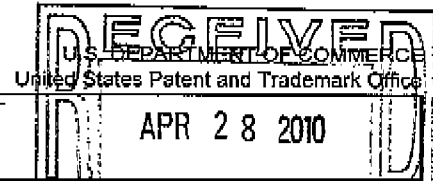


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4/28/10

To the Director of the U. S. Patent and Trademark Office, send the following documents for the new address(es) below.

1. Name of conveying party(ies):

Prism Education Group, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance)/Execution Date(s) :

Execution Date(s) April 9, 2010

- Assignment
- Security Agreement
- Other Release of Agreement
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name: Hercules Technology II, L.P.

Internal

Address: _____

Street Address: 400 Hamilton Ave., Ste. 310

City: Palo Alto

State: CA

Country: USA Zip: 94301

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other _____

Citizenship _____
If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3,305,730

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):

Prism Career Institute

5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Kerry Northup

Internal Address: _____

Street Address: Kutchin & Rufo, P.C.

Two Center Plaza, Suite 620

City: Boston

State: MA Zip: 02108-1906

Phone Number: 617-542-3000

Fax Number: 617-542-3001

Email Address: knorthup@kutchinrufo.com

6. Total number of applications and registrations involved:

1

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 40.00

Authorized to be charged to deposit account

Enclosed

8. Payment Information:

Deposit Account Number: 04/29/2010 MUELLER 00000007 3305730

Authorized User Name: 01 EC 8561

40.00 OP

9. Signature:

Signature

April 23, 2010

Date

Kerry R. Northup

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

5

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

Form 1594
Continuation Sheet

Names of additional conveying parties:

PrisMed of South Jersey, Inc.
Corporation – Delaware

PJA School Acquisition Corp, Inc.
Corporation – Delaware

The PJA School, Inc.
Corporation – Pennsylvania

F:\Files\5274\Documents\Form 1594 Continuation Sheet.doc

NOTICE OF RELEASE OF SECURITY INTEREST

This Notice of Release of Security Interest ("Release") is made this 9th day of April, 2010, by Hercules Technology II, L.P, a Delaware limited partnership ("Hercules").

WHEREAS, reference is made to a certain Trademark Security Agreement (the "Security Agreement") dated June 29, 2007 between Prism Education Group, Inc., PrisMed of South Jersey, Inc., PJA School Acquisition Corp., Inc., The PJA School, Inc., (collectively, the "Assignors") and Hercules, recorded with the United States Patent and Trademark Office on July 5, 2007 at Reel/Frame 3574/0625;

WHEREAS, in connection with the Security Agreement, Assignors granted to Hercules a security interest in, among other things, their trademarks ("Trademark Collateral"), including without limitation to the trademark set forth in Schedule A attached hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Hercules hereby releases and remits to Assignors any and all right, title and interest in and to the Trademark Collateral, including without limitation the trademarks identified in Schedule A, and hereby authorizes the Assignors or Assignors' authorized representative to record this Release with the United States Patent and Trademark Office.


SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, Hercules duly executes this Release as of the day and year first above written.

HERCULES TECHNOLOGY II, L.P.,
a Delaware limited partnership

By: Hercules Technology SBIC Management,
LLC,
its General Partner

By: Hercules Technology Growth Capital, Inc.,
its Manager

By: 
Name: K. Nicholas Martitsch
Its: Associate General Counsel

Signature Page to Notice of Release of Security Interest (Trademarks)

TRADEMARK
REEL: 004200 FRAME: 0397

SCHEDULE A

U.S. AND STATE TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Owner</u>	<u>Serial No./ Filing Date</u>	<u>Reg. No./ Reg. Date</u>
PRISM CAREER INSTITUTE Disclaimer: CAREER INSTITUTE	Prism Education Group, Inc. (Delaware corp.)	77/066697 12/18/06	3,305,730 10.9/07
PARA-ACCOUNTANT	The PJA School, Inc.	N/A (State Registration)	1,553,177 2/23/90

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