

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Hercules Technology II, L.P.		04/09/2010	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	Prism Education Group, Inc.
Street Address:	One Cherry Hill
Internal Address:	One Mall Drive, Suite 506
City:	Cherry Hill
State/Country:	NEW JERSEY
Postal Code:	08002
Entity Type:	CORPORATION: DELAWARE

Name:	PrisMed of South Jersey, Inc.
Street Address:	One Cherry Hill
Internal Address:	One Mall Drive, Suite 506
City:	Cherry Hill
State/Country:	NEW JERSEY
Postal Code:	08002
Entity Type:	CORPORATION: DELAWARE

Name:	PJA School Acquisition Corp., Inc.
Street Address:	One Cherry Hill
Internal Address:	One Mall Drive, Suite 506
City:	Cherry Hill
State/Country:	NEW JERSEY
Postal Code:	08002
Entity Type:	CORPORATION: DELAWARE

Name:	The PJA School, Inc.
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OP \$40.00 3305730

Street Address:	One Cherry Hill
Internal Address:	One Mall Drive, Suite 506
City:	Cherry Hill
State/Country:	NEW JERSEY
Postal Code:	08002
Entity Type:	CORPORATION: PENNSYLVANIA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3305730	PRISM CAREER INSTITUTE

CORRESPONDENCE DATA

Fax Number: (412)281-0717
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 412-454-5007
 Email: braunk@pepperlaw.com
 Correspondent Name: Kelly B. Braun
 Address Line 1: 500 Grant Street
 Address Line 2: 50th Floor
 Address Line 4: Pittsburgh, PENNSYLVANIA 15219-2502

ATTORNEY DOCKET NUMBER:	134564.4 HERULES RELEASE
NAME OF SUBMITTER:	Kelly B. Braun
Signature:	/kelly b. braun/
Date:	05/07/2010

Total Attachments: 3
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NOTICE OF RELEASE OF SECURITY INTEREST

This Notice of Release of Security Interest ("Release") is made this 9th day of April, 2010, by Hercules Technology II, L.P, a Delaware limited partnership ("Hercules").

WHEREAS, reference is made to a certain Trademark Security Agreement (the "Security Agreement") dated June 29, 2007 between Prism Education Group, Inc., PrismEd of South Jersey, Inc., PJA School Acquisition Corp., Inc., The PJA School, Inc., (collectively, the "Assignors") and Hercules, recorded with the United States Patent and Trademark Office on July 5, 2007 at Reel/Frame 3574/0625;

WHEREAS, in connection with the Security Agreement, Assignors granted to Hercules a security interest in, among other things, their trademarks ("Trademark Collateral"), including without limitation to the trademark set forth in Schedule A attached hereto; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and intending to be legally bound hereby, Hercules hereby releases and remits to Assignors any and all right, title and interest in and to the Trademark Collateral, including without limitation the trademarks identified in Schedule A, and hereby authorizes the Assignors or Assignors' authorized representative to record this Release with the United States Patent and Trademark Office.

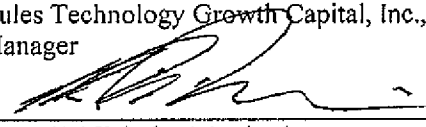
SIGNATURE PAGE FOLLOWS

IN WITNESS WHEREOF, Hercules duly executes this Release as of the day and year first above written.

HERCULES TECHNOLOGY II, L.P.,
a Delaware limited partnership

By: Hercules Technology SBIC Management,
LLC,
its General Partner

By: Hercules Technology Growth Capital, Inc.,
its Manager

By: 
Name: K. Nicholas Martitsch
Its: Associate General Counsel

Signature Page to Notice of Release of Security Interest (Trademarks)

TRADEMARK
REEL: 004201 FRAME: 0290

SCHEDULE A

U.S. AND STATE TRADEMARK REGISTRATIONS

<u>Mark</u>	<u>Owner</u>	<u>Serial No./ Filing Date</u>	<u>Reg. No./ Reg. Date</u>
PRISM CAREER INSTITUTE Disclaimer: CAREER INSTITUTE	Prism Education Group, Inc. (Delaware corp.)	77/066697 12/18/06	3,305,730 10.9/07
PARA-ACCOUNTANT	The PJA School, Inc.	N/A (State Registration)	1,553,177 2/23/90