

RECORDATION FORM COVER SHEET

United States Patent and Trademark Office

TRADEMARKS ONLY

To the Director of the U.S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

Silicon Valley Bank
3003 Tasman Drive
Santa Clara, CA 95054

- Individual(s) Association
- General Partnership Limited Partnership
- Corporation-State
- Other

Additional name(s) of conveying parties attached? Yes No

3. Nature of conveyance/ Execution Date(s):

Execution Date(s): March 23, 2010

- Assignment Merger
- Security Agreement Change of Name
- Other : **RELEASE**

2. Name and address of receiving party(ies):

Additional name(s) of conveying parties attached? Yes No

Name: **ENERGY FOCUS INC FKA FIBERSTARS, INC.**

Internal Address

Street Address: **32000 AURORA ROAD**

City: **OLON**
State: **OH**
Country: **USA**
Zip: **44139**

- Association Citizenship
- General Partnership Citizenship
- Limited Partnership Citizenship
- Corporation Citizenship : **USA** State: **DE**
- Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark:

A. Trademark Application No.(s)

B. Trademark Registration No.(s)
Please see Exhibit A

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Additional sheets attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: **UCC Direct Services**

Internal Address: **Attn: 14080632**

Street Address: **187 Wolf Road, Suite 101**

City: **Albany** State: **NY** ZIP: **12205**

Phone Number: **1-800-342-3676 X 4065**

Fax Number: **1-800-962-7049**

Email Address: **cls-udsalbany@wolterskluwer.com**

6. Total number of applications and registrations involved: **29**

7. Total fee (37 CFR 2.6 (b)(6) & 3.41): **\$ 740-**


- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

a. Credit Card Last 4 Numbers **5683**
Expiration Date **10/12**

b. Deposit Account Number
Authorized User Name

9. Signature.


Signature
Joseph D Bongman
Name of Person Signing

3/24/10
Date

Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK

REEL: 004176 FRAME: 0206

700432862

OP \$740.00 73700028

ENERGY FOCUS INC FKA FIBERSTARS INC. EXHIBIT A

Trademark Serial Number:

1. 73700028
2. 73700050
3. 73770552
4. 74161211
5. 74325743
6. 74426767
7. 74534957
8. 74538545
9. 74546077
10. 74648028
11. 75020407
12. 75049245
13. 75189532
14. 75201824
15. 75284174
16. 75384737
17. 75391566
18. 75453429
19. 75453439
20. 75496658
21. 75934202
22. 75936261
23. 76170064
24. 76170065
25. 76173712
26. 76280590
27. 76339346
28. 78283216
29. 78496607

**RELEASE OF SECURITY AGREEMENT COVERING
INTERESTS IN TRADEMARKS**

Silicon Valley Bank ("Secured Party"), hereby releases its security interest in the interests of **ENERGY FOCUS INC FKA FIBERSTARS, INC.** ("Assignor") in the trademarked works set forth in that certain **Intellectual Property Security Agreement** dated, **August 15, 2005**, executed by Assignor in favor of Secured Party recorded with the United States Department of Commerce, Patent and Trademark Office on **November 3, 2005 Reel 3248 Frame 0938**

Date: **March 23, 2010**

SILICON VALLEY BANK

By: 
Name: Margaret Fujii
Title: Operations Manager