

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	07/01/2007		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
THE BANK OF NEW YORK COMPANY, INC.		07/01/2007	CORPORATION: NEW YORK
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	THE BANK OF NEW YORK MELLON CORPORATION		
<b>Street Address:</b>	One Wall Street		
<b>City:</b>	New York		
<b>State/Country:</b>	NEW YORK		
<b>Postal Code:</b>	10286		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	1560124	THE BANK OF NEW YORK	
Registration Number:	2850306	THE BANK OF NEW YORK	
<b>CORRESPONDENCE DATA</b>			
Fax Number:	(412)288-3063		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	412-288-4164		
Email:	fcolen@reedsmith.com		
Correspondent Name:	Frederick H. Colen		
Address Line 1:	P.O. Box 488		
Address Line 2:	Reed Smith LLP		
Address Line 4:	Pittsburgh, PENNSYLVANIA 15230-0488		
ATTORNEY DOCKET NUMBER:	07421 450000.20211 FHC		
NAME OF SUBMITTER:	Frederick H. Colen		

OP \$65.00 1560124

**900159367**

**TRADEMARK**  
**REEL: 004183 FRAME: 0893**

Signature:	/Frederick H. Colen/
Date:	04/12/2010
Total Attachments: 4 source=BNYCo.toBNYMellon#page1.tif source=BNYCo.toBNYMellon#page2.tif source=BNYCo.toBNYMellon#page3.tif source=BNYCo.toBNYMellon#page4.tif	

# Delaware

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*The First State*

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"THE BANK OF NEW YORK COMPANY, INC.", A NEW YORK CORPORATION,

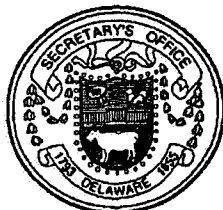
WITH AND INTO "THE BANK OF NEW YORK MELLON CORPORATION" UNDER THE NAME OF "THE BANK OF NEW YORK MELLON CORPORATION", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF JUNE, A.D. 2007, AT 2:16 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JULY, A.D. 2007.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4299124 8100M

070768723



*Harriet Smith Windsor*

Harriet Smith Windsor, Secretary of State

AUTHENTICATION: 5807364

DATE: 06-29-07

TRADEMARK

REEL: 004183 FRAME: 0895

CERTIFICATE OF MERGER

OF

THE BANK OF NEW YORK COMPANY, INC.  
(a New York Corporation)

WITH AND INTO

THE BANK OF NEW YORK MELLON CORPORATION  
(a Delaware Corporation)

(UNDER SECTION 252 OF THE GENERAL  
CORPORATION LAW OF THE STATE OF DELAWARE)

Pursuant to the provisions of Section 252 of the General Corporation Law of the State of Delaware (the "DGCL"), The Bank of New York Mellon Corporation, a Delaware corporation ("BNY Mellon"), hereby certifies the following information relating to the merger (the "Merger") of The Bank of New York Company, Inc., a New York corporation ("BNY"), with and into BNY Mellon:

**FIRST:** The name and state of incorporation of each of the constituent corporations (each a "Constituent Corporation") in the Merger are:

<u>Name</u>	<u>State of Incorporation</u>
The Bank of New York Mellon Corporation	Delaware
The Bank of New York Company, Inc.	New York

**SECOND:** An Agreement and Plan of Merger (the "Merger Agreement"), dated December 3, 2006, as amended and restated as of February 23, 2007, as further amended and restated as of March 30, 2007, between Mellon Financial Corporation, BNY and BNY Mellon, has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations in accordance with the provisions of Section 252 of the DGCL.

**THIRD:** The name of the surviving corporation in the Merger (the "Surviving Corporation") is "The Bank of New York Mellon Corporation," a Delaware corporation.

**FOURTH:** The certificate of incorporation of BNY Mellon, as in effect immediately prior to the effective time of the Merger shall be the certificate of incorporation of the Surviving Corporation.

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**FIFTH:** The authorized stock and par value of BNY, the foreign corporation, is Common Stock, par value \$7.50 per share.

**SIXTH:** The executed Merger Agreement is on file at the principal place of business of the Surviving Corporation, whose address is One Wall Street, New York, New York 10286.

**SEVENTH:** A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any stockholder of either Constituent Corporation.

**EIGHTH:** The Merger shall become effective at 2:00 am, Eastern Daylight Time, on July 1, 2007.

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IN WITNESS WHEREOF, BNY Mellon has caused this certificate to be executed  
by its duly authorized officer on this 29<sup>th</sup> day of June, 2007.

THE BANK OF NEW YORK MELLON CORPORATION

By: Robert P. Kelly  
Name: ROBERT P. KELLY  
Title: CHIEF EXECUTIVE OFFICER