Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: Second Lien Trademark Security Agreement

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|---------------------------------------|----------|----------------|-----------------------|
| International Wire Group, Inc. | | 04/27/2010 | CORPORATION: DELAWARE |
| Omega Wire , Inc. | | 04/27/2010 | CORPORATION: DELAWARE |
| IWG High Performance Conductors, Inc. | | 04/27/2010 | CORPORATION: NEW YORK |

RECEIVING PARTY DATA

| Name: | The Bank of New York Mellon Trust Company, N.A., as Collateral Agent, Coporate Trust |
|-------------------|---|
| Street Address: | 2 N. LaSalle Street |
| Internal Address: | Suite 1020 |
| City: | Chicago |
| State/Country: | ILLINOIS |
| Postal Code: | 60602 |
| Entity Type: | Association: UNITED STATES |

PROPERTY NUMBERS Total: 10

| Property Type | Number | Word Mark |
|----------------------|----------|--------------------|
| Registration Number: | 2531113 | INTERNATIONAL WIRE |
| Registration Number: | 2521529 | INTERNATIONAL WIRE |
| Registration Number: | 2487743 | [IW |
| Registration Number: | 2031992 | PREBOND |
| Registration Number: | 2069514 | CT-37 |
| Registration Number: | 802972 | TENSILE-FLEX |
| Registration Number: | 1351448 | CS 95 |
| Registration Number: | 1046252 | MIRABRITE |
| Serial Number: | 77818516 | NEGEV WIRES |
| Serial Number: | 77818502 | NW |

TRADEMARK

REEL: 004194 FRAME: 0238

900160695

CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348 Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

| ATTORNEY DOCKET NUMBER: | 364213-020 |
|-------------------------|---------------|
| NAME OF SUBMITTER: | Jean Paterson |
| Signature: | /jep/ |
| Date: | 04/28/2010 |

Total Attachments: 8

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Addendum to Cover Page of Trademarks Form Cover Sheet

1. Name of conveying party(ies)

Omega Wire, Inc. Corporation - Delaware

Citizenship - US - DE

IWG HIGH PERFORMANCE CONDUCTORS, INC. Corporation - New York

Citizenship - US - NY

Second Lien Trademark Security Agreement

Second Lien Trademark Security Agreement, dated as of April 27, 2010, by INTERNATIONAL WIRE GROUP, INC., a Delaware corporation (the "Company"), OMEGA WIRE, INC., a Delaware corporation ("Omega"), and IWG HIGH PERFORMANCE CONDUCTORS, INC., a New York corporation ("HPC" and together with the Company and Omega, the "Pledgors"), in favor of THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., in its capacity as collateral agent pursuant to the Indenture (in such capacity, the "Collateral Agent") (this "Trademark Security Agreement").

Witnesseth:

WHEREAS, the Pledgors are party to a Collateral Agreement of even date herewith (the "Collateral Agreement") in favor of the Collateral Agent pursuant to which the Pledgors are required to execute and deliver this Trademark Security Agreement;

Now, Therefore, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Indenture, the Pledgors hereby agree with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Collateral Agreement and used herein have the meaning given to them in the Collateral Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. The Pledgors hereby pledge and grant to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in and to all of their right, title and interest in, to and under all the following assets and properties of the Pledgors:

- (a) registered Trademarks and applications therefor of the Pledgors listed on Schedule I attached hereto;
 - (b) all goodwill associated with such Trademarks; and
 - (c) all Proceeds of any and all of the foregoing (other than Restricted Assets).

SECTION 3. Security Agreement. The security interests granted to the Collateral Agent pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Collateral Agent pursuant to the Collateral Agreement, and the Pledgors hereby acknowledge and affirm that the rights and remedies of the Collateral Agent with respect to the security interests in the Trademarks made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Collateral Agreement, the provisions of the Collateral Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. Upon the payment in full of the Collateral Obligations (other than contingent indemnification Obligations as to which no claim has been asserted)

and termination of the Collateral Agreement, or as otherwise provided in the Indenture, the Collateral Agent shall execute, acknowledge and deliver to the Pledgors an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, the Pledgors have caused this Trademark Security Agreement to be executed and delivered by its dufy authorized officers as of the date first set forth above.

Very truly yours,

INTERNATIONAL WIRE GROUP, INC.

By:

Name:

ilenn J. Holle

Title:

Senior Vice President, Chief Financial

Officer and Secretary

OMEGA WIRE, INC.

By:

Name:

Glenn J. Holler

Title:

Senior Vice President, Chief Financial

Officer and Secretary

IWG HIGH PERFORMANCE CONDUCTORS, INC.

By:

Name:

Glenn J. Holler

Title:

Senior Vice President, Chief Financial

Officer and Secretary

Signature Page to the Trademark Security Agreement

Accepted and Agreed:

THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., as Collateral Agent

Ву:

Name: M. Callahan

Title: Vice President

Signature Page to the Trademark Security Agreement

REEL: 004194 FRAME: 0244

SCHEDULE I

to

TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

Trademark Registrations:

| OWNER | REGISTRATION NUMBER | TRADEMARK |
|---------------------------------------|---------------------------|--------------------|
| International Wire Group, Inc. | 2,531,113 1/22/2002 | INTERNATIONAL WIRE |
| International Wire Group, Inc. | 2,521,529 12/25/2001 | INTERNATIONAL WIRE |
| International Wire Group, Inc. | 2,487,743 9/11/2001 | IW (and design) |
| Omega Wire, Inc. | 2,031,992 1/21/1997 | PREBOND |
| | LAST RENEWED 8/3/2007 | |
| IWG High Performance Conductors, Inc. | 2,069,514 6/10/1997 | CT-37 |
| | RENEWED: 8/3/2007 | |
| IWG High Performance Conductors, Inc. | 802,972 2/1/1966 | Tensile Flex |
| | LAST RENEWED 9/2/2006 | |
| IWG High Performance Conductors, Inc. | 1,351,448 7/30/1985 | CS-95 |
| | LAST RENEWED 6/5/2006 | |
| WG High Performance Conductors, inc. | 1,046,252 8/17/1976 | Mirabrite |
| | LAST RENEWED 10/9/2007 | |

Trademark Applications:

| OWNER | SERIAL NUMBER AND DATE | TRADEMARK |
|--------------------------------|---------------------------|-------------|
| International Wire Group, Inc. | 77,818,516 | NEGEV WIRES |
| | 9/2/2009 | |
| International Wire Group, Inc. | 77,818,502 | NW |
| | 9/2/2009 | |