

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF MONTREAL		03/30/2010	Bank: CANADA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MEGA BRANDS INC.		
<b>Street Address:</b>	4505 Hickmore		
<b>City:</b>	Montreal		
<b>State/Country:</b>	CANADA		
<b>Postal Code:</b>	H4T 1K4		
<b>Entity Type:</b>	CORPORATION: CANADA		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	1468445	MEGA BLOKS	
<b>Registration Number:</b>	1464722	MEGA BLOKS	
<b>Registration Number:</b>	2102250	MEGA	
<b>Registration Number:</b>	2142361	MEGA BLOKS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(514)904-8101		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Email:</b>	ipmtl@osler.com		
<b>Correspondent Name:</b>	S. Aguilar		
<b>Address Line 1:</b>	1000 de la gauchetiere Street West		
<b>Address Line 2:</b>	Suite 2100		
<b>Address Line 4:</b>	Montreal, CANADA H3B 4W5		
<b>ATTORNEY DOCKET NUMBER:</b>	1107079(BMO_MB_TM_RELEASE)		
<b>DOMESTIC REPRESENTATIVE</b>			

**OP \$115.00 1468445**

**900158414**

**TRADEMARK  
 REEL: 004176 FRAME: 0816**

Name:

Address Line 1:

Address Line 2:

Address Line 3:

Address Line 4:

NAME OF SUBMITTER:

Sofia Aguilar

Signature:

/Sofia Aguilar/

Date:

03/30/2010

Total Attachments: 2

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**RELEASE AND DISCHARGE OF SECURITY INTERESTS  
IN UNITED STATES TRADEMARK REGISTRATIONS**

WHEREAS pursuant to a security agreement executed by Mega Bloks Inc. (having subsequently changed its name to Mega Brands Inc.) a security interest was granted in favour of Bank of Nova Scotia as agent in and to the trademark registrations set out in the schedule attached hereto (the "Trademarks");

WHEREAS evidence of the security interest was recorded in the United States Patent and Trademark Office (the "USPTO") at Reel/Frame Number 3147/0059 with respect to Bank of Nova Scotia as agent;

WHEREAS Bank of Montreal was subsequently substituted for Bank of Nova Scotia as agent under the security agreement;

WHEREAS evidence of the security interest was rerecorded in the United States Patent and Trademark Office (the "USPTO") at Reel/Frame Number 3832/0622 with respect to Bank of Montreal as agent;

AND WHEREAS Bank of Montreal now wishes to release all of its interest in and to the Trademarks (including, as assignee of Bank of Nova Scotia, all of Bank of Nova Scotia's interest in and to the Trademarks) under the security agreement;

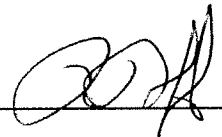
NOW THEREFORE, in consideration of One United States Dollar (US \$1), and other good and valuable consideration, the receipt and adequacy of which are acknowledged, Bank of Montreal:

1. confirms that it has not assigned or otherwise disposed of its interest in and to the Trademarks; and
2. hereby releases and discharges the full interest granted to itself (and, for greater certainty, to Bank of Nova Scotia), whether personally or in its capacity as agent, in and to the Trademarks.

IN WITNESS WHEREOF, Bank of Montreal has caused this Release and Discharge of Security Interests to be duly executed by an authorized officer as of this 30<sup>th</sup> day of March, 2010.

**BANK OF MONTREAL**

By:   
Name: **DAMIEN DUPREY**  
Title: **Vice President / Vice-président**

By:   
Name: **RICHARD BELZIL**  
Title: **Vice President**

## SCHEDULE

REGISTRATION NUMBER	TRADEMARK	REGISTRATION DATE
1,468,445	MEGA BLOKS	12/08/1987
1,464,722	MEGA BLOKS	11/10/1987
2,102,250	MEGA	09/30/1997
2,142,361	MEGA BLOKS	03/10/1998