

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Atlantic Diving Supply, Inc.		02/18/2010	CORPORATION: VIRGINIA
RECEIVING PARTY DATA			
Name:	Wachovia Bank, National Association		
Street Address:	12 East 49th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3523476	OFFICIAL GENIII ECWCS	
Registration Number:	3546088	ADS	
Serial Number:	77846698	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE	
CORRESPONDENCE DATA			
Fax Number:	(704)350-7800		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	704.350.7738		
Email:	bsmith@winston.com		
Correspondent Name:	Betty G. Smith		
Address Line 1:	Winston & Strawn LLP, 214 N. Tryon St.		
Address Line 2:	22nd Floor		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	80393.07444		
NAME OF SUBMITTER:	Betty G. Smith		

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TRADEMARK
REEL: 004152 FRAME: 0360

Signature:	/Betty G. Smith/
Date:	02/19/2010
Total Attachments: 4 source=trademark notice - Atlantic Diving_00000001#page1.tif source=trademark notice - Atlantic Diving_00000001#page2.tif source=trademark notice - Atlantic Diving_00000001#page3.tif source=trademark notice - Atlantic Diving_00000001#page4.tif	

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Loan and Security Agreement dated as of February 18, 2010 (as amended, modified, extended or restated from time to time, the "Agreement") by and among Tactical HoldCorp, Inc., Atlantic Diving Supply, Inc., as borrower (the "Grantor"), Mar-Vel International, Inc. and certain other Subsidiaries of the Grantor, as Subsidiary Guarantors, the banks and other financial institutions from time to time party thereto, as lenders, and Wachovia Bank, National Association, as administrative agent (the "Administrative Agent"), the undersigned Grantor has granted a security interest in the trademarks and trademark applications on Schedule 1 to the Administrative Agent, for itself and the benefit of the Secured Parties.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

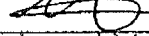
[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

GRANTOR:

Atlantic Diving Supply, Inc.
477 Viking Drive, Suite 350
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

By: 
Name: LUKE HILLIER
Title: PRES / CEO

ADMINISTRATIVE AGENT:

Wachovia Bank, National Association
12 East 49th Street
New York, NY 10017

Acknowledged and accepted:

WACHOVIA BANK, NATIONAL
ASSOCIATION

By: _____
Name: _____
Title: _____

[Notice of Grant of Security Interest in Trademarks]

GRANTOR:

Atlantic Diving Supply, Inc.
477 Viking Drive, Suite 350
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

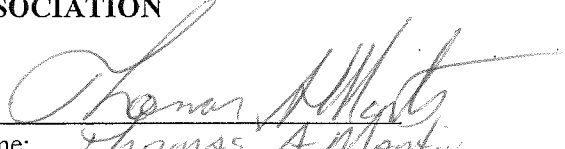
By: _____
Name: _____
Title: _____

ADMINISTRATIVE AGENT:

Wachovia Bank, National Association
12 East 49th Street
New York, NY 10017

Acknowledged and accepted:

**WACHOVIA BANK, NATIONAL
ASSOCIATION**



By: 
Name: Thomas A. Mantiv
Title: DIRECTOR

[Notice of Grant of Security Interest in Trademarks]


**TRADEMARK
REEL: 004152 FRAME: 0364**

SCHEDULE 1

TRADEMARKS

Trademark Registration No.	Mark	Registration Date
3,523,476	OFFICIAL GENIII ECWCS and  Design	10/28/2008
3,546,088	 ADS and Design	12/16/2008

TRADEMARK APPLICATIONS

Serial No.	Mark	Filing Date
77/846698	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE  and Design	10/12/2009