TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|--------------------------------|----------|----------------|-----------------------|
| Taryn Rose International, Inc. | | 01/28/2010 | CORPORATION: DELAWARE |

RECEIVING PARTY DATA

| Name: | International Services Group, Inc. |
|-------------------|------------------------------------|
| Street Address: | 9107 Wilshire Boulevard |
| Internal Address: | Suite 800 |
| City: | Beverly Hills |
| State/Country: | CALIFORNIA |
| Postal Code: | 90232 |
| Entity Type: | CORPORATION: CALIFORNIA |

PROPERTY NUMBERS Total: 15

| Property Type | Number | Word Mark |
|----------------------|----------|---------------------------------------|
| Serial Number: | 77756280 | COMFORTABLY SEXY |
| Serial Number: | 77756312 | FLAT-OUT SEXY |
| Serial Number: | 77756294 | HOT OVER HEALS |
| Serial Number: | 77756332 | NEW YORK'S MOST COMFORTABLE HIGH-RISE |
| Serial Number: | 77756900 | |
| Registration Number: | 3004494 | |
| Serial Number: | 77756895 | |
| Registration Number: | 2849898 | Т |
| Registration Number: | 3456615 | Т |
| Registration Number: | 2366553 | TARYN ROSE |
| Serial Number: | 77154613 | TARYN ROSE |
| Registration Number: | 3359233 | TARYN ROSE |
| Serial Number: | 77596223 | THE GREATEST LUXURY IS COMFORT. |
| | | TRADEMARK |

REEL: 004143 FRAME: 0060

900153842

| Serial Number: | 77917970 | TARYN ROSE | |
|----------------|----------|------------|--|
| Serial Number: | 77917976 | TARYN ROSE | |

CORRESPONDENCE DATA

Fax Number: (513)241-6234

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 5132412324

Email: tremaklus@whepatent.com
Correspondent Name: Theodore R. Remaklus

Address Line 1: 441 Vine Street
Address Line 2: 2700 Carew Tower

Address Line 4: Cincinnati, OHIO 45202

| ATTORNEY DOCKET NUMBER: | TARYN ROSE / 122 |
|-------------------------|-----------------------|
| NAME OF SUBMITTER: | Theodore R. Remaklus |
| Signature: | /theodore r remaklus/ |
| Date: | 02/03/2010 |

Total Attachments: 7

source=Assignment of Trademarks (TRI to ISG)#page1.tif source=Assignment of Trademarks (TRI to ISG)#page2.tif source=Assignment of Trademarks (TRI to ISG)#page3.tif source=Assignment of Trademarks (TRI to ISG)#page4.tif source=Assignment of Trademarks (TRI to ISG)#page5.tif source=Assignment of Trademarks (TRI to ISG)#page6.tif source=Assignment of Trademarks (TRI to ISG)#page7.tif

ASSIGNMENT OF TRADEMARKS

This Assignment of Trademarks (the "Assignment") is made and entered into as of this 28th day of January, 2010 by Taryn Rose International, Inc., a Delaware corporation having a place of business at 3535 Hayden Avenue, Culver City, California 90232 ("TRI" or "Assignor") in favor of Insolvency Services Group, Inc., a California corporation having a place of business at 9107 Wilshire Boulevard, Suite 800, Beverly Hills, California 90232 ("ISG" or "Assignee").

Assignor confirms and acknowledges that:

- A. Assignee and Taryn Rose Holding LLC are entering into that certain Asset Purchase Agreement dated January 28, 2010 (the "Agreement"). Except for terms specifically defined in this Assignment, the capitalized terms used in this Assignment shall have the same meanings as such terms when used in the Agreement.
- B. Immediately prior to the execution of the Agreement, the TRI Group (as defined in the Agreement), as assignor, entered into a general assignment for the benefit of creditors, with ISG as assignee, which ISG has accepted ("General Assignment").
- C. Concurrently with the execution and delivery of this Assignment, Assignor and Assignee are consummating the transactions contemplated by the Agreement. Pursuant to the Agreement, Assignor is required to execute and deliver this Assignment at the Closing.
- D. As used here, "*Trademark*" means the trademark or service mark "Taryn Rose" and all other trademark registrations and applications for trademark registration owned by Assignor related to the Business.
- E. As used herein, "*Trademark Rights*" means all common law rights in the United States in "Taryn Rose" and all other trade names, corporate names, logos, slogans, designs, trade dress, and unregistered trademarks and service marks owned by Assignor related to the Business, together with all translations, adaptations, derivations and combinations thereof.
- F. As used herein, "Seller's Marks" means all Trademarks and Trademark Rights included in the General Assignment, which constitute all Trademarks and Trademark Rights owned and used in the Business by the TRI Group immediately before the General Assignment, including but not limited to the Trademarks described in <u>Schedule 1</u> attached hereto.

NOW, THEREFORE, for U.S. \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee agree that:

1. Assignor does hereby sell, assign, transfer and convey to Assignee, and Assignee hereby accepts, all right, title and interest of Assignor in, to and under the Seller's Marks throughout the world, any registrations and applications for registration thereof, and the goodwill of the Business connected with the use thereof and symbolized thereby, as well as Assignor's portion of any business to which Seller's Marks pertain, free and clear of all Liens except as provided in the Taryn Rose IP Agreement, including, but not limited to, the Seller's Marks

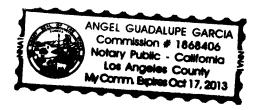
described on <u>Schedule 1</u> attached hereto; all rights to apply for registrations for any thereof and any other rights corresponding thereto with full benefit of priority therein as may now or hereafter be granted to it by law, treaty or other international convention; and all rights, interests, claims and demands recoverable in law or equity, that Assignor has or may have in profits and damages for past, present and future infringements of the Seller's Marks, including, without limitation, the right to compromise, sue for and collect such profits and damages; the same to be held and enjoyed by Assignee, its successors and assigns or their legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made.

- 2. Assignor hereby authorizes and requests the United States Patent and Trademark Office and any corresponding foreign office whose duty it is to issue, certify, or assign registrations or applications for trademarks or service marks to issue, certify or assign as appropriate the same to Assignee and Assignee's successors, assigns, designees, nominees and other legal representatives in accordance with the terms of this Agreement.
- 3. Notwithstanding anything to the contrary herein, Assignor and Assignee are executing and delivering this Assignment in accordance with the Agreement. This Assignment is subject to all of the terms and conditions of the Agreement, and does not increase any liabilities or obligations nor decrease any rights or interests of either Assignor or Assignee thereunder.
- 4. This Assignment may be executed in any number of counterparts, and by the parties hereto on separate counterparts, but shall not be effective until each party has executed at least one counterpart. Each counterpart shall constitute an original of this Assignment, but all the counterparts shall together constitute but one and the same instrument. Each counterpart may be delivered by facsimile transmission or portable data format (PDF), which transmission shall be deemed delivery of an originally executed document.
- 5. This Assignment shall be binding upon Assignor and its and the TRI Group's successors and assigns and shall inure to the benefit of Assignor and Assignee and their respective successors and assigns.
- 6. This Assignment shall be governed by, and construed in accordance with, the laws of the United States with respect to trademark issues and in all other respects by the laws of the State of California, without giving effect to the conflict of laws rules thereof.

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IN WITNESS WHEREOF, Assignor and Assignee have executed this Assignment as of the date first written above.

| | ASSIGNOR: |
|---|---|
| | TARYN ROSE INTERNATIONAL, INC., A Delaware corporation |
| Witness | By: Name: PosiEnt MEEN Its: Buthonized Signatury |
| withess | Witness |
| Name: SILVIA VANNINI Nationality: ITALIAN Address: 300 S. GRAND AVE. LOS ANGEL Signature: | Name: <u>RUHARD TOYNT</u> Nationality: <u>BRITISH</u> BAddress: <u>48-50 THE ESPLANANE</u> , ST HEUGR, TERSE Signature: <u>Physik</u> |
| STATE OF CALIFORNIA |) |
| COUNTY OF LOS 4A GELES |) ss.) |
| his/her/their authorized capacity(ies), and that | te, AUGEL GOADALORE GARCIA, a ed ROBERT MEERS, who proved to the person(s) whose name(s) is/are subscribed to me that he/she/they executed the same in by his/her/their signature(s) on the instrument of which the person(s) acted, executed the |
| I certify under PENALTY OF PERJU- that the foregoing is true and correct. | RY under the laws of the State of California |
| WITNESS my hand and official seal. | |



Agreed and Accepted as of the date first above written. **ASSIGNEE:** INSOLVENCY SERVICES GROUP, INC., A California corporation Name: JUEC B. WE MERG (FD Witness Witness Name: SILVIA VANNINI Name: Nationality: ITALIAN Nationality: BRITISH ALE LOS ANGELES Address: 48-50 THE EXPLANANCE, ST HELIER, JERSEY Address: 300 Signature: Signature: STATE OF CALIFORNIA SS. COUNTY OF US MUELES

on JAN 78, 2010 before me, Wallando, a notary public for the state, personally appeared of the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing is true and correct.

WITNESS my hand and official seal.

Notary Public



SCHEDULE 1 SELLER'S MARKS

| Mark | Status | Country | International Classes | Application No. | Application Date | Registration No. | Registration Date |
|---------------------|------------|---|---------------------------|-----------------|------------------|---------------------|----------------------|
| TARYN ROSE | Registered | Austria | 25 | 30342000 | 26-Apr-00 | 191606 | 18-Oct-00 |
| COMFORTABLY SEXY | Pending | Brazil | 25 | | 9-Dec-09 | | |
| COMFORTABLY SEXY | Pending | Brazil | 35 | | 9-Dec-09 | | |
| ROSE BUD Design | Pending | Brazil | 25 | | 9-Dec-09 | | |
| ROSE BUD Design | Pending | Brazil | 35 | | 9-Dec-09 | | |
| STEMMED ROSE Design | Pending | Brazil | 25 | | 9-Dec-09 | | |
| STEMMED ROSE Design | Pending | Brazil | 35 | | 9-Dec-09 | | |
| TARYN ROSE | Allowed | Brazil | 25 | 825256461 | 23-Jan-03 | | |
| COMFORTABLY SEXY | Pending | Canada | N/A | 1462366 | 10-Dec-09 | | |
| ROSE BUD Design | Pending | Canada | N/A | 1462367 | 10-Dec-09 | | |
| ROSE Design | Registered | Canada | N/A | 1249977 | 9-Mar-05 | TMA666023 | 14-Jun-06 |
| STEMMED ROSE Design | Pending | Canada | N/A | 1462368 | 10-Dec-09 | | |
| TARYN ROSE | Registered | Canada | N/A | 1165274 | 20-Jan-03 | TMA719514 | 28-Jul-08 |
| TARYN ROSE | Registered | China (Peoples Republic) | 25 | 3435408 | 14-Jan-03 | 3435408 | 14-Dec-04 |
| TARYN ROSE | Filed | China (Peoples Republic) | 03, 09, 14, 18, 24, 25 | A0009898 | 11-Oct-07 | 941608 | 11-Oct-07 |
| ROSE Design | Registered | European Community | 25 | 4330817 | 9-Mar-05 | 4330817 | 4-Apr-06 |
| TARYN ROSE | Registered | European Community | 25 | 3006913 | 14-Jan-03 | 3006913 | 10-Nov-04 |
| TARYN ROSE | Registered | Germany | 25 | 30031789 | 25-Apr-00 | 30031789 | 13-Jun-00 |
| COMFORTABLY SEXY | Pending | Hong Kong | 25, 35 | 301495819 | 10-Dec-09 | | |
| ROSE BUD Design | Pending | Hong Kong | 25, 35 | 301495828 | 10-Dec-09 | | |
| STEMMED ROSE Design | Pending | Hong Kong | 25, 35 | 301495837 | 10-Dec-09 | | |
| TARYN ROSE | Registered | Hong Kong | 03, 09, 14, 18, 24, 25 | 300970722 | 11-Oct-07 | 300970722 | 11-Oct-07 |
| COMFORTABLY SEXY | Filed | Int'l Registration - Madrid (Designating countries of China (Peoples Republic), European Community, Japan, Republic of Korea, Norway, Russian Federation, Singapore, Switzerland and Ukraine) | 25, 35 | A0018016 | 6-Dec-09 | 1024068 | 9-Dec-09 |

| Mark | Status | Country | International | Application No. A | Application Date | Registration No. | Registration Date |
|---|------------|--|---------------------------|-------------------|------------------|------------------|----------------------|
| ROSE BUD Design | Filed | Int'l Registration - Madrid (Designating countries of China (Peoples Republic), European Community, Japan, Republic of Korea, Norway, Russian Federation, Singapore, Switzerland and Ultraine) | 25, 35 | A0018017 | 9-Dec-09 | 1024072 | 9-Dec-09 |
| STEMMED ROSE Design | Pending | Int'l Registration - Madrid (Designating countries of China (Peoples Republic), European Community, Japan, Republic of Korea, Norway, Russian Federation, Singapore, Switzerland and Ukraine) | 25, 35 | A0018019 | 9-Dec-09 | 1024515 | 9-Dec-09 |
| TARYN ROSE | Filed | Int'l Registration - Madrid (Designating countries of China (Peoples Republic), European Community, Japan, Norway, Russian Federation, Singapore, Switzerland and Ukraine) | 03, 09, 14, 18, 24, 25 | A0009898 | 11-Oct-07 | 941608 | 11-Oct-07 |
| ROSE Design | Registered | Japan | 25 | 2005020527 | 9-Mar-05 | 4883879 | 29-Jul-05 |
| TARYN ROSE | Registered | Japan | 25 | 2003002915 | 17-Jan-03 | 4709420 | 12-Sep-03 |
| TARYN ROSE | Registered | Korea, Republic of | 18, 25, 35 | 4520070001550 | 18-Apr-07 | 450024533 | 5-Sep-08 |
| TARYN ROSE IN KOREAN TRANSLITERATION | Registered | Korea, Republic of | 18 | 20060049189 | 25-Sep-06 | 716952 | 12-Jul-07 |
| TARYN ROSE IN KOREAN TRANSLITERATION | Registered | Korea, Republic of | 25 | 20060049190 | 25-Sep-06 | 716953 | 12-Jul-07 |
| COMFORTABLY SEXY | Pending | Mexico | 25 | 1053504 | 10-Dec-09 | | |
| COMFORTABLY SEXY | Pending | Mexico | 35 | 1053511 | 10-Dec-09 | | |
| ROSE BUD Design | Pending | Mexico | 25 | 1053514 | 10-Dec-09 | | |
| ROSE BUD Design | Pending | Mexico | 35 | 1053515 | 10-Dec-09 | | |
| STEMMED ROSE Design | Pending | Mexico | 25 | 1053512 | 10-Dec-09 | | |
| STEMMED ROSE Design | Pending | Mexico | 35 | 1053513 | 10-Dec-09 | | |
| TARYN ROSE | Registered | Mexico | 3 | 888475 | 11-Oct-07 | 1074830 | 28-Nov-08 |
| TARYN ROSE | Registered | Mexico | 6 | 888476 | 11-Oct-07 | 1074831 | 28-Nov-08 |
| TARYN ROSE | Registered | Mexico | 14 | 888477 | 11-Oct-07 | 1074832 | 28-Nov-08 |

| Mark | Status | Country | International Classes | Application No. | Application Date | Registration No. | Registration Date |
|--------------------------------|------------|--------------------|---|-----------------|------------------|---------------------|----------------------|
| TARYN ROSE | Registered | Mexico | 18 | 888479 | 11-Oct-07 | 1087302 | 26-Feb-09 |
| TARYN ROSE | Registered | Mexico | 24 | 888480 | 11-Oct-07 | 1087303 | 26-Feb-09 |
| TARYN ROSE | Registered | Mexico | 25 | 888481 | 11-Oct-07 | 1087304 | 26-Feb-09 |
| TARYN ROSE | Registered | Russian Federation | 25 | 2006731694 | 2-Nov-06 | 351240 | 27-May-08 |
| TARYN ROSE | Registered | Ukraine | 25 | M200617050 | 31-Oct-06 | 92035 | 26-May-08 |
| COMFORTABLY SEXY | Published | United States | 25, 35 | 77756280 | 10-Jun-09 | | |
| FLAT-OUT SEXY | Pending | United States | 25, 35 | 77756312 | 10-Jun-09 | | |
| HOT OVER HEALS | Pending | United States | 25, 35 | 77756294 | 10-Jun-09 | | |
| NEW YORK'S MOST | Pending | United States | 25, 35 | 77756332 | 10-Jun-09 | | |
| COMFORTABLE HIGH-RISE | | | | | | | |
| ROSE BUD Design | Published | United States | 25, 35 | 77756900 | 10-Jun-09 | | |
| ROSE Design | Registered | United States | 25 | 78481281 | 9-Sep-04 | 3004494 | 4-Oct-05 |
| STEMMED ROSE Design | Published | United States | 25, 35 | 77756895 | 10-Jun-09 | | |
| T (Stylized) | Registered | United States | 25 | 76505162 | 9-Apr-03 | 2849898 | 1-Jun-04 |
| T (Stylized) | Registered | United States | 25 | 77174484 | 7-May-07 | 3456615 | 1-Jul-08 |
| TARYN ROSE | Registered | United States | 25 | 75831310 | 25-Oct-99 | 2366553 | 11-Jul-00 |
| TARYN ROSE | Allowed | United States | 03, 09, 14, 20, 21, 24, 25 | 77154613 | 11-Apr-07 | | |
| TARYN ROSE | Registered | United States | 18, 35 | 77155704 | 12-Apr-07 | 3359233 | 25-Dec-07 |
| THE GREATEST LUXURY IS COMFORT | Allowed | United States | 25, 35 | 77596223 | 20-Oct-08 | | |
| TARYN ROSE | Filed | United States | 3, 4, 9, 14, 18, 20, 21, 24, 25, 27, 35 | 77917970 | 22-Jan-10 | | |
| TARYN ROSE (Stylized) | Filed | United States | 3, 4, 9, 14, 18, 20, 21, 24, 25, | 77917976 | 22-Jan-10 | | |
| | | | 27, 35 | | | | |

TRADEMARK
RECORDED: 02/03/2010 REEL: 004143 FRAME: 0068