

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
LeROI International, Inc.		04/24/2009	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	CompAir USA, Inc.		
Street Address:	1301 North Euclid Ave.		
City:	Princeton		
State/Country:	ILLINOIS		
Postal Code:	61356		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	1503592	LIFESAVER	
Registration Number:	0392952	LE ROI	
Registration Number:	0520768	KELLOGG-AMERICAN	
CORRESPONDENCE DATA			
Fax Number:	(415)433-5530		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	415-433-1900		
Email:	trademark@cwclaw.com		
Correspondent Name:	Cyrus Wadia		
Address Line 1:	Cooper, White & Cooper LLP		
Address Line 2:	201 California Street, 17th Floor		
Address Line 4:	San Francisco, CALIFORNIA 94111		
ATTORNEY DOCKET NUMBER:	15844-32501		
NAME OF SUBMITTER:	Cyrus Wadia		

CH \$90.00 1503592

Signature:	/CyrusWadia/
Date:	03/01/2010
Total Attachments: 3 source=Assignment Exhibit#page1.tif source=Assignment Exhibit#page2.tif source=Assignment Exhibit#page3.tif	

ASSIGNMENT OF TRADEMARKS AND GOODWILL

WHEREAS, LeROI International, Inc., a Delaware corporation, with its principal place of business located at 1800 Gardner Expressway, Quincy, Illinois 62305 ("Assignor"), is, subject to the terms of the Asset Purchase Agreement between Assignor and CompAir USA, Inc., a Delaware corporation, with its principal place of business located at 1301 North Euclid Ave., Princeton, Illinois 61356 ("Assignee"), dated April 24, 2009 ("Asset Purchase Agreement"), the owner of the entire right, title and interest in the trademarks, trademark applications and trademark registrations set forth in Exhibit A hereto; and

WHEREAS, Assignee is acquiring concurrently with the date hereof (1) the applications and registrations set forth in Exhibit A hereto and (2) the rights Assignor owns in the trademarks identified in Exhibit A hereto.

NOW, THEREFORE, in consideration of the foregoing premises and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor does hereby sell, transfer, convey and assign to Assignee its entire right, title and interest in, to and under the trademarks and trademark registrations identified in Exhibit A hereto, together with the goodwill of the business symbolized by such trademarks and with all rights and privileges granted and secured thereby, including, but not limited to, any right to sue and recover for any past or continuing infringement thereof.

IN WITNESS WHEREOF, a duly authorized officer of Assignor has executed this Assignment as of this 24th day of April, 2009.

LEROI INTERNATIONAL, INC.

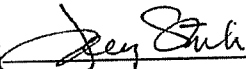
By: 
Name: JEREMY STEELE
Title: VICE PRESIDENT & SECRETARY

EXHIBIT A

1040 968

BWT Case Ref	Country	Applicant (First)	Title	Official No	Classes (Local)	Registration Date	Status (external Case)	Filing Date
T39208/002	Argentina	LEROI INTERNATIONAL, INC	LEROI AND LION DESIGN	2.020.651	07	16-Aug-1978	Registered/Granted	16-Aug-1978
T39208/001	Jordan	LEROI INTERNATIONAL, INC	LEROI AND LION DESIGN	41742	07	05-Feb-1997	Registered/Granted	27-Sep-1995
T39214/000	Canada	LEROI INTERNATIONAL, INC	KELLOGG CANADIAN	UCA20009		28-Feb-1944	Registered/Granted	28-Feb-1944
T76701US00	United States of America	LEROI INTERNATIONAL, INC	LIFESAVER	1503592	07	13-Sep-1988	Registered/Granted	11-Sep-1987
T76702US00	United States of America	LEROI INTERNATIONAL, INC	LEROI Stylised	392952	07	20-Jan-1942	Registered/Granted	15-Aug-1941
T39213/000	Canada	LEROI INTERNATIONAL, INC	KELLOGG-AMERICAN	TMA215228	null	06-Aug-1976	Registered/Granted	01-Aug-1975
T39211/008	Malaysia	LEROI INTERNATIONAL, INC	LeROI	95007937	07	30-Dec-2003	Registered/Granted	07-Aug-1995
T39208/000	Canada	LEROI INTERNATIONAL, INC	LION DESIGN	TMA230996	null	17-Nov-1978	Registered/Granted	05-Aug-1977
T39211/007	Thailand	LEROI INTERNATIONAL, INC	LeROI	46783	07	09-Jul-1996	Registered/Granted	17-Mar-1995
T39211/005	India	LEROI INTERNATIONAL, INC	LE ROI	660724	07	28-Mar-1995	Registered/Granted	28-Mar-1995
T39211/000	Canada	LEROI INTERNATIONAL, INC	LE ROI	UCA16863	null	30-Apr-1942	Registered/Granted	30-Apr-1942

TRADEMARK

REEL: 004157 FRAME: 0753

T39208/010	Malaysia	LEROI INTERNATIONAL, INC	LION DESIGN	95007938	07	19-Jan- 2004	Registered/ Granted	07-Aug- 1995
T39208/003	Argentina	LEROI INTERNATIONAL, INC	LE ROI & LION design	1862978	07	11-Mar- 2002	Registered/ Granted	28-Dec- 2001
T39535US00	United States of America	LEROI INTERNATIONAL, INC	KELLOGG AMERICAN Stylised	520768	07	07-Feb- 1950	Registered/ Granted	25-May- 1948
T39216/000	Canada	LEROI INTERNATIONAL, INC	KELLOGG LE ROI	UCA21328	null	31-May- 1945	Registered/ Granted	31-May- 1945
T39215/000	Canada	LEROI INTERNATIONAL, INC	MILWAUKEE & LION DESIGN	UCA19820	null	29-Jul-1944	Registered/ Granted	29-Jul- 1944
T39208/009	Ecuador	LEROI INTERNATIONAL LIMITED	LEROI AND LION DESIGN	2281-93		08-Mar- 1993	Registered/ Granted	20-Feb- 1987
T39208/008	Thailand	LEROI INTERNATIONAL LIMITED	LION DESIGN	42989	07	27-Mar- 1996	Registered/ Granted	17-Mar- 1995