### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Tommy Bahama Group, Inc.		03/30/2010	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	U.S. Bank, National Association, as Collateral Agent	
Street Address:	1349 W. Peachtree Street, NW	
Internal Address:	Two Midtown Plaza, Suite 1050	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30309	
Entity Type:	National Association: DISTRICT OF COLUMBIA	

#### PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3740013	CHECKS AND SALSA
Registration Number:	3740014	BAHAMA COVE
Registration Number:	3746797	NATURALLY RELAXED ORGANIC GEAR
Registration Number:	3740018	ТІКІ ВАҮ
Registration Number:	3740019	ТОММУ ВАНАМА
Registration Number:	3740021	ТОММУ ВАНАМА
Registration Number:	3740020	ТОММУ ВАНАМА
Registration Number:	3740022	ТОММУ ВАНАМА

#### **CORRESPONDENCE DATA**

Fax Number: (404)572-5128

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-572-2533

Email: jbalcita@kslaw.com

Correspondent Name: King & Spalding LLP

TRADEMARK REEL: 004176 FRAME: 0839

900158419

Address Line 2: 1180 Peachtre	Jeffrey P. Balcita 1180 Peachtree Street Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	40500.040001		
NAME OF SUBMITTER:	Jeffrey P. Balcita		
Signature:	/Jeffrey P. Balcita/		
Date:	03/30/2010		
Total Attachments: 5  ource=US Bank Trademark Security Agreement (March 2010)#page1.tif  ource=US Bank Trademark Security Agreement (March 2010)#page2.tif  ource=US Bank Trademark Security Agreement (March 2010)#page3.tif  ource=US Bank Trademark Security Agreement (March 2010)#page4.tif  ource=US Bank Trademark Security Agreement (March 2010)#page5.tif			

#### TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT (this "<u>Trademark Security</u> <u>Agreement</u>") is made as of this 30th day of March, 2010, among the Grantor or Grantors listed on the signature pages hereof (collectively, jointly and severally, "<u>Grantors</u>" and each individually "<u>Grantor</u>"), and U.S. Bank, National Association, in its capacity as Collateral Agent for the Secured Parties (together with its successors, "<u>Collateral Agent</u>").

### WITNESSETH:

WHEREAS, Grantor (among others) executed and delivered to Collateral Agent, for the benefit of the Secured Parties, that certain Security Agreement dated as of June 30, 2009 (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"); and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Collateral Agent, for the benefit of the Secured Parties, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Security Agreement or, if not defined therein, in the Indenture.
- GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Collateral Agent, for the benefit of the Secured Parties, a continuing security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "<u>Trademark Collateral</u>"):
- (a) all of Grantor's U.S. Trademarks listed on <u>Schedule I</u> hereto and the goodwill associated therewith; and
- (b) all products and proceeds of the foregoing, including any claim by Grantor against third parties for past, present or future infringement or dilution of any U.S. Trademark or any breach of any license entered into in connection therewith.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the Security Interest created hereby secures the payment and performance of all the Secured Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts which constitute part of the Secured Obligations and would be owed by Grantor to Collateral Agent, the Secured Parties, or any of them, whether or not they are unenforceable or not allowable due to the existence of an Insolvency Proceeding involving Grantor.

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- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. Collateral Agent hereby authorizes Grantor unilaterally to modify this Agreement by amending <u>Schedule I</u> to include any future U.S. Trademarks of Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from Collateral Agent's continuing security interest in all Collateral, whether or not listed on Schedule I.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement or any other Senior Secured Note Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by other electronic transmission shall be deemed an original signature hereto.
- CONSTRUCTION. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement refer to this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein to any Person shall be construed to include such Person's successors and assigns. Any requirement of a writing contained herein shall be satisfied by the transmission of a Record and any Record so transmitted shall constitute a representation and warranty as to the accuracy and completeness of the information contained therein.
- 8. <u>INTERCREDITOR AGREEMENT</u>. Notwithstanding anything herein to the contrary, the liens and security interests granted to the Collateral Agent pursuant to this Agreement and the exercise of any right or remedy by the Collateral Agent hereunder, are subject to the provisions of the Intercreditor Agreement dated as of June 30, 2009 (as amended, restated, supplemented or otherwise modified from time to time, the "<u>Intercreditor Agreement</u>"), among

SunTrust Bank, as ABL Agent, U.S. Bank National Association, as Trustee and as Note Agent and the Grantors (as defined in the Intercreditor Agreement) from time to time party thereto. In the event of any conflict between the terms of the Intercreditor Agreement and the terms of this Agreement, the terms of the Intercreditor Agreement shall govern and control.

[SIGNATURE PAGE FOLLOWS]

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IN WITNESS WHEREOF Grantor has caused this Trademark Security
Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

TOMMY BAHAMA GROUP, INC.

By;

Name: Thomas C. Chubb III

Title: President

ACCEPTED AND ACKNOWLEDGED BY:

U.S. BANK NATIONAL ASSOCIATION, as

Collateral Agent

Name: Muriel Shaw

Title: Assistant Vice President

# Schedule I

# U.S. Trademarks

New Trademark	File Date	Registration Number
Checks and Salsa	7/20/2009	3740013
Bahama Cove	7/20/2009	3740014
Naturally Relaxed Organic Gear	7/27/2009	3746797
Tiki Bay	7/27/2009	3740018
Tommy Bahama	7/27/2009	3740019
Tommy Bahama	7/27/2009	3740021
Tommy Bahama	7/27/2009	3740020
Tommy Bahama	7/27/2009	3740022

**RECORDED: 03/30/2010**