

Form PTO-1594 (Rev. 01-09)
OMB Collection 0651-0027 (exp. 02/28/2009)

U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies):

SQUARE 1 BANK

- Individual(s)
- General Partnership
- Corporation- State: North Carolina
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) April 5, 2010

- Assignment
- Security Agreement
- Other RELEASE OF SECURITY INTEREST
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Verical, Incorporated

Internal

Address: Joseph Ruef, CFO

Street Address: 330 Townsend Street, Suite 202

City: San Francisco

State: California

Country: USA Zip: 94107

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Delaware
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3402938 and others as described on Exhibit B attached hereto

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

VERICAL

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Square 1 Bank

Internal Address: Lee Conner

Street Address: 406 Blackwell Street, Suite 240

City: Durham

State: North Carolina Zip: 27701

Phone Number: 919-314-3086

Fax Number: 919-354-1278 NEW

Email Address: loandocsdept@square1bank.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$90

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number 50-3822

Authorized User Name Lee Conner

9. Signature:

Lee Conner HRP
Signature

5-5-10
Date

Lee Conner

Name of Person Signing

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:
Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

CH \$90.00 503822 77800002

EXHIBIT B**Trademarks**

Description	Registration/ Application Number	Registration/ Application Date
Design only (3 intertwined rings)	3,399,590	03/18/2008
VERICAL	3,402,938	03/25/2008
DEMAND MATCH	77/800,002	08/07/2009

Lender's security interest recorded at the US Patent and Trademark Office on November 30, 2009 at Reel and Frame Number 004104/0786.

RELEASE OF SECURITY INTEREST

This Release of Security Interest is made as of April 5, 2010, by SQUARE 1 BANK ("Lender") in favor of VERICAL, INCORPORATED, a Delaware corporation ("Company").

Recital

WHEREAS Company granted to Lender a security interest in the patents and trademarks described on Exhibits A and B attached hereto, respectively, (collectively, the "Intellectual Property") to Lender under an Intellectual Property Security Agreement dated as of November 25, 2009 (the "Security Agreement"), and recorded with the US Patent and Trademark Office as set forth on Exhibits A and B.

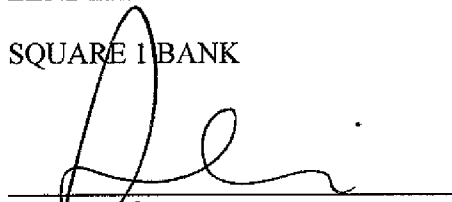
WHEREAS Company has no outstanding obligations to Lender under the terms of the Security Agreement, Lender agrees to release its security interest in the Intellectual Property.

Agreement

Now therefore, Lender agrees that it terminates and releases its security interest in the Intellectual Property and reassigns to Company, without warranty or recourse, all interest of Lender in the Intellectual Property.

LENDER:

SQUARE 1 BANK



Name: BASIL KUSHNIR
Title: AVP-VENTURE BANKER

406 Blackwell Street, Suite 240
Durham, NC 27701

square 1 bank

EXHIBIT A

Patents

Description	Registration OR Serial Number	Registration OR Filing Date
Method and apparatus for certified secondary market inventory management	11/727,951	03/29/2007

Lender's security interest recorded at the US Patent and Trademark Office on November 30, 2009 at Reel and Frame Number 023582/0757.

square 1 bank

