

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
McKenna Gale Management II Ltd.		03/16/2010	CORPORATION: CANADA
RECEIVING PARTY DATA			
Name:	Omstead Foods Limited		
Street Address:	1 ERIE STREET SOUTH		
City:	Wheatley, Ontario		
State/Country:	CANADA		
Postal Code:	N0P 2P0		
Entity Type:	CORPORATION: CANADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	1487660	OMSTEAD	
Registration Number:	1105246	OMSTEAD	
CORRESPONDENCE DATA			
Fax Number:	(403)265-7219		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	pinsentl@bennettjones.com		
Correspondent Name:	LORRAINE PINSENT		
Address Line 1:	4500, 855 2ND STREET S.W.		
Address Line 4:	CALGARY, CANADA T2P 4K7		
DOMESTIC REPRESENTATIVE			
Name:			
Address Line 1:			
Address Line 2:			
Address Line 3:			
Address Line 4:			

OP \$65.00 1487660

NAME OF SUBMITTER:	LORRAINE PINSENT
Signature:	/LORRAINE PINSENT/
Date:	04/19/2010
Total Attachments: 2 source=Notice of Removal of Recordal of Security Interest - USPTO#page1.tif source=Notice of Removal of Recordal of Security Interest - USPTO#page2.tif	

NOTICE OF REMOVAL OF RECORDAL OF SECURITY INTEREST

TO: UNITED STATES PATENT AND TRADEMARK OFFICE ("USPTO")

WHEREAS Omstead Foods Limited (the "**Debtor**") is the owner of record of the registered United States Trade-Marks as set forth in Exhibit A attached hereto (collectively, the "**Trade-Marks**");

AND WHEREAS an assignment for security was registered on file with USPTO by McKenna Gale Management II Ltd. ("**MG**") on or about April 23, 2003 covering, among other intellectual property, the Trade-Marks (the "**Security Agreement**");

AND WHEREAS, the Debtor is selling, among other things, its rights in and to the Trade-Marks and has requested that MG remove the Security Agreement with respect to the Trade-Marks in furtherance of such sale;

AND WHEREAS, MG confirms that the Security Agreement by which the Debtor granted MG a security interest over the Trade-Marks is no longer effective as against the Trade-Marks;

NOW THEREFORE, MG hereby gives notice that it wishes to remove the Security Agreement placed on file in the USPTO records with respect to the Trade-Marks. For greater certainty, no other security interest granted by the Debtor in favour of MG with respect to any other trade-mark or other form of intellectual property is affected by this notice, including, without limitation, any other trade-mark or other form of intellectual property secured by the Security Agreement.

DATED: March ____, 2010

MCKENNA GALE MANAGEMENT II LTD.

Per: 

Name: JEFFREY SUJITNO

Title: PRINCIPAL

Per: 

Name: CRAIG FERGUSON

Title: PRINCIPAL

EXHIBIT "A"

TRADE-MARKS

Mark	Country	Status	Appl. No.	Reg. No.
OMSTEAD	US	Registered	73/656,640	1,487,660
OMSTEAD & DESIGN	US	Registered	73/147,054	1,105,246
TOP SECRET RECIPE OMSTEAD DESIGN	US	Registered	74/164,201	1,694,653