Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Energy Maintenance Services Group I, LLC		103/03/2010	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Victory Park Management, LLC		
Street Address:	227 West Monroe Street		
Internal Address:	Suite 3900		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60606		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		

PROPERTY NUMBERS Total: 16

Property Type	Number	Word Mark
Serial Number:	77000007	WORK-SMART!
Registration Number:	3305843	EMS PIPELINE INTEGRITY MANAGEMENT SERVICES
Registration Number:	3364441	EMS CONTROL CENTER SERVICES
Registration Number:	3535672	SINGLE SOURCE
Registration Number:	3535673	SINGLE SOURCE
Registration Number:	3599697	I-WRAP
Serial Number:	77377582	I-WRAP
Registration Number:	3599786	I-WRAP
Serial Number:	77404274	EMS USA
Registration Number:	3259279	PIPE TO POWER
Serial Number:	78693039	ENERGY SERVICES + TECHNOLOGY = SOLUTIONS
Registration Number:	3290407	EMS ENERGY MAINTENANCE SERVICES
Registration Number:	3320419	ELECTRONIC PUMPER
	7	TOADEMADIZ

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900156863

Registration Number:	3274708	EMS GROUP
Serial Number:	77754637	EMS INTEGRITY MANAGEMENT SERVICES
Serial Number:	77404261	EMS USA

CORRESPONDENCE DATA

Fax Number: (312)577-8816

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312.577.8034

Email: oscar.ruiz@kattenlaw.com

Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman

Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	341307-16
NAME OF SUBMITTER:	Oscar Ruiz
Signature:	/Oscar Ruiz/
Date:	03/11/2010

Total Attachments: 5

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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of March 3, 2010, by ENERGY MAINTENANCE SERVICES GROUP I, LLC, a Delaware limited liability company (the "Grantor"), in favor of Victory Park Management, LLC, as collateral agent (the "Collateral Agent") for the secured parties referred to below.

WHEREAS:

- A. Reference is made to that certain Pledge and Security Agreement, dated as of March 3, 2010 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), entered into by and among the Grantor, the other "Obligors" party thereto and Collateral Agent which secures certain now existing and future arising obligations owing to the Secured Parties under the Transaction Documents as provided in the Security Agreement;
- B. Pursuant to the Security Agreement, the Grantor is required to execute and deliver to the Collateral Agent this Agreement;
- C. Pursuant to the terms of the Security Agreement, the Grantor has granted to the Collateral Agent, for the benefit of the Secured Parties (as defined in the Security Agreement), a security interest in substantially all the assets of the Grantor, including all right, title and interest of the Grantor in, to and under all now owned and hereafter acquired trademarks, trademark applications and trademark licenses, and all products and proceeds thereof, to secure the payment of the Obligations (as defined in the Security Agreement).
- NOW, THEREFORE, in consideration of the mutual agreements set forth herein and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Grantor hereby grants to the Collateral Agent, for the benefit of the Secured Parties, to secure the Obligations, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired:
- 1. each United States and foreign trademark and trademark application, including, without limitation, each United States federally registered trademark and trademark application referred to in <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof and all goodwill associated therewith;
- 2. each trademark license, including, without limitation, each trademark license listed on Schedule 1 annexed hereto, together with all goodwill associated therewith;
- 3. all products and proceeds of the foregoing, including, without limitation, any claim by the Grantor against third parties for past, present or future infringement, misappropriation, dilution, violation or other impairment of any trademark, including, without limitation, any trademark referred to in <u>Schedule 1</u> annexed hereto, any trademark issued

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pursuant to a trademark application referred to in <u>Schedule 1</u> and any trademark licensed under any trademark license listed on <u>Schedule 1</u> annexed hereto (items 1 through 3 being herein collectively referred to as the "**Trademark Collateral**").

This security interest is granted in conjunction with the security interests granted to the Collateral Agent, for itself and on behalf of the other Secured Parties, pursuant to the Security Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. Capitalized terms used but not defined herein have the respective meanings ascribed thereto in the Security Agreement.

This Agreement shall be construed and enforced in accordance with, and all questions concerning the construction, validity, interpretation and performance of this Agreement and all disputes arising hereunder shall be governed by, the laws of the State of New York, without giving effect to any choice of law or conflict of law provision or rule (whether of the State of New York or any other jurisdictions) that would cause the application of the laws of any jurisdictions other than the State of New York. The parties hereto (a) agree that any legal action or proceeding with respect to this Agreement or any other agreement, document, or other instrument executed in connection herewith or therewith, shall be brought in any state or federal court located within Chicago, Illinois, (b) irrevocably waive any objections which either may now or hereafter have to the venue of any suit, action or proceeding arising out of or relating to this Agreement, or any other agreement, document, or other instrument executed in connection herewith, brought in the aforementioned courts and (c) further irrevocably waive any claim that any such suit, action, or proceeding brought in any such court has been brought in an inconvenient forum.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

The Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

MAINTENANCE **SERVICES** ENERGY GROUP I, LLC, a Delaware limited liability company

By:

Name: Harvey L.

Acknowledged:

VICTORY PARK MANAGEMENT, LLC, as Collateral Agent

By:

Name: Matthew Ray

Title: Manager

The Grantor has caused this Trademark Security Agreement to be duly executed by its duly authorized officer thereunto as of the date first set forth above.

		SY MAINTENANCE SERVICES
	ROU mpai	P I, LLC, a Delaware limited liability ₁ y
В	y:	
	ame:	
T)	itle:	

Acknowledged:

VICTORY PARK MANAGEMENT, LLC, as Collateral Agent

By: Name: Matthew Ray
Title: Manager

Trademark Security Agreement

$\begin{array}{c} \text{SCHEDULE 1} \\ \text{to} \\ \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

Trademark Collateral

Serial	Registration	Filing	Registration Date	Mark	Applicant
Number	Number	Date	Date	IVAIR	Energy Maintenance
##00000#	2202202	0/14/2006	10/9/2007	Work-Smart!	Services Group I, LLC
77000007	3302283	9/14/2006	10/9/2007	EMS PIPELINE INTEGRITY	Services Group 1, EEC
				MANAGEMENT SERVICES (CLASS	Energy Maintenance
77071070	2205042	12/27/2006	10/9/2007	37)	Services Group I, LLC
77071970	3305843	12/2//2000	10/3/2007	EMS Control Center Services	Energy Maintenance
77071984	3364441	12/27/2006	1/8/2008	(Class 35, 38, 42)	Services Group I, LLC
7/0/1984	3304441	12/2//2000	1/8/2008	Single Source	Energy Maintenance
77346654	3535672	12/7/2007	11/18/2008	(Class 16)	Services Group I, LLC
77340034	3333072	12/1/2007	11/10/2000	Single Source	Energy Maintenance
77346841	3535673	12/7/2007	11/18/2008	(Class 35)	Services Group I, LLC
77340041	3333073	12/1/2007	11/10/2000	I-WRAP	Energy Maintenance
77357846	3599697	12/21/2007	3/31/2009	(words only)	Services Group I, LLC
77557010	000000			I-Wrap	Energy Maintenance
77377582	None	1/22/2008	3/31/2009	(stylized and/or with design)	Services Group I, LLC
7.27.72					Energy Maintenance
77377582	3599786	1/22/2008	N/A	I-WRAP & Design	Services Group I, LLC
				EMS USA	Energy Maintenance
77404261	None	2/22/2008	N/A	(words only)	Services Group I, LLC
					Energy Maintenance
77404274	None	2/22/2008	N/A	EMS USA & Design	Services Group I, LLC
					Energy Maintenance
78611856	3259279	4/19/2005	7/3/2007	Pipe to Power	Services Group I, LLC
				Energy Services + Technology =	Energy Maintenance
78693039	None	8/15/2005	N/A	Solutions	Services Group I, LLC
				Energy Maintenance Services (stylized	Energy Maintenance
78697171	3290407	8/22/2005	9/11/2007	and/or with design)	Services Group I, LLC
				EMS Energy Maintenance Services	Energy Maintenance
78697171	3290407	8/22/2005	9/11/2007	(stylized and/or with design)	Services Group I, LLC
					EMS Measurement
78707967	3320419	9/7/2005	10/23/2007	Electronic pumper	Services Company LP
				70.50	Energy Maintenance
78832308	3274708	3/8/2006	8/7/2007	EMS Group	Services Group I, LLC
			3.77	The state of the s	Energy Maintenance
77754637	N/A	6/8/2009	N/A	EMS Integrity Management Services	Services Group I, LLC

RECORDED: 03/11/2010

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