Any expense incurred in connection with the foregoing activities will be borne by Debtor;

(f) Except as expressly permitted by this Agreement or the other Loan Documents, Debtor will not (i) sell, assign (by operation of law or otherwise), license or otherwise dispose of any of the Trademark Collateral; (ii) create or suffer to exist any Liens on, or with respect to, any of the Trademark Collateral except as may otherwise be disclosed in Schedule I; or (iii) take any other action in connection with any of the items of Trademark Collateral that would reasonably be expected to impair the value of the interests or rights of Debtor or Secured Party in, to or under such Trademark Collateral;

(g) Debtor will use, and will cause the use of, reasonable and proper statutory notice in connection with its use of each registered Trademark in its business, except where the failure to do so would not reasonably be expected to impair the value of the interests or rights of Debtor or Secured Party in, to or under such Trademark; and

(h) Debtor will pay all reasonable expenses and reasonable attorneys' fees of Secured Party actually incurred by Secured Party in the exercise (including enforcement) of any of Secured Party's rights or remedies under this Agreement or applicable law; and Debtor agrees that said reasonable expenses and fees shall constitute part of the Obligations and be secured by the Trademark Collateral and the other Loan Collateral (as defined in the Forbearance Agreement).

7. POWER OF ATTORNEY: Debtor hereby authorizes Lender as its true and lawful attorney in fact: (a) to execute and/or authenticate on its behalf, after Debtor's failure to so act after Lender's reasonable written request therefor, and/or file financing statements reflecting its security interest in the Trademark Collateral and any other documents necessary or desirable to perfect, maintain or otherwise protect the security interest granted herein, (b) to record the security interest in any and all Trademark Collateral in favor of Lender with the United States

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Patent and Trademark Office (and each other applicable governmental authority), and (c) upon the occurrence and during the continuance of a Forbearance Default: (i) to file any claims or take any action or institute any proceedings that Lender may deem necessary or desirable for the collection of any of the Trademark Collateral, (ii) to assign of record in the United States Patent and Trademark Office (and each other applicable governmental authority) any and all of the Trademark Collateral in Lender's name (or the name of any nominee), or (iii) otherwise to enforce the rights of Secured Party with respect to any of the Trademark Collateral.

8. DEFAULT:

(a) Upon the occurrence and during the continuance of a Forbearance Default, then, in any such event, Lender may, at Lender's option and without further notice to Debtor except as expressly provided in the Loan Agreement, the Forbearance Agreement, or other Loan Documents, resort to the rights and remedies available at law, in equity and under the Loan Documents, including the rights and remedies of a secured party under the Uniform Commercial Code (whether or not the Uniform Commercial Code applies to the affected Trademark Collateral) including (i) causing the assignment of record in the United States Patent and Trademark Office (or any other applicable Governmental Authority) of the Trademark Collateral in Lender's name or in the name of any nominee of Lender; (ii) requiring Debtor to assemble all or any part of the documents embodying the Trademark Collateral as directed by Lender and make the documents available to Lender at a place to be designated by Lender; (iii) licensing the Trademark Collateral or any part thereof, or assigning its rights to the Trademark License Rights to any Person and exercising any and all rights and remedies of Secured Party under or in connection with the Trademark Licenses or otherwise in respect of the Trademark Collateral; and (iv) selling the Trademark Collateral at public or private sale, and Debtor will be credited with the net proceeds of such sale, after payment in full of all Obligations, only when they are actually received by Lender, and any requirement of reasonable notice of any disposition of the Trademark Collateral will be satisfied if such notice is sent to Debtor 10 days prior to such disposition. In the event of any sale, assignment, or other disposition of any of the Trademark Collateral following the occurrence and during the continuance of such Forbearance Default, (A) the goodwill of the business connected with and symbolized by any Trademark Collateral subject to such disposition shall be included, and (B) Debtor will supply to Lender or its designee Debtor's (I) know-how and expertise relating to the manufacture and sale of products or the provision of services relating to any Trademark Collateral subject to such disposition and (II) customer lists and other records relating to such Trademark Collateral and to the distribution of such products and services.

(b) No remedy set forth herein is exclusive of any other available remedy or remedies, but each is cumulative and in addition to every other remedy given under this Agreement, the Forbearance Agreement, the other Loan Documents or now or hereafter existing at law or in equity or by statute. Secured Party may proceed to protect and enforce its rights by an action at law, in equity or by any other appropriate proceedings. Exercise of one or more remedy(ies) by Secured Party does not require that all or any other remedy(ies) be exercised and does not preclude later exercise of the same remedy. No failure on the part of Secured Party to enforce any of the rights hereunder shall be deemed a waiver of such rights or of any Forbearance Default and no waiver of any Forbearance Default will be deemed to be a waiver of

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any subsequent Forbearance Default. If there is any conflict, ambiguity, or inconsistency, in Lender's judgment, between the terms of this Agreement and any of the other Loan Documents, then the applicable terms and provisions, in Lender's judgment, providing Secured Party with the greater rights, remedies, powers, privileges, or benefits will control.

(c) Debtor acknowledges and agrees that Lender shall have no obligation to, and Debtor hereby waives to the fullest extent permitted by law any right that it may have to require Lender to: (i) prepare any of the Trademark Collateral for sale, (ii) pursue any Person to collect any of the Obligations or (iii) exercise collection remedies against any Persons obligated on the Trademark Collateral. Lender's compliance with any applicable local, state or federal law requirements, in addition to those imposed by the Uniform Commercial Code in connection with a disposition of any or all of the Trademark Collateral will not be considered to adversely affect the commercial reasonableness of any disposition of any or all of the Trademark Collateral under the Uniform Commercial Code.

9. GENERAL PROVISIONS:

(a) All rights of Secured Party shall inure to the benefit of their successors, assigns and affiliates and all obligations of Debtor shall bind the successors and assigns of Debtor.

(b) This Agreement, the Forbearance Agreement, and the other Loan Documents contain the entire agreement of the parties with respect to the subject matter of this Agreement and supersede all previous understandings and agreements relating to the subject matter hereof, and no oral agreement whatsoever, whether made contemporaneously herewith or hereafter shall amend, modify or otherwise affect the terms of this Agreement. This Agreement may be executed in multiple counterparts, each of which shall be an original but all of which together shall constitute one and the same instrument. This Agreement may be signed by facsimile signatures or other electronic delivery of an image file reflecting the execution hereof, and, if so signed: (i) may be relied on by each party as if the document were a manually signed original and (ii) will be binding on each party for all purposes.

(c) All rights and liabilities hereunder shall be governed and limited by and construed in accordance with the local laws of the State of Ohio (without regard to Ohio conflicts of law principles) except to the extent of the application of other laws of mandatory application.

(d) If any provision of this Agreement is found invalid by a court of competent jurisdiction, the invalid term will be considered excluded from this Agreement and will not invalidate the remaining provisions of this Agreement.

(e) Debtor hereby irrevocably authorizes Lender to file with the United States Patent and Trademark Office a copy of this Agreement and any amendments thereto or any document which may be required by the United States Patent and Trademark Office. Debtor also hereby irrevocably authorizes Lender at any time and from time to time to file in any filing office in any jurisdiction any initial financing statements and amendments thereto that (i) describe the Trademark Collateral and (ii) provide any other information required by Part 5 of Article 9 of the Uniform Commercial Code for the sufficiency or filing office acceptance of any financing

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statement or amendment, including whether Debtor is an organization, the type of organization and any organizational identification number issued to Debtor. Debtor hereby irrevocably authorizes Lender at any time and from time to time to correct or complete, or to cause to be corrected or completed, any financing statements, continuation statements or other such documents as have been filed naming Debtor as debtor and Lender as secured party. Lender is hereby authorized to give notice to any licensor or licensee of any Trademark Collateral or any other Person as may be necessary or desirable under applicable laws to evidence, protect, perfect, or enforce the security interest granted to Lender in the Trademark Collateral.

(f) The definition of any document, instrument or agreement includes all schedules, attachments and exhibits thereto and all renewals, extensions, supplements, restatements and amendments thereof. All schedules, exhibits or other attachments to this Agreement are incorporated into, and are made and form an integral part of, this Agreement for all purposes. As used in this Agreement, "hereunder," "herein," "hereto," "this Agreement" and words of similar import refer to this entire document; "including" is used by way of illustration and not by way of limitation, unless the context clearly indicates the contrary; the singular includes the plural and conversely; and any action required to be taken by Debtor is to be taken promptly, unless the context clearly indicates the contrary. The description of the Trademark Collateral in this Agreement does not in any way limit the description of, or Lender's Lien on, the "Collateral" as defined in the Loan Agreement or Secured Party's rights or remedies respecting the "Collateral."

(g) SECURED PARTY AND DEBTOR HEREBY WAIVE THE RIGHT TO TRIAL BY JURY OF ANY MATTERS ARISING OUT OF THIS AGREEMENT OR THE TRANSACTIONS CONTEMPLATED HEREBY.

(h) This Agreement will terminate ("Termination") on the later to occur of: (1) the full performance, payment and satisfaction of the Obligations (exclusive of any contingent obligations for indemnification for which Lender has not then given notice of a claim thereof against Debtor) and (2) the termination of the Loan Agreement. Upon such Termination, the Liens on the Trademark Collateral granted hereunder shall automatically be released without further action of Lender, and Lender shall, upon Debtor's request and at Debtor's expense, promptly execute and deliver to Debtor proper documentation acknowledging such release and shall deliver UCC termination statements with respect to its Liens on the Trademark Collateral.

[Signature Page Follows]

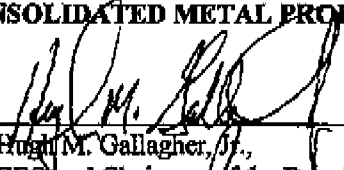
TO: RICHARD S. DONNELL COMPANY: 1909 K STREET, NW

IN WITNESS WHEREOF, Lender and Debtor, intending to be legally bound, have executed and delivered this Agreement by their duly authorized officers as of the Effective Date.

PNC BANK, NATIONAL ASSOCIATION

By: _____
Kenneth A. Kilmer, Vice President

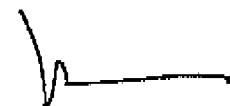
CONSOLIDATED METAL PRODUCTS, INC.

By: 

Hugh M. Gallagher, Jr.,
CEO and Chairman of the Board

STATE OF Ohio
COUNTY OF Hamilton, SS:

The foregoing instrument was acknowledged before me this 14th day of December, 2009, by Hugh M. Gallagher, Jr., CEO and Chairman of the Board of Consolidated Metal Products, Inc., an Ohio corporation, on behalf of such corporation.



Notary Public

My commission expires:



EDWARD EARL STENNER, Attorney at Law
Notary Public, State of Ohio
My Commission Has No Expiration Date
Section 147.03

TO: RICHARD S. DONNELL COMPANY: 1909 K STREET, NW

IN WITNESS WHEREOF, Lender and Debtor, intending to be legally bound, have executed and delivered this Agreement by their duly authorized officers as of the Effective Date.

PNC BANK, NATIONAL ASSOCIATION

By: 
Kenneth A. Kilmer, Vice President

CONSOLIDATED METAL PRODUCTS, INC.

By: _____
Hugh M. Gallagher, Jr.,
CEO and Chairman of the Board

STATE OF _____
COUNTY OF _____, SS:

The foregoing instrument was acknowledged before me this ___ day of December, 2009, by Hugh M. Gallagher, Jr., CEO and Chairman of the Board of Consolidated Metal Products, Inc., an Ohio corporation, on behalf of such corporation.

Notary Public

My commission expires:

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SCHEDULE I

TRADEMARKS AND LICENSES

Federally-registered Trademarks

Mark	Country	Reg. No.	Serial No.
PROTECTORQUE	US	1,982,262	74/660,794
C-8	US	1,999,243	74/640,182
CONSOLID-8	US	1,919,227	74/433,602
CMP (Stylized)	US	859,940	72/255,875
CMP (Stylized)	Canada	TMA432894	073637800
CONSOLID-8	Canada	TMA431632	073632900
CMP (Stylized)	Mexico	193973	462625
CONSOLID-8	Mexico	193974	461092
CMP (Stylized)	Denmark	VA 006055 1995	VR 007874 1995
CONSOLID-8	Denmark	VA 006056 1995	VR 007875 1995
C-8	France	95 584416	95 584416
CMP (Stylized)	France	93 451074	93 451074
CONSOLID-8	France	93 451075	93 451075
CONSOLID-8	Germany	C 44551	2057031
CMP (Stylized)	Germany	C 44552	2057032
CMP (Stylized)	Italy	MI/2003/1060	1034966
CONSOLID-8	Italy	MI/2003/1061	1034967
CONSOLID-8	Spain	1740773 M7	1740773 M7
CMP (Stylized)	Spain	1740774 M5	1740774 M5
C-8	Sweden	1995/08868	326821
CONSOLID-8	Sweden	1993/00334	251039
CMP (Stylized)	Sweden	1993/00335	254263
CMP	UK	1523619	1523619
CONSOLID-8	UK	B1523610	B1523610
CMP (Stylized)	Australia	599097	599097
CONSOLID-8	Australia	598994	598994
C-8	China	4617865	Pending
CMP (Stylized)	China	4617864	4617864
CONSOLID-8	China	4617866	4617866
CMP (Stylized)	Japan	H06-009135	3269597
CONSOLID-8	Japan	H06-009134	3269596
CONSOLID-8	S. Korea	40-2006-0044197	4007144810000
CMP (Stylized)	S. Korea	40-2006-0044196	4007236440000

TRADEMARK

REEL: 004136 FRAME: 0694

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Common-law Trade Names and Trademarks

None.

Trademark Licenses

None.