OP \$40.00 24273

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Suture Express, Inc.		01/28/2010	CORPORATION: KANSAS
Suture Express Holdings, Inc.		01/28/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2427318	SUTURE EXPRESS

CORRESPONDENCE DATA

Fax Number: (404)541-4710

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 704-338-5008

Email: laallen@kilpatrickstockton.com

Correspondent Name: Preston Hurrell

Address Line 1: 1100 Peachtree Street

Address Line 2: Suite 2800

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	385464
NAME OF SUBMITTER:	Latosha E. Allen
Signature:	/Latosha E. Allen/

TRADEMARK
REEL: 004141 FRAME: 0975

900153675

Date:	02/02/2010
Total Attachments: 7	
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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of January 28, 2010, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of January 28, 2010 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, Holdings, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty, Pledge and Security Agreement of even date herewith in favor of the Agent (as the same may be amended, restated, or otherwise modified from time to time, the "Guaranty, Pledge and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty, Pledge and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty, Pledge and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

15512748.1.BUSINESS

- 1. all of its Trademarks and all IP Licenses (other than Excluded Property) providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on <u>Schedule 1</u> hereto;
 - 2. all renewals and extensions of the foregoing;
- 3. all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- 4. all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty, Pledge and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty, Pledge and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty, Pledge and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

15512748.1.BUSINESS

IN WITNESS WHEREOF, each Co to be executed and delivered by its duly au	Grantor has caused this Trademark Security Agreement athorized officer as of the date first set forth above.
	Very truly yours,
	SUTURE EXPRESS, INC., as Grantor

SUTURE EXPRESS HOLDINGS, INC., as Grantor

By: Name: Ari Benacerraf

Title: President

Title: President

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

Ву:			
- , .	Name:		
	Title:		

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SUTURE EXPRESS, INC., as Grantor

By:

Name: Ed Kuklenski Title: President

SUTURE EXPRESS HOLDINGS, INC.,

as Grantor

By:

Name: Ari Benacerraf Title: President

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION, as Agent

By: Name:

Title:

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

SUTURE EXPRESS, INC., as Grantor

By:

Name: Ed Kuklenski Title: President

SUTURE EXPRESS HOLDINGS, INC., as Grantor

By:

Name: Ari Benacerraf Title: President

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Agent

By:

Name: BRAY SUEPHERD

Title: SVD

SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT

State of New York County of New York ss.	
On this 37th day of January, 2010 before me personally appeared to the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to me on the basis of satisfactory evidence to be the personal proved to the personal proved to the personal proved to the personal proved	ly id

Notary Public

Williams, Dealer

Notary Public

Notary Public

Notary Public

Williams

Notary Public

William

Notary Public

Store

Notary Public

Notary Public

Store

Notary Public

Notary Public

Store

Notary Public

Notary P

ACKNOWLEDGEMENT OF GRANTOR FOR TRADEMARK SECURITY AGREEMENT

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

The registered service mark "Suture Express" (USPTO Reg. No. 2,427,318).

2. TRADEMARK APPLICATIONS

None.

3. IP LICENSES

None.

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RECORDED: 02/02/2010