

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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<b>SUBMISSION TYPE:</b>		NEW ASSIGNMENT	
<b>NATURE OF CONVEYANCE:</b>		ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL	
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Cooper's Hawk Holding, LLC		02/04/2010	LIMITED LIABILITY COMPANY: ILLINOIS
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Cooper's Hawk Intermediate Holding, LLC		
<b>Street Address:</b>	15960 S. Harlem Avenue		
<b>City:</b>	Orland Park		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60462		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	77464614	COOPER'S HAWK WINERY & RESTAURANT	
<b>Serial Number:</b>	77078565	COOPER'S HAWK	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(312)456-8435		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	312-456-8400		
<b>Email:</b>	munozg@gtlaw.com		
<b>Correspondent Name:</b>	Howard E. Silverman		
<b>Address Line 1:</b>	77 W. Wacker Drive		
<b>Address Line 2:</b>	Greenberg Traurig, LLP - Suite 3100		
<b>Address Line 4:</b>	Chicago, ILLINOIS 60601-1732		
<b>ATTORNEY DOCKET NUMBER:</b>	119630.010100		
<b>NAME OF SUBMITTER:</b>	Howard E. Silverman		
<b>Signature:</b>	/Howard E. Silverman/		

CH \$65.00 77464614

Date:

03/01/2010

**Total Attachments: 3**

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TRADEMARK ASSIGNMENT

THIS TRADEMARK ASSIGNMENT (this "Assignment") is made and entered into as of February 4, 2010 ("Effective Date") by and between Cooper's Hawk Holding, LLC, an Illinois limited liability company ("Assignor"), and Cooper's Hawk Intermediate Holding, LLC, a Delaware limited liability company ("Assignee").

WHEREAS, Assignor and Assignee are parties to that certain Purchase and Recapitalization Agreement (the "Agreement"), dated as of February 4, 2010, among Assignee, Assignor, KarpReilly Capital Partners, L.P., a Delaware limited partnership, KR Cooper's Hawk Blocker Corp., a Delaware corporation, Tim McEnery and the CH Capital Sellers, as defined therein.

WHEREAS, pursuant to the Agreement, Assignor wishes to assign to Assignee, and Assignee wishes to acquire from Assignor, the United States trademark registrations set forth on Schedule A attached hereto, in each case, together with the goodwill of the business associated therewith (collectively, the "Marks").

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby sells, assigns, transfers and sets over to Assignee its entire right, title and interest in and to the Marks, for the United States, including, without limitation, any registrations and applications therefor, any renewals and extensions of the registrations, and all other corresponding rights that are or may be secured under the laws of the United States, now or hereafter in effect, for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Assignor if this Assignment had not been made, together with all income, royalties or payments due or payable as of the Effective Date or thereafter, including, without limitation, all claims for damages by reason of past, present or future infringement or other unauthorized use of the Marks, with the right to sue for, and collect the same for Assignee's own use and enjoyment and for the use and enjoyment of its successors, assigns or other legal representatives.

Assignor hereby requests the Commissioner of Patents and Trademarks to record Assignee as the assignee and owner of the Marks.

\* \* \* \* \*

IN WITNESS WHEREOF, Assignor and Assignee have caused this Assignment to be executed by their duly authorized representatives as of the Effective Date.

**COOPER'S HAWK HOLDING, LLC**

By: Tim McEnery  
Name: Tim McEnery  
Title: Manager

**COOPER'S HAWK INTERMEDIATE HOLDING, LLC**

By: Cooper's Hawk Holding, LLC, its sole member

By: Tim McEnery  
Name: Tim McEnery  
Title: Manager

SCHEDULE A

U.S. TRADEMARK REGISTRATIONS

Country	Ser. No.	Reg. No.	Mark	Owner	Status
US	77464614	3652326	Cooper's Hawk Winery & Restaurant & Design (Logo)	Cooper's Hawk Holding, LLC	Live
US	77078565	3413974	Cooper's Hawk	Cooper's Hawk Holding, LLC	Live