)P \$115.00 78359169

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type	
Regent Communications, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of Buffalo, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of Erie, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of Evansville/Owensboro, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of Grand Rapids, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of Lafayette, LLC		04/27/2010	LIMITED LIABILITY COMPANY: DELAWARE	
Regent Broadcasting of Lancaster, Inc.		04/27/2010	CORPORATION: DELAWARE	
Regent Broadcasting of St. Cloud, Inc.		04/27/2010	CORPORATION: DELAWARE	

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation	
Street Address:	2325 Lakeview Parkway	
Internal Address:	Suite 700	
City:	Alpharetta	
State/Country:	GEORGIA	
Postal Code:	30009	
Entity Type:	CORPORATION: DELAWARE	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark	
Serial Number:	78359169	HAWAIIAN SHIRT FRIDAY	
Serial Number:	75699251	WECK	
Serial Number:	75699253	WJYE	
		TRADEMARK	

REEL: 004194 FRAME: 0302

900160705

Serial Number: 73548730 WYRK CORRESPONDENCE DATA (203)325-5001 Fax Number: Correspondence will be sent via US Mail when the fax attempt is unsuccessful. Phone: 2033255061 Email: kdonohue@fdh.com Correspondent Name: Kathleen Donohue, Finn Dixon & Herling Address Line 1: 177 Broad Street Address Line 4: Stamford, CONNECTICUT 06901 ATTORNEY DOCKET NUMBER: 2692.060 NAME OF SUBMITTER: Kathleen Donohue Signature: /s/ Kathleen Donohue 04/28/2010 Date:

Total Attachments: 6

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of April 27, 2010, is made by each of the entities listed on the signature pages hereof (each a "<u>Grantor</u>" and, collectively, the "<u>Grantors</u>"), in favor of General Electric Capital Corporation ("<u>GE Capital</u>"), as administrative agent and collateral agent (in such capacity, together with its successors and permitted assigns, the "<u>Administrative Agent</u>") for the Lenders (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of April 27, 2010 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among the Borrower, the Parent, Holdings, the Lenders and GE Capital, as Administrative Agent for the Lenders, the Lenders have severally agreed to provide term loans to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of the Administrative Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Administrative Agent to enter into the Credit Agreement and to induce the Lenders to provide their respective term loans to the Borrower thereunder, each Grantor hereby agrees with the Administrative Agent as follows:

- <u>Section 1.</u> <u>Defined Terms.</u> Capitalized terms used herein (including the recitals hereof) without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Administrative Agent for the benefit of the Secured Parties, and grants to the Administrative Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those Trademarks referred to on Schedule I hereto;
 - (b) all renewals and extensions of the foregoing;

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademark subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each of the undersigned has caused this Agreement to be duly executed and delivered as of the date first above written.

REGENT COMMUNICATIONS, INC.

REGENT BROADCASTING OF BUFFALO, INC.

REGENT BROADCASTING OF ERIE, INC.

REGENT BROADCASTING OF EVANSVILLE/OWENSBORO, INC.

REGENT BROADCASTING OF GRAND RAPIDS, INC.

REGENT BROADCASTING OF LAFAYETTE, LLC

REGENT BROADCASTING OF LANCASTER, INC.

REGENT BROADCASTING OF ST. CLOUD, INC.,

as Grantors

By:

Name: Anthony A. Vasconcellos Title: Chief Financial Officer

[Signature Page to Intellectual Property Security Agreement]

ACKNOWLEDGMENT OF GRANTOR

STATE OF KENTUKY) COUNTY OF KENTON) ss.
COUNTY OF KENTON) ss.
On this 26 day of MIL , 2016 before me personally appeared who executed the foregoing instrument on behalf of Machine, who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.
Notary Public

BETTY J. GILLEN Notary Public, Kentucky State at Large My Commission Expires Oct. 1, 2011

[Signature Page to Intellectual Property Security Agreement]

ACCEPTED AND AGREED

as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION,

as Administrative Agent and Collateral Agent

Name/.

Name:

Duly Authorized Signatory

[IP SECURITY AGREEMENT]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

A. REGISTERED TRADEMARKS

RECORDED: 04/28/2010

TRADEMARK	JURISDICTION	REGISTRANT	SERIAL NO.	REG. NO.	REG. DATE
HAWAIIAN SHIRT	U.S. Federal	REGENT BROADCASTING	78359169	NO. 2923219	
FRIDAY	U.S. Federal	OF ERIE, INC.	76359169	2923219	2/1/2005
WECK	U.S. Federal	REGENT BROADCASTING	75699251	2326673	3/7/2000
VVLOR	O.O. I Cuciai	OF BUFFALO, INC.	73099231	2320073	3///2000
WJYE	U.S. Federal	REGENT BROADCASTING	75699253	2326675	3/7/2000
	0.0.1 00010.	OF BUFFALO, INC.	70000200	2020073	3/1/2000
WYRK	U.S. Federal	REGENT BROADCASTING	73548730	1383700	2/18/1986
		OF BUFFALO, INC.			2,70,7000
REV 96.7 MODERN	U.S. State	REGENT BROADCASTING		25001962	9/10/2007
ROCK REVOLUTION	Minnesota	OF ST. CLOUD, KKSR-FM	_		0
WORKING WOMENS	U.S. State	REGENT		20070386	5/11/2007
WEDNESDAY	Indiana	COMMUNICATIONS-			
		WDKS	-		
STUFF A BUS	U.S. State	REGENT		20070026	1/4/2007
	Indiana	COMMUNICATIONS, INC.	-		
THE DAWG	U.S. State	REGENT BROADCASTING			10/7/2005
	Louisiana	OF LAFAYÉTTE INC	-	-	
THE DAWG	U.S. State	REGENT BROADCASTING			10/7/2005
	Louisiana	OF LAFAYETTE INC	-	-	
WORKING WOMAN	U.S. State	REGENT		20050235	4/19/2005
WEDNESDAY	Indiana	COMMUNICATION - WDKS			
		CORPORATION	-		
RADIO BLOOMINGTON	U.S. State	REGENT BROADCASTING		93064	9/22/2004
	Illinois	OF LANCASTER, INC.	-		
RADIO BLOOMINGTON	U.S. State	REGENT BROADCASTING		93065	9/22/2004
VALUE CONNECTION	Illinois	OF LANCASTER, INC.	-		
VALUE CONNECTION	U.S. State	REGENT BROADCASTING		9411492	6/22/2004
A CA DIALIAGO LUDILIOD	Minnesota	OF ST. CLOUD	-		
ACADIANA'S HIP HOP	U.S. State	REGENT BROADCASTING			11/12/2003
STATION	Louisiana	OF LAFAYETTE, INC.			
UOT 407.0	11.0.04-4-	DELAWARE,	-	-	
HOT 107.9	U.S. State	REGENT BROADCASTING			11/12/2003
CHANCE ENCOUNTERS	Louisiana U.S. State	OF LAFAYETTE, INC.		1010	0/00/0000
CHANCE ENCOUNTERS	Michigan	REGENT BROADCASTING	_	M04613	9/30/2003
MEET MARKET	U.S. State	OF GRAND RAPIDS, INC. REGENT BROADCASTING	-	1404000	0/00/0000
WILL I WARRET	Michigan	OF GRAND RAPIDS, INC.	_	M04623	9/30/2003
IT FEST	U.S. State	REGENT BROADCASTING	-	MOFOCC	0/00/0000
11 11 11 11 11 11 11 11 11 11 11 11 11	Michigan	OF GRAND RAPIDS	_	M05266	3/20/2003
TNL	U.S. State	REGENT BROADCASTING		M05268	3/20/2003
	Michigan	OF GRAND RAPIDS	_	MOSZOS	3/20/2003
PLANET RADIO	U.S. State	REGENT BROADCASTING			1/22/1997
	Louisiana	OF LAFAYETTE, INC	_	_	1/22/199/
TODAY'S WOMAN	U.S. State	REGENT BROADCASTING		M04567	
	Michigan	OF GRAND RAPIDS, INC.		1004007	i