

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Henry Company		03/23/2010	CORPORATION: CALIFORNIA

**RECEIVING PARTY DATA**

Name:	General Electric Capital Corporation, as Agent
Street Address:	500 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60661
Entity Type:	CORPORATION: DELAWARE

**PROPERTY NUMBERS Total: 81**

Property Type	Number	Word Mark
Registration Number:	1992242	#1 CHOICE OF PROFESSIONALS
Registration Number:	1759892	107
Registration Number:	1759893	203
Registration Number:	1715781	204
Registration Number:	1718160	208
Registration Number:	2870300	208R
Registration Number:	1734841	220
Registration Number:	1757859	280
Registration Number:	1640131	ACRALUME
Registration Number:	3700855	AIR-BLOC
Registration Number:	2630978	BUILDING ENVELOPE SYSTEMS
Registration Number:	2209696	BUT'YL-NEK
Registration Number:	1407687	CAN-DO GUIDE
Registration Number:	2887377	CLICK-N-SPEC

CH \$2040.00 1992242

Registration Number:	1736597	COLD AP
Registration Number:	1847723	COLD PRO
Registration Number:	969489	
Registration Number:	2689383	DOT STICK
Registration Number:	2045588	DURASEAL
Registration Number:	3066797	DURATAC
Registration Number:	2612351	ELASTIC ROOF SEALER
Registration Number:	1729378	ELASTOBLACK
Registration Number:	1764491	ELASTOCAULK
Registration Number:	1898931	ELASTOMASTIC
Registration Number:	1746418	ELASTOMULSION
Registration Number:	2851608	ELASTOMULSION
Registration Number:	1563354	ELASTO-SEAL
Registration Number:	3661679	ENVIRO-WHITE
Registration Number:	2270356	GEO
Registration Number:	1191194	GLASBOND
Registration Number:	1228474	GULF-SEAL
Registration Number:	1269188	GULF-SEAL
Registration Number:	1011291	GULF-SEAL
Registration Number:	631571	GULF-SEAL
Registration Number:	1501782	HENRY
Registration Number:	2812328	HENRY LO-SLOPE
Registration Number:	3529550	HENRY RUBBERKOTE
Registration Number:	2743485	HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE
Registration Number:	2550287	HYDRO-FLEX WATERSTOP
Registration Number:	1899492	INSULBOND
Registration Number:	1196799	KOAMING-AIDE
Registration Number:	1230671	KOAMING-AIDE
Registration Number:	3672102	KOOL TOP
Registration Number:	1545885	LEAK PRUF
Registration Number:	1205097	M
Registration Number:	1074545	MARITAPE
Registration Number:	1363921	MARVIN
Registration Number:	1668948	METALSHIELD
Registration Number:	1883197	

Registration Number:	1994028	MONOLITHIC
Registration Number:	1911426	PERMASEAL
Registration Number:	1908489	PERMASEAL
Registration Number:	1912903	PERMAX
Registration Number:	2409553	PONDPATCH
Registration Number:	3235743	PONDPATCH
Registration Number:	1963675	PRO-GRADE
Registration Number:	2836202	QUIKDRY
Registration Number:	2882573	RAM-NEK FR
Registration Number:	2944541	RAM-NEK XT
Registration Number:	1983042	RAM-WRAP
Registration Number:	1827126	REDY COAT
Registration Number:	1640132	ROOF GUARD
Registration Number:	1605568	ROOFER'S CHOICE
Registration Number:	1075938	RUB'R-NEK
Registration Number:	3289307	RUB'R-NEK L-T-M
Registration Number:	1273522	RUFTAC
Registration Number:	2582288	SOLARFLEX
Registration Number:	1687455	SOLAR-FLEX
Registration Number:	2293240	STAY BRIGHT
Registration Number:	1562176	STOP LEAK
Registration Number:	3638967	STOP LEAK
Registration Number:	2377938	SYNKO FLEX
Registration Number:	997441	SYNKO FLEX
Registration Number:	997440	SYNKO-FLEX
Registration Number:	2877902	SYNKO-FLEX FR
Registration Number:	1689664	THE HENRY WINE GROUP
Registration Number:	1618261	TREECURE
Registration Number:	754471	WEATHER-CHEK
Registration Number:	1756859	WET PATCH
Registration Number:	0969489	
Serial Number:	72084253	RAM-NEK

CORRESPONDENCE DATA

Fax Number: (312)577-4688

**TRADEMARK**  
**REEL: 004172 FRAME: 0528**

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: (312)577-8416  
Email: carole.dobbins@kattenlaw.com  
Correspondent Name: Carole Dobbins c/o Katten Muchin  
Address Line 1: 525 W. Monroe St.  
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	207170-00366
NAME OF SUBMITTER:	Carole Dobbins
Signature:	/Carole Dobbins/
Date:	03/23/2010

**Total Attachments: 11**

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## TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 23, 2010, is made by Henry Company, a California corporation with principal offices at 909 N. Sepulveda Blvd., Suite 650 El Segundo, CA 90245 ("Grantor"), in favor of General Electric Capital Corporation, a Delaware corporation with principal offices at 500 West Monroe Street Chicago, Illinois 60661 ("GE Capital") as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuers (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of March 23, 2010 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Grantor, as "Borrower", Holdings, the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuers, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, Grantor is party to that certain Guaranty and Security Agreement of even date herewith in favor of the Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement") pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to Grantor thereunder, Grantor hereby agrees with the Agent as follows:

Section 1. Defined Terms. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):

(a) all of its Trademarks, including, without limitation, those referred to on Schedule 1 hereto;

(b) all renewals and extensions of the foregoing;

(c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.

Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Agent pursuant to the Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any actions that Grantor, in its reasonable business judgment, determines to be necessary in connection with their Trademarks that are subject to a security interest hereunder.

Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.


Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours.

HENRY COMPANY, as Grantor

By:   
Name: Verne Thibodeau  
Title: Treasurer

ACCEPTED AND AGREED  
as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,  
as Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

HENRY COMPANY, as Grantor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

ACCEPTED AND AGREED  
as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,  
as Agent

By: Carrie Goldfeder  
Name: Carrie Goldfeder  
Title: Duly Authorized Signatory



SCHEDULE 1  
TO  
TRADEMARK SECURITY AGREEMENT

1. REGISTERED TRADEMARKS

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	<b>1 CHOICE OF PROFESSIONALS</b>	12/9/1991	74/228,614	8/13/1996	1,992,242	REGISTERED
HENRY COMPANY	UNITED STATES	<b>107</b>	12/11/1991	74/229,281	3/23/1993	1,759,892	REGISTERED
HENRY COMPANY	UNITED STATES	<b>203</b>	12/11/1991	74/229,282	3/23/1993	1,759,893	REGISTERED
HENRY COMPANY	UNITED STATES	<b>204</b>	12/9/1991	74/228,262	9/15/1992	1,715,781	REGISTERED
HENRY COMPANY	UNITED STATES	<b>208</b>	12/9/1991	74/228,263	9/22/1992	1,718,160	REGISTERED
HENRY COMPANY	UNITED STATES	<b>208R</b>	2/7/2003	76/488,665	8/3/2004	2,870,300	REGISTERED
HENRY COMPANY	UNITED STATES	<b>220</b>	12/11/1991	74/229,279	11/24/1992	1,734,841	REGISTERED
HENRY COMPANY	UNITED STATES	<b>280</b>	12/11/1991	74/229,283	3/16/1993	1,757,859	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ACRALUME</b>	5/25/1990	74/062,833	4/9/1991	1,640,131	REGISTERED
HENRY COMPANY	UNITED STATES	<b>AIR-BLOC</b>	8/15/2008	77/548,357	10/27/2009	3,700,855	REGISTERED
HENRY COMPANY	UNITED STATES	<b>AQUADRI</b>	4/3/2009	77/706,582			PENDING
HENRY COMPANY	SOUTH KOREA	<b>Blueskin WP200</b>	2/23/2007	40-200700-10282	1/15/2008	4007341970000	REGISTERED
HENRY COMPANY	UNITED STATES	<b>BUILDING ENVELOPE SYSTEMS</b>	6/14/2001	76/271,605	10/8/2002	2,630,978	REGISTERED
HENRY COMPANY	UNITED STATES	<b>BUT'YL-NEK</b>	4/3/1997	75/268,933	12/8/1998	2,209,696	REGISTERED
HENRY COMPANY	UNITED STATES	<b>CAN-DO GUIDE</b>	2/14/1986	73/582,829	9/2/1986	1,407,687	REGISTERED
HENRY COMPANY	UNITED STATES	<b>CLICK-N-SPEC</b>	6/5/2003	76/523,586	9/21/2004	2,887,377	REGISTERED

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	<b>COLD AP</b>	12/13/1991	74/229,994	12/1/1992	1,736,597	REGISTERED
HENRY COMPANY	UNITED STATES	<b>COLD PRO</b>	11/1/1993	74/453,041	8/2/1994	1,847,723	REGISTERED
HENRY COMPANY	UNITED STATES	<b>DIPLOMATIC MARINE, INC. &amp; DESIGN</b>	9/1/1972	72/434,551	10/2/1973	969,489	REGISTERED
HENRY COMPANY	UNITED STATES	<b>DOT STICK</b>	11/8/2001	76/337,172	2/18/2003	2,689,383	REGISTERED
HENRY COMPANY	UNITED STATES	<b>DURASEAL</b>	10/30/1995	75/011,990	3/18/1997	2,045,588	REGISTERED
HENRY COMPANY	UNITED STATES	<b>DURATAC</b>	7/16/2004	78/451,974	3/7/2006	3,066,797	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTIC ROOF SEALER</b>	6/14/2001	76/272,216	8/27/2002	2,612,351	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTOBLACK</b>	12/11/1991	74/229,272	11/3/1992	1,729,378	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTOCAULK</b>	12/11/1991	74/229,116	4/13/1993	1,764,491	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTOMASTIC</b>	11/1/1993	74/453,039	6/13/1995	1,898,931	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTOMULSION</b>	8/15/1991	74/194,885	1/12/1993	1,746,418	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTOMULSION</b>	8/12/2002	76/441,775	6/8/2004	2,851,608	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ELASTO-SEAL</b>	12/16/1988	73/769,982	10/31/1989	1,563,354	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ENVIRO-WHITE</b>	3/3/2008	77/410,894	7/28/2009	3,661,679	REGISTERED
HENRY COMPANY	MEXICO	<b>FRONTIER</b>	8/24/1994	209371	3/28/1995	486406	REGISTERED
HENRY COMPANY	MEXICO	<b>GEO</b>	12/9/1997	316,831	1/30/1998	569,597	REGISTERED
HENRY COMPANY	UNITED STATES	<b>GEO</b>	12/9/1997	75/403,119	8/17/1999	2,270,356	REGISTERED
HENRY COMPANY	UNITED STATES	<b>GLASBOND</b>	8/20/1979	73/229,356	3/2/1982	1,191,194	REGISTERED
HENRY COMPANY	UNITED STATES	<b>GULF-SEAL</b>	7/21/1981	73320072	11/30/1982	1228474	REGISTERED
HENRY COMPANY	UNITED STATES	<b>GULF-SEAL</b>	3/29/1982	73/357,087	3/6/1984	1,269,188	REGISTERED

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	GULF-SEAL	3/18/1974	73/016,099	5/27/1975	1,011,291	REGISTERED
HENRY COMPANY	UNITED STATES	GULF-SEAL	5/18/1953	71/647,153	7/31/1956	631,571	REGISTERED
HENRY COMPANY	CHINA	HENGRUI	10/20/1999	1500176	1/7/2001	1500176	REGISTERED
HENRY COMPANY	CHINA	HENRY HENGRUI	9/8/1999	1556690	4/21/2001	1556690	REGISTERED
HENRY COMPANY	MEXICO	HENRY	6/12/1992	142,019	3/15/1996	518,840	REGISTERED
HENRY COMPANY	MEXICO	HENRY	6/12/1992	142,020	9/13/1995	503,524	REGISTERED
HENRY COMPANYS	MEXICO	HENRY	3/24/1997	290,592	4/29/1997	547,583	REGISTERED
HENRY COMPANY	UNITED STATES	HENRY	11/13/1986	73/630,239	8/30/1988	1,501,782	REGISTERED
HENRY COMPANY	UNITED STATES	HENRY LO-SLOPE	8/15/2002	76/442,618	2/10/2004	2,812,328	REGISTERED
HENRY COMPANY	UNITED STATES	HENRY RUBBERKOTE	4/21/2003	76/513,202	11/11/2008	3,529,550	REGISTERED
HENRY COMPANY	UNITED STATES	HENRY...BECAUSE YOU ONLY WANT TO DO IT ONCE	4/6/2001	76/237,120	7/29/2003	2,743,485	REGISTERED
HENRY COMPANY	UNITED STATES	HYDRO-FLEX WATERSTOP	2/24/1998	75/439,820	3/19/2002	2,550,287	REGISTERED
HENRY COMPANY	UNITED STATES	INSULBOND	8/15/1991	74/194,886	6/13/1995	1,899,492	REGISTERED
HENRY COMPANY	UNITED STATES	KOAMING-AIDE	8/8/1980	73/273,379	6/1/1982	1,196,799	REGISTERED
HENRY COMPANY	UNITED STATES	KOAMING-AIDE	8/8/1980	73/273,357	3/8/1983	1,230,671	REGISTERED
HENRY COMPANY	UNITED STATES	KOOL TOP	11/14/2008	77/614,337	8/25/2009	3,672,102	REGISTERED
HENRY COMPANY	UNITED STATES	LEAK PRUF	11/17/1988	73/764,099	6/27/1989	1,545,885	REGISTERED
HENRY COMPANY	UNITED STATES	M	1/21/1981	73/293,855	8/17/1982	1,205,097	REGISTERED
HENRY COMPANY	UNITED STATES	MARITAPE	2/9/1977	73/115,151	10/4/1977	1,074,545	REGISTERED
HENRY COMPANY	UNITED STATES	MARVIN	6/25/1984	73/486,696	10/8/1985	1,363,921	REGISTERED
HENRY COMPANY	MEXICO	MBA GOLD	8/24/1994	209366	03/09/1995	484774	REGISTERED

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	<b>METALSHIELD</b>	11/20/1989	74/003,487	12/17/1991	1,668,948	REGISTERED
HENRY COMPANY	CHINA	[Design]	1/7/2001	1500176	1/7/2001	1500176	REGISTERED
HENRY COMPANY	UNITED STATES	[Design]	8/26/1992	74/307,641	3/14/1995	1,883,197	REGISTERED
HENRY COMPANY	UNITED STATES	<b>MONOLITHIC</b>	8/24/1994	74/564,973	8/13/1996	1,994,028	REGISTERED
HENRY COMPANY	MEXICO	<b>MONSEY</b>	8/24/1994	209370	3/9/1995	484755	REGISTERED
HENRY COMPANY	MEXICO	<b>MONSEY</b>	8/24/1994	209369	1/12/1996	513794	REGISTERED
HENRY COMPANY	MEXICO	<b>MONSEY PREMIER</b>	8/24/1994	209363	03/09/1995	484773	REGISTERED
HENRY COMPANY	MEXICO	<b>PAN AM</b>	11/14/1994	217553	8/27/1999	619646	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PERMASEAL</b>	8/18/1994	74/562,730	8/15/1995	1,911,426	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PERMASEAL</b>	8/18/1994	74/562,729	8/1/1995	1,908,489	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PERMAX</b>	6/8/1992	74/282,297	8/22/1995	1,912,903	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PONDPATCH</b>	7/8/1997	75/321,185	11/28/2000	2,409,553	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PONDPATCH</b>	10/3/2006	77/012,497	5/1/2007	3,235,743	REGISTERED
HENRY COMPANY	MEXICO	<b>PRO-GRADE</b>	8/24/1994	N/A	03/09/1995	484771	REGISTERED
HENRY COMPANY	UNITED STATES	<b>PRO-GRADE</b>	1/3/1994	74/475,949	3/26/1996	1,963,675	REGISTERED
HENRY COMPANY	UNITED STATES	<b>QUIKDRY</b>	5/16/2003	76/514,727	4/27/2004	2,836,202	REGISTERED
HENRY COMPANY	EUROPEAN UNION	<b>RAM-NEK</b>	4/9/2003	3126976	6/2/2004	3126976	REGISTERED
HENRY COMPANY	MEXICO	<b>RAM-NEK</b>	4/4/1997	291,419	4/25/1997	547,145	REGISTERED
HENRY COMPANY	SOUTH KOREA	<b>RAM-NEK</b>	2/23/2007	40-2007-0010281	1/15/2008	4007341960000	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RAM-NEK FR</b>	11/12/2002	76/468,284	9/7/2004	2,882,573	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RAM-NEK XT</b>	5/7/2003	76/512,234	4/26/2005	2,944,541	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RAM-WRAP</b>	9/16/1994	74/574,768	6/25/1996	1,983,042	REGISTERED

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	<b>REDY COAT</b>	10/8/1992	74/321,889	3/22/1994	1,827,126	REGISTERED
HENRY COMPANY	MEXICO	<b>ROOF GUARD</b>	8/24/1994	209362	03-09-1995	484772	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ROOF GUARD</b>	5/25/1990	74/062,835	4/9/1991	1,640,132	REGISTERED
HENRY COMPANY	UNITED STATES	<b>ROOFER'S CHOICE</b>	10/16/1989	73/831,787	7/10/1990	1,605,568	REGISTERED
HENRY COMPANY	SOUTH KOREA	<b>RUB'R-NEK</b>	2/23/2007	40-2007-0010279	1/15/2008	4007341950000	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RUB'R-NEK</b>	1/21/1977	73/113,169	10/25/1977	1,075,938	REGISTERED
HENRY COMPANY	MEXICO	<b>RUB'R-NEK L-T-M</b>	9/21/2005	740569	1/27/2006	917337	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RUB'R-NEK L-T-M</b>	3/24/2005	76/634,101	9/11/2007	3,289,307	REGISTERED
HENRY COMPANY	UNITED STATES	<b>RUFTAC</b>	9/27/1982	73/390,639	4/10/1984	1,273,522	REGISTERED
HENRY COMPANY	UNITED STATES	<b>SOLARFLEX</b>	11/13/2001	76/337,808	6/18/2002	2,582,288	REGISTERED
HENRY COMPANY	MEXICO	<b>SOLAR-FLEX</b>	4/30/1992	128,750	11/5/1992	424,948	REGISTERED
HENRY COMPANY	UNITED STATES	<b>SOLAR-FLEX</b>	10/3/1989	73/829,172	5/19/1992	1,687,455	REGISTERED
HENRY COMPANY	UNITED STATES	<b>STAY BRIGHT</b>	7/1/1997	75/317,989	11/16/1999	2,293,240	REGISTERED
HENRY COMPANY	UNITED STATES	<b>STOP LEAK</b>	11/30/1988	73/766,359	10/24/1989	1,562,176	REGISTERED
HENRY COMPANY	UNITED STATES	<b>STOP LEAK</b>	11/14/2008	77/614,338	6/16/2009	3,638,967	REGISTERED
HENRY COMPANY	EUROPEAN UNION	<b>SYNKO FLEX</b>	4/9/2003	3126951	8/9/2004	3126951	REGISTERED
HENRY COMPANY	MEXICO	<b>SYNKO FLEX</b>	3/24/1997	290,593	4/29/1997	547,584	REGISTERED
HENRY COMPANY	UNITED STATES	<b>SYNKO FLEX</b>	12/2/1997	75/399,080	8/15/2000	2,377,938	REGISTERED
HENRY COMPANY	UNITED STATES	<b>SYNKO FLEX</b>	9/15/1972	72/436,080	11/5/1974	997,441	REGISTERED
HENRY COMPANY	SOUTH KOREA	<b>SYNKO-FLEX</b>	2/23/2007	40-2007-0010278	1/15/2008	4007341940000	REGISTERED
HENRY COMANY	UNITED STATES	<b>SYNKO-FLEX</b>	9/15/1972	72/436,079	11/5/1974	997,440	REGISTERED

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	REG. DATE	REG. NO.	STATUS
HENRY COMPANY	UNITED STATES	SYNKO-FLEX FR	11/12/2002	76/468,017	8/24/2004	2,877,902	REGISTERED
HENRY COMPANY	UNITED STATES	THE HENRY WINE GROUP	5/4/1990	74/055,826	5/26/1992	1,689,664	REGISTERED
HENRY COMPANY	CALIFORNIA	TREE CURE	3/14/1990	091826	3/14/1990	91826	REGISTERED
HENRY COMPANY	UNITED STATES	TREECURE	12/27/1989	74/014,479	10/23/1990	1,618,261	REGISTERED
HENRY COMPANY	UNITED STATES	WEATHER-CHEK	10/1/1962	72/154,274	8/13/1963	754,471	REGISTERED
HENRY COMPANY	MEXICO	WESTERN STAR	8/10/1994	207948	9/20/1994	474177	REGISTERED
HENRY COMPANY	UNITED STATES	WET PATCH	12/13/1991	74/229,995	3/9/1993	1,756,859	REGISTERED
HENRY COMPANY	CANADA	#1 CHOICE OF PROFESSIONALS	1/25/1996	802728	9/11/1997	TMA482456	REGISTERED
HENRY COMPANY	UNITED STATES	[Design]	9/1/1972	72434551	10/2/1973	0969489	REGISTERED

## 2. TRADEMARK APPLICATIONS

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	STATUS
HENRY COMPANY	UNITED STATES	AQUADRI	4/3/2009	77/706,582	PENDING
HENRY COMPANY	CHINA	BLUE SKIN	9/27/2008	697995	PENDING
HENRY COMPANY	MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57553	PENDING
HENRY COMPANY	MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57554	PENDING
HENRY COMPANY	MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57555	PENDING
HENRY COMPANY	MEXICO	EL PREFERIDO DE LOS PROFESIONALES	11/23/2009	57556	PENDING
HENRY COMPANY	UNITED STATES	EL PREFERIDO DE LOS PROFESIONALES	11/13/2009	77/871,826	PENDING

OWNER	COUNTRY	TRADEMARK	FILING DATE	APP NO.	STATUS
HENRY COMPANY	UNITED STATES	ENVIRO-WRAP	7/15/2008	77/522,449	PENDING
HENRY COMPANY	CHINA	HENRY	9/27/2008	6976999	PENDING
HENRY COMPANY	CHINA	HENRY	9/27/2008	6976997	PENDING
HENRY COMPANY	CANADA	HENRY	10/25/2006	1321501	PENDING
HENRY COMPANY	UNITED STATES	PROTECT YOUR ENVIRONMENT	7/17/2008	77/524,471	PENDING
HENRY COMPANY	UNITED STATES	RAM-NEK	10/29/1959	72/084,253	PENDING
HENRY COMPANY	EUROPEAN UNION	RUB'R-NEK L-T-M	5/10/2005	4431714	PENDING