OP \$40,00 11533

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Morgan Stanley & Co. Incorporated		05/05/2003	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	CMP Media LLC
Street Address:	600 Community Drive
City:	Manhasset
State/Country:	NEW YORK
Postal Code:	11030
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1153368	COMDEX

CORRESPONDENCE DATA

Fax Number: (212)768-6800

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-768-5367

Email: trademarks@sonnenschein.com

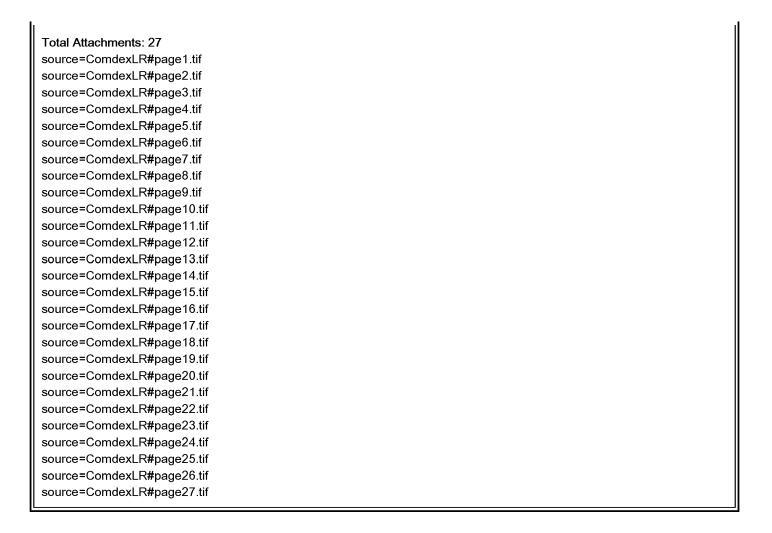
Correspondent Name: Monica B. Richman

Address Line 1: c/oSonnenschein Nath & Rosenthal LLP
Address Line 2: P.O. Box #061080, Wacker Drive Station

Address Line 4: Chicago, ILLINOIS 60606-1080

ATTORNEY DOCKET NUMBER:	20001431-1885
NAME OF SUBMITTER:	Monica B. Richman- Attorney of record
Signature:	/monica b. richman/
Date:	05/04/2010
	TRADEMARK

900161269 REEL: 004198 FRAME: 0590





Memorandum

United States Patent and Trademark Office, Assignment Division

FROM. Sonnenschein Nath & Rosenthal LLP

DATE • May 4, 2010

RE• COMDEX Trademark, Reg. No. 1153368

We have reviewed the *Trademark Assignment Abstract of Title* regarding the trademark "COMDEX", Serial No. 73/220205, Filing Date June 18, 1979, Registration No. 1153368, Registration Date May 5, 1981 (the "Mark"). In that abstract, Assignment 14 references a security agreement to the Mark conveyed by Key3Media Events, Inc. ("Events") to Morgan Stanley & Co. Incorporated recorded on August 18, 2000. Similarly, Assignment 15 references a security agreement to the Mark conveyed by Events and Key3Media Group, Inc. ("KGI") to Morgan Stanley & Co. Incorporated recorded on September 28, 2001. See attached Exhibit 1.

In light of the intervening chapter 11 bankruptcy proceedings of assignors KGI and Events, and in the absence of any additional information to the contrary, the security interests of Morgan Stanley & Co. Incorporated to the Mark referenced in Assignment 14 and Assignment 15 in the abstract have been <u>discharged as a matter of law</u>. This conclusion is based upon the following facts and rationale.

On February 3, 2003 - after the security interests above were recorded - both KGI and its wholly-owned subsidiary, Events, filed for relief from creditors pursuant to chapter 11 of title 11, United States Code (the "Bankruptcy Code"), In re Key3Media Group, Inc., et al., Case No. 03-10321 (JWV) (Jointly Administered), United States Bankruptcy Court, District of Delaware. On the date of filing, a bankruptcy estate was created comprised of the debtors assets. 11 U.S.C. § 541. As reflected in Attachment B-21 to Schedule B - Personal Property of the schedules of assets and liabilities of Events filed in that bankruptcy case, the Mark was described as being owned by Events in trademark registrations filed in Australia, Canada and the United States. See attached Exhibit 2.

Pursuant to the First Amended Joint Plan of Reorganization for Key3Media Group, Inc., et al., dated May 5, 2003 (the "Plan") as confirmed by the Findings of Fact, Conclusions of Law and Order Confirming First Amended Joint Plan of Reorganization for Key3Media Group, Inc., et al., entered on June 6, 2003 (the "Confirmation Order"), the assets of KGI and Events were transferred free and clear of liens, claims or encumbrances, to the Reorganized KGI as of the Plan's Effective Date. Plan, § 6.1. Those assets included trademarks. All pre-chapter 11 filing claims or other interests with respect to the trademarks were discharged under the Plan. Plan §11.7(c). The trademarks then comprised part of the collateral pool for a series of secured notes issued by the Reorganized KGI. Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code With Respect to the Debtors' First Amended Joint Plan of Reorganization, III. Overview of the Plan, Summary of Estimated Distributions Under the Plan for Class 2, page 8

and at Exhibit A to the Plan. See attached Exhibit 3. The Confirmation Order contains similar provisions. *See* Confirmation Order at paras. 3, 26-27 and 32. See attached Exhibit 4.

The security interests in the Mark were conveyed by KGI and Events to Morgan Stanley & Co. Incorporated prior to the bankruptcy case. At confirmation of the Plan, the Mark vested in Reorganized KGI free and clear of all liens, claims or encumbrances, including those of Morgan Stanley & Co. Incorporated. Therefore, those security interests should have no effect because of the intervening bankruptcy case and the abstract modified accordingly.

EXHIBIT 1



United States Patent and Trademark Office

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Assignments on the Web > Trademark Query

Trademark Assignment Abstract of Title

Total Assignments: 22

Serial #: 73220205

Filing Dt: 06/18/1979

Reg #: 1153368

Reg. Dt: 05/05/1981

Registrant: Datacomm Interface, Inc.

Mark: COMDEX

Assignment: 1

Reel/Frame: 0424/0230

Received:

Recorded: 09/07/1982

Pages: 1

CERTIFICATE BY THE SECRETARY OF THE COMMONWEALTH OF MASSACHUSETTS, SHOWING MERGER OF CONVEYANCE: ASSIGNORS AND CHANGE OF NAME OF THE SURVIVING CORPORATION ON JUNE 1 AND JULY 29, 1982

RESPECTIVELY

Assignors: DATACOMM INTERFACE, INC.

Exec Dt: 08/25/1982

Entity Type: UNKNOWN

GWV TRAVEL, INC.

Citizenship: NONE
Exec Dt: 00/00

Exec Dt: 00/00/0000
Entity Type: UNKNOWN

Citizenship: NONE

COMMUNICATION TRENDS SECURITIES CORPORATION MERGED

INTO

Exec Dt: 00/00/0000

Entity Type: UNKNOWN

Citizenship: NONE
COMMUNICATION TRENDS, INC. CHANGED TO

Exec Dt: 00/00

Exec Dt: 00/00/0000
Entity Type: UNKNOWN

Citizenship: NONE

COMMUNICATION TRENDS, INC.

Exec Dt: 00/00/0000
Entity Type: UNKNOWN

Citizenship: NONE

Assignees: COMMUNICATION TRENDS, INC.

INTERFACE GROUP, INC. THE

Entity Type: UNKNOWN

Citizenship: NONE

Entity Type: UNKNOWN

Citizenship: NONE

Correspondent: WOLF, GREENFIELD, ET AL.

6TH FL.

201 DEVONSHIRE ST. BOSTON, MA 02110-1490

Assignment: 2

Reel/Frame: 0832/0620

Received:

Recorded: 12/09/1991

Pages: 6

Conveyance: CHANGE OF NAME

Assignor: NEVADA/TIG, INC.

Exec Dt: 02/06/1991

Entity Type: CORPORATION

Citizenship: NEVADA

Entity Type: CORPORATION
Citizenship: NEVADA

Correspondent: LAHIVE & COCKFIELD

WILLIAM C. GEARY III, ESQ.

60 STATE STREET BOSTON, MA 02109

Assignee: INTERFACE GROUP-NEVADA, INC.

Assignment: 3

Reel/Frame: 0769/0240

Received:

Recorded: 02/25/1991

Pages: 23

Conveyance: SECURITY INTEREST

Assignor: INTERFACE GROUP-NEVADA, INC.

Formerly: FORMERLY KNOW AS INTERFACE GROUP INC., THE

Exec Dt: 02/25/1991 Entity Type: CORPORATION

Citizenship: NEVADA

Assignee: NEW BANK OF NEW ENGLAND N.A.

Entity Type: SEE DOCUMENT FOR

DETAILS.

Citizenship: NONE

Correspondent: CHRISTY & VIENER

620 FIFTH AVENUE

NEW YORK, NEW YORK 10020

Assignment: 4

Reel/Frame: 0832/0615

Received:

Recorded: 12/09/1991

Pages: 5

Conveyance: MERGER

Assignor: INTERFACE GROUP, INC., THE

Exec Dt: 10/15/1991 Entity Type: CORPORATION Citizenship: MASSACHUSETTS

Entity Type: CORPORATION

Citizenship: NEVADA

Correspondent: LAHIVE & COCKFIELD

Assignee: NEVADA/TIG, INC.

WILLIAM C. GEARY III, ESQ.

60 STATE STREET BOSTON, MA 02109

Assignment: 5

Reel/Frame: 1034/0084

Received:

Recorded: 08/06/1993

Pages: 9

Conveyance: CONDITIONAL ASSIGNMENT

Assignor: FEDERAL DEPOSIT INSURANCE CORPORATION, AS RECEIVER FOR

NEW BANK OF NEW ENGLAND, N.A.

Exec Dt: 11/17/1992

Entity Type: RECEIVER FOR NEW BANK OF

NEW ENGLAND, N.A.

Citizenship: NONE

Assignee: STATE STREET BANK AND TRUST COMPANY

ATTN: E. DECKER ADAMS CORPORATE TRUST DEPARTMENT

ONE HERITAGE DRIVE N. QUINCY, MA 02171-2197

Entity Type: CORPORATION Citizenship: NONE

Correspondent: E. DECKER ADAMS, VICE PRESIDENT

STATE STREET BANK AND TRUST COMPANY

CORPORATE TRUST DEPARTMENT

POST OFFICE BOX 778 BOSTON, MA 02102

Assignment: 6

Reel/Frame: 1188/0114

Received:

Recorded: 06/02/1994

Pages: 12

Conveyance: AMENDMENT TO SECURITY AND CONDITIONAL ASSIGNMENT AGREEMENT

Assignor: INTERFACE GROUP-NEVADA, INC. (FORMERLY KNOWN AS THE

INTERFACE GROUP, INC.)

Exec Dt: 05/31/1994

Entity Type: CORPORATION Citizenship: NEVADA

Assignee: STATE STREET AND TRUST COMPANY, (AS SUCCESSOR TO THE

TWO INTERNATIONAL PLACE BOSTON, MA 02110

NEW BANK OF NEW ENGLAND, N.A.) AS COLLATERAL AGENT

Entity Type: TRUST COMPANY (MASSACHUSETTS)

Citizenship: NONE

Correspondent: JAY PANAZECKI

CHRISTY & VIENER 620 FIFTH AVENUE NEW YORK, NY 10020

Assignment: 7

Reel/Frame: 1241/0205

Received:

Recorded: 10/28/1994

Pages: 2

RELEASE BY SECURED PARTY

Conveyance:

Assignor: STATE STREET BANK AND TRUST COMPANY

Exec Dt: 10/26/1994

Entity Type: CORPORATION

Entity Type: COLLATERAL AGENT

Citizenship: NONE

Citizenship: NEVADA

Assignee: INTERFACE GROUP-NEVADA, INC.

C/O INTERFACE GROUP-MASSACHUSETTS INC.

300 FIRST AVENUE

NEEDHAM, MASSACHUSETTS 02194

Correspondent: FLEET BANK OF MASSACHUSETTS, N.A.

PATRICIA A. MCDANIELS - FLEET CENTER
MAIL CODE, FLEET CENTER MAIL CODE
75 STATE STREET - CORPORATE TRUST DEPT.

BOSTON, MA 02109-1810

Assignment: 8

Reel/Frame: 1241/0207

Received:

Recorded: 10/28/1994

Pages: 21

Conveyance: SECURITY INTEREST

Assignor: INTERFACE GROUP-NEVADA, INC.

Exec Dt: 10/26/1994
Entity Type: CORPORATION

Entity Type: NATIONAL BANKING

ASSOCIATION

Citizenship: NEVADA

Citizenship: NONE

Assignee: FLEET BANK OF MASSACHUSETTS, N.A.

FLEET CENTER MAIL CODE MABO F04B

ATTN: CORPORATE TRUST DEPARTMENT 75 STATE STREET

BOSTON, MASSACHUSETTS 021091810

Correspondent: FLEET BANK OF MASSACHUSETTS, N.A.

PATRICIA A. MCDANIELS

FLEET CENTER MAIL CODE MABO F04B 75 STATE STREET, CORPORATE TRUST DEPT.

BOSTON, MA 02109-1810

Assignment: 9

Reel/Frame: 1301/0226

Received:

Recorded: 04/04/1995

Pages: 2

Conveyance: DISCHARGE OF SECURITY INTEREST IN SERVICE MARK

Assignor: FLEET BANK OF MASSACHUSETTS, N.A.

Exec Dt: 04/04/1995

Entity Type: COLLATERAL AGENT

Citizenship: NONE

Assignee: INTERFACE GROUP-NEVADA, INC.

INTERFACE GROUP-MASSACHUSETTS, INC. 300 FIRST AVENUE

NEEDHAM, MA 02194

Entity Type: CORPORATION Citizenship: NEVADA

Correspondent: LAPPIN & KUSMER

MARK G. LAPPIN 200 STATE STREET BOSTON, MA 02109

Assignment: 10

Reel/Frame: 1302/0001

Received:

Recorded: 04/04/1995

Pages: 7

Conveyance: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

Assignor: INTERFACE GROUP-NEVADA, INC.

Exec Dt: 04/04/1995
Entity Type: CORPORATION

Citizenship: NEVADA

Entity Type: CORPORATION
Citizenship: DELAWARE

Assignee: SOFTBANK COMDEX INC.

300 FIRST AVENUE

NEEDHAM, MASSACHUSETTS 02194

Correspondent: MARK G. LAPPIN

LAPPIN & KUSMER 200 STATE STREET BOSTON, MA 02109 Assignment: 11

Reel/Frame: 1827/0049

Received: 12/17/1998

Recorded: 12/14/1998

Pages: 3

Conveyance: MERGER

Assignor: SOFTBANK COMDEX INC.

Exec Dt: 12/15/1997 Entity Type: CORPORATION

Citizenship: DELAWARE Entity Type: CORPORATION

Citizenship: DELAWARE

Assignee: ZD EVENTS INC.

300 FIRST AVENUE

NEEDHAM, MASSACHUSETTS 02194

Correspondent: LAPPIN & KUSMER LLP

MARK G. LAPPIN 200 STATE STREET BOSTON, MA 02109

Assignment: 12

Reel/Frame: 1828/0171

Received: 12/22/1998

Recorded: 12/14/1998

Pages: 3

Conveyance: CHANGE OF NAME

Assignor: SOFTBANK COMDEX INC.

Entity Type: CORPORATION Citizenship: DELAWARE Entity Type: CORPORATION

Exec Dt: 05/04/2000

Entity Type: CORPORATION Citizenship: DELAWARE

Entity Type: CORPORATION

Citizenship: DELAWARE

Citizenship: DELAWARE

Exec Dt: 06/22/1998

Assignee: ZD EVENTS INC.

300 FIRST AVENUE

NEEDHAM, MASSACHUSETTS 02194

Correspondent: LAPPIN & KUSMER LLP

MARK G. LAPPIN 200 STATE STREET BOSTON, MA 02109

Assignment: 13

Reel/Frame: 2138/0536

Received: 09/18/2000

Recorded: 08/10/2000

Pages: 3

Conveyance: CHANGE OF NAME Assignor: ZD EVENTS INC.

Assignee: KEY3MEDIA EVENTS, INC.

303 VINTAGE PARK DRIVE

FOSTER CITY, CALIFORNIA 94404

Correspondent: MCDERMOTT, WILL & EMERY

ELIZABETH A. LEVY, ESQ.

28 STATE STREET

BOSTON, MASSACHUSETTS 02109

Assignment: 14

Reel/Frame: 2136/0594

Received: 09/18/2000

Recorded: 08/18/2000

Pages: 8

Conveyance: SECURITY AGREEMENT

Assignor: KEY3MEDIA EVENTS, INC.

Assignee: MORGAN STANLEY & CO. INCORPORATED

1585 BROADWAY

NEW YORK, NEW YORK 10036

Correspondent: PATTISHALL, MCAULIFFE, NEWBURY, ET. AL.

COLETTE A. DURST-BARKEY 320 WATERGATE SIX HUNDRED WASHINGTON, D.C. 20037

Assignment: 15

Exec Dt: 08/18/2000 Entity Type: CORPORATION Citizenship: DELAWARE Entity Type: CORPORATION Citizenship: DELAWARE

TRADEMARK

Reel/Frame: 2377/0737

Received: 10/04/2001

Recorded: 09/28/2001

Pages: 9

Conveyance: SECURITY INTEREST

Assignors: KEY3MEDIA GROUP, INC.

Exec Dt: 06/26/2001

Entity Type: CORPORATION Citizenship: DELAWARE

KEY3MEDIA EVENTS, INC

Exec Dt: 06/26/2001

Entity Type: CORPORATION Citizenship: DELAWARE

Assignee: MORGAN STANLEY & CO. INCORPORATED

NEW YORK, NEW YORK 10036

1585 BROADWAY

Entity Type: CORPORATION

Citizenship: DELAWARE

Correspondent: SHEARMAN & STERLING

DANIEL C. GLAZER, ESQ 599 LEXINGTON AVENUE NEW YORK, NEW YORK 10022

Assignment: 16

Reel/Frame: 2683/0484

Received: 03/05/2003

Recorded: 02/25/2003

Pages: 16

Conveyance: SECURITY INTEREST

Assignor: KEY3MEDIA EVENTS, INC.

Exec Dt: 01/23/2003 Entity Type: CORPORATION Citizenship: DELAWARE

Entity Type: BANKING COMPANY

Citizenship: DELAWARE

Assignee: WILMINGTON TRUST COMPANY, AS SUCCESSOR ADMINISTRATIVE

AGENT AND SUCCESSOR COLLATERAL AGENT

RODNEY SQUARE NORTH, 1100 NORTH MARKET STREET

WILMINGTON, DELAWARE 19890-0001

Correspondent: NIXON PEABODY LLP

KRISTEN M. WALSH, ESQ.

CLINTON SQUARE, P.O. BOX 31051 ROCHESTER, NY 14603-1051

Assignment: 17

Reel/Frame: 2798/0227

Received: 08/11/2003

Recorded: 08/08/2003

Pages: 44

Conveyance: SECURITY INTEREST

Assignor: KEY3MEDIA EVENTS, INC.

Exec Dt: 06/18/2003
Entity Type: CORPORATION
Citizenship: DELAWARE

Citizenship: NONE

Entity Type: U.S. NATIONAL BANKING

ASSOCIATION

Assignee: FLEET NATIONAL BANK

100 FEDERAL STREET

MALL CODE MA DE 10006A

BOSTON, MASSACHUSETTS 02110

Correspondent: MILBANK, TWEED, HADLEY & MCCLOY LLP

JANIS NICI

ONE CHASE MANHATTAN PLAZA, RM. 4525

NEW YORK, NY 10005

Assignment: 18

Reel/Frame: 2795/0256

Received: 08/06/2003 **Recorded:** 07/31/2003

Pages: 4

Conveyance: CHANGE OF NAME

Assignor: KEY3MEDIA EVENTS, INC

Exec Dt: 06/20/2003
Entity Type: CORPORATION

Citizenship: NONE

Assignee: MEDIALIVE INTERNATIONAL EVENTS, INC.

303 VINTAGE PARK DRIVE

FOSTER CITY, CALIFORNIA 94404

Correspondent: PATTISHALL, MCAULIFFE, NEWBURY ET.AL.

Entity Type: CORPORATION Citizenship: DELAWARE

ROBERT W. SACOFF, ESQ. 311 SOUTH WACKER DRIVE

SUITE 5000 CHICAGO, IL 60606

Assignment: 19

Reel/Frame: 2710/0240

0/0240 **Received:** 09/04/2003

Recorded: 09/04/2003

Pages: 3

Conveyance: CHANGE OF NAME

Assignor: MEDIALIVE INTERNATIONAL EVENTS, INC.

Exec Dt: 07/24/2003
Entity Type: CORPORATION
Citizenship: DELAWARE
Entity Type: CORPORATION
Citizenship: DELAWARE

Assignee: MEDIALIVE INTERNATIONAL, INC.

795 FOLSOM STREET

SAN FRANCISCO, CALIFORNIA 94103

Correspondent: ROBERT W. SACOFF, ESQ.

311 S. WACKER DRIVE, SUITE 5000

CHICAGO, IL 60606

Assignment: 20

Reel/Frame: 3228/0613

Received: 01/17/2006

Recorded: 01/17/2006

Pages: 19

Conveyance: RELEASE OF LIENS

Assignor: BANK OF AMERICA, N.A., AS SUCCESSOR BY MERGER TO FLEET

NATIONAL BANK, AS AGENT

Exec Dt: 01/10/2006

Entity Type: CORPORATION

Citizenship: CALIFORNIA

Entity Type: BANKING CORPORATION

Citizenship: NONE

Assignee: MEDIALIVE INTERNATIONAL HOLDINGS, INC. F/K/A KEY3MEDIA

GROUP, INC.

795 FOLSOM STREET

6TH FLOOR

SAN FRANCISCO, CALIFORNIA 94115

Correspondent: CORPORATION SERVICE COMPANY

80 STATE STREET 6TH FLOOR ALBANY, NY 12207

Assignment: 21

Reel/Frame: 3247/0754

Received: 02/15/2006

Recorded: 02/15/2006

Pages: 7

Conveyance: ASSIGNS THE ENTIRE INTEREST

Assignor: MEDIALIVE INTERNATIONAL, INC.

Exec Dt: 01/10/2006
Entity Type: CORPORATION
Citizenship: DELAWARE

Citizenship: DELAWARE

Assignee: CMP MEDIA LLC

600 COMMUNITY DRIVE

MANHASSET, NEW YORK 11030

Correspondent: MATTHEW BART

1155 AVENUE OF THE AMERICAS

NEW YORK, NY 10036

Assignment: 22

Reel/Frame: 3801/0341

Received: 06/23/2008

Recorded: 06/23/2008

Pages: 4

Conveyance: CHANGE OF NAME

Assignor: CMP MEDIA LLC

Exec Dt: 02/29/2008

Entity Type: LIMITED LIABILITY COMPANY

Entity Type: LIMITED LIABILITY COMPANY

Citizenship: DELAWARE

Entity Type: LIMITED LIABILITY COMPANY

Citizenship: DELAWARE

Assignee: UNITED BUSINESS MEDIA LLC

600 COMMUNITY DRIVE

MANHASSET, NEW YORK 11030

Correspondent: MELISSA HEDDELL

600 COMMUNITY DRIVE 4TH FLOOR MANHASSET, NY 11030

Search Results as of: 05/03/2010 12:04 PM

If you have any comments or questions concerning the data displayed, contact PRD / Assignments at 571-272-3350.

Web interface last modified: October 18, 2008 v.2.0.2

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EXHIBIT 2

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Status App. No. App. Date Reg. No. Reg. Date Renewal Class	COMPANY IN A CAN	COMDEX TV &	COMDEX TELEVISION	COMDEX ENTERPRISE & DESIGN	COMDEX & DESIGN	COMDEX		COMDEX	CODEBANK		1998 & DESIGN	BUSINESS WORLD	REVIEW	COMMUNICATIONS	DESIGN	ASP SUMMIT AND	MARK)	ASP SUMMIT (WORD	MARK)	ASP SUMMIT (WORD	MARK)	ASP SUMMIT (WORD	(STYLIZED)	ASP SUMMIT	ENVIRONMENTS	COMPUTING	Trademark
App. No. App. Date Reg. No. Reg. Date Renewal Class d 73/767694 12/01/1988 1633998 ####################################	Softbank Exposition and Conference Company L.P.	Softbank Comdex, Inc.	Softbank Comdex, Inc.	Key3Media Events, Inc.	Key3Media Events, Inc.	Inc.	Key3Media Events.	Key3Media Events,	Company L.P.	Softbank Exposition and Conference	Inc.	Key3Media Events,	Inc.	Key3Media Events.	no.	Key3Media Events,	nc.	Key3Media Events,	ਨੈ.	3Media Events,		Key3Media Events,	Inc.	Key3Media Events,	Company L.P.	Softbank Exposition and Conference	Owner
App. Date Reg. No. Reg. Date Renewal Classification 12/01/1988 1633998 ######### 1.C. 06/08/2000 1.C. 1.C. 06/08/2000 1.C. 1.C. 06/08/2000 1.C. 1.C. 09/15/2000 1.C. 1.C. 09/15/2000 1.C. 1.C. 09/15/2000 1.C. 1.C. 05/27/1982 1256839 ####################################	Abandoned	Abandoned	Cancelled	Registered	Registered	Registered		Penistered	Abandoned		+	Pending/Repor	Registered	:	Published		Licensed		Rejected	(Pending	c	Pendina		Cancelled		Status
######################################	75/107809	74/604426	73/718526	75/321942	75/057404	73/718611	10/220200	73/220005	75/089785				73/366733		76/129500				78/011914		76/120585		78/011913		73/767694		App. No.
######################################	05/21/1006	11/29/1994	03/24/1988 1	07/10/1997 2	02/13/1996 2	03/25/1988 1	00/10/13/3	06/18/1070 1	04/17/1996				05/27/1982 1		09/15/2000				06/08/2000		08/31/2000		06/08/2000		12/01/1988 1		
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KEY3MEDIA EVENTS, INC. - Schedule B Line 21

EXHIBIT 3

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re)	Chapter 11
)	Case No. 03-10323 (JWV)
KEY3MEDIA GROUP, INC , et al , 1)	
, , , , , , , , , , , , , , , , , , , ,)	(Jointly Administered)
Debtors)	
)	
)	

DISCLOSURE STATEMENT PURSUANT TO SECTION 1125 OF THE BANKRUPTCY CODE WITH RESPECT TO THE DEBTORS' FIRST AMENDED JOINT PLAN OF REORGANIZATION

KASOWITZ, BENSON, TORRES & FRIEDMAN LLP David M Friedman Robert M Novick 1633 Broadway New York, NY 10019 (212) 506-1700

- and -

RICHARDS, LAYTON & FINGER, P A John H Knight (No 3848) Rebecca L Scalio (No 3997) One Rodney Square P O Box 551 Wilmington, DE 19899 (302) 651-7701

Co-counsel for the Debtors and Debtors in Possession

Dated. May 5, 2003

 $^{^{\}rm I}$ The Debtors are Key3Media Group, Inc , Key3Media Events, Inc , Key3Media BCR Events, Inc , Key3Media Advertising, Inc and Key3Media BioSec Corp

DESCRIPTION/CLASS	ESTIMATED ALLOWED AMOUNTS	TREATMENT UNDER THE PLAN
Class 2 Prepetition Secured Credit Agreement Claims - Claims of the Prepetition Secured Lenders under the Prepetition Secured Credit Agreement	\$ 81,768,986	On or as promptly as practicable after the Distribution Date, each Holder of an Allowed Class 2 Claim shall receive its Pro Rata share of the New Senior Secured Notes, provided, however: (i) In accordance with the Final DIP Order, the Debtors shall pay in Cash, on or as promptly as practicable after the Distribution Date, all preand post-petition interest, as well as reasonable fees and expenses of the Prepetition Secured Credit Agreement Lenders to the extent such fees and expenses are authorized to be paid pursuant to the terms of the Final DIP Order, such payments to be made without setoff or deduction on account of the Distributions of the New Senior Secured Notes under the Plan, and the claims arising from such pre-and post-petition interest, fees and expenses shall not be deemed to be Prepetition Secured Credit Agreement Claims for purposes of the Distributions to be made under the Plan; (ii) In lieu of receiving its Pro Rata share of the New Senior Secured Notes on account of the first \$12 million of their aggregate Class 2 Claims, each Weisel Fund has agreed to accept its Pro Rata share of 5,161,290 shares of New Common Stock; (iii) In lieu of receiving its Pro Rata share of the New Senior Secured Notes on account of the next \$12,268,985 99 aggregate Class 2 Claim held by the Weisel Funds, each Weisel Fund has agreed to accept its Pro Rata Share of \$12,268,985 99 aggregate principal amount of the New Unsecured Subordinated Notes; and (iv) To the extent that the Weisel Funds' aggregate Prepetition Secured Credit Agreement Claims exceed \$42,268,985 99, the Weisel Funds shall receive, on a Pro Rata basis, New Senior Secured Notes, up to a maximum aggregate amount of \$11,606,487 77 Estimated Recovery: For Weisel Funds 99 5% For Non-Weisel Funds 100% Class 2 Claims are impaired under the Plan

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re)	Chapter 11
)	Case No. 03-10323 (JWV)
KEY3MEDIA	A GROUP, INC., et al., 1)	
	· vicamental Applicate ·)	(Jointly Administered)
F	Debtors.	j	· · · · · · · · · · · · · · · · · · ·

FIRST AMENDED JOINT PLAN OF REORGANIZATION FOR KEY3MEDIA GROUP, INC., ET AL.

Proponents Counsel:

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-and-

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Dated: May 5, 2003

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¹The Debtors are Key3Media Group, Inc , Key3Media Events, Inc , Key3Media VON Events, Inc , Key3Media BCR Events, Inc., Key3Media Advertising, Inc , and Key3Media BioSec Corp



TERM SHEET FOR \$37.5 MILLION NEW SENIOR NOTES (THE "SENIOR NOTES")

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Term Sheet for \$37.5 Million New Senior Notes (the "Senior Notes")

Principal	\$37.5 million; each holder of a Class 2 Claim shall receive a New Note in a face amount equal to the allowed amount of each holder's claim.
Interest	90-day LIBOR + 550 basis points or Prime + 350 basis points payable in cash quarterly, at the election of the Reorganized Debtors.
CapEx	The Company shall be subject to a maximum CapEx limit of \$2 million per fiscal year.
Amortization	The New Notes shall receive, semi-annually, commencing as soon as practicable after the end of the second quarter of 2004 (but in no event later than the 45 th day after the end of such quarter), as a prepayment of principal amount of the New Notes, cash equal to 50% of EBITDA less CapEx (limited to \$1 million per six consecutive calendar month period) greater than \$5 million during each six-month measurement period (the "Cash Sweep Payment"). However, such payment shall be limited to ensure that the Company has at least \$12.5 million of cash on the day such payment is made (To the extent that any amount of a Cash Sweep Payment is not made as a result of the minimum cash balances such amounts shall be known as a "Foregone Cash Sweep Payment").
	Interest shall accrue on the outstanding balance of Foregone Cash Sweep Payments at a penalty rate of 500 basis points over the otherwise applicable interest rate, to be paid at the same time as regularly scheduled interest payments. Such interest on each Foregone Cash Sweep Payment shall continue to accrue on the balance thereof until the Foregone Cash Sweep Payment is paid in full. The Reorganized Debtors may pay the Foregone Cash Sweep Payments (or any portion thereof) at any time.
	"EBITDA" shall mean net income (or loss) excluding extraordinary items, plus non-cash charges, interest expenses, income taxes, depreciation and amortization, all as determined in

RLF1-2596149-3

	accordance with GAAP.
	For the purpose of clarity with respect to the treatment of certain "extraordinary items," such items shall be treated as described on the chart attached <u>Schedule 1</u> .
Collateral	First priority perfected security interest in all of the Reorganized Debtors' rights to and interests in any assets or properties, including, but not limited to the Reorganized Debtors' rights to and interests in COMDEX, N&I, JavaOne and other trade show names, all tradenames, marks and all related similar, derivative or associated names and associated intellectual property related to those trade shows or names, accounts receivable, inventory, equipment, owned and leased real estate, and all policies of insurance and the proceeds thereof (including business interruption insurance), subject only to standard permitted liens.
Minority Protections	Any amendments to the New Bank Facility shall only be effective with the written consent of (x) the Reorganized Debtors and (y) holders of 70% of the outstanding principal amount of all New Notes held by holders that are not "affiliates" of the Reorganized Debtors within the meaning of the Securities Act of 1933 ("Unaffiliated Holders"). If a holder that is affiliated with the Reorganized Debtors sells its Notes to a holder that is not affiliated with the Debtors, such entity shall be deemed to be an Unaffiliated Holder. If an entity that was affiliated with the Reorganized Debtors ceases to be affiliated with the Reorganized Debtors in a transaction that does not otherwise constitute a default or an event of default, such entity shall be deemed to be an Unaffiliated Holder.
	Any waivers of defaults under, granting of forbearance rights with respect to, or exercise of remedies under, the New Bank Facility may be made only with the written consent of holders of 70% of the outstanding principal amount of the New Notes held by the Unaffiliated Holders.
	In addition, any (i) amendments of the New Notes with respect to principal balance, interest, time of payment or maturity of the New Notes, (ii) release of any collateral pledged as security for the New Notes ("Collateral"), other than in connection with asset sales expressly permitted by this term sheet, or (iii) subordination of any security interest in the Collateral shall be prohibited without the consent of each holder of New Notes affected

RLF1-2596149-3

EXHIBIT 4

A

Confirmation Order

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re

Chapter 11

KEY3MEDIA GROUP, INC., et al.1

Case No. 03-10323 (JWV)

: Jointly Administered

Debtors.

Re: Docket No. 412

FINDINGS OF FACT, CONCLUSIONS OF LAW AND ORDER CONFIRMING FIRST AMENDED JOINT PLAN OF REORGANIZATION FOR KEY3MEDIA GROUP, INC. ET AL.

Upon the First Amended Joint Plan of Reorganization for Key3Media Group, Inc., et al., dated May 5, 2003 (Docket No. 412), as may be amended and/or modified at or in connection with the hearing on confirmation thereof (the "Confirmation Hearing") or pursuant to the terms of this Order (the "Plan"), which is (i) a further modified version of that certain Joint Plan of Reorganization for Key3Media Group, Inc., et al. (Docket No. 70), filed with this Court by the above-captioned debtors and debtors in possession (the "Debtors") on February 11, 2003, and (ii) described on the record of the Confirmation Hearing and in this Order, and upon the related Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' First Amended Joint Plan of Reorganization (Docket No. 413) (the "Disclosure Statement"), which is a further modified version of that certain Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to the Debtors' Joint Plan of Reorganization (Docket No. 69), filed with this Court by the Debtors on February 11, 2003; and upon the record of the hearing before the Court on May 7, 2003, where the Court entered the Order (A) Approving Debtors' Disclosure Statement; (B) Approving Solicitation Procedures: (C) Approving the Form and Manner of Notice of the Confirmation Hearing; and (D) Scheduling the

RUH -2609748-3

The Debtors are Key3Media Group, Inc., Key3Media Events, Inc., Key3Media VON Events, Inc., Key3Media BCR Events, Inc., Key3Media Advertising, Inc., and Key3Media BioSec, Inc.

- Continued Corporate Existence; Vesting of Assets. Except as otherwise provided in the Plan, the Debtors shall, as Reorganized KGI, continue to exist after the Effective Date, with all the powers of a corporation under applicable law and without prejudice to any right to alter or terminate such existence (whether by merger, dissolution, or otherwise) under applicable state law. Except as otherwise provided in the Plan, as of the Effective Date, all property of the respective Estates of the Debtors, and any property acquired by a Debtor or Reorganized Debtor under the Plan, shall vest in the respective Reorganized Debtor, free and clear of all Claims, liens, charges, other encumbrances, and interests. On and after the Effective Date, the Reorganized Debtors are authorized to (a) operate their business; (b) use, acquire, and dispose of property; and (c) compromise or settle any Claims or Equity Interests, in each case without supervision or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than those restrictions expressly imposed by the Plan or this Confirmation Order. Without limiting the foregoing, the Reorganized Debtors are authorized to pay the charges that they incur on or after the Effective Date for professionals' fees, disbursements, expenses, or related support services (including fees relating to the preparation of Professional fee applications) without application to the Bankruptcy Court.
- 4. Cancellation and Surrender of Instruments, Securities, and Other Documentation. Except as provided in any contract, instrument or other agreement or document created, entered into, or delivered in connection with the Plan, on the Effective Date, all obligations of the Debtors under the Prepetition Secured Credit Agreement will be canceled and be of no further force and effect against the Debtors, without any further action on the part of any Debtor or Reorganized Debtors. In addition, on the Effective Date, the Equity Interests are deemed cancelled and of no further force and effect. The holders of or parties to such cancelled

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that such injunction shall not extend to assertions of rights of recoupment against the Debtors or the Reorganized Debtors.

25. Notwithstanding any other provisions of this Confirmation Order or the Plan, the provisions of Article XI of the Plan shall not be binding upon or effective against the SEC.

26. Except as provided in the Plan or in this Confirmation Order, the rights afforded under the Plan and the treatment of Claims and Equity Interests under the Plan shall be in exchange for and in complete satisfaction, discharge, and release of all Claims and termination of all Equity Interests arising on or before the Effective Date, including any interest accrued on Claims from the Petition Date. Except as provided in the Plan or in this Confirmation Order, Confirmation shall, as of the Effective Date and immediately after cancellation of all Equity Interests: (i) discharge the Debtors from all Claims or other debts that arose on or before the Effective Date, and all debts of the kind specified in section 502(g), 502(h), or 502(i) of the Bankruptcy Code, whether or not (a) a proof of Claim based on such debt is Filed or deemed Filed pursuant to section 501 of the Bankruptcy Code, (b) a Claim based on such debt is allowed pursuant to section 502 of the Bankruptcy Code, or (c) the holder of a Claim based on such debt has accepted the Plan; and (ii) terminate all Equity Interests, and any Claims and rights arising out of such Equity Interests.

27. In accordance with the foregoing, except as provided in the Plan or in this Confirmation Order, this Confirmation Order constitutes a judicial determination, as of the Effective Date and immediately after the cancellation of all Equity Interests immediately prior to the Effective Date and the issuance of the New Common Stock, of a discharge of all Claims and other debts and liabilities against the Debtors and termination of all Equity Interests, pursuant to sections 524 and 1141 of the Bankruptcy Code, and such discharge shall void any judgment

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obtained against any Debtor at any time, to the extent that such judgment relates to a discharged Claim or terminated Equity Interest.

28. Compromise of Controversies. Pursuant to Bankruptcy Rule 9019, and in consideration for the classification, distribution and other benefits provided under the Plan, the provisions of the Plan shall constitute a good faith compromise and settlement of all Claims and controversies resolved pursuant to the Plan, including, without limitation, all Claims arising prior to the Petition Date, whether known or unknown, foreseen or unforeseen, asserted or unasserted, by or against the Debtors, the Prepetition Credit Agreement Administrative Agent, the Proportition Secured Credit Agreement Lenders, the DIP Agent, the DIP Lenders, the Weisel Funds, the Minority Banks, and the Committee, arising out of, relating to or in connection with the business or affairs of or transactions with the Debtors, and each of their respective professionals, including but not limited to any Claims or causes of action arising out of or related to that certain 5th Amendment, Waiver and Consent, dated as of January 28, 2003, to the Propetition Secured Credit Agreement. The entry of the Confirmation Order shall constitute the Court's approval of each of the foregoing compromises or settlements, and all other compromises and settlements provided for in the Plan, and the Court's findings shall constitute its determination that such compromises and settlements are in the best interests of the Debtors. the Estate, creditors, and other parties in interest, and are fair, equitable and within the range of reasonableness. The provisions of the Plan, including, without limitation, its release, injunction, exculpation and compromise provisions, are mutually dependent and non-severable. Notwithstanding the foregoing release, neither the Weisel Funds, on one hand, and the Minority Banks, on the other hand, shall be deemed to have released each other until the occurrence of the Effective Date, and the release set forth herein shall not be deemed binding or effective as to the

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Debtors, the Prepetition Secured Credit Agreement Lenders (including but not limited to the Minority Banks and the Weisel Funds), the Prepetition Secured Credit Agreement Agent, the DIP Agent, the DIP Lenders, the Weisel Funds, and the Creditors' Committee, from any claim (as such term "claim" is defined section 101(5) of the Bankruptcy Code), obligation, right, cause of action or liability, whether known or unknown, foreseen or unforeseen, existing or hereafter arising, based in whole or in part on any act or omission, transaction or occurrence from the beginning of time through the Effective Date in any way relating to the Debtors, the Case or the Plan.

- 31. The releases set forth in section 11.7(c) of the Plan and in Paragraph 32 below are hereby modified as set forth in the next sentence of this Paragraph 31 and, as so modified, are hereby approved. The releases and injunctions set forth in section 11.7(c) of the Plan and Paragraph 32 of this Confirmation Order shall apply only to (i) claims of the Debtors, (ii) claims of persons or entities that have voted to accept the Plan, and (iii) claims of successors and assigns of the persons or entities identified in Paragraphs 31(i) and 31(ii). The releases and injunctions set forth in section 11.7(c) of the Plan and Paragraph 32 of this Confirmation Order shall not apply to any party-in-interest that voted to reject the Plan, was entitled to vote but did not submit an effective Ballot, or was not entitled to vote on the Plan.
- Releases by Holders of Claims and Interests. On the Effective Date, each Holder of a Claim or Interest shall be deemed to unconditionally release and forever waive all claims, debts, obligations, demands, liabilities, suits judgments, damages, rights, and causes of action, whatsoever (other than the right to enforce the Debtors' or the Reorganized Debtors' obligations under the Plan and the contracts, instruments, releases and other agreements, and documents delivered thereunder), whether liquidated or unliquidated, fixed or contingent,

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matured or unmatured, known or unknown, then existing or thereafter arising, in law, equity, or otherwise that are based in whole or in part upon any transactions or matters with the Debtors, their estates or in connection with these reorganization cases, the Plan or the Disclosure Statement, that occurred or could have occurred on or prior to the Effective Date (which release and waiver will be in addition to the discharge of Claims and termination of Interests in accordance with the Plan, the Confirmation Order and the Bankruptcy Code) against the Debtors, each of the current and former directors, officers, and employees of the Dobtors; and each of the members, attorneys, accountants, investment bankers, consultants, advisors and other representatives of the Debtors acting in such representative capacities. Moreover, unless a Holder of a Claim who has voted to accept or reject the Plan (each a "Voting Holder") has elected otherwise by marking the appropriate box on its Ballot, each Voting Holder shall be deemed to unconditionally release and forever waive all claims, debts, obligations, demands, liabilities, suits judgments, damages, rights and causes of action, whatsoever (other than the right to enforce the Debtors' or the Reorganized Debtors' obligations under the Plan and the contracts, instruments, releases and other agreements and documents delivered thereunder), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, then existing or thereafter arising, in law, equity or otherwise that are based in whole or in part upon any transactions or matters with the Debtors, their estates or in connection with this reorganization case, the Plan or the Disclosure Statement, that occurred or could have occurred on or prior to the Effective Date (which release and waiver will be in addition to the discharge of Claims and termination of Interests in accordance with the Plan, the Confirmation Order and the Bankruptcy Code) against the Prepetition Secured Credit Agreement Lenders (including but not limited to the Weisel Funds and the Minority Banks), the Propetition Agent, the Weisel Funds,

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the Committee and its Members in such capacity, the DIP Lenders, and the DIP Agent; each of the current and former directors, officers, and employees of the Debtors; and each of the members, attorneys, accountants, investment bankers, consultants, advisors and other representatives of the Debtors acting in such representative capacities.

EXCULPATION AND LIMITATION OF LIABILITY

33. In the event that the transactions contemplated by the Plan are consummated, (a) the Debtors; (b) the Prepetition Secured Credit Agreement Lenders (including but not limited to the Weisel Funds and the Minority Banks); (c) the DIP Lenders; (d) the DIP Agent; (e) the Weisel Funds; (f) the Committee and its Members in such capacity; (g) the Indenture Trustee; (h) the Prepetition Agent; and (i) each of the respective shareholders, members, officers, directors, employees, agents, attorneys, consultants, lenders, investment bankers, accountants, and affiliates (and each of their respective shareholders, members, officers, directors, employees, agents, attorneys, consultants, lenders, investment bankers, accountants, and affiliates) of the parties listed in this clause, shall neither have nor incur any liability to any Holder of any Claim or Interest for any act or omission in connection with, or arising out of the Debtors' restructuring, this Plan, the chapter 11 Cases, the Disclosure Statement, the solicitation of votes for and the pursuit of this Plan, the consummation of this Plan, or the administration of this Plan or the property to be distributed under this Plan, including, without limitation, all documents ancillary thereto, all decisions, actions, inactions, and alleged negligence or misconduct relating thereto and all prepetition activities leading to the promulgation and confirmation of this Plan except willful misconduct or gross negligence. The foregoing parties shall be entitled to rely upon the advise of counsel with respect to their duties and responsibilities under this Plan.

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