

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	10/07/2002		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Teralogic, Inc.		10/07/2002
			Entity Type
			CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Oak Technology, Inc.		
Street Address:	1390 Kifer Road		
City:	Sunnyvale		
State/Country:	CALIFORNIA		
Postal Code:	94086		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Registration Number:	2843693	GENERATION 9
CORRESPONDENCE DATA			
Fax Number:	(650)843-4001		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	650-843-4000		
Email:	jennifer.evans@morganlewis.com		
Correspondent Name:	Morgan, Lewis & Bockius LLP		
Address Line 1:	2 Palo Alto Square		
Address Line 2:	3000 El Camino Real, Suite 700		
Address Line 4:	Palo Alto, CALIFORNIA 94306		
ATTORNEY DOCKET NUMBER:	060980-0044		
NAME OF SUBMITTER:	Jennifer C. Evans		
Signature:	/jennifer c evans/		

CH \$40.00 2843693

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**TRADEMARK
 REEL: 004151 FRAME: 0708**

Date:

02/18/2010

Total Attachments: 3

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Execution Copy

AGREEMENT AND PLAN OF MERGER

BY AND AMONG

OAK TECHNOLOGY, INC.

OPTIC ACQUISITION CORP.

AND

TERALOGIC, INC.

Dated as of October 7, 2002

AGREEMENT AND PLAN OF MERGER

AGREEMENT AND PLAN OF MERGER, (this "Agreement") dated as of October 7, 2002, among OAK TECHNOLOGY, INC. ("Parent"), a Delaware corporation, OPTIC ACQUISITION CORP. ("Merger Sub"), a Delaware corporation, and TERALOGIC, INC. (the "Company"), a Delaware corporation.

WITNESSETH:

WHEREAS, Parent, Merger Sub and the Company intend to effect a merger of Merger Sub with and into the Company (the "Merger") in accordance with the applicable provisions of the Delaware General Corporation Law (the "DGCL") and upon the terms and subject to the conditions set forth herein, and upon consummation of the Merger, Merger Sub will cease to exist, and the Company will become a wholly-owned subsidiary of Parent;

WHEREAS, The Board of Directors of the Company has (i) determined that the Merger is fair to, and in the best interests of, the Company and its stockholders, (ii) approved this Agreement, the Escrow Agreement (as defined below), the Merger and the other transactions contemplated by this Agreement and the Escrow Agreement and (iii) resolved to recommend to the stockholders of the Company that they adopt and approve this Agreement, the Merger and the transactions contemplated hereby and thereby;

WHEREAS, to induce Parent and Merger Sub to enter into this Agreement, simultaneously with the execution and delivery of this Agreement, the Company and certain stockholders of the Company are entering into an agreement (the "Voting Agreement") with Parent and Merger Sub pursuant to which such stockholders will agree to vote to approve this Agreement and to take certain actions in connection with the transactions contemplated by this Agreement;

WHEREAS, to induce the Company to enter into this Agreement, simultaneously with the execution and delivery of this Agreement, Parent and the Company are entering into a loan agreement and related documents (collectively, the "Loan Agreement") pursuant to which Parent shall make certain loans to the Company;

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants and agreements herein contained, and intending to be legally bound hereby, Parent, Merger Sub and the Company hereby agree as follows:

ARTICLE I


THE MERGER

Section 1.1 The Merger.


(a) Surviving Corporation. At the Effective Time (as defined in Section 1.2 hereof), and subject to and upon the terms and conditions of this Agreement and the DGCL, Merger Sub shall be merged with and into the Company, the separate corporate existence of Merger Sub shall

IN WITNESS WHEREOF, each of Parent, Merger Sub and the Company has caused this Agreement and Plan of Merger to be executed by its respective officers thereunto duly authorized, all as of the date first above written.

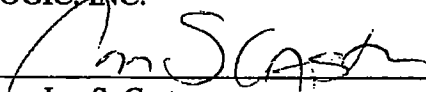
OAK TECHNOLOGY, INC.

By 
Name: Young Sohn
Title: CEO & President

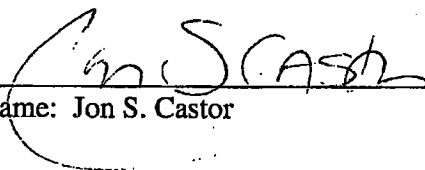
OPTIC ACQUISITION CORP.

By 
Name: Young Sohn
Title: CEO & President

TERALOGIC, INC.

By 
Name: Jon S. Castor
Title: Chief Executive Officer

Stockholder Representative


Name: Jon S. Castor