

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT		
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Conveyance Type from "Assigns the entire interest and the goodwill" to "Other: Assigns security interest only" previously recorded on Reel 004089 Frame 0436. Assignor(s) hereby confirms the Assignment of Security Interest.		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		10/30/2009	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Bank of Montreal, as Agent		
Street Address:	100 King Street West, 19th Floor		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5X 1A1		
Entity Type:	Chartered Bank: CANADA		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	2445696	SUNRICH	
Registration Number:	2094518	FIRST LIGHT FOODS	
Registration Number:	2090523	SOY UM	
Registration Number:	2086944	RICE MAGIC	
Registration Number:	2164742	RICE UM	
Serial Number:	78099158	SWEET BLEND	
Registration Number:	1858738		
CORRESPONDENCE DATA			
Fax Number:	(312)803-5299		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	(312) 845-3430		
Email:	kalwa@chapman.com		

CH \$190.00 2445696

900153350

TRADEMARK
REEL: 004139 FRAME: 0719

Correspondent Name:	Richard Kalwa
Address Line 1:	111 West Monroe Street
Address Line 2:	Chapman and Cutler LLP
Address Line 4:	Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1550193
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DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Richard Kalwa
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Signature:	/richard kalwa/
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Date:	01/28/2010
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Total Attachments: 5
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TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

NATURE OF CONVEYANCE:

ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		10/30/2009	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Bank of Montreal, as Agent
Street Address:	100 King Street West, 19th Floor
City:	Toronto, Ontario
State/Country:	CANADA
Postal Code:	M5X 1A1
Entity Type:	Chartered Bank: CANADA

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Registration Number:	2445696	SUNRICH
Registration Number:	2094518	FIRST LIGHT FOODS
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Registration Number:	1858738	

CORRESPONDENCE DATA

Fax Number: (312)803-5299
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: (312) 845-3430
Email: kalwa@chapman.com
Correspondent Name: Richard Kalwa
Address Line 1: 111 West Monroe Street
Address Line 2: Chapman and Cutler LLP
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET
NUMBER:

1550193

DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:

Richard Kalwa

Signature:

/richard kalwa/

Date:

11/02/2009

Total Attachments: 2

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RECEIPT INFORMATION

ETAS ID:	TM156387
Receipt Date:	11/02/2009
Fee Amount:	\$190

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NOTICE OF CHANGE IN SECURED PARTY

PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("*Harris*"), as US Security Agent and US Administrative Agent (the "*Original Secured Party*") has assigned and transferred to BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), as agent (the "*New Secured Party*") for itself and certain other lenders pursuant to a certain Assignment of Security Interests dated as of September 28, 2009 by and between Harris and BMO (the "*Secured Party Assignment*"), all of its right, title and interest in, to and under the liens and security interests of SUNRICH LLC, a Minnesota limited liability company ("*Debtor*"), and certain affiliates of Debtor, granted to the Original Secured Party pursuant to a Security Agreement dated March 15, 2002, as amended and restated by that certain Amended and Restated Security Agreement dated as of February 21, 2003 (such Security Agreement, as amended and restated, and as further been amended, modified, supplemented or restated from time to time, hereinafter referred to as collectively as the "*Security Agreement*").

All trademarks, trademark applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth on that certain (i) Trademark Collateral Agreement of Sunrich, Inc., a Minnesota corporation (now known as Debtor) recorded with the United States Patent and Trademark Office on March 22, 2002 in Reel 002466, at Frame 0762, as modified by that certain Notice of Assignment by Merger and Conversion to reflect that Sunrich, Inc. became known as Debtor recorded with the United States Patent and Trademark Office on January 10, 2005 in Reel 003010, at Frame 0581, and (ii) Trademark Collateral Agreement of Sunrich Acquisition Inc., a Delaware corporation (now known as Debtor) recorded with the United States Patent and Trademark Office on November 23, 2004 in Reel 002982, at Frame 0594, as modified by that certain Notice of Assignment by Merger and Conversion to reflect that Sunrich Acquisition Inc. became known as Debtor recorded with the United States Patent and Trademark Office on January 4, 2005 in Reel 003003, at Frame 0964, in each case as listed in Attachment A hereto are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 100 King Street West, 19th Floor, Toronto, Ontario, Canada M5X 1A1. All liens and other security interests heretofore vested against those trademarks, trademark applications and rights thereto in favor of the Original Secured Party under the Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as assigned by the Secured Party Assignment.

Date: October 30, 2009.

SUNRICH LLC

By 

Name Eric Davis

Title Vice President

ATTACHMENT A: TRADEMARKS AND TRADEMARK APPLICATIONS OF
SUNRICH LLC

MARK	SERIAL/REG. NO.	FILING/REG. DATE
Sunrich	2,445,696	04/24/2001
First Light Foods and Design	2,094,518	09/09/1997
Soy-Um and Design	2,090,523	08/26/1997
Rice Magic and Design	2,086,944	08/12/1997
Rice Um	2,164,742	06/09/1998
Sweet Blend	78,099,158	12/19/2001
Half Sun Design	1,858,738	10/18/94